



BOBCAPS

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DAILY TECHNICAL REPORT

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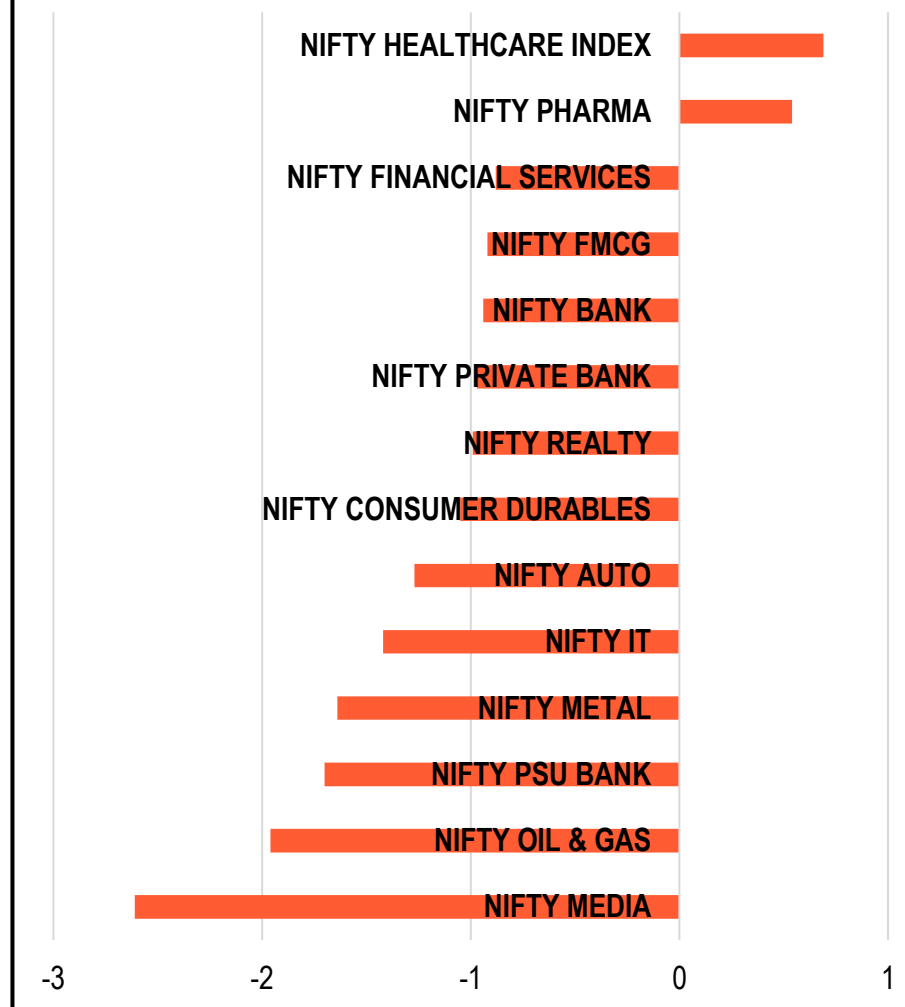


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,837.00	25,010.35	-0.90%
BSE Sensex 30	81,463.09	82,065.76	-0.88%
Nifty Bank	56,528.90	57,170.70	-0.94%
Nifty Midcap 50	16,334.55	16,519.00	-1.40%
Nifty Smallcap 100	18,294.45	18,657.25	-2.10%
India VIX	11.28	10.72	5.15%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,901.92	208.01	0.47%
NASDAQ Comp.	21,108.32	50.36	0.24%
S&P 500	6,388.64	25.29	0.40%
FTSE 100	9,120.31	-18.06	-0.20%
CAC 40	7,834.58	16.30	0.21%
DAX	24,217.50	-78.43	-0.32%
KOSPI	3,192.13	-3.92	-0.12%
Nikkei 225	41,147.50	-308.73	-0.74%
Hang Seng	25,663.00	274.65	1.08%

DAILY SECTOR PERFORMANCE (%)





