



BOBCAPS

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DAILY TECHNICAL REPORT

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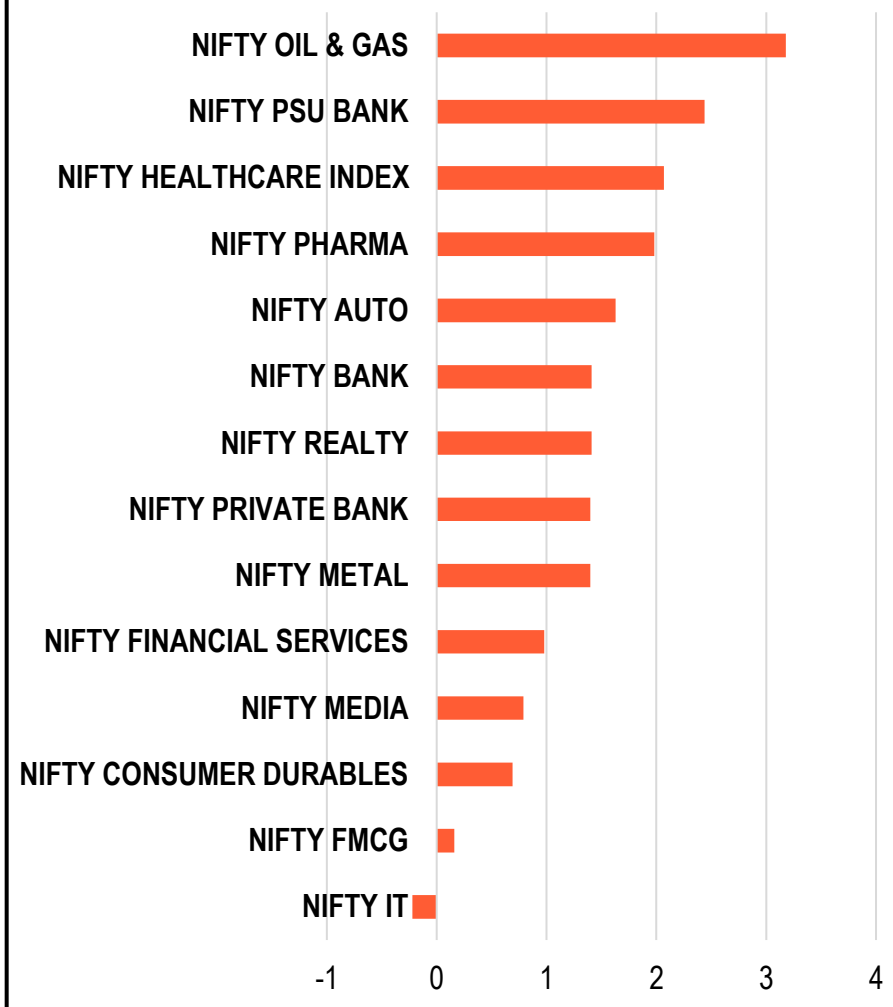


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,328.50	289.15	1.20%
BSE Sensex 30	80,218.37	1,005.84	1.27%
Nifty Bank	55,432.80	768.75	1.41%
Nifty Midcap 50	15,404.95	267.45	1.77%
Nifty Smallcap 100	16,676.90	129.70	0.78%
India VIX	16.94	-0.22	-1.27%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	40,227.59	114.09	0.28%
NASDAQ Comp.	17,366.13	-16.81	-0.10%
S&P 500	5,528.75	3.54	0.06%
FTSE 100	8,417.34	2.09	0.02%
CAC 40	7,573.76	37.50	0.50%
DAX	22,271.67	29.22	0.13%
KOSPI	2,568.27	19.41	0.76%
Nikkei 225	35,839.99	134.25	0.38%
Hang Seng	22,182.00	210.04	0.96%

DAILY SECTOR PERFORMANCE (%)





