



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**27<sup>th</sup> March, 2025**

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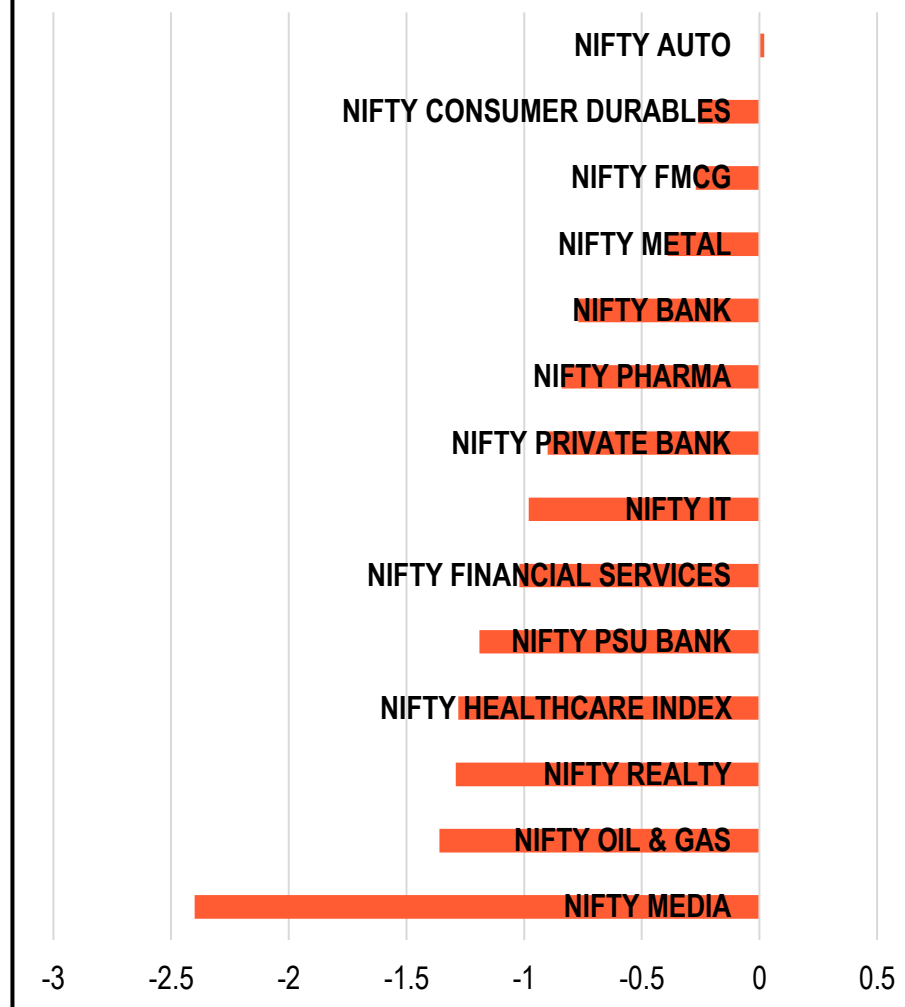


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,486.85	-181.80	-0.77%
BSE Sensex 30	77,288.50	-728.69	-0.93%
Nifty Bank	51,209.00	-398.95	-0.77%
Nifty Midcap 50	14,567.05	-92.15	-0.63%
Nifty Smallcap 100	15,936.75	-172.15	-1.07%
India VIX	13.47	-0.17	-1.21%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,454.79	-132.71	-0.31%
NASDAQ Comp.	17,899.02	-372.84	-2.04%
S&P 500	5,712.20	-64.45	-1.12%
FTSE 100	8,689.59	25.79	0.30%
CAC 40	8,030.68	-77.91	-0.96%
DAX	22,839.03	-270.76	-1.17%
KOSPI (As on Mar 26 <sup>th</sup> )	2,643.94	28.13	1.06%
Nikkei 225 (As on Mar 26 <sup>th</sup> )	38,027.29	246.75	0.65%
Hang Seng (As on Mar 26 <sup>th</sup> )	23,483.32	139.07	0.59%

