



BOBCAPS

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DAILY TECHNICAL REPORT

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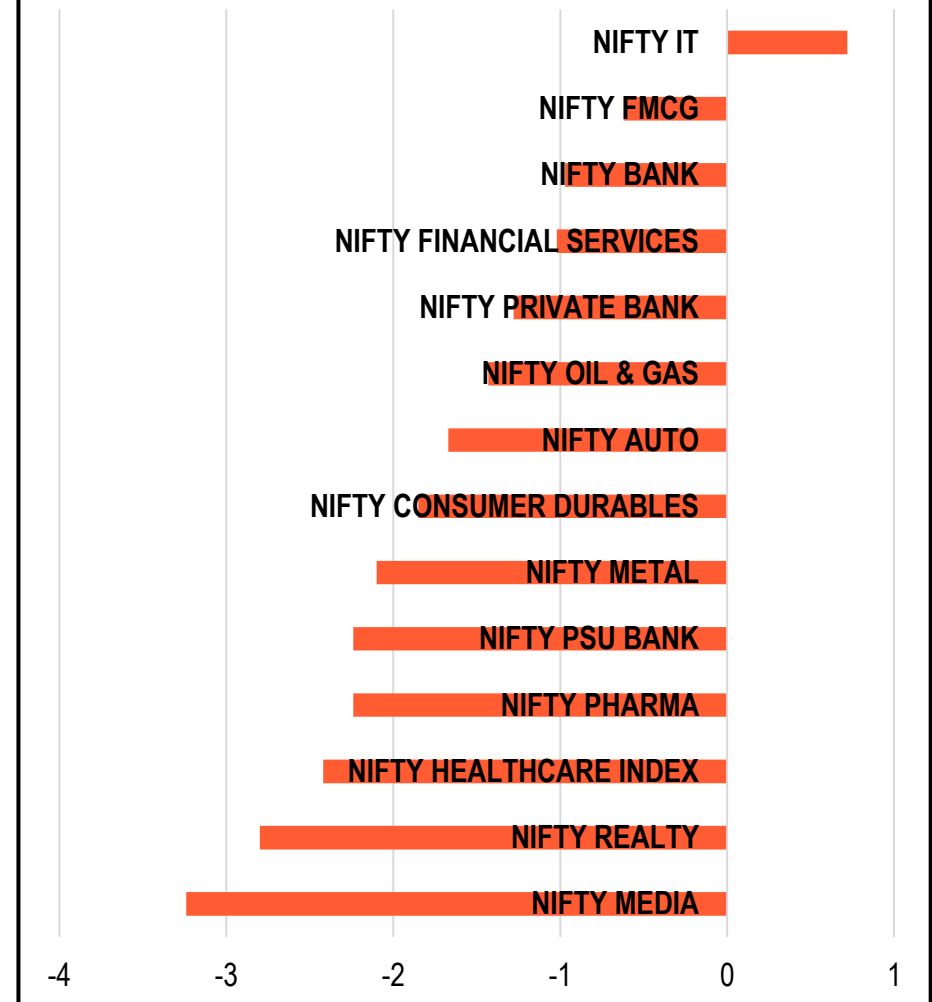


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,039.35	-207.35	-0.86%
BSE Sensex 30	79,212.53	-588.90	-0.74%
Nifty Bank	54,664.05	-537.35	-0.97%
Nifty Midcap 50	15,137.50	-376.30	-2.43%
Nifty Smallcap 100	16,547.20	-416.30	-2.45%
India VIX	17.16	0.91	5.58%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	40,113.50	20.10	0.05%
NASDAQ Comp.	17,382.94	216.90	1.26%
S&P 500	5,525.21	40.44	0.74%
FTSE 100	8,415.25	7.81	0.09%
CAC 40	7,536.26	33.48	0.45%
DAX	22,242.45	177.94	0.81%
KOSPI	2,553.52	7.22	0.28%
Nikkei 225	35,903.50	197.76	0.55%
Hang Seng	21,916.00	-64.74	-0.29%

DAILY SECTOR PERFORMANCE (%)