FII & DII

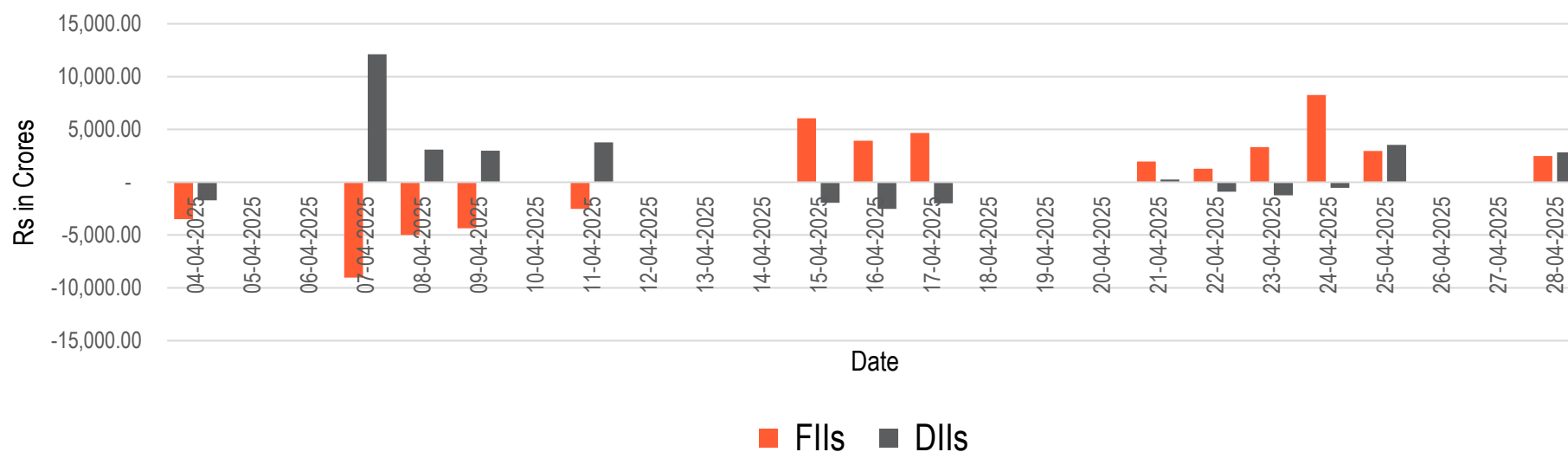
*Rs in Crores

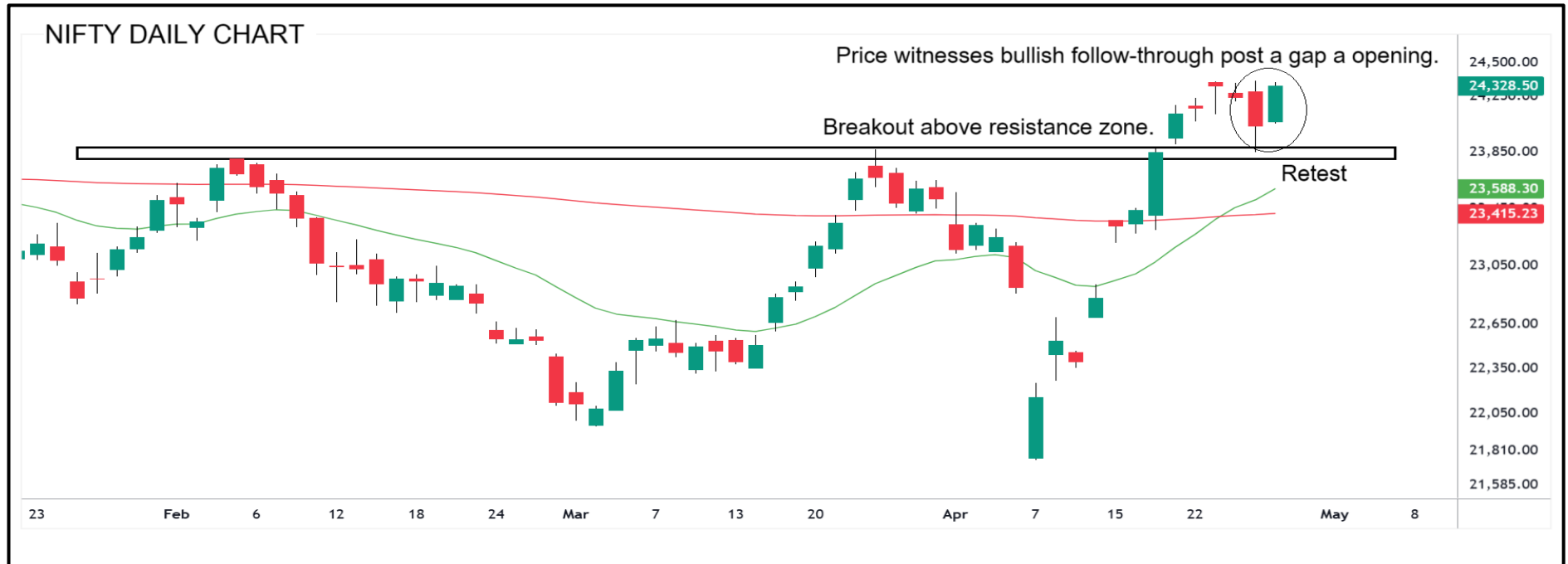
Institutional Activity (Cash Segment)	28-4-2025	Month till date	Prev. month Mar. 2025
FII	2,474.10	298.84	2,014.18
DII	2,817.64	25,067.11	37,585.68

