



BOBCAPS

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DAILY TECHNICAL REPORT

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

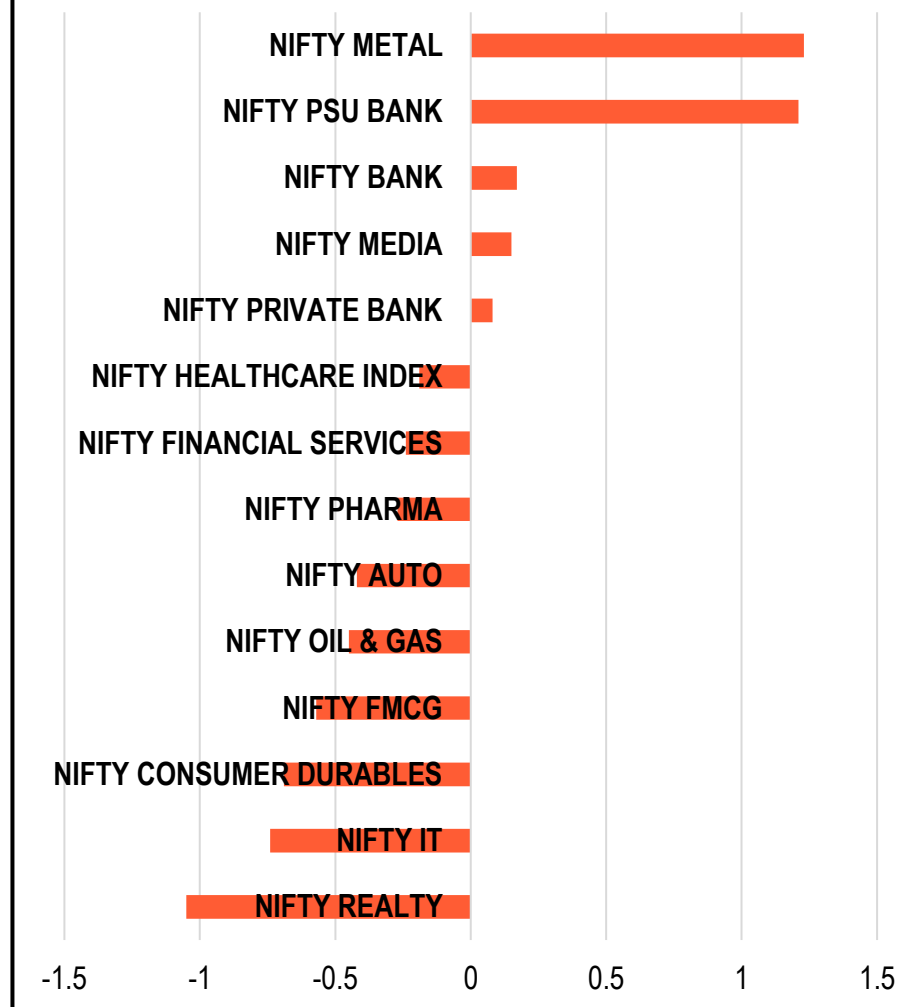


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,936.20	-29.85	-0.11%
BSE Sensex 30	84,628.16	-150.68	-0.18%
Nifty Bank	58,214.10	99.85	0.17%
Nifty Midcap 50	16,931.25	18.00	0.11%
Nifty Smallcap 100	18,407.60	4.55	0.02%
India VIX	11.92	0.07	0.55%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	47,706.37	161.78	0.34%
NASDAQ Comp.	23,827.49	190.04	0.80%
S&P 500	6,890.89	15.73	0.23%
FTSE 100	9,696.74	42.92	0.44%
CAC 40	8,216.58	-22.60	-0.27%
DAX	24,278.63	-30.15	-0.12%
KOSPI	4,065.64	55.23	1.38%
Nikkei 225	51,237.50	1,018.32	2.03%
Hang Seng	26,346.14	-87.56	-0.33%

DAILY SECTOR PERFORMANCE (%)





