



# DAILY TECHNICAL REPORT

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3<sup>rd</sup> February, 2026

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# MARKET SNAPSHOT

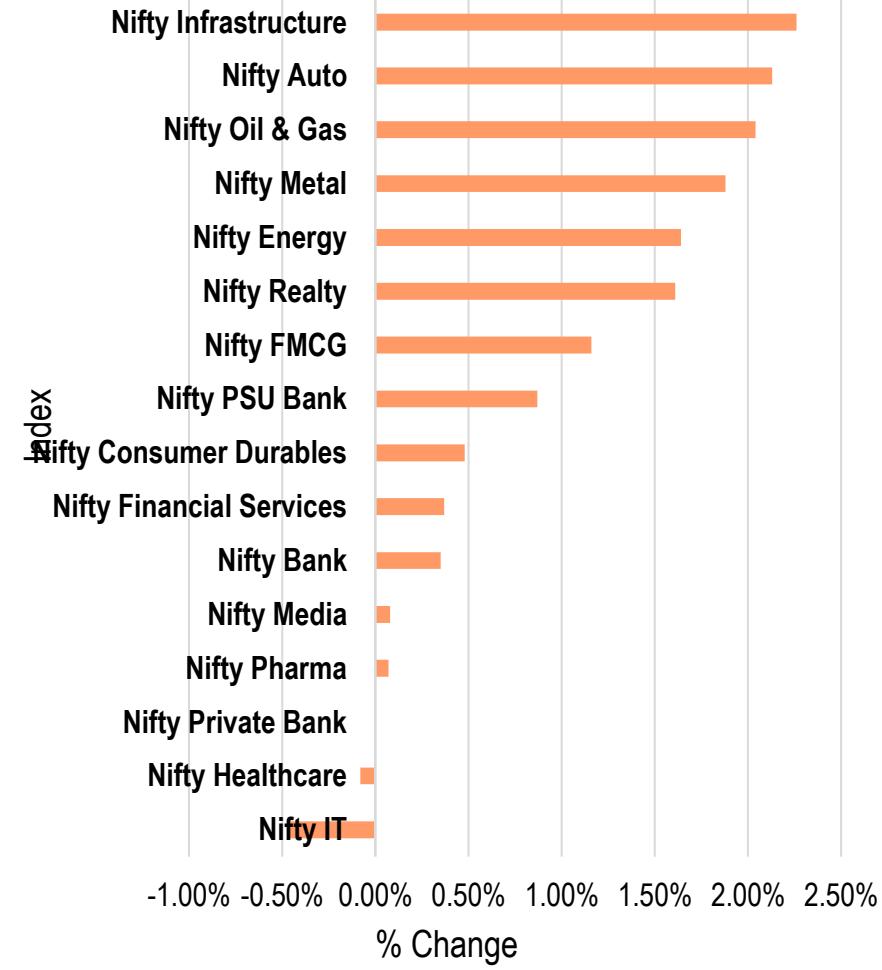
INDIAN INDICES	LTP	CHANGE	% CHANGE
<b>NIFTY 50</b>	25,088.40	262.95	1.06%
<b>SENSEX</b>	81,682.22	959.28	1.19%
<b>BANK NIFTY</b>	58,619.00	201.80	0.35%
<b>FIN NIFTY</b>	26,799.00	99.90	0.37%
<b>MIDCAP NIFTY</b>	13,257.05	236.80	1.82%
<b>NIFTY SMLCAP 250</b>	15,507.15	86.10	0.56%
<b>INDIA VIX</b>	13.78	-1.31	-8.69%

\*Rs in Crores

CASH SEGMENT	2-2-2026	MTD
<b>FII Net Flows</b>	-1,832.46	-2,420.80
<b>DII Net Flows</b>	2,446.33	1,763.60

INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	39	11	1
<b>NIFTY 500</b>	334	165	2
<b>NIFTY F&amp;O</b>	157	50	0

## DAILY SECTOR PERFORMANCE



NIFTY	
Spot	25088.40
Futures	25149.60
Resistance	25250, 25450
Support	24950, 24500
Put/Call Ratio (24 <sup>th</sup> Feb)	1.06

BANK NIFTY	
Spot	58619.00
Futures	58841.80
Resistance	59000, 60000
Support	58350, 57800
Put/Call Ratio (24 <sup>th</sup> Feb)	0.82

