



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

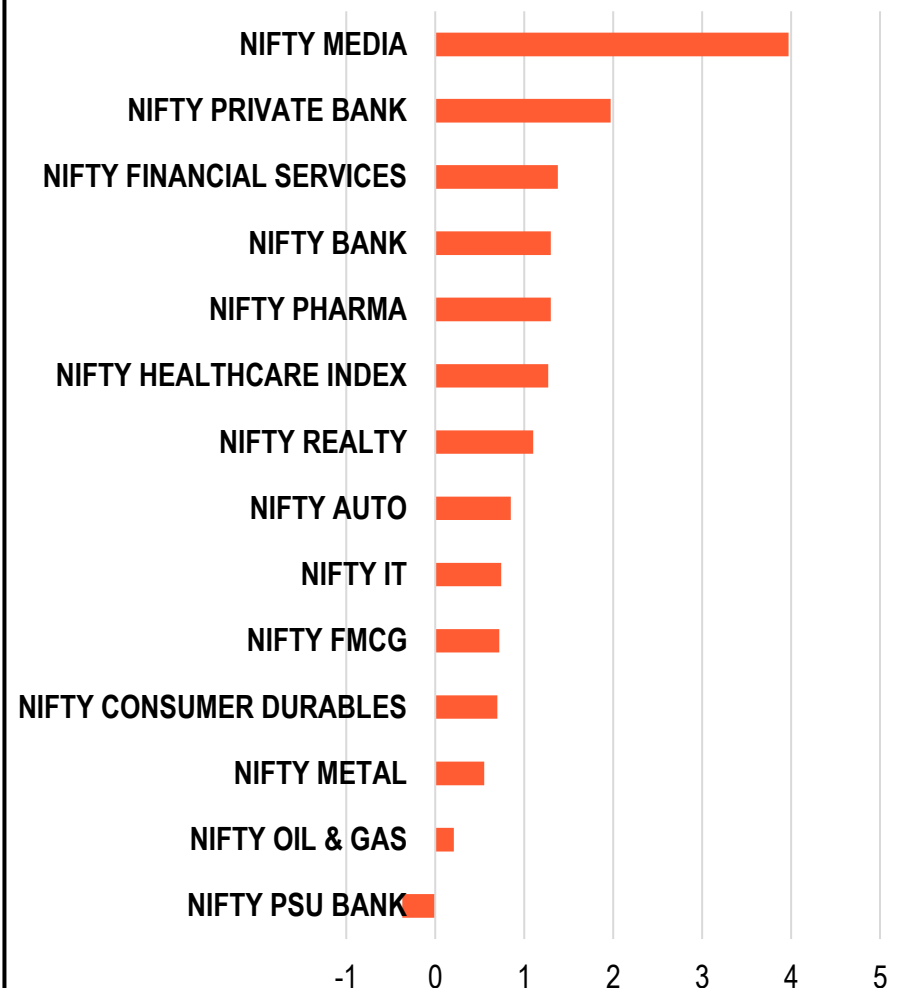


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,836.30	225.20	0.92%
BSE Sensex 30	80,983.31	715.69	0.89%
Nifty Bank	55,347.95	712.10	1.30%
Nifty Midcap 50	16,084.05	138.65	0.87%
Nifty Smallcap 100	17,755.85	193.10	1.10%
India VIX	10.29	-0.78	-7.03%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,519.72	78.62	0.17%
NASDAQ Comp.	22,844.05	88.89	0.39%
S&P 500	6,715.35	4.15	0.06%
FTSE 100	9,427.73	-18.70	-0.20%
CAC 40	8,056.63	89.68	1.13%
DAX	24,422.56	308.94	1.28%
KOSPI	3,549.21	93.38	2.70%
Nikkei 225	45,682.00	745.27	1.66%
Hang Seng	27,142.50	-144.62	-0.53%

DAILY SECTOR PERFORMANCE (%)





