



BOBCAPS

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DAILY TECHNICAL REPORT

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29th July, 2025

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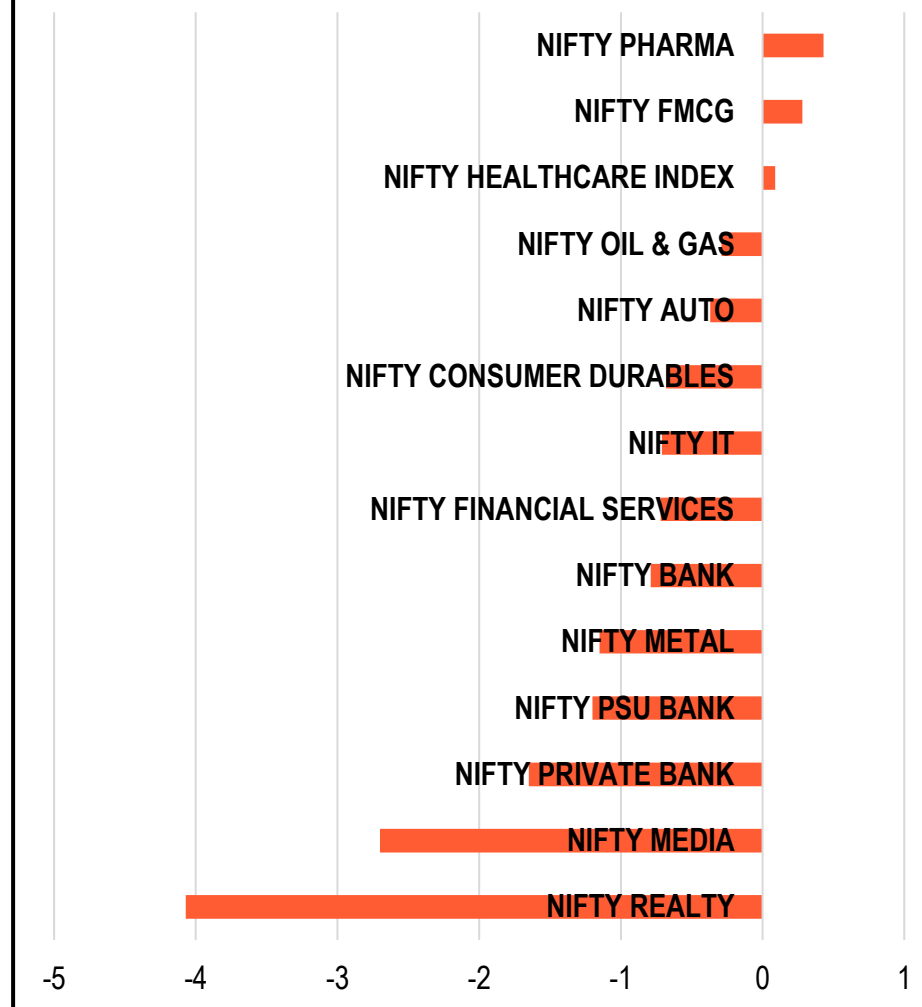


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,680.90	-156.10	-0.63%
BSE Sensex 30	80,891.02	-572.07	-0.70%
Nifty Bank	56,084.90	-444.00	-0.79%
Nifty Midcap 50	16,254.45	-80.10	-0.49%
Nifty Smallcap 100	18,064.75	-229.70	-1.26%
India VIX	12.06	0.79	6.98%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,837.56	-64.36	-0.14%
NASDAQ Comp.	21,178.58	70.27	0.33%
S&P 500	6,389.77	1.13	0.02%
FTSE 100	9,081.44	-38.87	-0.43%
CAC 40	7,800.88	-33.70	-0.43%
DAX	23,970.36	-247.14	-1.02%
KOSPI	3,216.01	6.49	0.20%
Nikkei 225	40,642.00	-356.27	-0.87%
Hang Seng	25,267.00	-295.13	-1.15%

DAILY SECTOR PERFORMANCE (%)





