



DAILY TECHNICAL REPORT

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MARKET SNAPSHOT

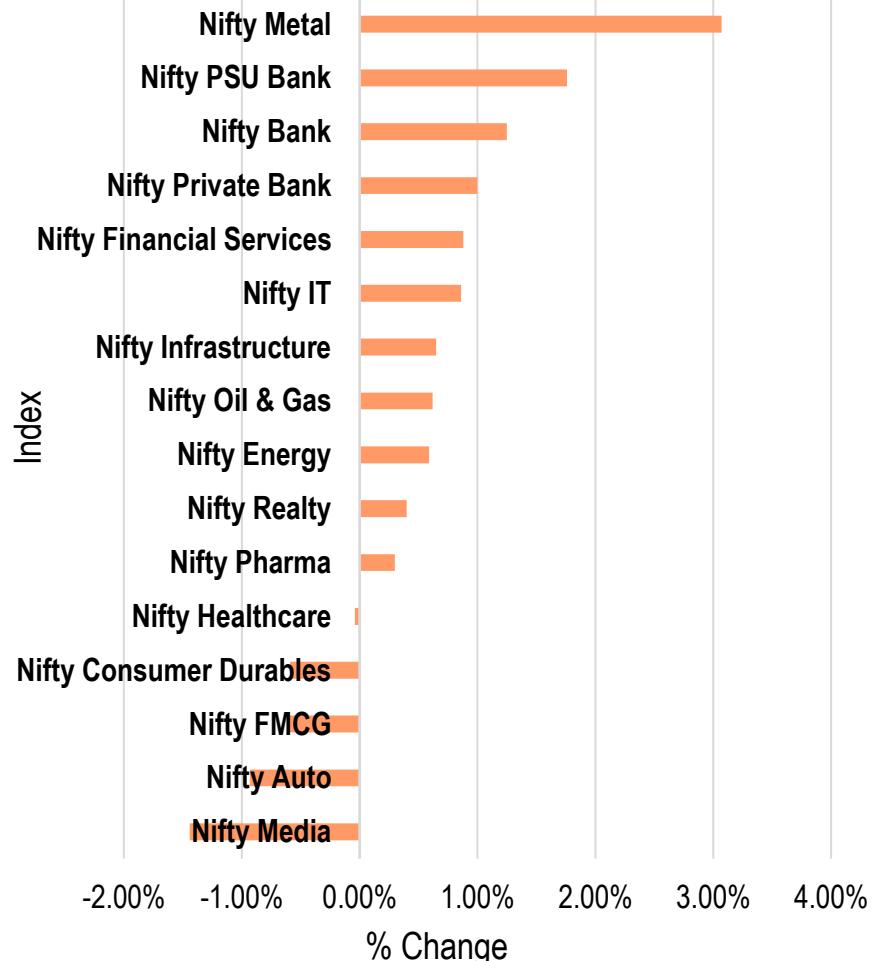
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,175.40	126.75	0.51%
SENSEX	81,857.48	319.78	0.39%
BANK NIFTY	59,205.45	732.35	1.25%
FIN NIFTY	27,058.00	236.65	0.88%
MIDCAP NIFTY	13,137.90	71.25	0.55%
NIFTY SMLCAP 250	15,345.50	30.90	0.20%
INDIA VIX	14.22	0.03	0.18%

*Rs in Crores

CASH SEGMENT	27-1-2026	MTD
FII Net Flows	-3,068.49	-43,772.88
DII Net Flows	8,999.71	63,822.42

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	34	16	1
NIFTY 500	300	196	5
NIFTY F&O	150	57	1

DAILY SECTOR PERFORMANCE





NIFTY	
Spot	25175.40
Futures	25425.00
Resistance	25350, 25850
Support	25000, 24500
Put/Call Ratio (24 th Feb)	1.10

BANK NIFTY	
Spot	59205.45
Futures	59680.00
Resistance	59700, 60200
Support	58900, 58100
Put/Call Ratio (24 th Feb)	1.07

