



BOBCAPS

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DAILY TECHNICAL REPORT

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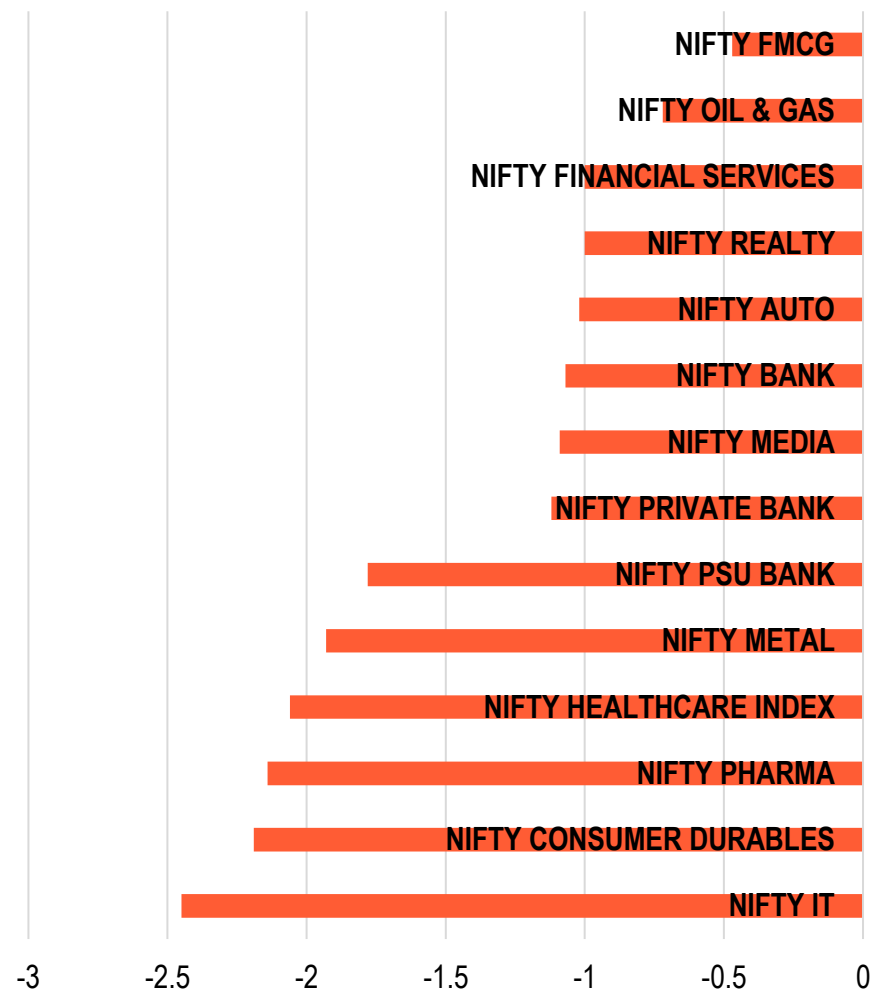


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,654.70	-236.15	-0.95%
BSE Sensex 30	80,426.46	-733.22	-0.90%
Nifty Bank	54,389.35	-586.85	-1.07%
Nifty Midcap 50	15,902.30	-303.05	-1.87%
Nifty Smallcap 100	17,560.90	-405.90	-2.26%
India VIX	11.43	0.64	5.96%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,247.29	299.97	0.65%
NASDAQ Comp.	22,484.07	99.37	0.44%
S&P 500	6,643.70	38.98	0.59%
FTSE 100	9,284.83	70.85	0.77%
CAC 40	7,870.68	75.26	0.97%
DAX	23,739.47	204.64	0.87%
KOSPI	3,425.67	39.62	1.17%
Nikkei 225	44,911.50	-443.49	-0.98%
Hang Seng	26,518.50	390.30	1.49%

DAILY SECTOR PERFORMANCE (%)