## Commentary

- Nifty staged a strong comeback on Monday, reclaiming the 25000 mark and closing higher by 262 points. Bank Nifty also showed resilience, respecting the previous day's low near 57800 and ending the session with a gain of 201 points.
- The Metal index appears oversold in the short term and could attempt a gap-fill bounce towards the 11770 zone. A notable recovery from intraday lows was witnessed in FMCG, Pharma & Healthcare and PSU Banking stocks, signaling a positive undertone for the week ahead.
- For Tuesday's session, 25000 remains a critical intraday support for Nifty. As long as bulls successfully defend this level, the ongoing rebound is likely to extend towards the 25450 zone.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	1995.40	2.71	2096.28	2194.56	2344.65
ADANIPORTS	1403.10	4.33	1412.99	1462.70	1411.13
APOLLOHOSP	6933.50	-0.21	7068.68	7114.49	7326.83
ASIANPAINT	2402.00	1.91	2683.62	2771.95	2519.10
AXISBANK	1311.50	-2.16	1301.17	1276.73	1191.85
BAJAJ_AUTO	9496.50	-0.03	9499.37	9251.27	8752.53
BAJAJFINSV	1930.10	1.12	1980.33	2023.73	2023.22
BAJFINANCE	903.70	0.15	944.20	983.21	958.34
BEL	439.10	3.23	420.79	407.98	392.87
BHARTIARTL	1965.40	0.84	2013.44	2068.67	1963.80
CIPLA	1311.60	-1.30	1397.14	1463.83	1509.21
COALINDIA	423.50	0.94	428.09	403.04	392.33
DRREDDY	1182.50	0.32	1206.48	1241.64	1251.31
EICHERMOT	6985.50	1.39	7255.35	7218.14	6348.30
ETERNAL	272.65	1.15	277.84	285.81	287.34
GRASIM	2774.60	1.35	2797.03	2787.24	2769.87
HCLTECH	1676.80	0.64	1679.27	1660.29	1581.54
HDFCBANK	928.10	0.65	934.68	971.32	977.53
HDFCLIFE	717.50	0.31	738.32	752.67	758.19
HINDALCO	930.50	2.46	942.56	879.46	749.88
HINDUNILVR	2357.30	0.28	2382.56	2353.86	2403.32
ICICIBANK	1352.80	1.39	1383.90	1373.52	1405.31
INDIGO	4687.00	2.12	4805.18	5091.15	5528.97
INFY	1629.40	-1.52	1641.60	1618.89	1548.08
ITC	314.70	1.70	329.28	371.56	404.52

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	244.10	0.74	272.42	288.39	298.59
JSWSTEEL	1199.20	0.65	1187.65	1149.30	1088.36
KOTAKBANK	408.20	0.23	420.93	426.30	420.75
LT	3921.30	2.81	3914.85	3995.10	3726.69
M&M	3463.20	2.95	3587.42	3636.60	3371.75
MARUTI	14384.00	1.30	15815.25	16115.50	14399.98
MAXHEALTH	958.10	-1.90	1003.78	1057.05	1150.92
NESTLEIND	1308.30	2.01	1305.53	1274.62	1217.89
NTPC	350.35	1.62	345.17	333.08	336.92
ONGC	253.95	-0.14	247.20	242.31	242.93
POWERGRID	270.40	7.58	259.42	263.92	284.20
RELIANCE	1390.40	3.22	1434.52	1505.82	1444.22
SBILIFE	2001.00	1.35	2049.48	2028.95	1872.62
SBIN	1028.70	1.03	1031.63	995.12	875.78
SHRIRAMFIN	962.10	-3.56	995.69	930.51	731.21
SUNPHARMA	1627.90	1.11	1671.85	1733.34	1692.60
TATACONSUM	1125.40	3.50	1167.56	1168.61	1129.03
TATASTEEL	188.51	1.69	187.30	176.71	165.77
TCS	3169.60	-0.54	3188.52	3204.27	3215.65
TECHM	1724.00	0.39	1668.83	1609.38	1540.88
TITAN	3953.20	-0.81	4098.58	3982.74	3655.03
TMPV	362.90	5.30	351.32	353.99	397.56
TRENT	3720.90	-0.22	3906.78	4079.02	4944.53
ULTRACEMCO	12535.00	2.04	12307.85	11904.50	12024.91
WIPRO	242.30	0.21	250.81	255.76	251.36

## Market triggers

- The U.S. cut reciprocal tariffs on India to 18% from 25%, effective immediately, boosting trade sentiment.
- USD/INR slipped to 90.26, signaling easing currency pressure on the rupee.
- Global risk appetite improved, with bullish sentiment across U.S. and European markets. FTSE 100 hit a fresh lifetime high at 10,345.48, reflecting strong investor confidence in global equities.
- GIFT Nifty at ~26,225.00 indicates a strong bullish start for the Indian market on Tuesday.

## F&O Stocks in Bullish Momentum

JINDALSTEEL, ULTRACEMCO.

## F&O Stocks in Bearish Momentum

POLICYBZR, LICHSGFIN.

## Stocks in F&O ban list

SAMMAANCAP.



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