



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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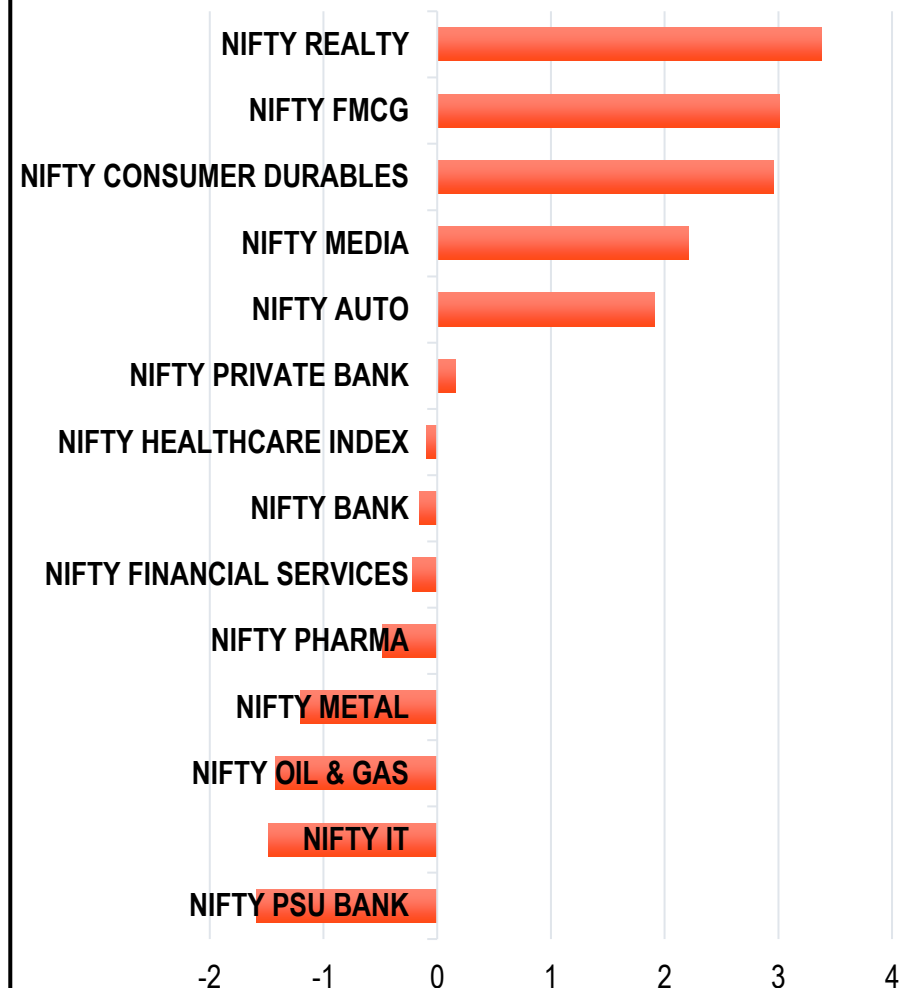


MARKET SNAPSHOT

INDIAN INDICES	1-2-2025	31-1-2025	% CHANGE
Nifty50	23,482.15	23,508.40	-0.11%
Sensex	77,505.96	77,500.57	0.01%
Bank Nifty	49,506.95	49,587.20	-0.16%
Nifty Mid-Cap 50	14,925.65	14,948.10	-0.15%
Nifty Small-Cap 100	16,979.75	16,910.50	0.41%
Nifty50 Adv/Dec	22/29	44/7	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,544.66	44,882.13	-0.75%
Nasdaq Comp.	19,627.44	19,681.75	-0.28%
S&P 500	6,040.53	6,071.17	-0.50%
FTSE 100	8,673.96	8,646.88	0.31%
CAC 40	7,950.17	7,941.64	0.11%
DAX	21,732.05	21,727.20	0.02%
KOSPI (As on Jan 31 st)	2,517.37	2,536.80	-0.77%
Nikkei 225 (As on Jan 31 st)	39,572.49	39,513.97	0.15%
Hang Seng (As on Jan 31 st)	-	20,225.11	-

DAILY SECTOR PERFORMANCE (%)

