



BOBCAPS

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DAILY TECHNICAL REPORT

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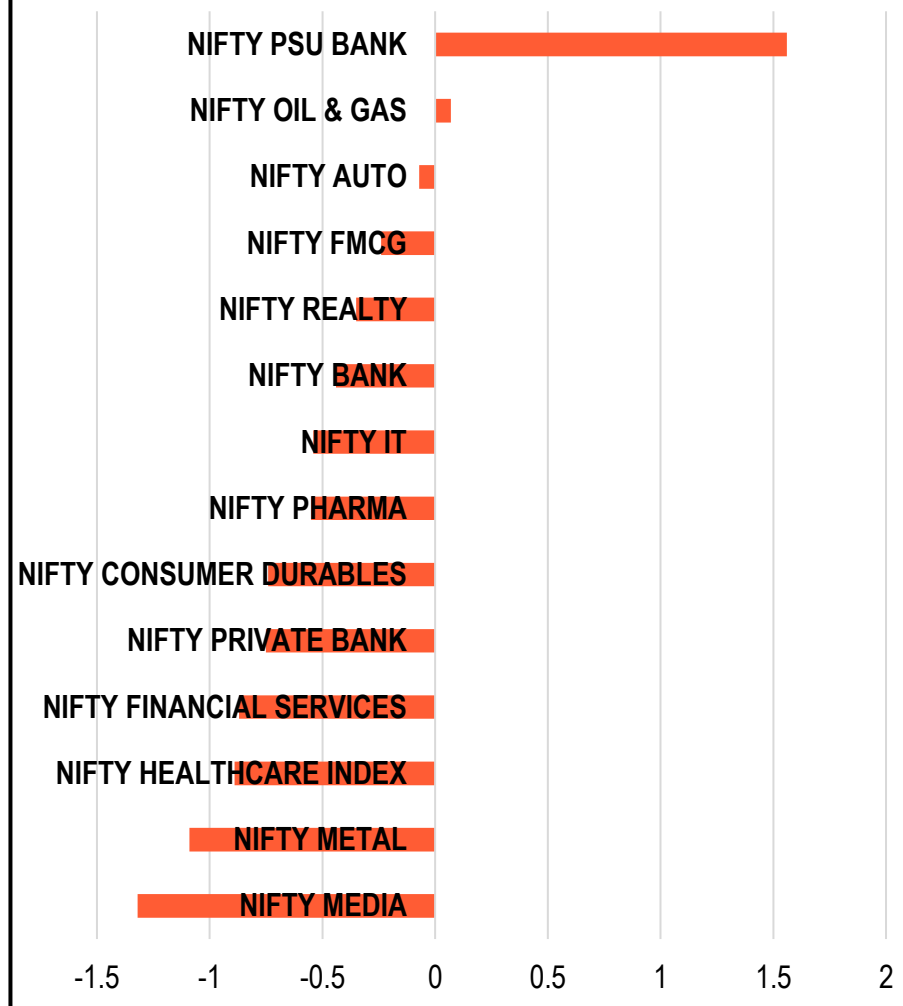


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,722.10	-155.75	-0.60%
BSE Sensex 30	83,938.71	-465.75	-0.55%
Nifty Bank	57,776.35	-254.75	-0.44%
Nifty Midcap 50	17,006.30	-45.95	-0.27%
Nifty Smallcap 100	18,380.80	-88.90	-0.48%
India VIX	12.15	0.09	0.70%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	47,562.87	40.75	0.09%
NASDAQ Comp.	23,724.96	143.81	0.61%
S&P 500	6,840.20	17.86	0.26%
FTSE 100	9,717.25	-42.81	-0.44%
CAC 40	8,121.07	-36.22	-0.44%
DAX	23,958.30	-160.59	-0.67%
KOSPI	4,192.60	85.10	2.07%
Nikkei 225	52,411.34	1,085.73	2.12%
Hang Seng	25,987.00	80.35	0.31%

DAILY SECTOR PERFORMANCE (%)





