



BOBCAPS

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DAILY TECHNICAL REPORT

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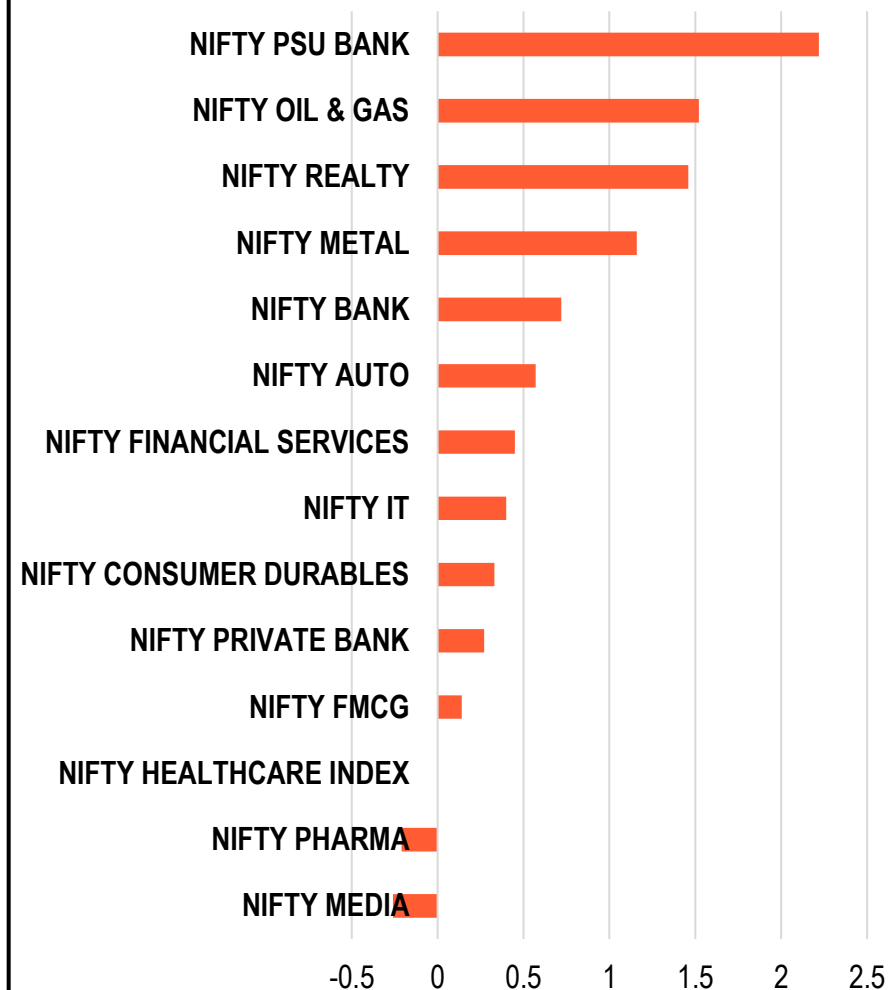


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,966.05	170.90	0.66%
BSE Sensex 30	84,778.84	566.96	0.67%
Nifty Bank	58,114.25	414.65	0.72%
Nifty Midcap 50	16,913.25	176.45	1.05%
Nifty Smallcap 100	18,403.05	149.70	0.82%
India VIX	11.98	0.39	3.34%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	47,544.59	337.47	0.71%
NASDAQ Comp.	23,637.46	432.59	1.86%
S&P 500	6,875.16	83.47	1.23%
FTSE 100	9,653.82	8.20	0.09%
CAC 40	8,239.18	13.55	0.16%
DAX	24,308.78	68.89	0.28%
KOSPI	3,998.01	-44.82	-1.11%
Nikkei 225	50,419.00	-93.32	-0.18%
Hang Seng	26,371.00	-62.70	-0.24%

DAILY SECTOR PERFORMANCE (%)