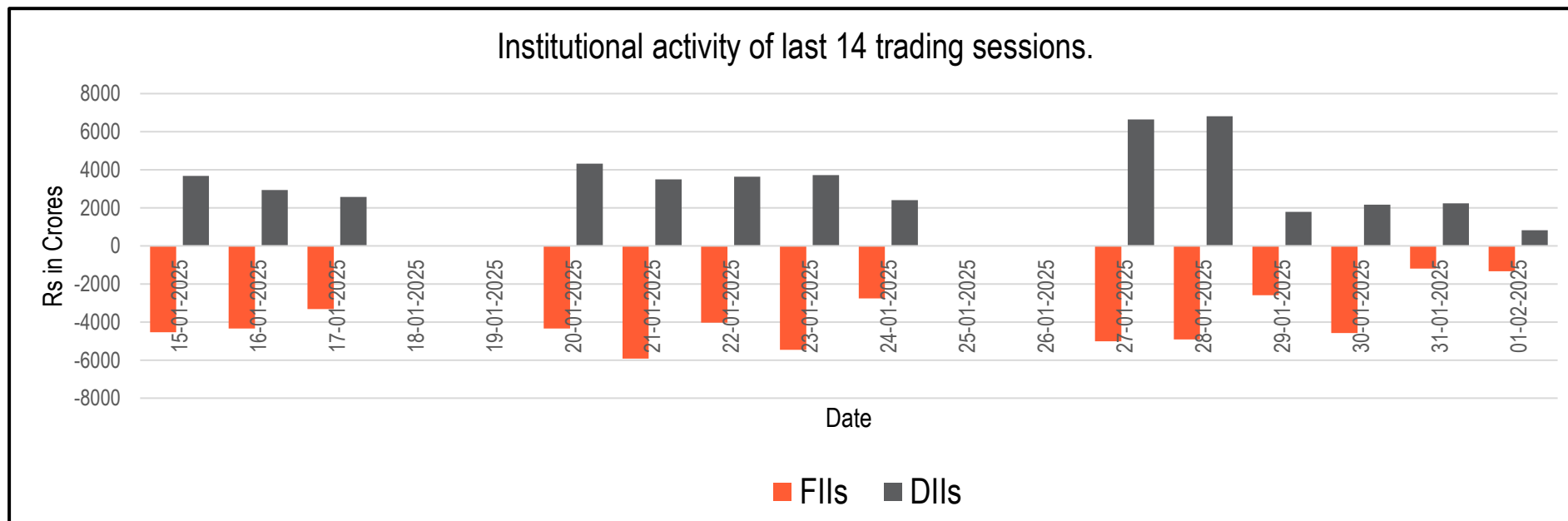
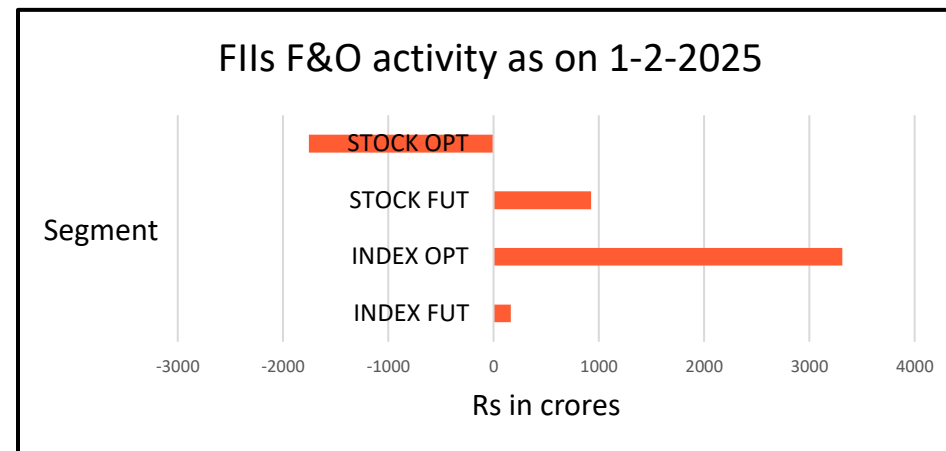