FII & DII

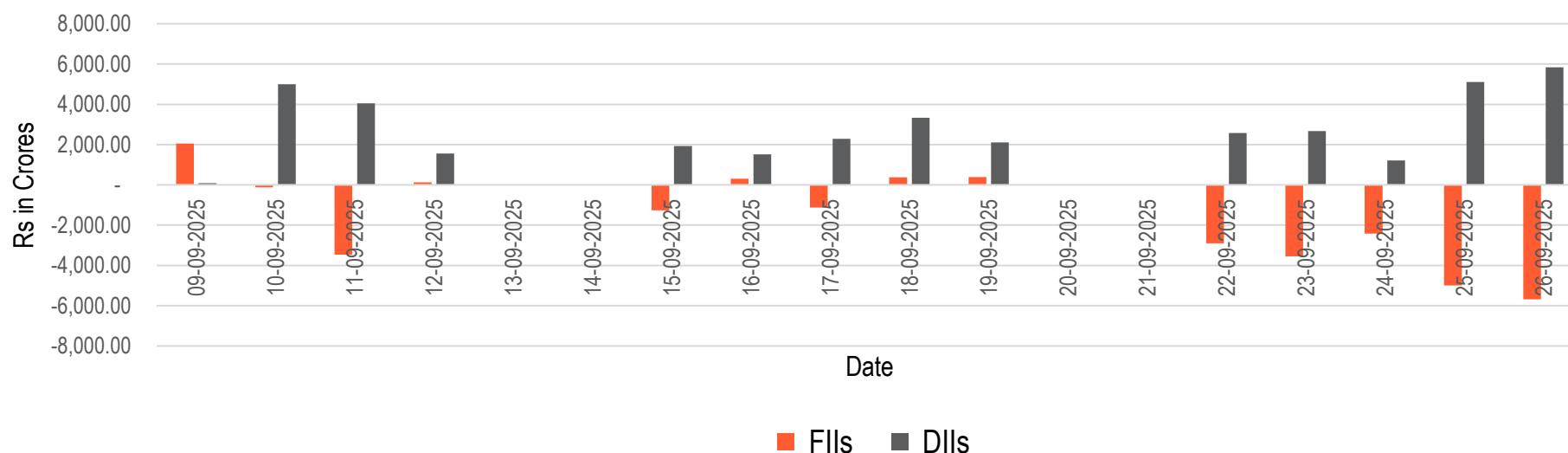
*Rs in Crores

Institutional Activity (Cash Segment)	26-9-2025	Month till date	Prev. month (Aug 2025)
FII	-5,687.58	-30,141.68	-46,902.92
DII	5,843.21	55,736.09	94,828.55

*Rs in Crores

FII F&O activity	26-9-2025	Month till date
Index Futures	-3,589.38	1,655.35
Index Options	6,773.22	88,134.17
Stock Futures	-1,141.05	-5,489.55
Stock Options	423.17	1,632.05

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	24654.70
Futures	24689.90
Resistance	24750, 25000
Support	24550, 24300
Put/Call Ratio	0.52

BANK NIFTY	
Spot	54389.35
Futures	54474.80
Resistance	54600, 55000
Support	54150, 53600
Put/Call Ratio	0.63

Commentary

- Nifty extended its decline on Friday, plunging 236 points with no buying attempt to reclaim the 25000 mark. Bank Nifty nosedived 536 points, closing well below 54500.
- Selling pressure was broad-based, with IT (-2.45%), Consumer Durables (-2.19%) and Pharma (-2.14%) taking the hardest hit. Oil down by ~1% is expected to have a positive impact on the oil-importing sectors like OMCs, aviation, paints and auto, easing inflation concerns.
- Technically, Nifty appears to have entered a sell-on-rise phase, where any bounce towards 24800 on Monday may serve as a shorting opportunity. For Bank Nifty, the intraday outlook stays bearish as long as price trades below 54800.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
LT	3743	2.71
TATAMOTORS	673.95	1.45
ITC	405	1.22
EICHERMOT	7035	0.7
RELIANCE	1379	0.48

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	712	-3.88
M&M	3400	-3.68
TATASTEEL	167.35	-2.92
ETERNAL	322.9	-2.81
BAJFINANCE	985	-2.74

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
TITAN	3,333.00	-1.35	25,09,54,00,203.80
ICICIBANK	1,362.50	-0.97	25,00,65,80,592.40
LT	3,743.00	2.71	21,96,27,91,943.34
NETWEB	3,673.90	1.67	20,88,90,54,813.05
TATAINVEST	8,619.50	2.96	18,51,16,32,384.00

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.04	-7.37	1,59,73,72,619
PCJEWELLER	12.24	-8.93	23,65,53,036
YESBANK	20.99	-1.69	8,54,79,445
ADANIPOWER	146.75	-1.51	6,50,42,463
SUZLON	55.49	-2.03	5,43,93,034



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
TATAINVEST	8666.00	3.51
ASHOKLEY	141.93	1.05
JSL	789.15	0.60
MSUMI	46.85	0.30
M&MFIN	279.75	0.05

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
BIOCON	338.90	-4.79
SYNGENE	609.45	-4.31
POLICYBZR	1677.10	-4.23
BDL	1497.80	-3.73
UNIONBANK	134.08	-3.38

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
NETWEB	3695.40	2.27
HBLENGINE	835.65	1.90
SAMMAANCAP	137.82	1.03
CHENNPETRO	760.50	0.80
INDGN	575.40	0.61

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
WOCKPHARMA	1336.50	-9.46
TECHNOE	1278.20	-6.56
HFCL	72.10	-5.63
PGEL	514.65	-4.65
BALRAMCHIN	451.90	-4.59



KEY UPDATES

Market triggers

- After hitting a swing high of 98.60 on Thursday, the Dollar index has declined to 97.94 levels again.
- Gold trading higher, reflects risk-aversion and may keep investors cautious on global cues.
- Oil prices slipped nearly 1% as Kurdistan resumed exports via Turkey and OPEC+ signaled a fresh output hike in November, easing supply concerns and pressuring crude.
- GIFT Nifty trading around 24,800, signals a positive start.

Stocks to watch

Bayer Cropscience, IPCA Labs, ITC.

Stocks in F&O ban list

RBLBANK.



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