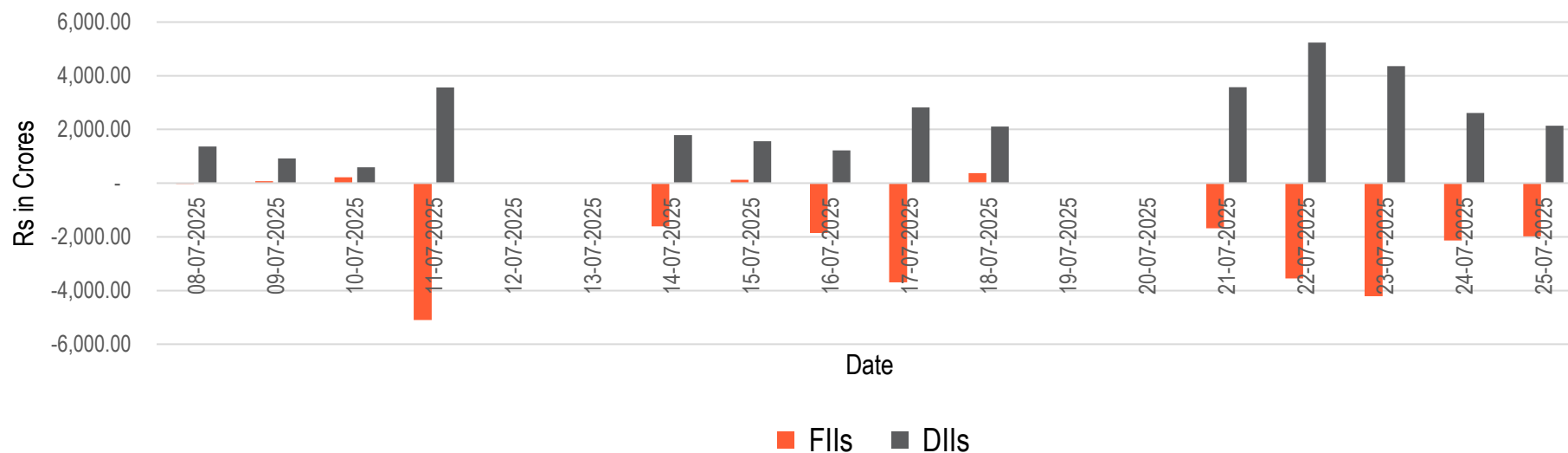
*Rs in Crores

Institutional Activity (Cash Segment)	25-7-2025	Month till date	Prev. month (June 2025)
FII	-1,979.96	-30,508.66	7,488.98
DII	2,138.59	39,825.97	72,673.91

*Rs in Crores

FII F&O activity	25-7-2025	Month till date
Index Futures	-2,453.28	-23,089.91
Index Options	-2,441.30	59,986.28
Stock Futures	-2,531.71	-19,585.11
Stock Options	573.02	3,507.4

Institutional activity of last 14 trading sessions.





NIFTY50: 24,837.00	
Trend	Bullish
Momentum	Bearish
Support	24500
Resistance	24900, 25100

BANK NIFTY: 56,528.90	
Trend	Bullish
Momentum	Sideways
Support	56200
Resistance	56800, 57300

Commentary

- Selling continued in Indian market during Friday's trading session as Nifty and Bank Nifty index slipped by 225 and 537 points respectively. Nifty closed near its day low, breaking below 25000 level.
- Barring the Pharma & Healthcare space, all the major sectoral indices closed on a negative note. Oil & Gas followed by the PSU Bank index faced maximum hammering.
- Considering the selling during last couple of trading sessions, an intraday bounce back can be expected in the market on Monday. However, the setup shall provide a 'sell on rise' opportunity with 24900 and 56700 levels acting as respective resistance levels for Nifty and Bank Nifty. In case of a failure to breach above 25000 level, Nifty can be expected to correct further up to 24500.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
CIPLA	1535	3.17
SBILIFE	1830.7	2.07
APOLLOHOSP	7474	1.5
DRREDDY	1277	0.91
SUNPHARMA	1702	0.59

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
IEX	144.8	9.43	43,14,40,60,384.25
BAJFINANCE	912.85	-4.81	22,26,47,21,278.71
FORCEMOT	17,840.00	-6.84	17,47,62,49,869.68
INFY	1,518.50	-2.19	16,53,36,29,287.94
RELIANCE	1,392.40	-0.75	16,52,79,71,959.62

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BAJFINANCE	912.85	-4.81
SHRIRAMFIN	610.5	-3.64
INDUSINDBK	825.5	-2.64
BAJAJ-AUTO	8074.5	-2.58
TECHM	1460.7	-2.53

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IEX	144.8	9.43	29,84,71,535
IDEA	7.22	-2.04	29,80,53,583
JAYNECOIND	42.36	-7.45	15,43,00,530
TRIDENT	31.43	-0.32	14,39,15,459
YESBANK	19.6	-2.05	7,69,75,220



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
GLENMARK	2145.30	0.05
FORTIS	845.55	-0.12
HDFCAMC	5551.50	-0.21
-	-	-
-	-	-

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
SJVN	95.19	-3.64
ATGL	624.10	-3.20
RVNL	365.60	-3.00
TATAELXSI	6062.00	-2.63
ABFRL	73.77	-2.51

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
HOMEFIRST	1479.00	4.46
SYRMA	728.15	3.12
SHYAMMETL	969.00	1.80
ERIS	1797.80	0.70
SCHNEIDER	913.20	-1.31

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
HONASA	263.70	-4.20
HFCL	75.94	-4.18
SWSOLAR	289.35	-3.39
TITAGARH	874.70	-3.33
TEJASNET	601.30	-3.33



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Apollo Hospitals, Supreme Industries.

Stocks in F&O ban list

RBLBANK.

Results today (Nifty 200)

BEL, ADANIGREEN, TORNTPHARM, GAIL, MAZDOCK, WAAREEENER, NTPCGREEN, ATGL, INDUSINDBK, UPL.



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