



BOBCAPS

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DAILY TECHNICAL REPORT

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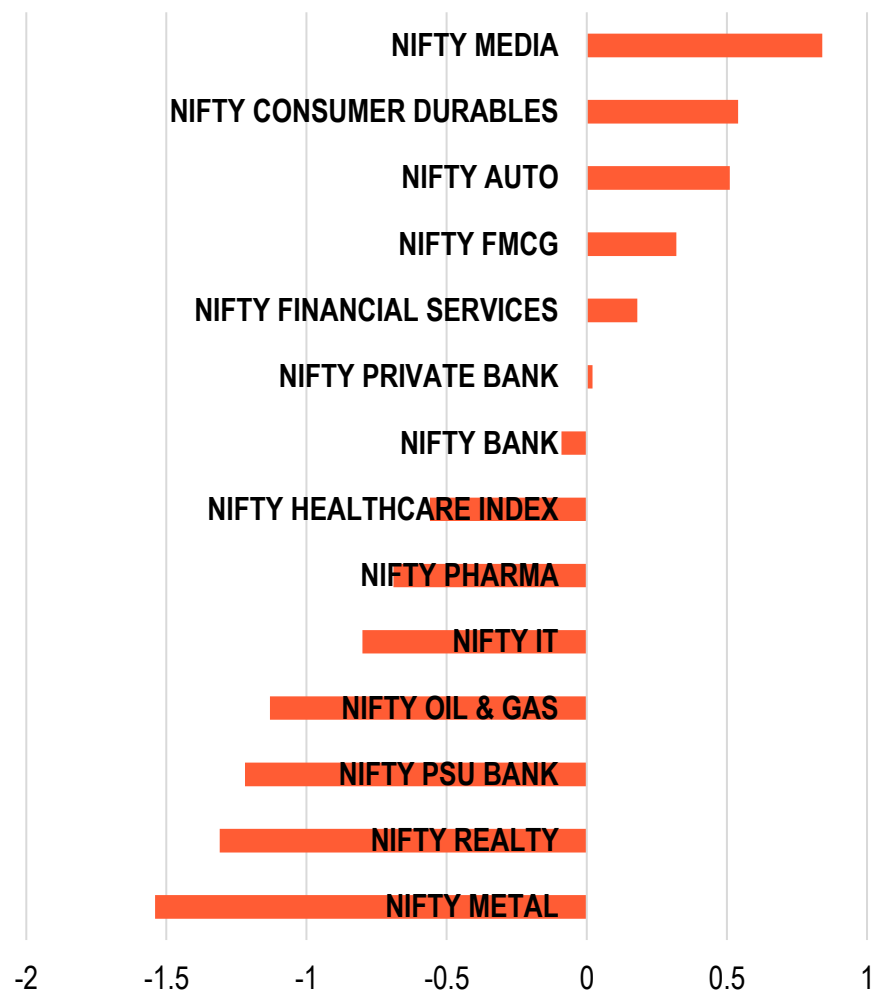


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,547.55	-5.80	-0.03%
BSE Sensex 30	74,602.12	147.71	0.20%
Nifty Bank	48,608.35	-43.60	-0.09%
Nifty Midcap 50	13,942.20	-79.85	-0.57%
Nifty Smallcap 100	9,927.65	-68.70	-0.44%
India VIX	13.72	-0.73	-5.05%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,433.12	-188.04	-0.43%
NASDAQ Comp.	19,075.26	48.88	0.26%
S&P 500	5,956.06	0.81	0.01%
FTSE 100	8,731.46	62.79	0.72%
CAC 40	8,143.92	92.85	1.15%
DAX	22,794.11	383.84	1.71%
KOSPI (As on Feb 26 th)	2,641.09	10.80	0.41%
Nikkei 225 (As on Feb 26 th)	38,142.37	-95.42	-0.25%
Hang Seng (As on Feb 26 th)	23,787.93	753.91	3.17%

