



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Chart of the day
- Stock Summary
- Key Updates

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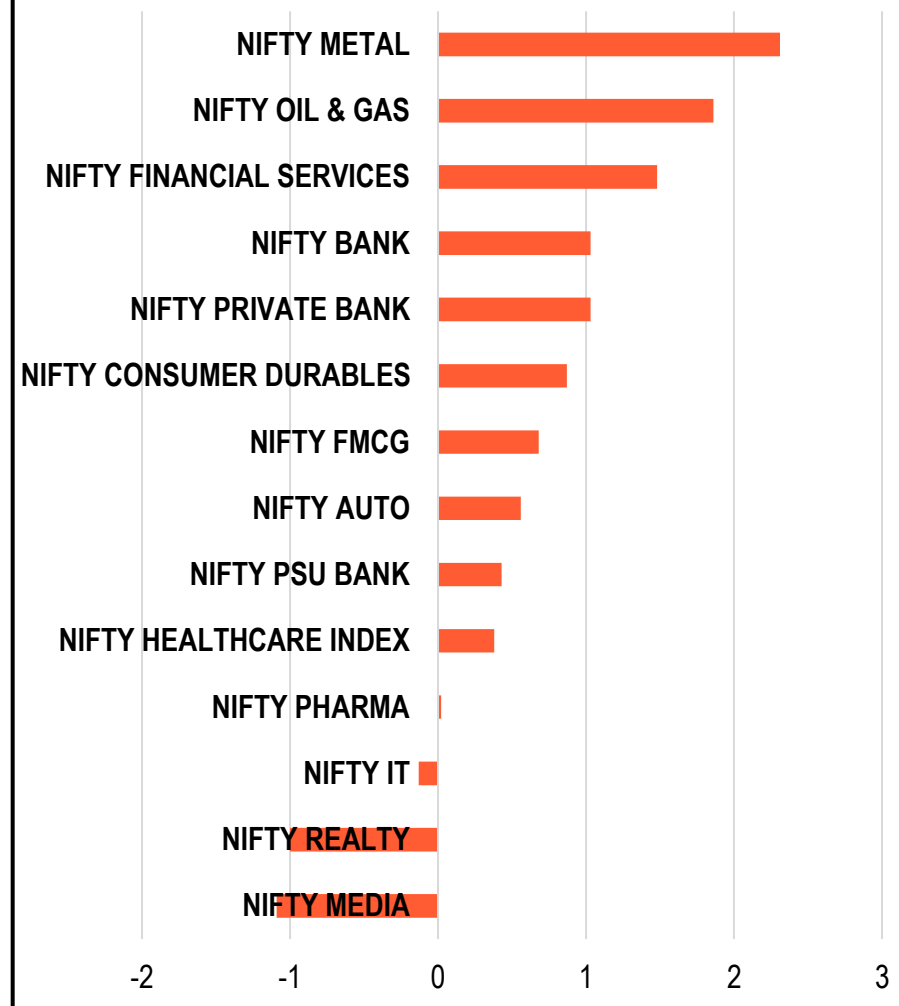


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,549.00	304.25	1.21%
BSE Sensex 30	83,755.87	1,000.36	1.21%
Nifty Bank	57,206.70	585.55	1.03%
Nifty Midcap 50	16,745.05	110.80	0.67%
Nifty Smallcap 100	18,805.60	77.75	0.42%
India VIX	12.57	-0.39	-3.01%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,386.84	404.41	0.94%
NASDAQ Comp.	20,167.91	194.36	0.97%
S&P 500	6,141.02	48.86	0.80%
FTSE 100	8,735.60	16.85	0.19%
CAC 40	7,557.31	-0.85	-0.01%
DAX	23,649.30	150.97	0.64%
KOSPI	3,052.73	-26.83	-0.87%
Nikkei 225	40,167.50	582.92	1.47%
Hang Seng	24,370.00	44.60	0.18%

DAILY SECTOR PERFORMANCE (%)





