



BOBCAPS

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DAILY TECHNICAL REPORT

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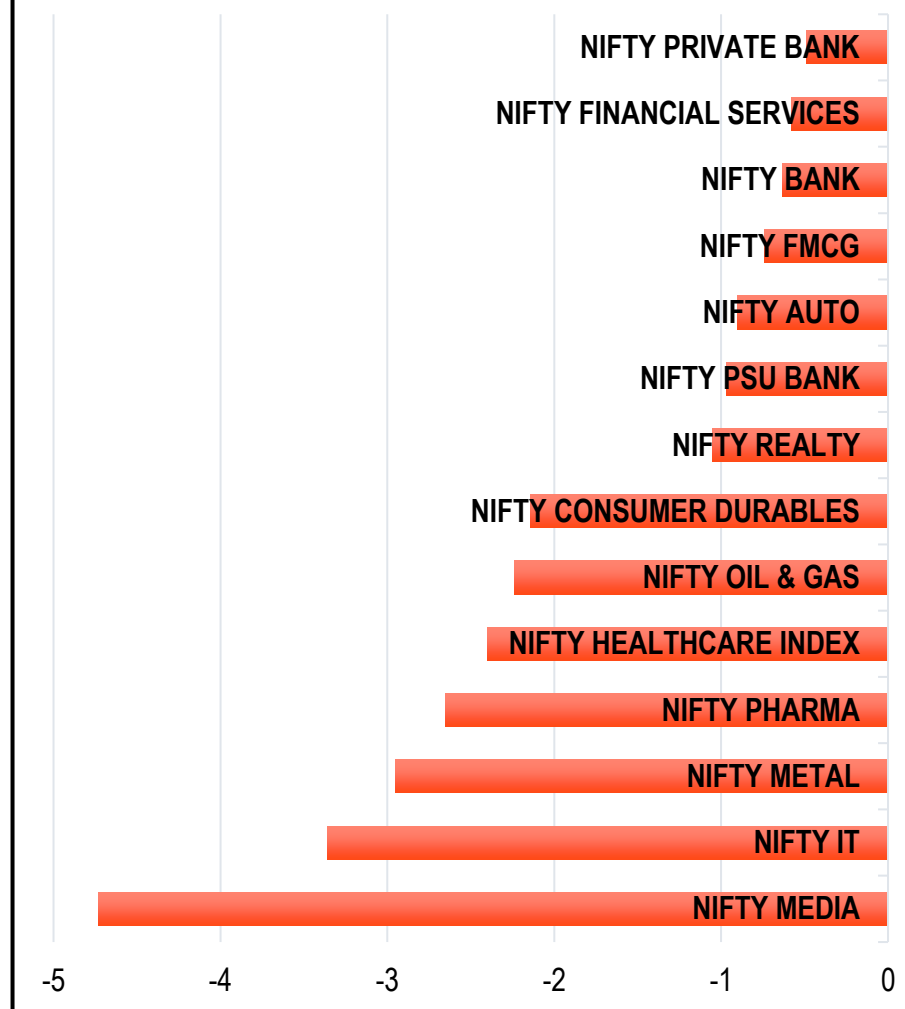


MARKET SNAPSHOT

INDIAN INDICES	27-1-2025	24-1-2025	% CHANGE
Nifty50	22,829.15	23,092.20	-1.14%
Sensex	75,366.17	76,190.46	-1.08%
Bank Nifty	48,064.65	48,367.80	-0.63%
Nifty Mid-Cap 50	14,427.05	14,827.00	-2.70%
Nifty Small-Cap 100	16,304.25	16,956.05	-3.84%
Nifty50 Adv/Dec	8/42	19/31	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,713.58	44,424.25	0.65%
Nasdaq Comp.	19,341.83	19,954.30	-3.07%
S&P 500	6,012.28	6,101.24	-1.46%
FTSE 100	8,503.71	8,502.35	0.02%
CAC 40	7,906.58	7,927.62	-0.27%
DAX	21,282.18	21,394.93	-0.53%
KOSPI (As on Jan 27 th)	-	2,536.80	-
Nikkei 225 (As on Jan 27 th)	39,565.80	39,931.98	-0.93%
Hang Seng (As on Jan 27 th)	20,197.77	20,066.19	0.65%

