



BOBCAPS

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DAILY TECHNICAL REPORT

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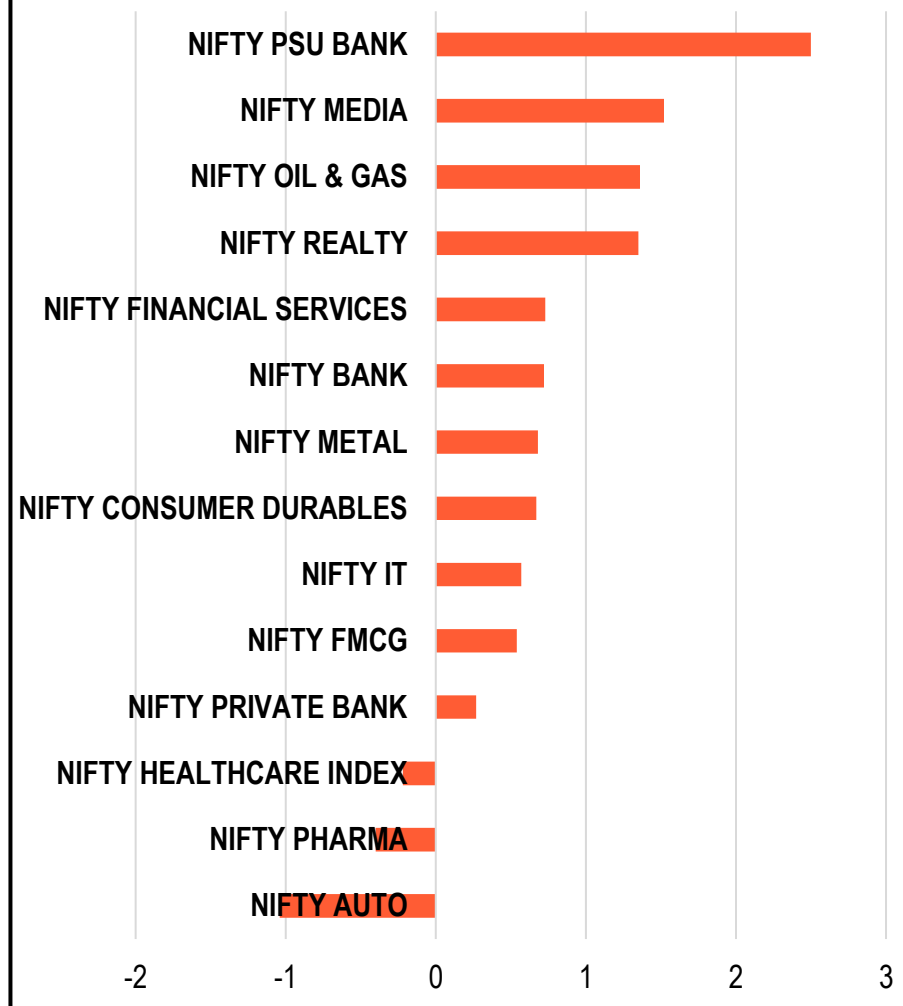


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,591.95	105.10	0.45%
BSE Sensex 30	77,606.43	317.93	0.41%
Nifty Bank	51,575.85	366.85	0.72%
Nifty Midcap 50	14,591.70	24.65	0.17%
Nifty Smallcap 100	16,119.85	183.10	1.15%
India VIX	13.30	-0.17	-1.26%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,454.79	-132.71	-0.31%
NASDAQ Comp.	17,899.02	-372.84	-2.04%
S&P 500	5,712.20	-64.45	-1.12%
FTSE 100	8,689.59	25.79	0.30%
CAC 40	8,030.68	-77.91	-0.96%
DAX	22,839.03	-270.76	-1.17%
KOSPI (As on Mar 27 th)	2,643.94	28.13	1.08%
Nikkei 225 (As on Mar 27 th)	38,027.29	246.75	0.65%
Hang Seng (As on Mar 27 th)	23,483.32	139.07	0.60%

