



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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MARKET SNAPSHOT

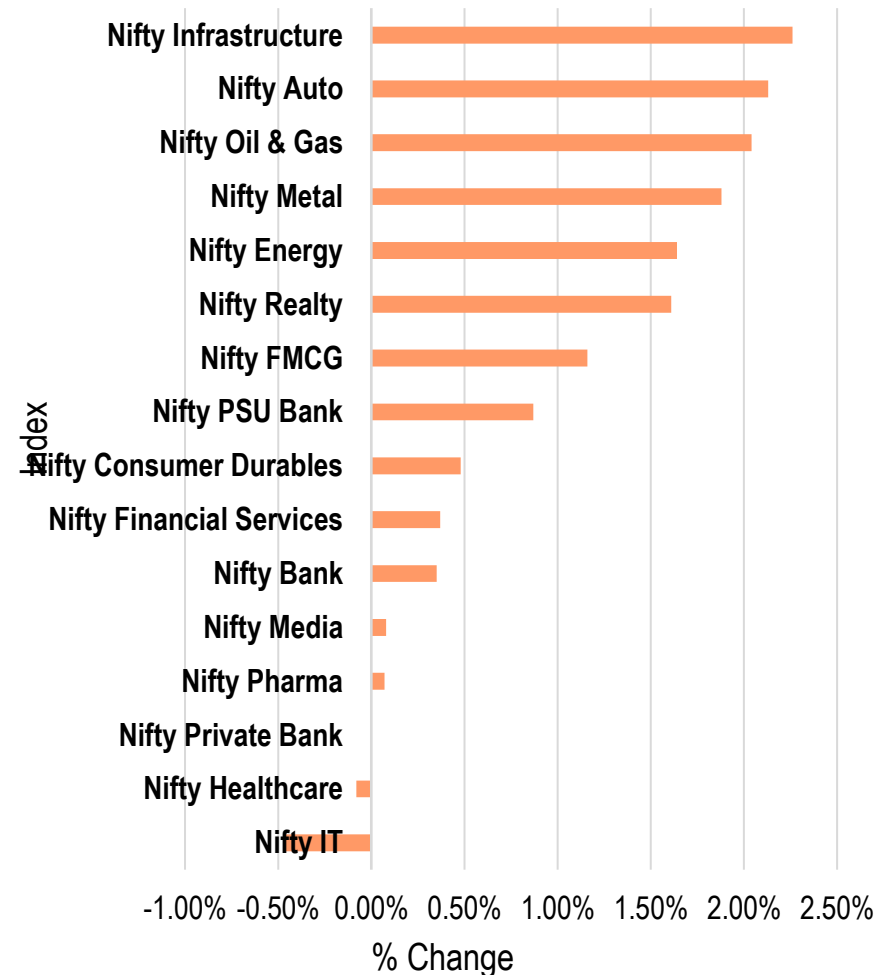
| INDIAN INDICES | LTP | CHANGE | % CHANGE |
|------------------|-----------|--------|----------|
| NIFTY 50 | 25,088.40 | 262.95 | 1.06% |
| SENSEX | 81,682.22 | 959.28 | 1.19% |
| BANK NIFTY | 58,619.00 | 201.80 | 0.35% |
| FIN NIFTY | 26,799.00 | 99.90 | 0.37% |
| MIDCAP NIFTY | 13,257.05 | 236.80 | 1.82% |
| NIFTY SMLCAP 250 | 15,507.15 | 86.10 | 0.56% |
| INDIA VIX | 13.78 | -1.31 | -8.69% |

*Rs in Crores

| CASH SEGMENT | 2-2-2026 | MTD |
|---------------|-----------|-----------|
| FII Net Flows | -1,832.46 | -2,420.80 |
| DII Net Flows | 2,446.33 | 1,763.60 |

| INDEX | ADVANCE | DECLINE | UNCHANGED |
|-----------|---------|---------|-----------|
| NIFTY 50 | 39 | 11 | 1 |
| NIFTY 500 | 334 | 165 | 2 |
| NIFTY F&O | 157 | 50 | 0 |

DAILY SECTOR PERFORMANCE





| NIFTY | |
|---------------------------------------|--------------|
| Spot | 25088.40 |
| Futures | 25149.60 |
| Resistance | 25250, 25450 |
| Support | 24950, 24500 |
| Put/Call Ratio (24 th Feb) | 1.06 |

| BANK NIFTY | |
|---------------------------------------|--------------|
| Spot | 58619.00 |
| Futures | 58841.80 |
| Resistance | 59000, 60000 |
| Support | 58350, 57800 |
| Put/Call Ratio (24 th Feb) | 0.82 |

Commentary

- Nifty staged a strong comeback on Monday, reclaiming the 25000 mark and closing higher by 262 points. Bank Nifty also showed resilience, respecting the previous day's low near 57800 and ending the session with a gain of 201 points.
- The Metal index appears oversold in the short term and could attempt a gap-fill bounce towards the 11770 zone. A notable recovery from intraday lows was witnessed in FMCG, Pharma & Healthcare and PSU Banking stocks, signaling a positive undertone for the week ahead.
- For Tuesday's session, 25000 remains a critical intraday support for Nifty. As long as bulls successfully defend this level, the ongoing rebound is likely to extend towards the 25450 zone.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

