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# DAILY TECHNICAL REPORT

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# MARKET SNAPSHOT

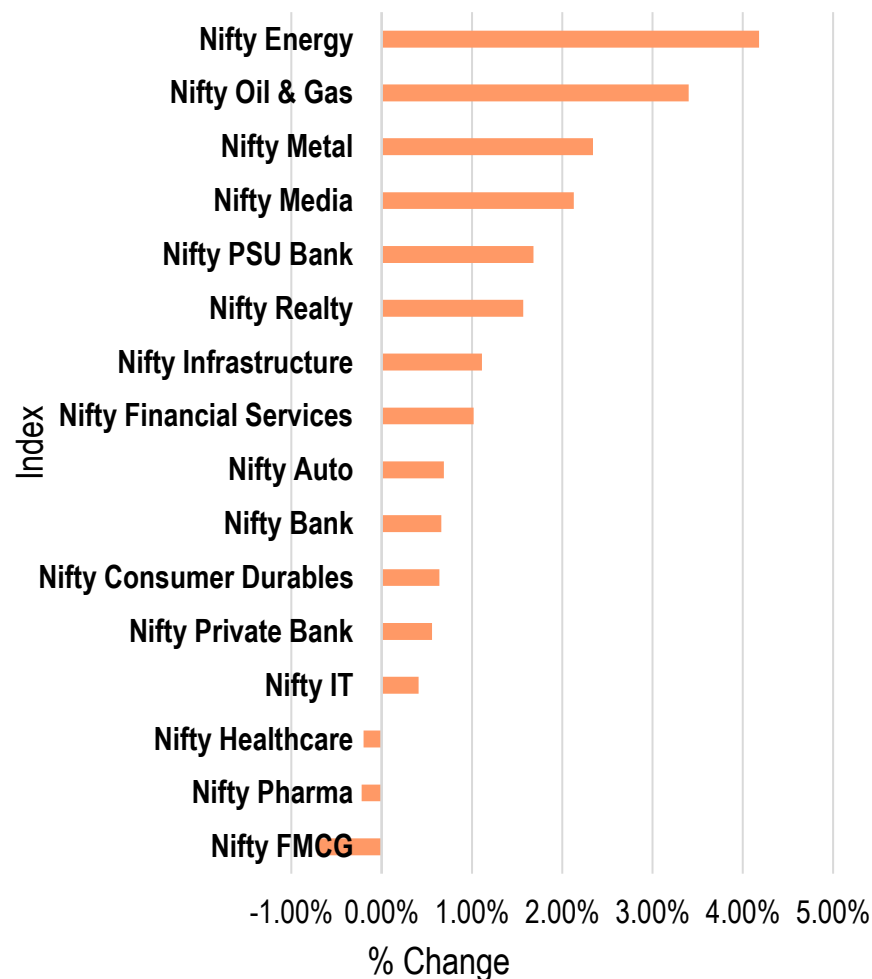
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,342.75	167.35	0.66%
SENSEX	82,370.79	513.31	0.63%
BANK NIFTY	59,598.80	393.35	0.66%
FIN NIFTY	27,335.20	277.20	1.02%
MIDCAP NIFTY	13,381.90	244.00	1.86%
NIFTY SMLCAP 250	15,639.55	294.05	1.92%
INDIA VIX	13.45	-1.01	-6.97%

\*Rs in Crores

CASH SEGMENT	28-1-2026	MTD
FII Net Flows	480.26	-43,292.62
DII Net Flows	3,360.59	67,183.01

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	32	18	1
NIFTY 500	393	105	3
NIFTY F&O	162	45	0

## DAILY SECTOR PERFORMANCE





NIFTY	
Spot	25342.75
Futures	25456.00
Resistance	25350, 25850
Support	25200, 25120
Put/Call Ratio (24 <sup>th</sup> Feb)	1.07

BANK NIFTY	
Spot	59598.80
Futures	59840.00
Resistance	59800, 60200
Support	59250, 58900
Put/Call Ratio (24 <sup>th</sup> Feb)	1.09