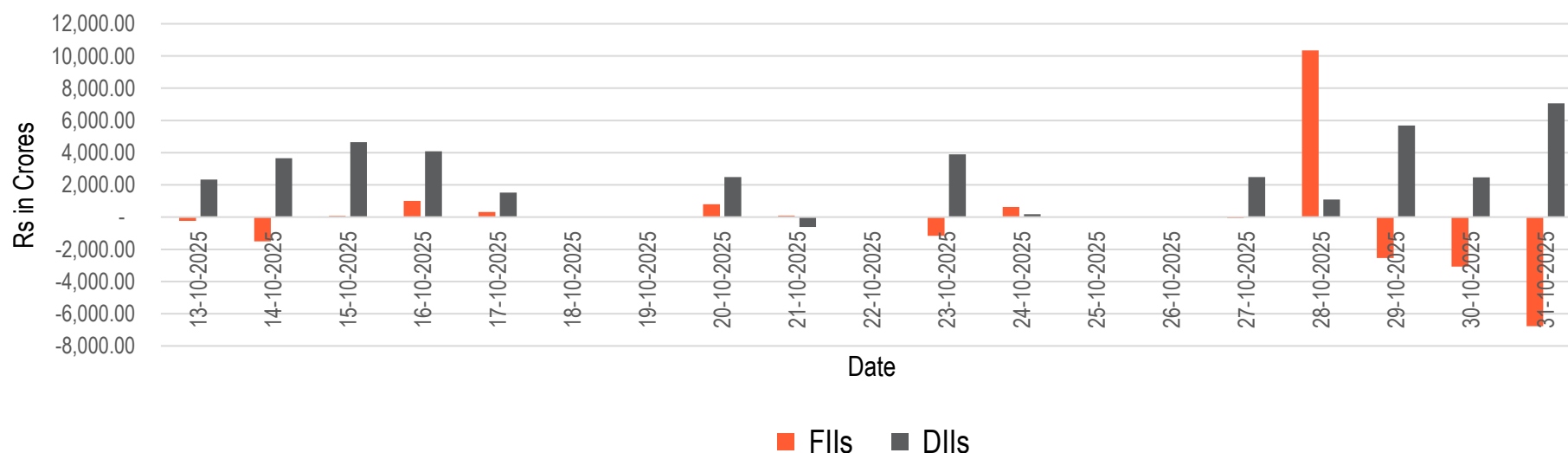
*Rs in Crores

Institutional Activity (Cash Segment)	31-10-2025	Month till date	Prev. month (Sept 2025)
FILs	-6,769.34	-9,846.93	-35,301.36
DIIs	7,068.44	9,537.78	65,343.59

*Rs in Crores

FILs F&O activity	31-10-2025	Month till date
Index Futures	-1,611.57	-4,001.91
Index Options	10,111.91	20,045.19
Stock Futures	-941.35	-4,520.53
Stock Options	617.97	361.04

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25722.10
Futures	25905.50
Resistance	25800, 26000
Support	25635, 25350
Put/Call Ratio (25 Nov)	1.11

BANK NIFTY	
Spot	57776.35
Futures	58184.60
Resistance	58000, 58400
Support	57500, 57000
Put/Call Ratio (25 Nov)	0.85

Commentary

- Profit booking extended for the second consecutive session as Nifty slipped another 155 points, closing below the 25800 mark. Bank Nifty displayed brief resilience but eventually failed to sustain above 58000.
- Most sectoral indices ended flat to negative, except the PSU Bank index (+1.56%), which managed to stay afloat. The Metal index (-1.09%), after its recent bullish run, showed early signs of buyer exhaustion.
- For Monday's session, a breakdown below 25700 could trigger bearish sentiment and lead to a further correction of 200-300 points in the coming days. The bias shall remain weak as long as price trades below 25800. Bank Nifty appears to be consolidating within the 57500-58600 range.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
BEL	426.2	3.98
EICHERMOT	7014	1.81
SHRIRAMFIN	751.4	1.78
LT	4028	1.02
TCS	3060	0.81

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
CHENNPETRO	970.9	9.71	32,86,69,40,301.57
NAVINFLUOR	5,630.00	13.12	29,90,41,90,280.60
HDFCBANK	987.95	-1.02	22,97,44,87,262.10
BEL	426.2	3.98	21,61,56,47,404.61
ICICIBANK	1,345.50	-1.24	21,48,98,69,273.42

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
ETERNAL	318	-3.45
NTPC	336.45	-2.52
CIPLA	1501.5	-2.51
MAXHEALTH	1149	-2.5
HDFCLIFE	731	-2.09

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	8.72	-0.11	77,95,77,687
YESBANK	22.77	2.43	21,08,92,173
SAGILITY	52.91	-3.06	20,00,89,837
SUZLON	59.35	1.44	10,80,26,021
IDFCFIRSTB	81.7	3.51	9,56,66,531



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
IDBI	103.80	6.03
UNIONBANK	148.67	4.46
IDFCFIRSTB	81.77	3.60
AUROPHARMA	1138.90	3.30
FLUOROCHEM	3743.60	2.62

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
DABUR	487.55	-2.79
MANKIND	2384.00	-2.56
JUBLFOOD	597.85	-2.51
HEXT	687.40	-2.39
COROMANDEL	2124.60	-2.28

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
NAVINFLUOR	5687.40	14.28
CHENNPETRO	979.35	10.66
INTELLECT	1133.50	8.29
LATENTVIEW	448.35	5.94
IKS	1645.90	5.03

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
SAPPHIRE	286.05	-5.09
MANYAVAR	645.75	-3.88
DEVYANI	161.80	-3.58
COHANCE	753.40	-3.28
SHYAMMETL	877.85	-3.13



KEY UPDATES

Market triggers

- The Dollar Index regained positive momentum, signaling potential for an extended rise in the coming days.
- Gold and Silver are rebounding from key support levels, indicating renewed buying interest in safe-haven assets.
- GIFT Nifty at ~25,846.00 indicates a negative start for Indian markets.

Stocks to watch

BEL, Timken India, Schaeffler India.

Stocks in F&O ban list

Nil.

Results today (Nifty200 Index)

BHARTIARTL, TITAN, POWERGRID, AMBUJACEM, TATACONSUM, BHARTIHEXA, POWERINDIA, GODFRYPHLP.



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