Commentary

- On the monthly expiry, Nifty witnessed a strong rebound from the support zone around 24900, while Bank Nifty also staged a sharp 732-point rally after recovering from the day's low of 58121.
- Metal index (+3.07%) once again outperformed, followed by positive contributions from the Banking and IT space (+0.86%). During the upcoming 1-3 trading sessions, a temporary bounce back is expected in Realty stocks.
- The technical structure on Nifty's daily chart now indicates a potential double-bottom formation, lending a bullish bias for the remainder of the week. A bounce back up to the 25350 zone is anticipated, where price action will need to be reassessed, while an immediate support for Wednesday is seen at 25000.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	1959.50	5.11	2157.52	2239.49	2350.43
ADANIPORTS	1363.90	4.24	1432.42	1473.17	1405.04
APOLLOHOSP	6793.50	-0.14	7110.55	7167.59	7324.02
ASIANPAINT	2622.80	-2.99	2769.25	2818.72	2518.30
AXISBANK	1315.80	4.59	1280.31	1268.86	1185.17
BAJAJ_AUTO	9492.00	0.83	9461.05	9191.96	8705.54
BAJAJFINSV	1917.70	-1.61	2004.03	2036.96	2022.65
BAJFINANCE	914.70	-1.42	960.78	992.95	957.40
BEL	415.95	1.28	409.59	406.13	388.88
BHARTIARTL	1973.40	-0.57	2048.19	2086.10	1958.15
CIPLA	1313.00	-0.15	1441.97	1484.32	1512.03
COALINDIA	422.90	1.08	420.21	397.72	391.02
DRREDDY	1239.80	0.34	1221.71	1246.08	1249.03
EICHERMOT	7164.50	2.75	7322.07	7202.25	6304.85
ETERNAL	253.85	-1.87	280.27	289.32	285.93
GRASIM	2856.20	3.52	2807.99	2783.78	2765.00
HCLTECH	1720.20	0.77	1661.98	1652.58	1573.96
HDFCBANK	926.40	1.12	950.63	978.01	976.70
HDFCLIFE	720.05	1.12	744.56	756.86	757.22
HINDALCO	961.85	1.22	924.21	862.96	740.32
HINDUNILVR	2400.90	-0.36	2370.48	2356.39	2401.44
ICICIBANK	1361.40	1.34	1380.34	1375.49	1404.10
INDIGO	4769.00	1.37	4912.00	5207.59	5541.49
INFY	1682.70	0.71	1636.65	1605.36	1542.15
ITC	318.65	-1.47	345.99	380.44	406.97

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	256.05	1.25	283.83	294.30	297.97
JSWSTEEL	1222.00	4.44	1170.65	1144.90	1082.20
KOTAKBANK	408.70	-3.33	427.77	427.26	420.89
LT	3787.80	1.18	3969.02	4008.98	3708.01
M&M	3393.50	-4.23	3659.05	3666.11	3350.11
MARUTI	15245.00	-1.45	16364.90	16245.50	14325.67
MAXHEALTH	975.50	-1.60	1026.74	1074.49	1154.08
NESTLEIND	1303.30	0.73	1301.19	1271.86	1214.37
NTPC	344.70	2.38	340.72	330.74	337.01
ONGC	247.95	1.01	240.60	240.68	241.98
POWERGRID	254.35	0.08	260.66	265.38	285.11
RELIANCE	1380.50	-0.40	1479.68	1519.90	1439.58
SBILIFE	2038.20	1.78	2055.72	2028.93	1860.08
SBIN	1053.15	2.30	1014.16	987.60	868.38
SHIRIRAMFIN	1001.05	-0.25	992.68	911.93	722.06
SUNPHARMA	1638.90	0.43	1700.50	1749.50	1694.43
TATACONSUM	1187.40	2.94	1183.97	1173.43	1128.14
TATASTEEL	192.28	2.49	183.78	174.75	164.24
TCS	3158.00	-0.14	3206.40	3199.53	3217.99
TECHM	1745.10	2.59	1634.43	1579.15	1529.60
TITAN	3997.00	-0.62	4112.56	3974.38	3635.01
TMPV	340.55	-1.13	355.10	356.11	397.77
TRENT	3795.10	1.04	4031.60	4138.90	4968.84
ULTRACEMCO	12589.00	1.78	12112.40	11820.12	11995.33
WIPRO	234.80	-1.51	257.28	256.23	251.43

Market triggers

- The S&P 500 notched a slim record close, its fifth straight gain.
- Oil hovered near a 16-week high as a weaker dollar and fresh Trump warnings on Iran kept energy markets tense.
- Gold vaulted above \$5,200/oz to a fresh record, fueled by geopolitical risks and economic uncertainty.
- The dollar slid to multi-year lows, pressured by heavy selling after President Trump downplayed its recent decline, even as Wall Street pushed to new highs.
- GIFT Nifty at ~25,447.00 indicates a positive start for the Indian market on Wednesday.

F&O Stocks in Bullish Momentum

AXISBANK, TATASTEEL.

F&O Stocks in Bearish Momentum

ASIANPAINT, ETERNAL.

Stocks in F&O ban list

Nil.



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