## Commentary

- Bounce back in Nifty extended on Wednesday as price tested the resistance zone of 25350 and eventually closed with a gain of 167 points, while Bank Nifty climbed 393 points to reclaim the 59500 mark.
- Indian equities may remain volatile on Thursday with exporters outperforming, while currency-sensitive and crude-dependent sectors like aviation, OMCs, paints, chemicals, logistics being under pressure. Technically speaking, a reversal signal has emerged in the Energy (+4.18%) and Oil & Gas space (+3.40%) following a double-bottom breakout. The bullish momentum is expected to persist in Metal and PSU Banking segments.
- A confirmed breakout above 25350 could open the gates for 25850 levels in Nifty, whereas 25200 is seen as an immediate support.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	1994.70	1.80	2147.10	2230.56	2349.68
ADANIPTS	1381.90	1.32	1428.79	1470.55	1406.40
APOLLOHOSP	6877.50	1.24	7100.20	7156.73	7324.99
ASIANPAINT	2511.80	-4.23	2756.07	2810.83	2519.16
AXISBANK	1319.80	0.30	1284.70	1270.42	1186.53
BAJAJ_AUTO	9433.50	-0.62	9478.37	9203.77	8716.17
BAJAJFINSV	1940.30	1.18	2000.44	2034.45	2023.09
BAJFINANCE	935.15	2.24	957.63	991.28	957.79
BEL	453.00	8.91	412.58	406.66	389.79
BHARTIARTL	1957.70	-0.80	2041.99	2083.24	1959.50
CIPLA	1328.40	1.17	1433.69	1480.24	1511.75
COALINDIA	444.05	5.00	422.38	398.86	391.35
DRREDDY	1222.50	-1.40	1219.40	1245.61	1249.70
EICHERMOT	7071.00	-1.31	7312.02	7209.77	6314.88
ETERNAL	266.30	4.90	279.44	288.57	286.21
GRASIM	2839.10	-0.60	2807.82	2784.89	2766.65
HCLTECH	1729.60	0.55	1666.92	1655.28	1575.74
HDFCBANK	932.70	0.68	947.68	976.87	976.97
HDFCLIFE	728.60	1.19	743.67	755.96	757.54
HINDALCO	998.20	3.78	930.87	866.85	742.50
HINDUNILVR	2378.40	-0.94	2374.73	2356.16	2402.26
ICICIBANK	1367.70	0.46	1381.56	1375.38	1404.50
INDIGO	4749.00	-0.42	4895.18	5184.40	5540.29
INFY	1666.50	-0.96	1637.74	1608.64	1543.50
ITC	321.15	0.78	341.91	378.70	406.55

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	255.20	-0.33	281.90	293.10	298.18
JSWSTEEL	1218.70	-0.27	1176.95	1145.92	1083.64
KOTAKBANK	412.40	0.91	426.81	427.19	420.91
LT	3794.00	0.16	3956.79	4004.77	3711.63
M&M	3449.20	1.64	3651.91	3661.12	3354.90
MARUTI	14877.00	-2.41	16281.65	16229.36	14343.41
MAXHEALTH	958.60	-1.73	1021.46	1071.60	1153.50
NESTLEIND	1292.40	-0.84	1301.81	1272.27	1215.21
NTPC	348.05	0.97	341.85	331.13	337.00
ONGC	268.58	8.32	242.29	241.10	242.22
POWERGRID	259.80	2.14	260.62	265.15	284.96
RELIANCE	1396.70	1.17	1472.23	1517.46	1440.73
SBILIFE	2053.20	0.74	2057.89	2029.98	1863.04
SBIN	1063.50	0.98	1019.08	989.52	869.97
SHRIRAMFIN	1018.80	1.77	995.85	916.12	724.08
SUNPHARMA	1610.60	-1.73	1695.17	1746.57	1694.15
TATACONSUM	1131.80	-4.68	1180.80	1172.91	1128.56
TATASTEEL	193.85	0.82	184.86	175.15	164.56
TCS	3200.10	1.33	3203.83	3201.41	3217.62
TECHM	1762.90	1.02	1641.95	1585.62	1531.97
TITAN	3975.20	-0.55	4112.13	3977.30	3639.78
TMPV	340.45	-0.03	354.20	355.10	397.73
TRENT	3864.00	1.82	4013.50	4128.36	4964.46
ULTRACEMCO	12767.00	1.41	12160.80	11837.98	12003.21
WIPRO	237.35	1.09	255.93	256.09	251.40



### **Market triggers**

- Gold surged past \$5,500/oz to a fresh record, extending a blistering rally.
- Oil extended gains for a third straight session, with Brent near \$68.9/bbl and WTI around \$63.8/bbl, as U.S.-Iran tensions added a geopolitical risk premium and tightened near-term supplies.
- USD/INR hit a new all-time high of 92.19, reflecting sustained dollar strength and pressure on emerging-market currencies.
- GIFT Nifty at ~25,374.00 indicates a negative start for the Indian market on Thursday.

### **F&O Stocks in Bullish Momentum**

COALINDIA, UNIONBANK.

### **F&O Stocks in Bearish Momentum**

BHARTIARTL, MAXHEALTH.

### **Stocks in F&O ban list**

Nil.



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