FII & DII

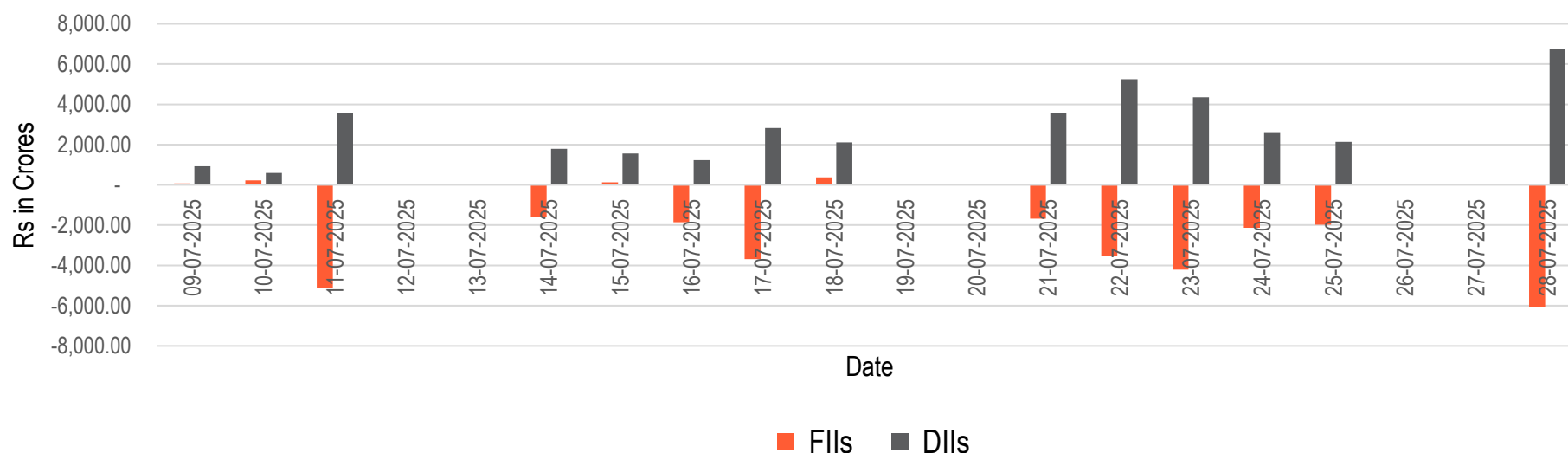
*Rs in Crores

Institutional Activity (Cash Segment)	28-7-2025	Month till date	Prev. month (June 2025)
FII	-6,082.47	-36,591.13	7,488.98
DII	6,764.55	46,590.52	72,673.91

*Rs in Crores

FII F&O activity	28-7-2025	Month till date
Index Futures	-1,178.60	-24,268.51
Index Options	-7,987.58	51,998.70
Stock Futures	2,123.66	-17,461.45
Stock Options	349.20	3,856.60

Institutional activity of last 14 trading sessions.





NIFTY50: 24,680.90	
Trend	Bullish
Momentum	Bearish
Support	24500
Resistance	24900, 25100

BANK NIFTY: 56,084.90	
Trend	Bullish
Momentum	Sideways
Support	56000
Resistance	56800, 57300

Commentary

- Bears continued to dominate Indian market for the third straight session. Nifty and Bank Nifty index plunged by 156 and 444 points respectively on Monday.
- Nifty Realty index faced a significant breakdown and closed with a decline of 4.07%. On the other hand, Pharma and Healthcare space continued to heal the market. An attempt of bounce back from support level was seen in the FMCG index as well.
- Heading into Tuesday's trading session, the market seems to be oversold in short term. Hence, the possibility of a bounce back cannot be overlooked. The upside though, would be capped at 24900 and 56800 respectively for Nifty and Bank Nifty.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	632	2.62
CIPLA	1570	2.45
HEROMOTOCO	4292	1.45
ASIANPAINT	2359.5	1
HINDUNILVR	2439	0.98

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
KOTAKBANK	1,968.70	-7.34	27,47,27,18,346.78
VIMTALABS	680	16.25	17,86,74,99,190.00
LAURUSLABS	886.5	5.82	15,58,03,86,706.26
BAJFINANCE	881	-3.58	12,52,20,24,623.64
HDFCBANK	2,009.90	0.26	12,12,63,90,073.20

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
KOTAKBANK	1968.7	-7.34
BAJFINANCE	881	-3.58
INDUSINDBK	799.6	-2.93
BHARTIARTL	1889.9	-2.48
TITAN	3385	-2.25

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.15	-0.69	38,12,88,290
OLAELEC	41.23	-	14,72,46,534
JAYNECOIND	41.09	-2.31	11,85,26,735
PCJEWELLER	14.73	1.24	10,42,38,623
IEX	138.79	-4.3	8,44,89,906



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
PAYTM	1094.20	2.48
MEDANTA	1355.40	2.44
GLAND	2052.40	1.69
UPL	729.85	1.06
HDFCAMC	5563.50	0.22

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
GODREJPROP	2115.80	-5.28
NIACL	174.22	-3.18
RVNL	354.45	-3.05
KPITTECH	1192.80	-2.80
DEEPAKNTR	1857.20	-2.39

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
VIJAYA	1141.35	6.62
LAURUSLABS	889.25	6.15
ECLERX	3774.10	3.49
SYRMA	746.35	2.50
RAMCOCEM	1170.10	2.27

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
POLYMED	1969.20	-4.29
BRIGADE	1013.80	-4.14
IEX	139.12	-4.07
TEJASNET	576.90	-4.06
MANYAVAR	761.00	-3.41



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Gland Pharma, Polycab, SBI Life Insurance.

Stocks in F&O ban list

RBLBANK.

Results today (Nifty 200)

LT, NTPC, ASIANPAINT, VBL, GMRAIRPORT, BANKINDIA.

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