FII & DII

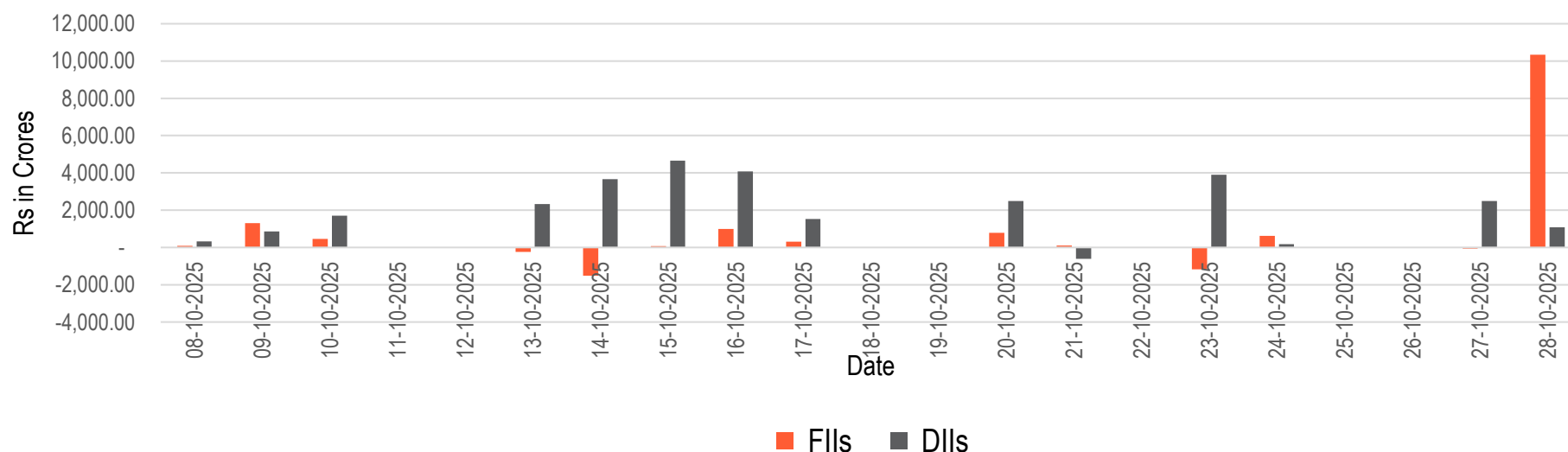
*Rs in Crores

Institutional Activity (Cash Segment)	28-10-2025	Month till date	Prev. month (Sept 2025)
FII	10,339.80	10,040.20	-35,301.36
DII	1,081.55	37,563.43	65,343.59

*Rs in Crores

FII F&O activity	28-10-2025	Month till date
Index Futures	-3,367.83	10,184.38
Index Options	32,590.61	1,20,200.08
Stock Futures	1,251.41	7,992.31
Stock Options	-1,409.17	1,021.68

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25936.20
Futures	26175.00
Resistance	26100, 26300
Support	25800, 25700
Put/Call Ratio (25 Nov)	1.20

BANK NIFTY	
Spot	58214.10
Futures	58518.60
Resistance	58350, 58600
Support	57800, 57500
Put/Call Ratio (25 Nov)	0.97

Commentary

- On the monthly expiry day, Nifty remained range-bound, ending with a marginal decline of 29 points. Bank Nifty outperformed, gaining nearly 100 points to sustain above the 58000 mark.
- Realty stocks witnessed profit booking, hinting at a possible pullback in the coming sessions, while Metal (+1.23%) and PSU Bank (+1.21%) indices helped support market sentiment. Going into Wednesday's trading session, the optimism in global tech and AI stocks could boost Indian IT, mid-cap tech and growth-oriented sectors.
- Nifty is set for a strong gap-up opening, with price likely to test its all-time high near 26,300. In Bank Nifty, a breakout above 58,300 could trigger an extended rally of 500–700 points.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
JSWSTEEL	1183	2.82
TATASTEEL	181.65	2.82
SBILIFE	1934	1.62
LT	3981.6	1.47
HDFCLIFE	747	1.32

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
ICICIBANK	1,366.20	-0.83	36,05,78,88,064.34
HDFCBANK	1,004.90	0.19	33,94,39,57,018.13
RELIANCE	1,489.70	0.38	26,18,21,86,581.92
BHARTIARTL	2,088.00	0.38	20,67,05,11,353.84
SBIN	930.5	0.84	20,46,36,14,429.93

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
BAJAJFINSV	2138.1	-1.48
TRENT	4733	-1.37
COALINDIA	391.5	-1.31
TECHM	1446.3	-1.13
ONGC	250.49	-1.1

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	9.44	-5.32	1,45,69,35,645
SUZLON	56.3	4.82	13,44,73,878
IDBI	102.3	6.82	9,44,80,426
YESBANK	22.82	0.22	9,06,50,700
KALAMANDIR	197.8	0.98	7,28,80,866



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
IDBI	102.18	6.69
GVT&D	2968.20	4.36
INDUSTOWER	385.90	3.93
INDIANB	852.90	3.28
MOTILALOFS	1091.30	3.06

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
SUPREMEIND	3814.20	-4.67
TORNTPOWER	1277.20	-3.37
HEXT	715.25	-2.94
GUJGASLTD	405.80	-1.65
3MINDIA	29545.00	-1.57

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
CHENNPETRO	843.20	9.53
NETWEB	4206.80	7.95
KIRLOSENG	1005.70	6.84
SYRMA	802.25	6.27
RRKABEL	1403.90	5.76

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
BATAINDIA	1101.00	-5.59
RELINFRA	214.32	-5.00
TARIL	455.55	-3.53
DBREALTY	151.84	-3.22
ACE	1082.70	-2.83



KEY UPDATES

Market triggers

- Asian stocks advanced on optimism that AI-driven growth at megacap tech firms and rising expectations of a Fed rate cut will support market sentiment.
- GIFT Nifty at ~26,168.00 suggests a positive start for Indian markets.

Stocks to watch

HDFC Life, Afcons Infrastructure, Newgen Software, Syrma SGS.

Stocks in F&O ban list

SAMMAANCAP.

Results today (Nifty200 Index)

LT, COALINDIA, VBL, CGPOWER, HINDPETRO, NTPCGREEN, BHEL, POLICYBZR, NMDC, SAIL, APLAPOLLO, LICHSGFIN.



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Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

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