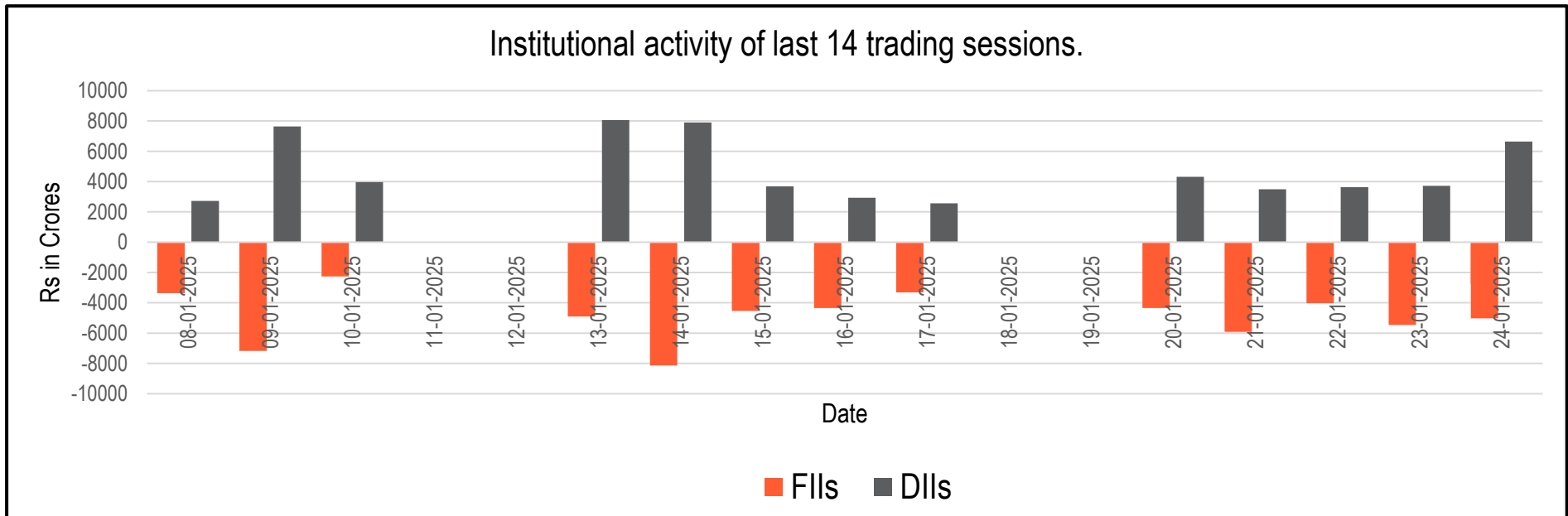
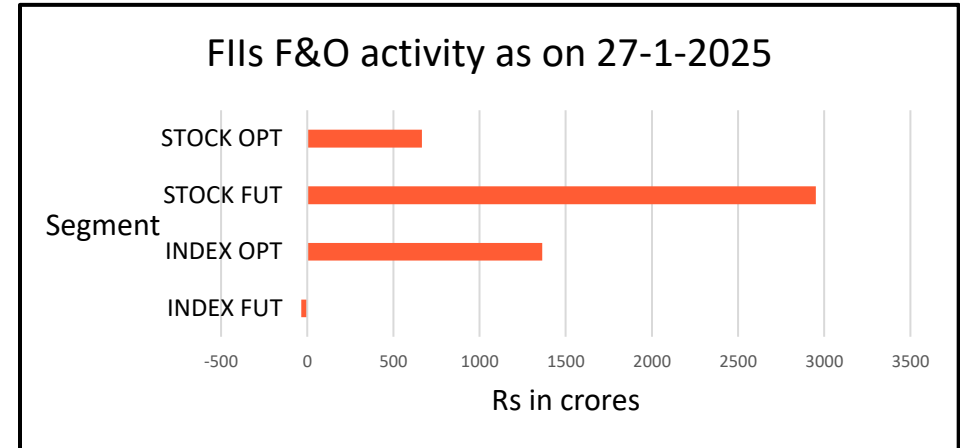
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	27-1-2025	Month till date	Prev. month Dec. 2024
FIIs	-5,015.46	-74,095.60	-16,982.48
DIs	6,642.15	73,586.65	34,194.73