FIIs & DIIs

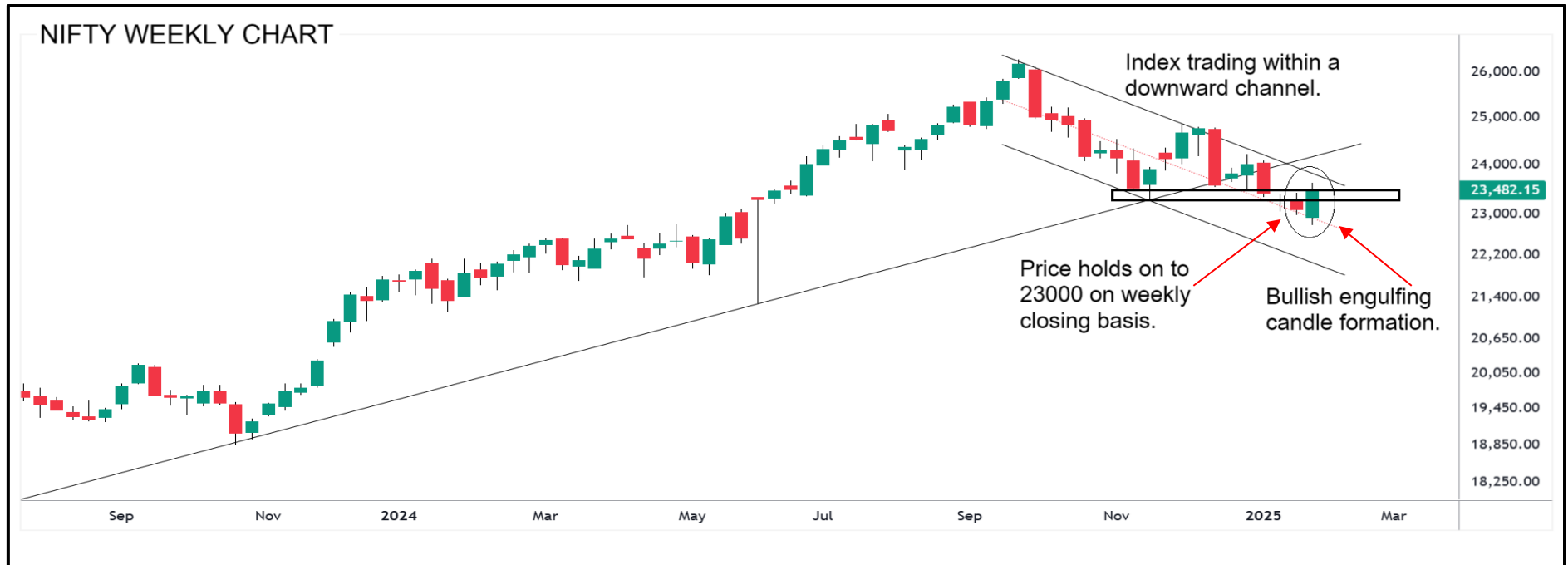
*Rs in Crores

Institutional Activity (Cash Segment)	1-2-2025	Month till date	Prev. month Jan. 2025
FIIs	-1,327.09	-1,327.09	-87,374.66
DIIs	824.38	824.38	86,591.80