FII & DII

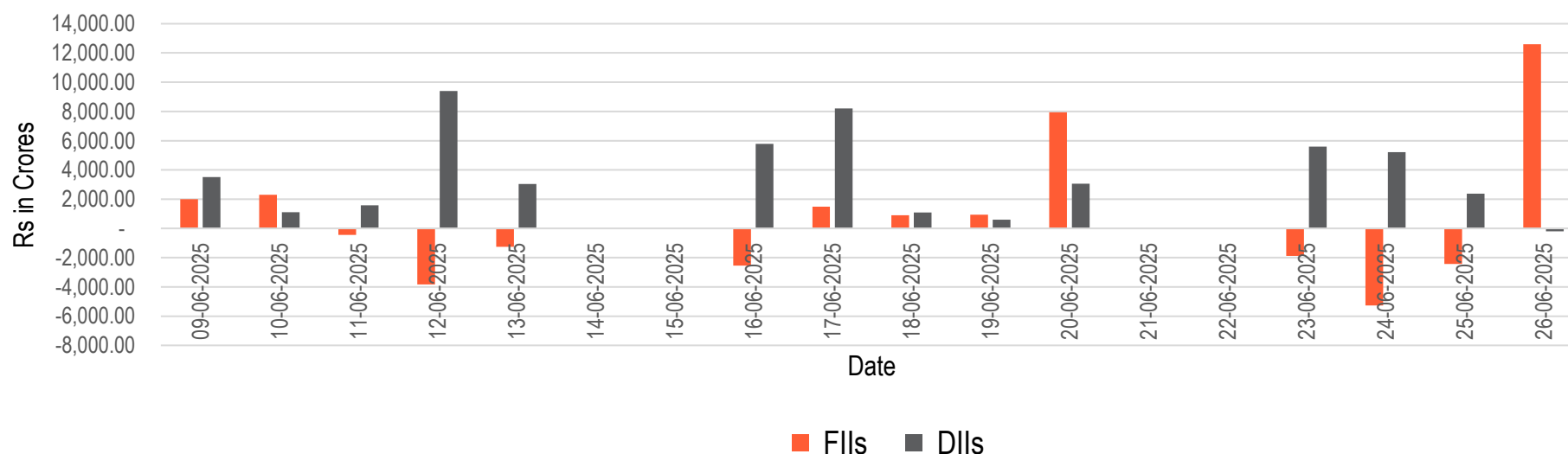
*Rs in Crores

Institutional Activity (Cash Segment)	26-6-2025	Month till date	Prev. month (May 2025)
FII	12,594.38	6,923.46	11,773.25
DII	-195.23	69,765.40	67,642.34

*Rs in Crores

FII F&O activity	26-6-2025	Month till date
Index Futures	4,806.67	490.3
Index Options	32,273.51	76,500.99
Stock Futures	3,166.91	1,440.28
Stock Options	4,491.60	-16,149.14

Institutional activity of last 14 trading sessions.





NIFTY50: 25,549.00	
Trend	Bullish
Momentum	Bullish
Support	25450
Resistance	25700, 26000

BANK NIFTY: 57,206.70	
Trend	Bullish
Momentum	Bullish
Support	57000
Resistance	57500, 58200

Commentary

- On the back of a hefty buying from the FIIs, Indian market witnessed a strong bullish rally on the June month expiry day. Nifty and Bank Nifty index surged by 304 and 585 points respectively.
- Heavy buying was seen in Metal stocks followed by Oil & Gas stocks. On the contrary, IT and Realty companies witnessed profit booking.
- Technically, a decisive price breakout is seen on the chart of Nifty which indicates continuation of the ongoing momentum during upcoming trading sessions as well. The index seems to be poised for levels up to 26000 in short term.
- Hence, going into Friday's trading session a buy on dip strategy can be implemented.



CHART OF THE DAY



Reliance Industries Ltd.

Reliance Industries Limited is an Indian multinational conglomerate headquartered in Mumbai. Its businesses include energy, petrochemicals, natural gas, retail, entertainment, telecommunications, mass media and textiles. Reliance is the largest public company in India by market capitalisation and revenue and the 86th largest company worldwide. It is India's largest private tax payer and largest exporter, accounting for 7% of India's total merchandise exports.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	700	3.69
JIOFIN	312.55	3.05
TATASTEEL	160.4	2.56
BHARTIARTL	2015.6	2.54
HINDALCO	689.3	2.48

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
DRREDDY	1324	-1.31
TECHM	1688	-1
WIPRO	268	-0.52
SBIN	796.05	-0.5
HEROMOTOCO	4281.5	-0.45

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	2,017.70	1.89	50,36,55,55,472.15
RELIANCE	1,495.30	1.91	21,81,32,90,046.88
FIRSTCRY	396.5	16.91	21,46,93,75,908.00
SBIN	796.05	-0.5	19,64,17,28,898.14
ICICIBANK	1,440.00	1	19,56,60,75,305.40

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.21	1.12	90,44,55,977
GTLINFRA	1.86	-0.53	16,25,69,948
ALOKINDS	20.3	3.84	10,63,79,170
RTNPOWER	14.13	0.28	9,63,71,745
YESBANK	20.11	-0.59	8,90,18,955



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
APARINDS	8672.00	7.29
DALBHARAT	2191.80	4.66
ABBOTINDIA	33055.00	4.34
SAIL	133.62	4.18
MARICO	726.25	3.03

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
COLPAL	2375.70	-1.82
STARHEALTH	423.60	-1.51
KPITTECH	1275.90	-1.51
IPCALAB	1344.50	-0.97
GICRE	381.55	-0.82

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
NUVAMA	7901.00	5.28
HINDCOPPER	272.08	4.96
GODFRYPHLP	8601.00	3.88
JUBLINGREA	768.15	3.81
MAHSEAMLES	760.70	3.28

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
ALIVUS	994.60	-1.62
ARE&M	969.20	-0.04
MAPMYINDIA	1768.70	0.17
-	-	-
-	-	-



KEY UPDATES

Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

BPCL, Indian Bank, Paytm, SAIL, Shriram Finance.

Stocks in F&O ban list

Nil.

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Trade Name: **www.barodaetrade.com**

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