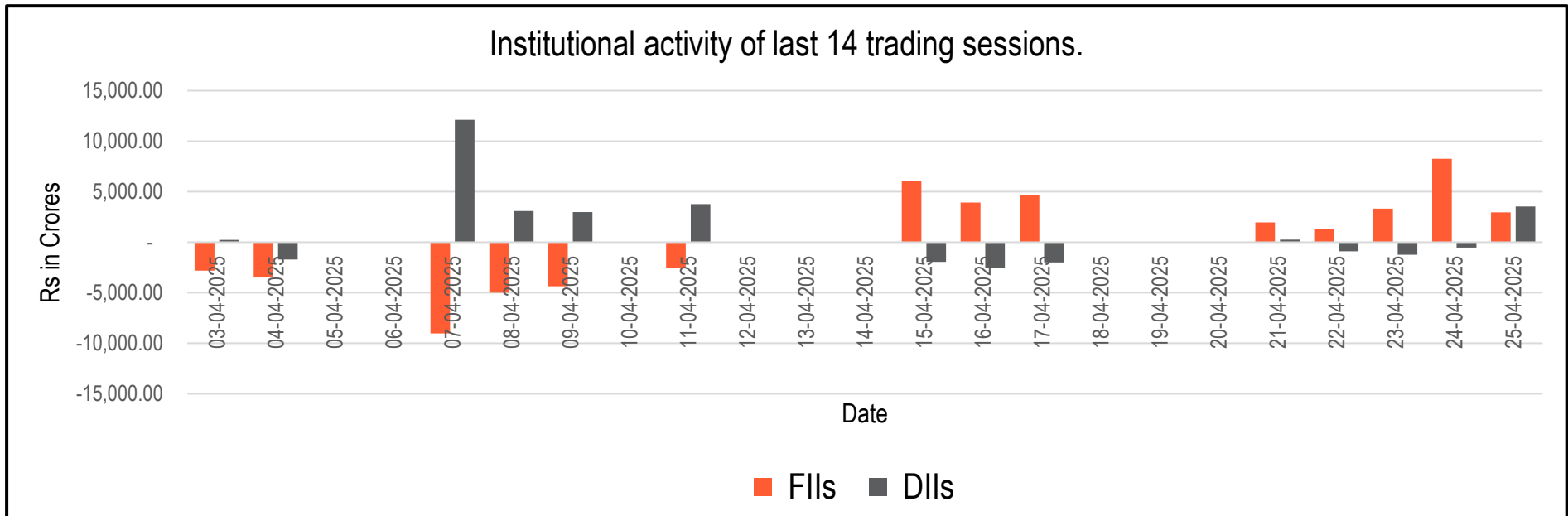


*Rs in Crores

Institutional Activity (Cash Segment)	25-4-2025	Month till date	Prev. month Mar. 2025
FII	2,952.33	-2,175.26	2,014.18
DII	3,539.85	22,249.47	37,585.68

*Rs in Crores

FII F&O activity	25-4-2025	Month till date
Index Futures	-1,672.34	-4,230.17
Index Options	-59,359.13	-2,04,695.78
Stock Futures	1,901.71	21,764.17
Stock Options	-1,745.41	-11,922.52





IT stocks lead to a recovery in Nifty.

Market saw a sharp sell-off during Friday's trading session as Nifty tested 23850 levels after making a day's high around 24350. Though, the index witnessed a bounce back during the second half, it eventually closed with a decline of 207 points. IT stocks including TECHM, INFY & TCS ended up among Nifty's top 5 gainers for the day. On Nifty's daily chart, price has filled the gap at 23850 re-testing the support level. Hence, going into Monday's trading session, 23850 shall continue to act as the support level while a breakdown below the same shall open up levels up to 23500 for a further correction. At the higher end, a strong resistance stands around 24350 followed by 24500.



INDEX VIEW: BANK NIFTY



Index breaks below 55000.

Bank Nifty tumbled by more than 1000 points post opening on Friday. Losing 537 points, the index eventually closed at 54664. On its daily chart, price filled the gap at 54400 levels and witnessed a minor recovery from the same. Going into Monday's trading session, we hold a neutral view on the index with 54000-56000 acting as the broader range. Intraday support shall lay at 54200 while 55000 and 55500 levels are seen as resistance.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
SBILIFE	1691.00	5.15
TECHM	1460.00	1.02
TCS	3434.00	0.95
INFY	1480.00	0.58
ULTRACEMCO	12190.00	0.25

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	6,296.00	-3.04	27,18,59,70,374.73
WAAREEENER	2,668.10	-6.05	24,93,37,18,039.01
AXISBANK	1,165.30	-3.46	20,04,36,83,942.59
RELIANCE	1,301.00	-0.05	18,80,77,93,629.48
HDFCBANK	1,908.00	-0.46	17,68,10,11,591.43

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	640.00	-8.13
ADANIENT	2346.00	-3.95
ADANIPORTS	1189.50	-3.79
TRENT	5124.00	-3.75
ETERNAL	227.71	-3.67

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.46	-5.93	1,87,36,54,285
YESBANK	17.77	-3.58	10,93,27,218
SUZLON	57.81	-3.83	10,43,62,729
GTLINFRA	1.52	-5	8,67,64,862
RPOWER	41.3	-6.92	7,67,61,733



KEY UPDATES

Market info

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

GRASIM.

Stocks in F&O ban list

Nil.

Nifty 200 results today

ULTRACEMCO, IRFC, ADANIGREEN, TVSMOTOR, ATGAL, OBEROI RLTY, KPITTECH.



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