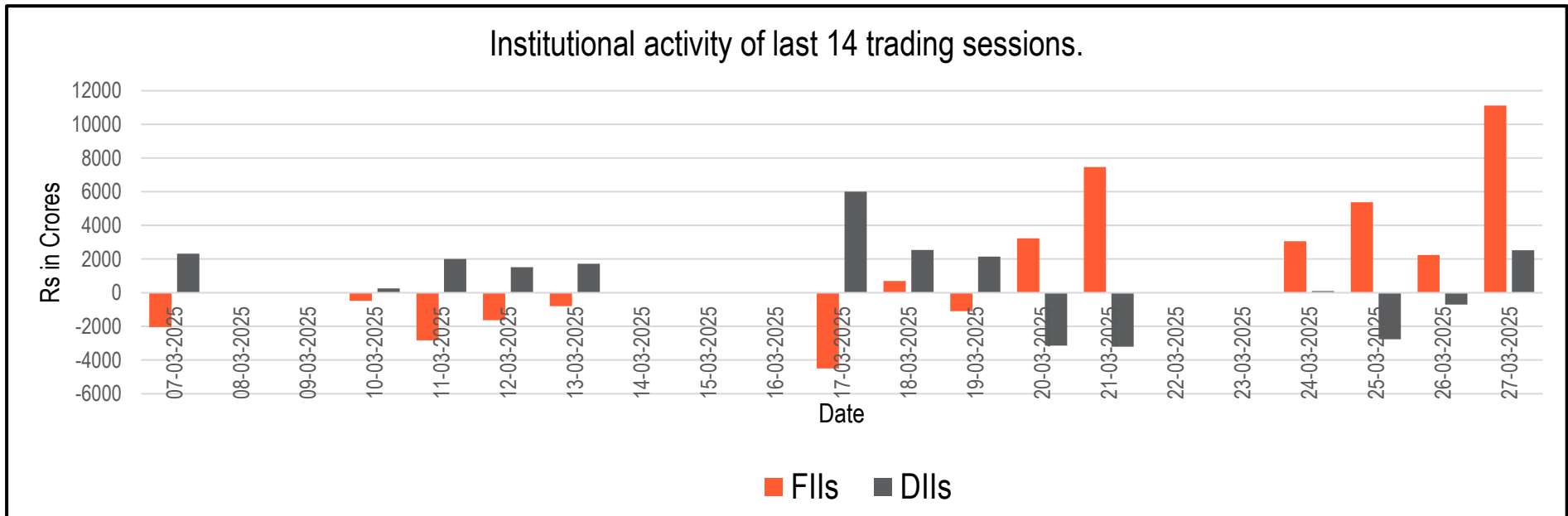
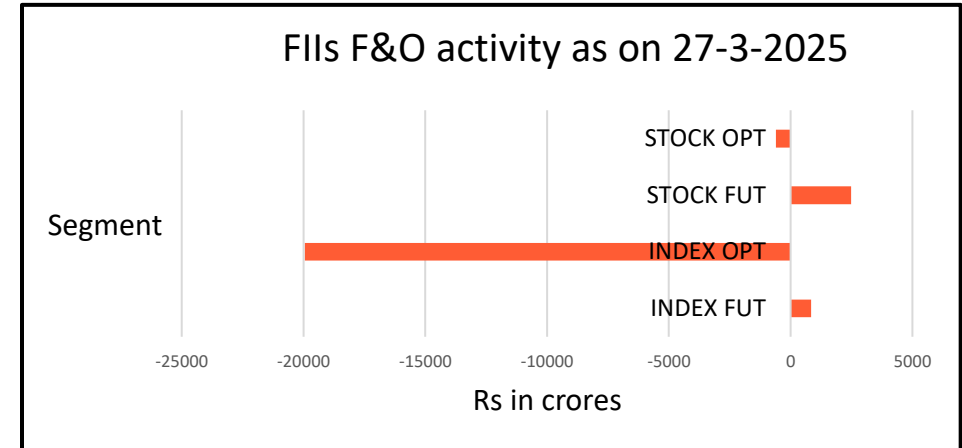
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	27-3-2025	Month till date	Prev. month Feb. 2025
FII	11,111.25	6,367.00	-58,988.08
DII	2,517.70	29,939.19	64,853.19



