



BOBCAPS

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DAILY TECHNICAL REPORT

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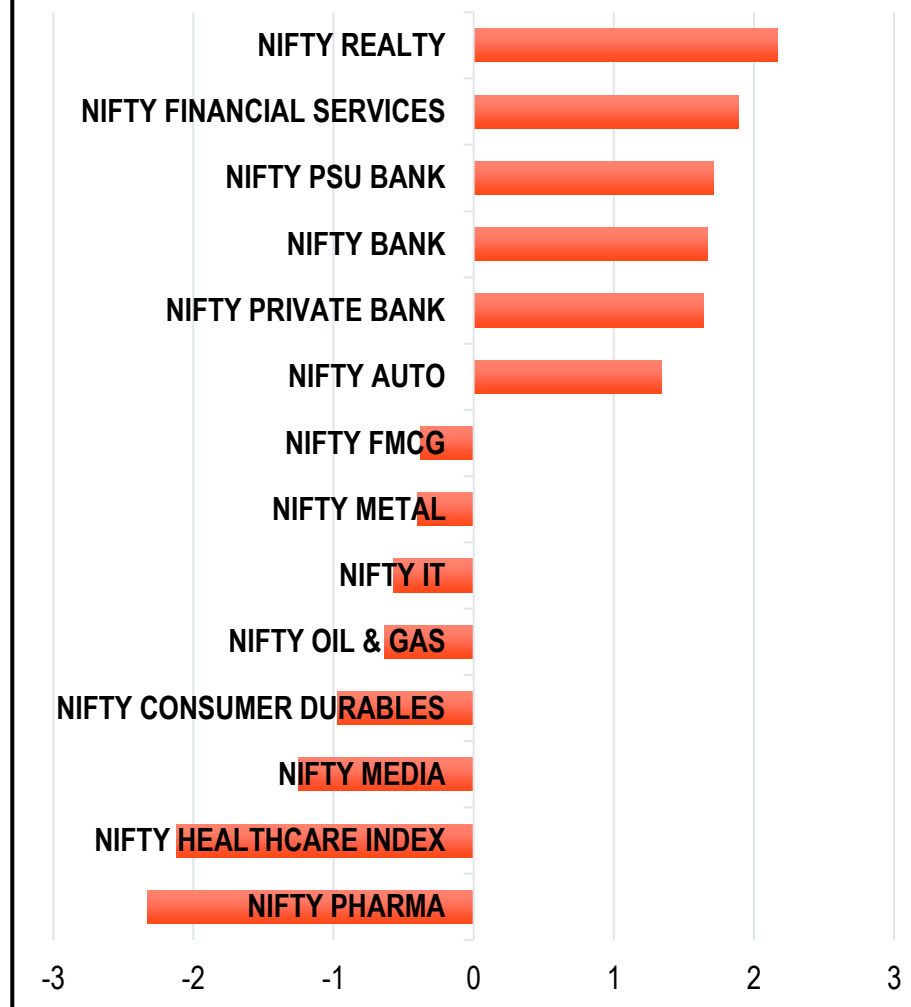


MARKET SNAPSHOT

INDIAN INDICES	28-1-2025	27-1-2025	% CHANGE
Nifty50	22,957.25	22,829.15	0.56%
Sensex	75,901.41	75,366.17	0.71%
Bank Nifty	48,866.85	48,064.65	1.67%
Nifty Mid-Cap 50	14,341.40	14,427.05	-0.59%
Nifty Small-Cap 100	16,008.50	16,304.25	-1.81%
Nifty50 Adv/Dec	28/22	8/42	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,850.35	44,713.58	0.31%
Nasdaq Comp.	19,733.59	19,341.83	2.03%
S&P 500	6,067.70	6,012.28	0.92%
FTSE 100	8,533.87	8,503.71	0.35%
CAC 40	7,897.37	7,906.58	-0.12%
DAX	21,430.58	21,282.18	0.70%
KOSPI (As on Jan 28 th)	-	2,536.80	-
Nikkei 225 (As on Jan 28 th)	39,016.87	39,565.80	-1.41%
Hang Seng (As on Jan 28 th)	20,225.11	20,197.77	0.14%