FII & DII

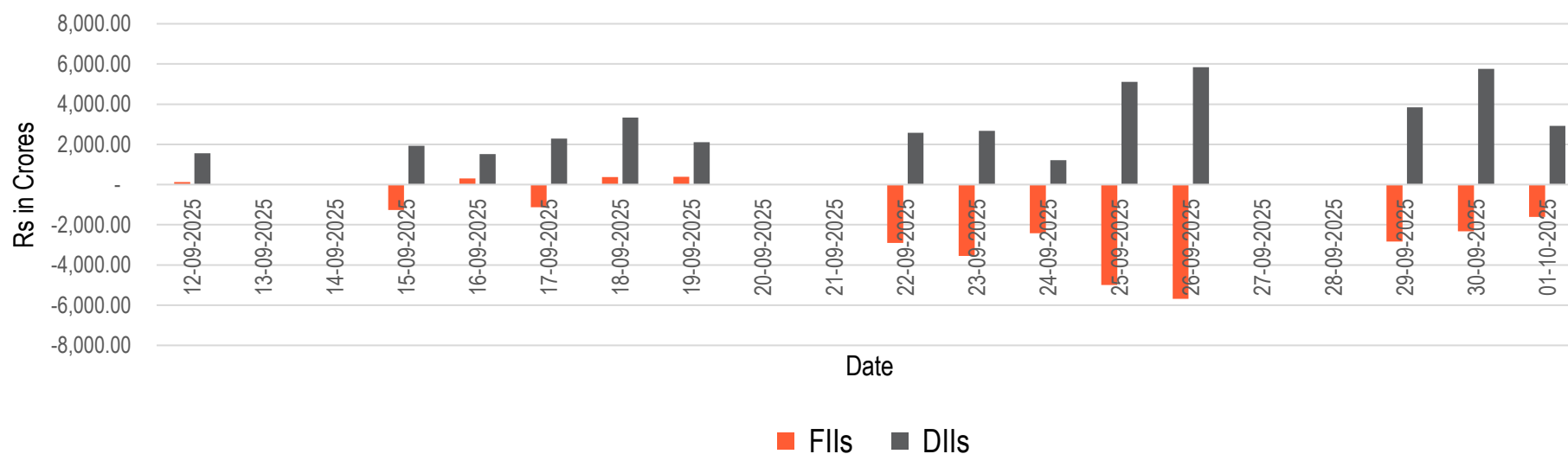
*Rs in Crores

Institutional Activity (Cash Segment)	1-10-2025	Month till date	Prev. month (Sept 2025)
FII	-1,605.20	-1,605.20	-35,301.36
DII	2,916.14	2,916.14	65,343.59

*Rs in Crores

FII F&O activity	1-10-2025	Month till date
Index Futures	-128.14	-128.14
Index Options	10,738.01	10,738.01
Stock Futures	-307.50	-307.50
Stock Options	154.49	154.49

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	24836.30
Futures	24967.20
Resistance	24935, 25000
Support	24750, 24600
Put/Call Ratio	1.05

BANK NIFTY	
Spot	54347.95
Futures	55663.20
Resistance	55650, 55800
Support	55000, 54800
Put/Call Ratio	1.10

Commentary

- After nine straight sessions of losses, Nifty finally closed in the green on Friday, gaining 225 points and breaking above 24800 with a strong bullish candle on the daily chart. Bank Nifty outperformed once again, surging 712 points.
- Buying was led by the private banking space, while Pharma and Healthcare staged a rebound after seven sessions of weakness. RBI policy outcome is seen boosting sentiments, with policy stability and higher GDP forecast (6.8%) supporting banks, NBFCs, infra, and consumption sectors.
- Heading into the week's final session, the outlook stays positive with expectations of an extended bounce. In Nifty, any dip toward 24750 can be viewed as a buying opportunity, with upside potential towards 25000. For Bank Nifty, 55000 remains a strong support level.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
TATAMOTORS	718	5.56
SHRIRAMFIN	647.9	5.16
KOTAKBANK	2067.7	3.76
TRENT	4843	3.54
ADANIENT	2594.3	3.53

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
NETWEB	4,081.00	11.85	56,09,64,13,386.14
TATAINVEST	10,620.00	2.8	30,16,32,70,228.16
ICICIBANK	1,372.00	1.78	28,68,24,76,997.44
HDFCBANK	965.8	1.56	24,38,09,09,167.68
TATAMOTORS	718	5.56	21,33,59,43,764.10

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
BAJFINANCE	987.35	-1.16
SBIN	865.15	-0.84
ULTRACEMCO	12125	-0.79
TATASTEEL	167.56	-0.72
BAJAJ-AUTO	8616	-0.72

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	8.5	4.55	70,61,54,001
YESBANK	21.77	2.45	15,70,63,539
SAMMAANCAP	168.55	4.78	8,36,54,236
ADANIPOWER	152.9	5.7	6,30,59,546
FILATFASH	0.55	1.85	5,59,09,152



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
ESCORTS	3637.70	5.54
IDEA	8.52	4.80
COCHINSHIP	1861.60	4.02
HUDCO	232.47	3.95
NYKAA	241.26	3.82

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
PETRONET	274.50	-1.54
POLICYBZR	1675.80	-1.54
IDFCFIRSTB	69.02	-1.07
3MINDIA	29135.00	-1.05
AUBANK	724.55	-0.94

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
NETWEB	4062.10	11.34
NSLNISP	47.32	5.48
SAMMAANCAP	169.58	5.42
NEULANDLAB	15386.00	5.35
GRANULES	542.65	4.96

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
ONESOURCE	1787.50	-2.87
ABREL	1648.20	-2.44
KIMS	687.90	-1.75
BIKAJI	732.10	-1.62
WHIRLPOOL	1172.40	-1.58



KEY UPDATES

Market triggers

- **RBI Policy:** Repo rate unchanged at 5.5%, FY26 GDP growth revised up to 6.8% (vs 6.5% earlier), inflation estimate cut to 2.6% (vs 3.1%).
- **Dollar Index:** Jumped after 4 days of pullback, signals renewed dollar strength.
- **Gold:** Rally paused at higher levels as safe-haven demand cooled.
- **Crude Oil:** Closed lower for the 5th straight session, easing cost pressures for oil-importing nations like India.

Stocks to watch

Engineers India, Page Industries, Tata Technologies, Max Financial Services.

Stocks in F&O ban list

RBLBANK, SAMMAANCAP.

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Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

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