*Rs in Crores

FII F&O activity	28-4-2025	Month till date
Index Futures	2,210.51	-2,019.66
Index Options	-8,894.68	-2,13,590.46
Stock Futures	5,244.77	27,008.94
Stock Options	-999.58	-12,922.1

Institutional activity of last 14 trading sessions.





Market gets back to bullish ways as FIIs turn net buyers in the month of April.

Nifty traded with a bullish momentum on Monday as it witnessed a buying follow-through post a gap up opening and closed with a gain of nearly 300 points. On its daily chart, price can be seen reversing after filling the gap which was created on 21st April. Going into Tuesday's trading session, 24350 is seen as an immediate resistance, a breakout above the same shall lead to an extended rise up to 24500. On the down side, 24200 and 24000 are expected to act as the support levels for Nifty. A 'buy on dip' strategy can be implemented till the index trades above 24200.



INDEX VIEW: BANK NIFTY



Index eyeing 56000 yet again.

Bank Nifty traded with a strong bullish momentum on Monday and closed just below the resistance level of 55500, gaining 768 points. A 'bullish engulfing' pattern can be seen on the daily chart of Bank Nifty where price seems to be reversing after a minor pull-back, testing the gap level of 54200. For Tuesday's trading session, a breakout above 55500, shall lead to another 500-700 points move on the upside where Bank Nifty might look to retest 56000 levels. On the downside, 55000 and 54200 are seen as the support levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
RELIANCE	1366.30	5.07
SUNPHARMA	1842.20	3.07
JSWSTEEL	1058.30	2.91
BEL	305.30	2.59
DRREDDY	1202.40	2.35

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
RELIANCE	1,366.30	5.07	42,14,69,03,124.96
SHRIRAMFIN	621.6	-5.13	19,84,03,77,541.50
BSE	6,540.00	3.75	18,80,51,66,731.50
HAL	4,430.00	5.57	17,60,71,58,462.12
RBLBANK	206.7	9.89	17,22,55,15,433.28

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	621.60	-5.13
ETERNAL	226.70	-0.92
ULTRACEMCO	12128.00	-0.89
HCLTECH	1550.00	-0.65
HINDUNILVR	2317.60	-0.63

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.44	-0.4	36,81,39,445
GTLINFRA	1.49	-1.32	9,26,92,904
RBLBANK	206.7	9.89	8,47,37,876
YESBANK	18.09	1.8	7,34,49,583
IDFCFIRSTB	66.5	0.64	6,46,46,428



KEY UPDATES

Market info

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

Bharat Dynamics, HAL, Mazagon Dock, Prestige Estates.

Stocks in F&O ban list

RBLBANK.

Nifty 200 results today

BAJFINANCE, BAJAJFINSV, TRENT, BPCL, AMBUJACEM, VMM.



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