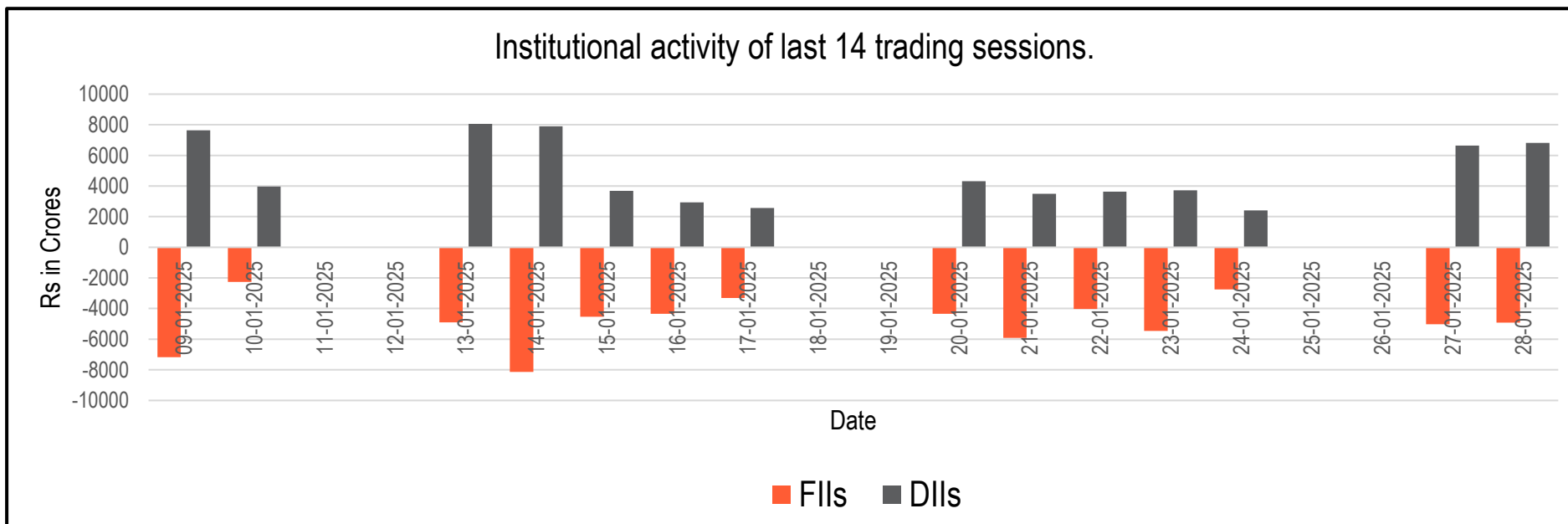
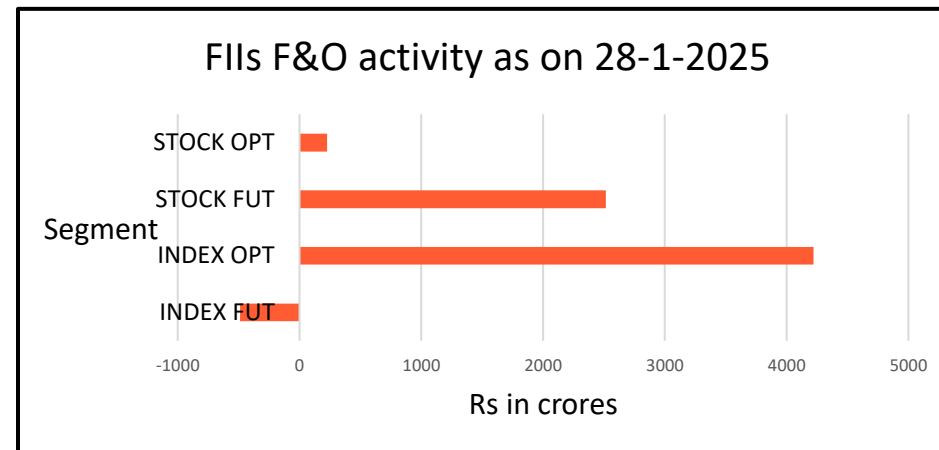
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	28-1-2025	Month till date	Prev. month Dec. 2024
FIIs	-4,920.69	-79,016.29	-16,982.48
DIIs	6,814.33	80,400.98	34,194.73