| Symbol | LTP | %Change | 20 DSMA | 50 DSMA | 200 DSMA |
|------------|---------|---------|---------|---------|----------|
| ADANIENT | 1995.40 | 2.71 | 2096.28 | 2194.56 | 2344.65 |
| ADANIPTS | 1403.10 | 4.33 | 1412.99 | 1462.70 | 1411.13 |
| APOLLOHOSP | 6933.50 | -0.21 | 7068.68 | 7114.49 | 7326.83 |
| ASIANPAINT | 2402.00 | 1.91 | 2683.62 | 2771.95 | 2519.10 |
| AXISBANK | 1311.50 | -2.16 | 1301.17 | 1276.73 | 1191.85 |
| BAJAJ_AUTO | 9496.50 | -0.03 | 9499.37 | 9251.27 | 8752.53 |
| BAJAJFINSV | 1930.10 | 1.12 | 1980.33 | 2023.73 | 2023.22 |
| BAJFINANCE | 903.70 | 0.15 | 944.20 | 983.21 | 958.34 |
| BEL | 439.10 | 3.23 | 420.79 | 407.98 | 392.87 |
| BHARTIARTL | 1965.40 | 0.84 | 2013.44 | 2068.67 | 1963.80 |
| CIPLA | 1311.60 | -1.30 | 1397.14 | 1463.83 | 1509.21 |
| COALINDIA | 423.50 | 0.94 | 428.09 | 403.04 | 392.33 |
| DRREDDY | 1182.50 | 0.32 | 1206.48 | 1241.64 | 1251.31 |
| EICHERMOT | 6985.50 | 1.39 | 7255.35 | 7218.14 | 6348.30 |
| ETERNAL | 272.65 | 1.15 | 277.84 | 285.81 | 287.34 |
| GRASIM | 2774.60 | 1.35 | 2797.03 | 2787.24 | 2769.87 |
| HCLTECH | 1676.80 | 0.64 | 1679.27 | 1660.29 | 1581.54 |
| HDFCBANK | 928.10 | 0.65 | 934.68 | 971.32 | 977.53 |
| HDFCLIFE | 717.50 | 0.31 | 738.32 | 752.67 | 758.19 |
| HINDALCO | 930.50 | 2.46 | 942.56 | 879.46 | 749.88 |
| HINDUNILVR | 2357.30 | 0.28 | 2382.56 | 2353.86 | 2403.32 |
| ICICIBANK | 1352.80 | 1.39 | 1383.90 | 1373.52 | 1405.31 |
| INDIGO | 4687.00 | 2.12 | 4805.18 | 5091.15 | 5528.97 |
| INFY | 1629.40 | -1.52 | 1641.60 | 1618.89 | 1548.08 |
| ITC | 314.70 | 1.70 | 329.28 | 371.56 | 404.52 |

| Symbol | LTP | %Change | 20 DSMA | 50 DSMA | 200 DSMA |
|------------|----------|---------|----------|----------|----------|
| JIOFIN | 244.10 | 0.74 | 272.42 | 288.39 | 298.59 |
| JSWSTEEL | 1199.20 | 0.65 | 1187.65 | 1149.30 | 1088.36 |
| KOTAKBANK | 408.20 | 0.23 | 420.93 | 426.30 | 420.75 |
| LT | 3921.30 | 2.81 | 3914.85 | 3995.10 | 3726.69 |
| M&M | 3463.20 | 2.95 | 3587.42 | 3636.60 | 3371.75 |
| MARUTI | 14384.00 | 1.30 | 15815.25 | 16115.50 | 14399.98 |
| MAXHEALTH | 958.10 | -1.90 | 1003.78 | 1057.05 | 1150.92 |
| NESTLEIND | 1308.30 | 2.01 | 1305.53 | 1274.62 | 1217.89 |
| NTPC | 350.35 | 1.62 | 345.17 | 333.08 | 336.92 |
| ONGC | 253.95 | -0.14 | 247.20 | 242.31 | 242.93 |
| POWERGRID | 270.40 | 7.58 | 259.42 | 263.92 | 284.20 |
| RELIANCE | 1390.40 | 3.22 | 1434.52 | 1505.82 | 1444.22 |
| SBILIFE | 2001.00 | 1.35 | 2049.48 | 2028.95 | 1872.62 |
| SBIN | 1028.70 | 1.03 | 1031.63 | 995.12 | 875.78 |
| SHRIRAMFIN | 962.10 | -3.56 | 995.69 | 930.51 | 731.21 |
| SUNPHARMA | 1627.90 | 1.11 | 1671.85 | 1733.34 | 1692.60 |
| TATACONSUM | 1125.40 | 3.50 | 1167.56 | 1168.61 | 1129.03 |
| TATASTEEL | 188.51 | 1.69 | 187.30 | 176.71 | 165.77 |
| TCS | 3169.60 | -0.54 | 3188.52 | 3204.27 | 3215.65 |
| TECHM | 1724.00 | 0.39 | 1668.83 | 1609.38 | 1540.88 |
| TITAN | 3953.20 | -0.81 | 4098.58 | 3982.74 | 3655.03 |
| TMPV | 362.90 | 5.30 | 351.32 | 353.99 | 397.56 |
| TRENT | 3720.90 | -0.22 | 3906.78 | 4079.02 | 4944.53 |
| ULTRACEMCO | 12535.00 | 2.04 | 12307.85 | 11904.50 | 12024.91 |
| WIPRO | 242.30 | 0.21 | 250.81 | 255.76 | 251.36 |



Market triggers

- The U.S. cut reciprocal tariffs on India to 18% from 25%, effective immediately, boosting trade sentiment.
- USD/INR slipped to 90.26, signaling easing currency pressure on the rupee.
- Global risk appetite improved, with bullish sentiment across U.S. and European markets. FTSE 100 hit a fresh lifetime high at 10,345.48, reflecting strong investor confidence in global equities.
- GIFT Nifty at ~26,225.00 indicates a strong bullish start for the Indian market on Tuesday.

F&O Stocks in Bullish Momentum

JINDALSTEEL, ULTRACEMCO.

F&O Stocks in Bearish Momentum

POLICYBZR, LICHSGFIN.

Stocks in F&O ban list

SAMMAANCAP.

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