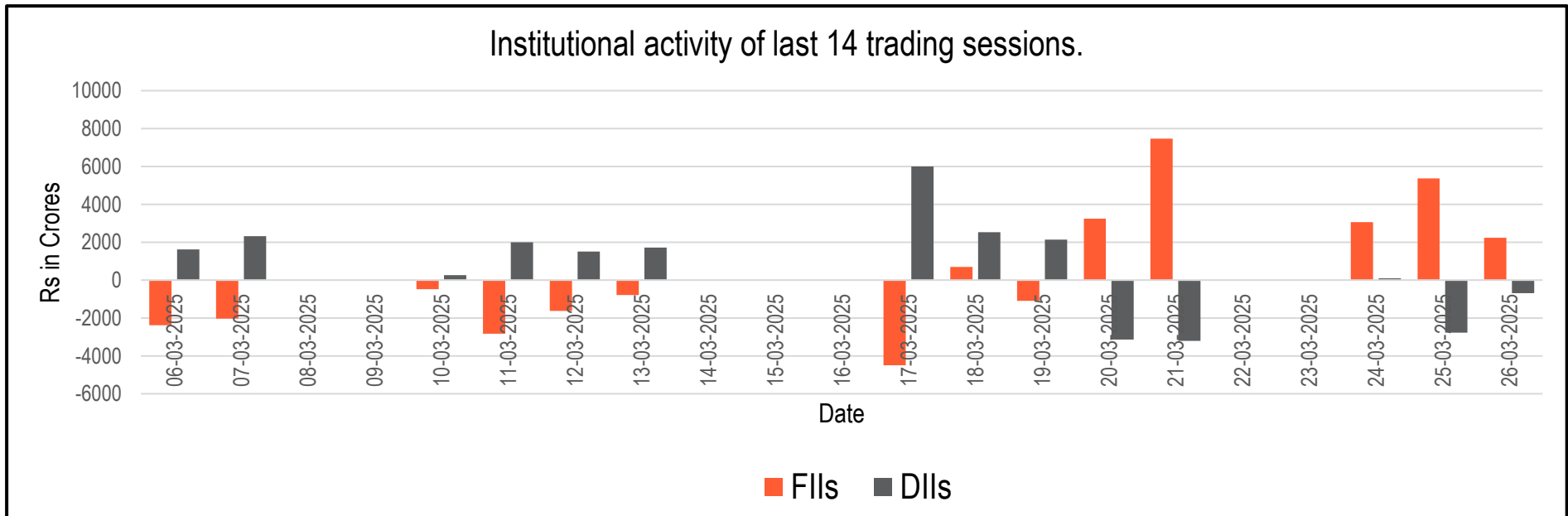
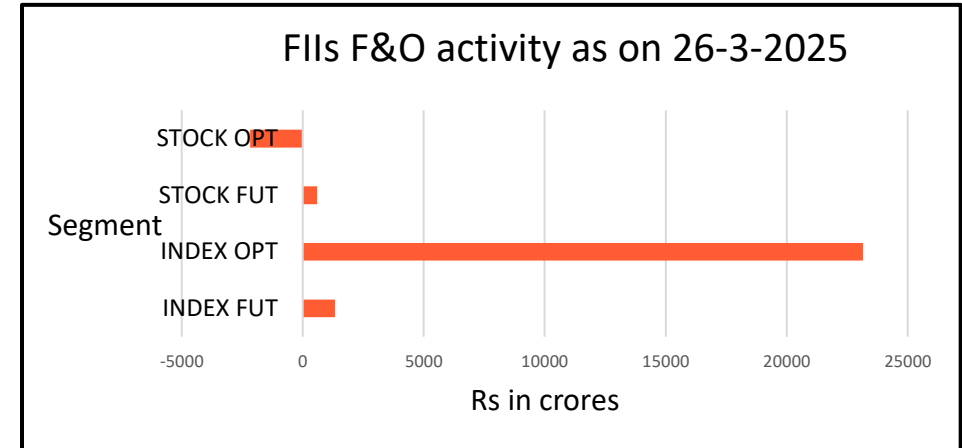
## DAILY SECTOR PERFORMANCE (%)





\*Rs in Crores

Institutional Activity (Cash Segment)	26-3-2025	Month till date	Prev. month Feb. 2025
<b>FIIs</b>	2,240.55	-4,744.25	-58,988.08
<b>DIIs</b>	-696.37	27,421.49	64,853.19