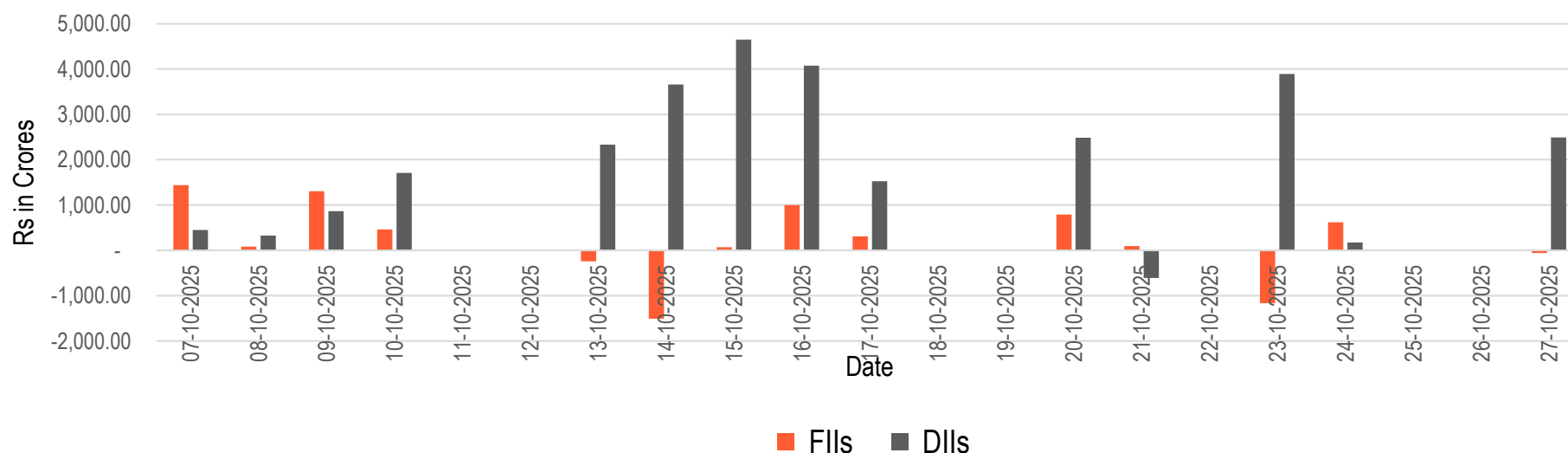
*Rs in Crores

Institutional Activity (Cash Segment)	27-10-2025	Month till date	Prev. month (Sept 2025)
FII	-55.58	-299.60	-35,301.36
DII	2,492.12	36,481.88	65,343.59

*Rs in Crores

FII F&O activity	27-10-2025	Month till date
Index Futures	-243.17	13,552.21
Index Options	-6,813.16	87,609.47
Stock Futures	4,588.71	6,740.9
Stock Options	-991.54	2,430.85

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25966.05
Futures	26013.50
Resistance	26100, 26300
Support	25800, 25700
Put/Call Ratio	1.05

BANK NIFTY	
Spot	58114.25
Futures	58183.20
Resistance	58350, 58600
Support	57800, 57500
Put/Call Ratio	1.06

Commentary

- Positive global cues lifted Indian markets on Tuesday, with Nifty surging 170 points after two sessions of profit booking. A gap-up opening took the index to test the 26000 mark, though it failed to sustain above the same. Bank Nifty gained 414 points, closing comfortably above 58000.
- The rally was led by PSU Banks, Realty, Infra, and Oil & Gas, while the Pharma index extended its decline for the third straight session. A rise in USD/INR could weigh on OMCs, aviation, paint, and auto stocks, while export-oriented sectors may see renewed buying interest.
- As we head into the monthly expiry, Nifty is likely to remain range-bound between 25700-26100, while Bank Nifty is expected to trade within 57500-58600 until a breakout offers directional clarity.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
GRASIM	2932.7	3.22
SBILIFE	1898	3.16
BHARTIARTL	2083	2.65
SBIN	926.9	2.48
RELIANCE	1483.2	2.18

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
IDEA	10.02	4.16	32,37,58,23,450.00
RELIANCE	1,483.20	2.18	20,89,17,69,349.41
ICICIBANK	1,379.60	0.14	15,85,96,53,824.32
HDFCBANK	1,003.50	0.88	15,76,21,86,112.36
CHENNPETRO	772.1	-0.03	12,66,28,23,287.96

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
KOTAKBANK	2149.4	-1.72
BEL	415.3	-1.6
BAJFINANCE	1082.6	-0.66
ADANIENT	2490	-0.57
ONGC	253.6	-0.53

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	10.02	4.16	3,23,75,82,345
YESBANK	22.77	0.44	8,12,75,519
ARIHANTCAP	107.21	7.76	7,79,77,496
SOUTHBANK	38.42	0.81	6,47,95,408
ADANIPOWER	162	-3.41	5,16,17,783



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
BHARTIHEXA	1870.10	4.62
BANKINDIA	139.71	4.34
COFORGE	1830.60	4.01
IDEA	9.97	3.64
HINDPETRO	453.75	3.49

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
GLAXO	2686.90	-2.58
EXIDEIND	379.95	-2.25
SJVN	88.07	-1.02
COLPAL	2216.50	-1.02
AJANTPHARM	2393.10	-0.88

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
ECLERX	4787.30	7.66
RRKABEL	1327.40	6.58
HBLENGINE	992.45	6.52
NETWEB	3897.00	4.84
ATHERENERG	734.35	3.97

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
ZENTEC	1339.80	-4.06
COHANCE	850.45	-2.96
WOCKPHARMA	1294.40	-2.85
FIRSTCRY	352.30	-2.49
HONASA	270.75	-2.01



KEY UPDATES

Market triggers

- The Dollar rebounded from the key support level of 87.66 against the Rupee.
- GIFT Nifty at ~26,047.00 suggests a muted start for Indian markets.

Stocks to watch

Netweb Technologies, Intellect Design Arena, Welspun Corp.

Stocks in F&O ban list

SAIL, SAMMAANCAP.

Results today (Nifty200 Index)

TVSMOTOR, ADANIGREEN, JINDALSTEEL, SHREECEM, ATGL, PREMIERENE, M&MFIN.

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