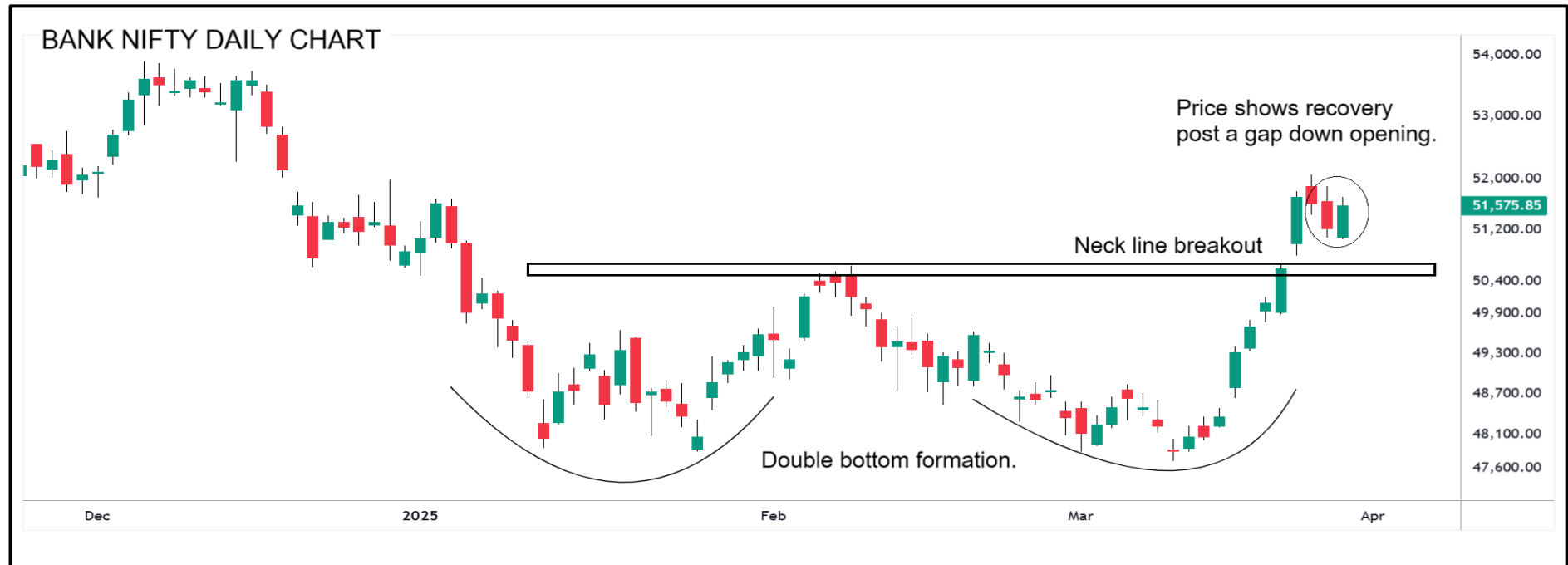


Index recovers on the back of heavy buying from the FIIs.

Post a gap down opening on Thursday, Nifty witnessed a decent recovery from lower levels gaining 105 points on a day to day basis. On its daily chart, the index was seen filling and respecting the gap at 23400 which would continue to act as a support going into Friday's trading session as well. 23400-23800 is expected to act as the initial range today while a breakout of the same would determine the further course of action. Fresh long additions are expected above 23800 levels while an extended correction of 200-300 points can be witnessed in case of a breakdown below 23400.



INDEX VIEW: BANK NIFTY



Index moves back above 51500, PSU banking stocks look promising.

Bank Nifty on its monthly expiry witnessed a sharp recovery from the day's low and closed with gains of 366 points. Going into Friday's trading session, we maintain a positive outlook on the index. A breakout above 52000 would inject fresh bullish sentiments and lead to a short covering. Hence, long trades can be planned in case of the same. At the downside, 51000 and 50600 are seen as the support levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HEROMOTOCO	3760.00	3.13
BAJAJFINSV	1999.00	2.86
INDUSINDBK	673.50	2.78
NTPC	364.00	2.64
BPCL	279.00	2.19

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ZOMATO	203	-0.14	82,39,73,47,872.34
JIOFIN	225.2	1.14	42,57,86,01,659.84
HDFCBANK	1,821.20	0.81	38,06,61,30,327.50
BRITANNIA	4,909.60	1.24	32,68,74,35,847.22
BSE	4,694.00	4.9	32,40,43,47,453.92

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATAMOTORS	669.50	-5.47
SUNPHARMA	1734.35	-1.40
EICHERMOT	5347.00	-1.04
APOLLOHOSP	6470.00	-0.76
BHARTIARTL	1726.00	-0.72

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.91	-1.85	95,59,68,263
ZOMATO	203	-0.14	40,04,14,753
YESBANK	17.25	1.71	21,48,71,192
JIOFIN	225.2	1.14	18,88,68,886
IDFCFIRSTB	56.33	-1.18	12,99,36,760



Market info

- FII's net bought shares worth Rs 11,111.25 Cr. on March 27 which is the highest single day inflow in year 2025 so far.
- March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

Stocks to watch

Amber Enterprises, Edelweiss, Glenmark Pharma, Hero Motocorp, Paytm, PNB, United Spirits.

Stocks in F&O ban list

Nil.

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SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

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