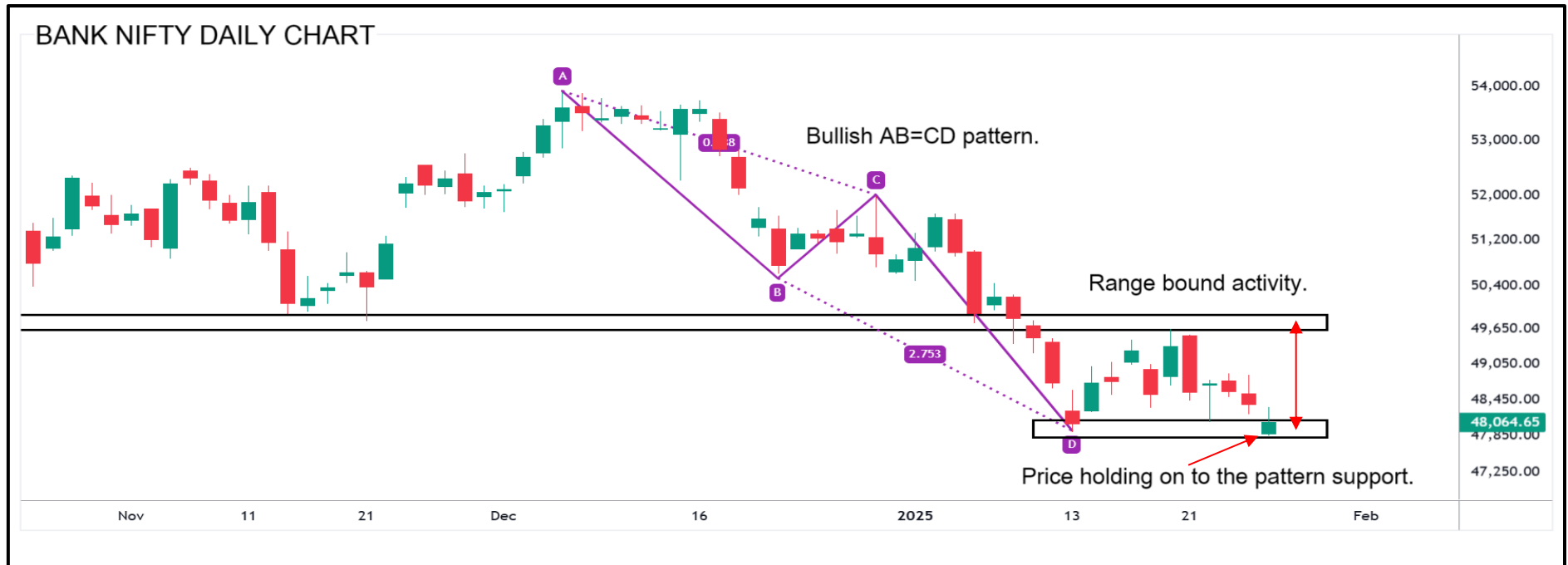


Amid a tug-off-war between FIIs and DIIs, Nifty breaks below the support of 23000.

Bearish momentum continued in the market as Nifty collapsed below 23000 on Monday and closed with a decline of more than 250 points. Amid high volatility prior to 'budget 2025', India VIX surged above 18 level. Based on the upcoming events, the next 5-7 trading sessions are expected to be equally volatile and challenging for the traders. Technically speaking, the view on Nifty would remain bearish with a high possibility of the price testing 22000 levels on the downside. However, the index can witness pull backs at regular intervals. For Tuesday's trading session, a fresh resistance seems to have formed at 23000 followed by 23200 levels while on the down side, support is seen at 22700.



INDEX VIEW: BANK NIFTY



Buyers show resilience around 48000.

Bank Nifty index showed some promise during Monday's trading session as price witnessed significant recovery post a gap down opening and managed to defend 48000 level. As we head towards the monthly expiry, 48000 is expected to act as a critical support for the index. Based on the bullish AB=CD pattern formation, a bounce back up to 49700-50200 levels can be expected till price manages to hold above 48000. In case of a breakdown below the same, Bank Nifty might see fresh short additions leading to an extended correction of 2000-2500 points.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BRITANNIA	5178.05	1.50
ICICIBANK	1225.25	1.33
M&M	2830.00	1.02
HINDUNILVR	2391.05	0.97
SBIN	747.50	0.45

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ICICIBANK	1,225.25	1.33	19,78,92,94,766.01
HDFCBANK	1,629.50	-1.23	18,61,24,18,226.71
CDSL	1,342.90	-10.49	15,39,32,40,834.14
INFY	1,823.00	-2.8	14,06,57,46,611.39
LAURUSLABS	533	-11.56	12,66,10,97,521.10

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HCLTECH	1710.55	-4.59
TECHM	1651.00	-4.18
WIPRO	308.00	-3.78
HINDALCO	585.50	-3.53
SHRIRAMFIN	510.45	-3.22

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.89	-6.03	31,94,71,529
YESBANK	18.49	1.37	23,40,52,234
IDFCFIRSTB	56.9	-8.62	10,17,31,537
SUZLON	50.13	-4.59	6,62,88,203
BANKINDIA	103.82	5.54	6,27,64,655



KEY UPDATES

Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

DLF, ICICI Bank, Mahindra & Mahindra.

Stocks in F&O ban list

INDIAMART, MANAPPURAM, MGL, PNB.

Results today (Nifty 200)

BAJAJAUTO, HINDZINC, CIPLA, TVSMOTOR, JSWENERGY, CGPOWER, BOSCH, GMRAIRPORT, COLPAL, SBICARD, SUZLON, BHEL, JSWINFRA, M&MFIN, EXIDEIND.



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