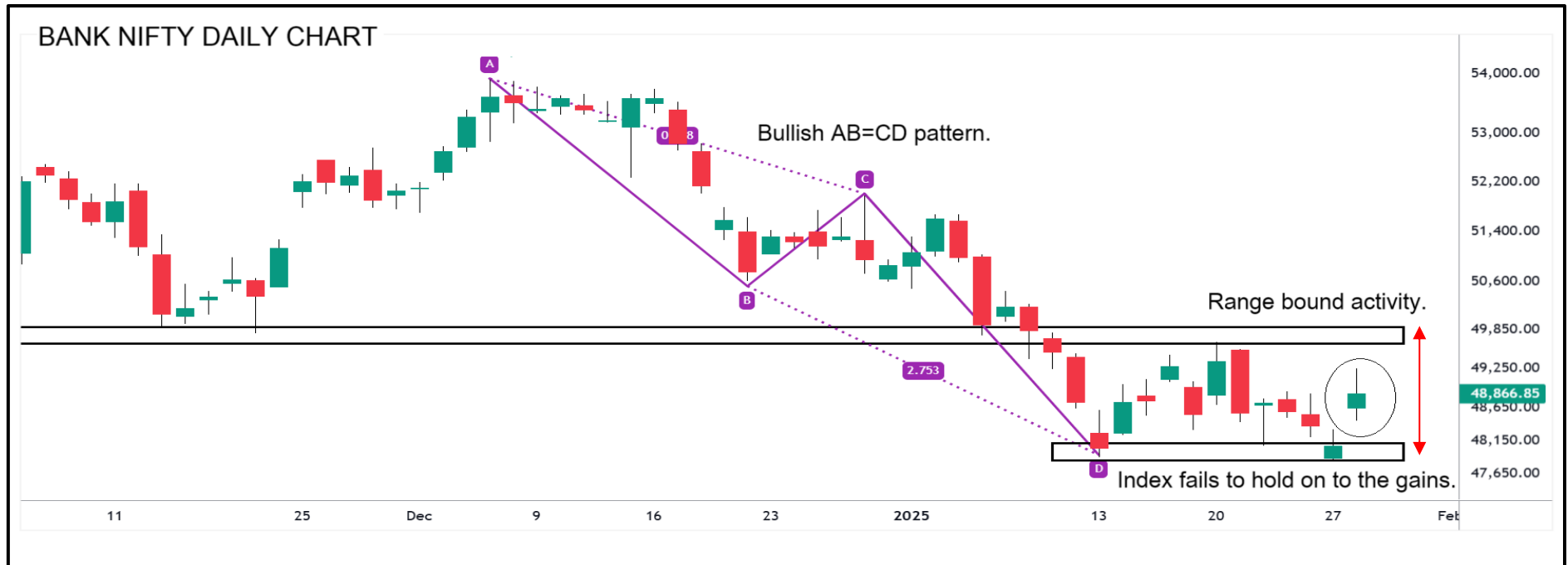


Buyers fail to capitalize on the momentum.

Market continued to experience high volatility during Tuesday's trading session as Nifty saw sharp swings in both the directions. Post an attempt to recover from the lower levels earlier in the day, price failed to sustain near the day's high around 23150 and saw a sharp decline of more than 200 points, eventually closing below 23000. On its daily chart, the index has witnessed a 'doji' candle formation which indicates lack of confidence among the buyers. Going into today's trading session, a temporary contraction in the volatility is expected where price can be seen consolidating within the range of 22800 to 23200.



INDEX VIEW: BANK NIFTY



Index shows a glimpse of optimism.

After being in a bullish momentum for most part of the trading session, Bank Nifty too shed off around 400 points from the day's high during the final hour and closed below 49000. However, compared to Nifty the index still looks to be more promising as price can be seen respecting the support at 48000. On daily chart, it is currently seen consolidating within the range of 48000 to 49700. Going into today's trading session, 48500 and 48000 are seen as the support levels while resistance is expected at 49200 and 49700.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BAJFINANCE	7610.00	4.31
AXISBANK	983.25	3.71
SHRIRAMFIN	529.85	3.56
BAJAJFINSV	1770.10	3.42
HDFCBANK	1673.30	2.67

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,673.30	2.67	25,20,81,75,727.36
ICICIBANK	1,247.50	1.59	22,63,47,93,937.14
AXISBANK	983.25	3.71	21,38,38,60,979.25
KAYNES	4,670.00	-11.35	20,17,96,49,776.72
BAJFINANCE	7,610.00	4.31	18,74,98,80,742.77

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SUNPHARMA	1711.00	-4.24
BRITANNIA	5065.00	-2.15
HINDALCO	574.70	-2.08
GRASIM	2415.00	-1.75
BEL	258.50	-1.69

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.97	0.9	31,03,25,356
YESBANK	18.36	-0.7	11,72,19,065
SUZLON	50.44	0.42	8,65,63,217
IDFCFIRSTB	58.3	2.77	7,27,84,826
EASEMYTRIP	13.72	0.29	5,96,42,869



KEY UPDATES

Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

Ashok Leyland, Axis Bank, IDFC First Bank, Tata Steel, Varun Beverages.

Stocks in F&O ban list

Nil.

Results today (Nifty 200)

BAJFINANCE, MARUTI, TATAMOTORS, ADANIPOWER, AMBUJACEM, SRF, INDIANB, VOLTAS, KPITTECH.



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