



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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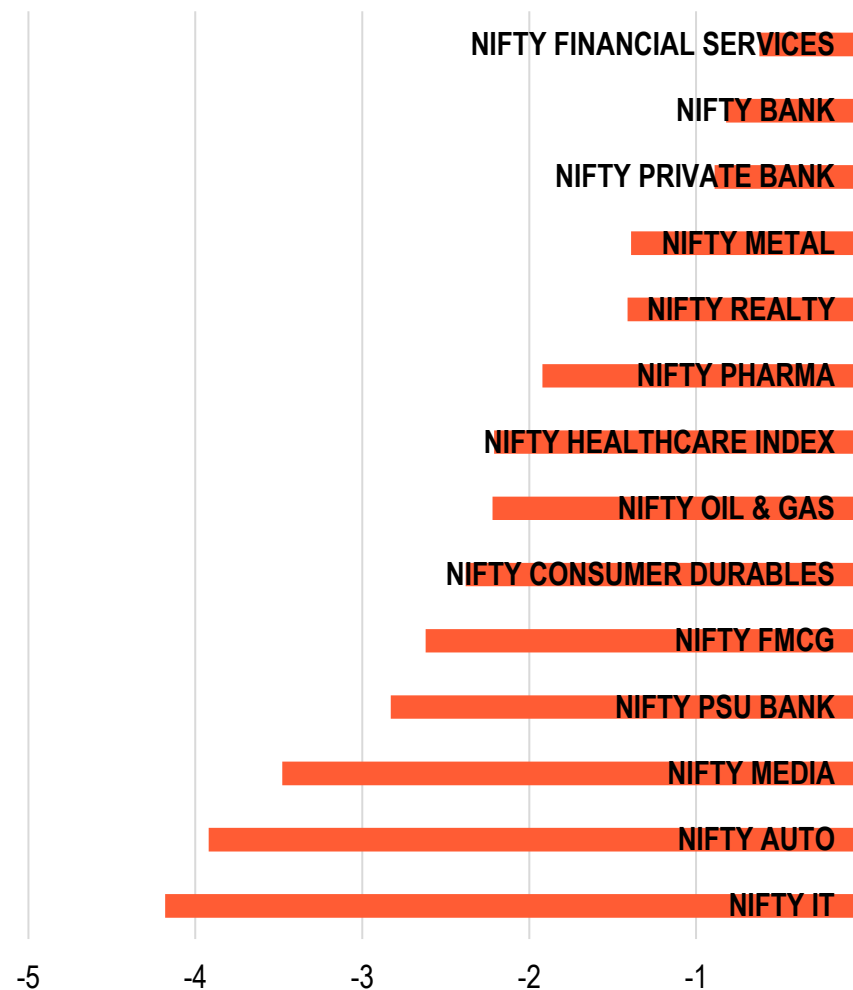


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,124.70	-420.35	-1.86%
BSE Sensex 30	73,198.10	-1,414.33	-1.90%
Nifty Bank	48,344.70	-399.10	-0.82%
Nifty Midcap 50	13,540.15	-284.30	-2.06%
Nifty Smallcap 100	14,700.20	-456.40	-3.01%
India VIX	13.91	0.60	4.51%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,840.91	601.41	1.39%
NASDAQ Comp.	18,847.28	302.86	1.63%
S&P 500	5,954.50	92.93	1.59%
FTSE 100	8,809.74	53.53	0.61%
CAC 40	8,111.63	9.11	0.11%
DAX	22,551.43	0.54	0.00%
KOSPI (As on Feb 28 <sup>th</sup> )	2,532.78	-88.97	-3.51%
Nikkei 225 (As on Feb 28 <sup>th</sup> )	37,155.50	-1,100.67	-2.96%
Hang Seng (As on Feb 28 <sup>th</sup> )	22,941.32	-776.97	-3.39%