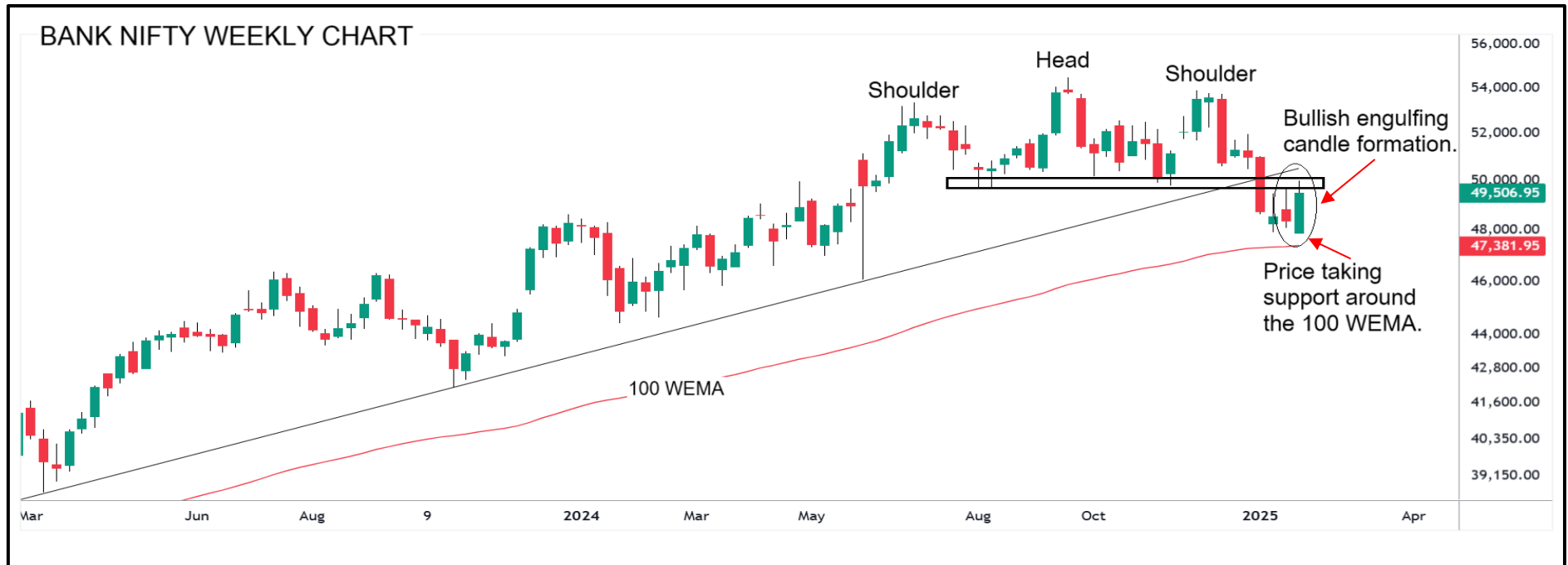


INDEX VIEW: NIFTY



Market breaths a sigh of relief during the final week of January 2025 .

Nifty closed the week on a positive note gaining almost 400 points. More importantly, the index has witnessed a 'bullish engulfing' candle formation on its weekly chart which indicates a comeback of the buyers after being down and out. Looking at the broader picture since the end of September 2024, Nifty can still be seen trading within a downward channel. However, previous week's price action and the fact that buyers managed to defend 23000 levels, provide some hopes of a shift in momentum from bearish to bullish. Going into Monday's trading session, an impact of the 'annual budget' can still be seen on the market. 23600 is seen as an immediate resistance for Nifty and a breakout above the same shall lead to fresh long additions. On the other hand, support should lay at 23300 and 23100 levels.



Buyers challenging 50000 levels.

Bank Nifty experienced high volatility during Saturday's trading session and closed with a minor decline of 80 points. However, on its weekly chart, the index has seen a convincing 'bullish engulfing' candle formation after finding support around the 100 WEMA. The current technical structure indicates a strong attempt from the buyers to bounce back. Going into Monday's trading session, 48900 to 50000 is seen as the range for Bank Nifty. In case of a squeeze in the volatility, the index might stay sideways within the given range. Bias shall remain positive till price trades above 48000 while going ahead, a breakout above 50000 is expected to inject fresh optimism.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TRENT	6155.00	6.98
ITCHOTELS	171.09	5.00
MARUTI	12910.00	4.87
TATACONSUM	1067.30	4.16
EICHERMOT	5394.45	3.85

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BEL	280.65	-4.10
POWERGRID	290.20	-3.80
LT	3458.25	-3.06
CIPLA	1437.90	-2.81
GRASIM	2440.00	-2.74

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
KALYANKJIL	502.5	-0.12	24,89,83,25,543.47
RVNL	431.4	-9.43	21,37,43,09,821.30
ZOMATO	235.02	6.66	19,69,10,08,441.65
MAZDOCK	2,373.00	-5.02	18,44,10,93,506.75
HAL	3,772.00	-4.19	17,78,77,01,693.16

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	9.36	3.43	80,70,81,992
SUZLON	58.27	0.17	16,89,12,946
EASEMYTRIP	14.25	5.56	10,12,68,802
IRB	55.58	-3.04	8,99,58,203
OLAELEC	74.18	-0.83	8,54,25,148



KEY UPDATES

Market info

- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

FMCG stocks, Indian Hotels, Voltas, Graphite India.

Stocks in F&O ban list

Nil.

Results today (Nifty 200)

POWERGRID, DIVISLAB, ABCAPITAL, NLCINDIA, TATACHEM.



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