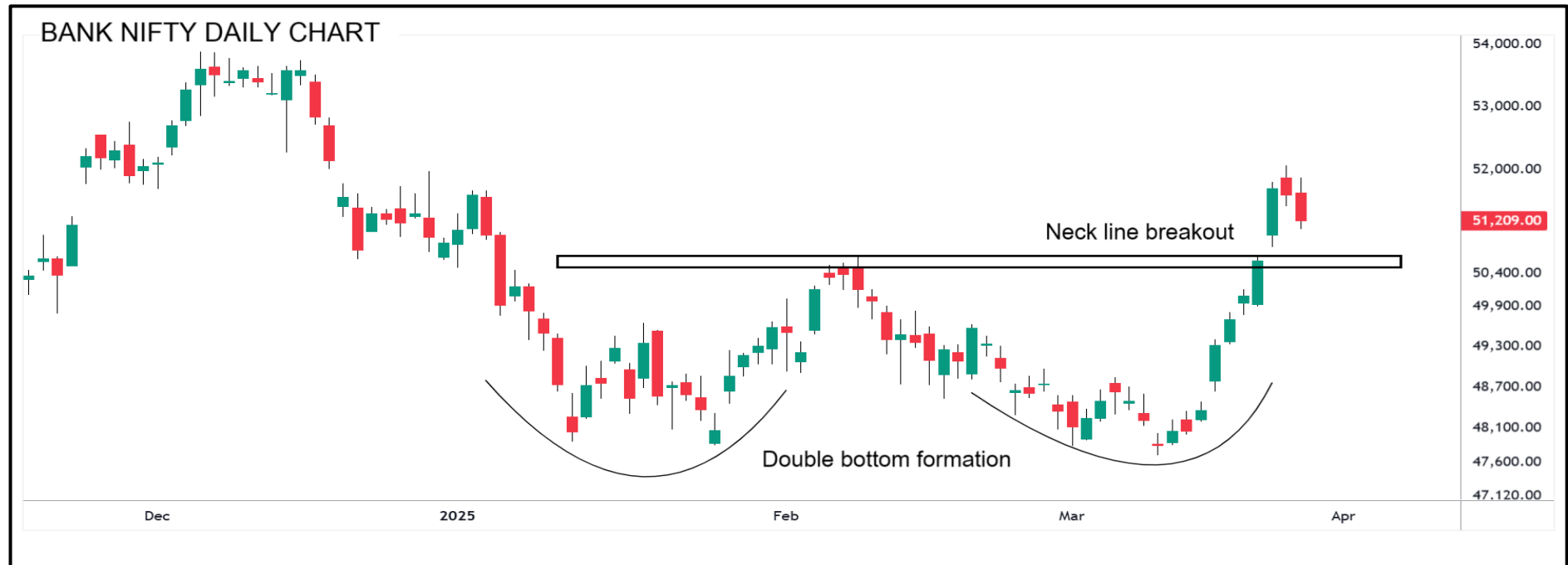


## **Profit booking across sectors drags Nifty below 23500.**

Profit booking continued in the market during Wednesday's trading session as Nifty shed off nearly 200 points closing below 23500 levels. Heading into the monthly expiry today, a bearish bias can be maintained on the index as some selling pressure is expected at higher levels with 23600 and 23750 acting as strong resistance zones. On the down side, price might look to fill the gap at 23400 that was formed on 24th of March. However, in case of a breakdown below the same, next support would lay at 23100.



# INDEX VIEW: BANK NIFTY



## **Data indicates a sideways monthly expiry for Bank Nifty.**

Bank Nifty was seen facing a rejection from 51900 on Wednesday while the index finally closed below 51500, declining by nearly 400 points. Going into the monthly expiry today, a further correction of 500-600 points can be expected in Bank Nifty where price should be aiming to retest the neck line support around 50600. At the higher end 51400 and 51800 are seen as the intraday resistance levels.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	658.30	3.34
TRENT	5308.00	2.37
HEROMOTOCO	3653.00	0.69
GRASIM	2585.00	0.61
POWERGRID	292.30	0.45

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
NTPC	354.05	-3.52
TECHM	1410.50	-3.09
CIPLA	1473.50	-2.49
AXISBANK	1094.00	-2.19
BAJFINANCE	8870.00	-2.18

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ZOMATO	204.47	-2.55	23,31,20,73,464.40
HDFCBANK	1,803.00	-1.01	22,20,32,93,208.31
HAL	4,135.70	3.07	20,01,81,65,743.73
MAZDOCK	2,644.00	1.13	18,36,03,03,196.96
RELIANCE	1,270.90	-1.13	15,44,39,63,655.41

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.03	-1.68	57,97,96,225
ZOMATO	204.47	-2.55	11,43,42,130
RPOWER	39.39	5.74	10,17,85,458
YESBANK	16.93	-0.59	9,85,05,856
JPPOWER	14.15	-1.87	6,32,09,310



# KEY UPDATES

## **Market info**

March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

## **Stocks to watch**

Nil.

## **Stocks in F&O ban list**

HINDCOPPER.



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