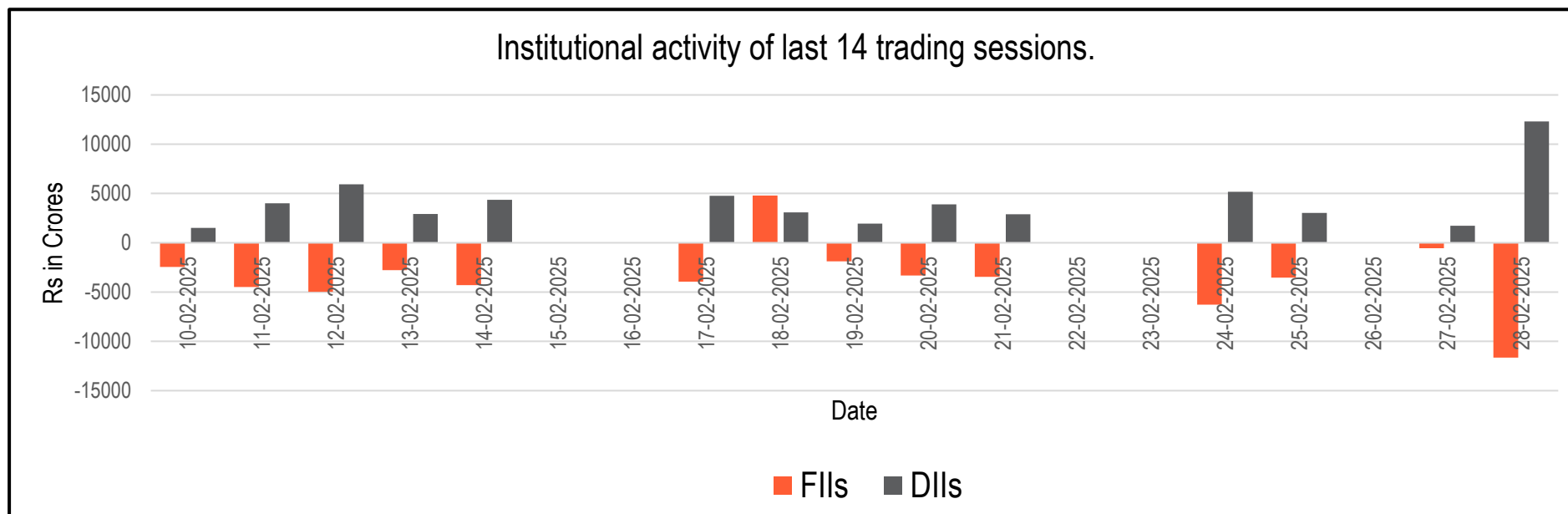
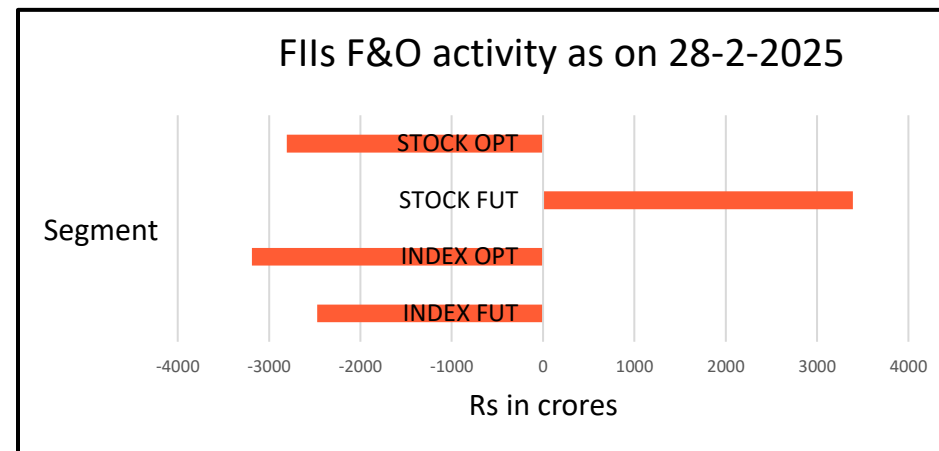
## DAILY SECTOR PERFORMANCE (%)





\*Rs in Crores

Institutional Activity (Cash Segment)	28-2-2025	Month till date	Prev. month Jan. 2025
<b>FIIs</b>	-11,639.02	-58,988.08	-87,374.66
<b>DII</b>	12,308.63	64,853.19	86,591.80





## Sellers come back to drag Nifty further on the down side.

Market witnessed a fresh selling pressure on Friday as Nifty tumbled by 420 points and closed near the day's low. While the index is seen trading within a bearish channel on its weekly chart, price has arrived at a crucial support near the 100 WEMA which lays around 22000 levels. Hence, going into the week 22000 shall be an immediate support for the index followed by 21750. A 'sell on rise' approach should be maintained with 22250 acting as an immediate resistance.



# INDEX VIEW: BANK NIFTY



## Index heavyweight HDFC Bank provides strong support to Bank Nifty.

Bank Nifty traded sideways with high volatility on Friday, eventually declining by 399 points. HDFC Bank attracted significant buying interest gaining 1.86% on an intraday basis. On its weekly chart, Bank Nifty can be seen making attempts to stabilise around the 100 WEMA. Going into the week, 47900-50500 shall continue to act as the broader range. For Monday's trading session, an immediate support is seen at 48000 while resistance is expected around 48650.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	619.00	2.01
HDFCBANK	1730.15	1.73
COALINDIA	368.50	1.28
TRENT	4838.65	0.69
HINDALCO	634.00	0.32

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	972.30	-7.11
TECHM	1485.95	-6.44
WIPRO	278.50	-5.43
BHARTIARTL	1569.10	-4.93
M&M	2595.00	-4.82

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
INDUSINDBK	972.30	-7.11	55,12,39,94,236.25
HYUNDAI	1688.00	-2.03	50,46,01,84,981.25
HDFCBANK	1730.15	1.73	46,91,54,60,614.96
ADANIGREEN	764.00	-5.88	34,16,00,17,567.36
BSE	4654.00	-9.85	34,13,66,66,720.22

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.57	-2.95	482692128
YESBANK	16.79	-3.28	133381737
ZOMATO	221.50	-3.29	115467128
SUZLON	49.85	-4.37	93211241
GTLINFRA	1.50	-3.23	67787436



# KEY UPDATES

## **Market info**

- India's GDP grew 6.2% YoY in Q3 FY25, with growth expected to accelerate further in Q4.
- March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

## **Stocks to watch**

HDFC Bank, HEG, Motilal Oswal.

## **Stocks in F&O ban list**

Nil.



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