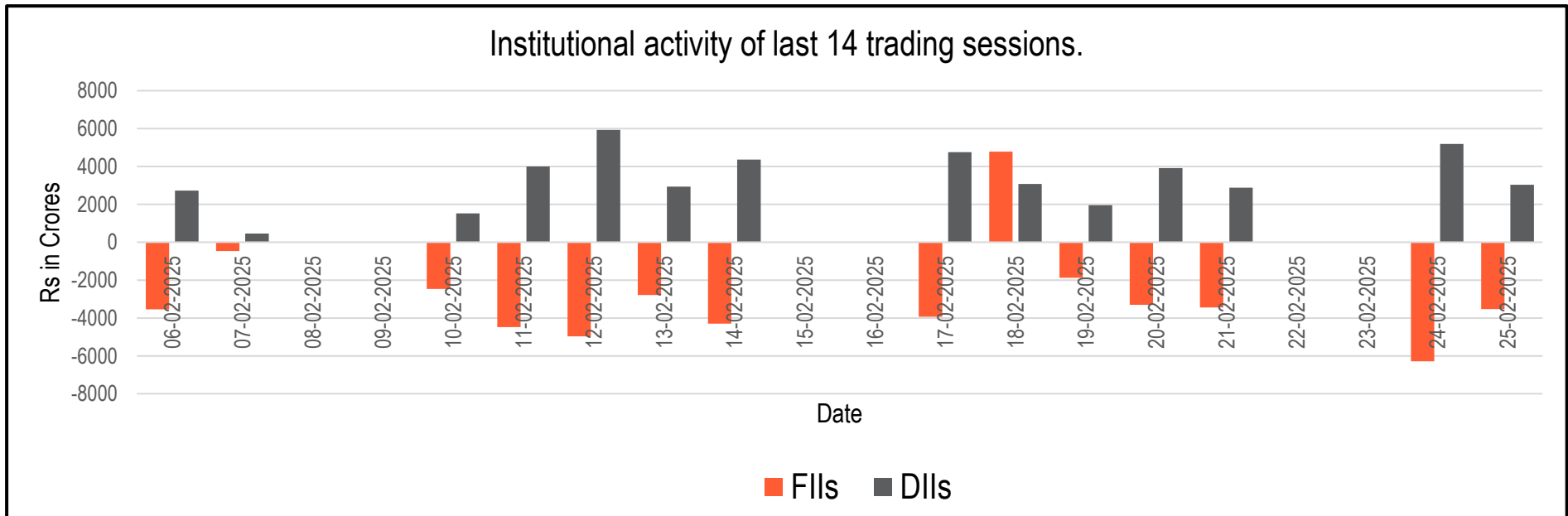
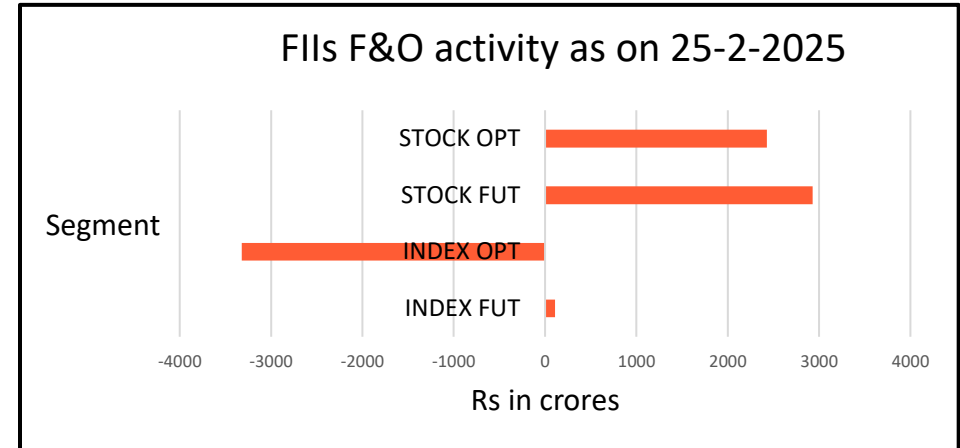
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	25-2-2025	Month till date	Prev. month Jan. 2025
FII	-3,529.10	-46,792.50	-87,374.66
DII	3,030.78	50,817.45	86,591.80





Index stays quiet prior to the monthly expiry.

Nifty traded sideways as it witnessed minimum activity during Tuesday's trading session. However, the index did manage to close on a positive note with opening price and low of the day being the same. Considering the lack of momentum during last couple of trading sessions, an expansion in volatility can be seen on the monthly expiry today. 22500 is seen as an immediate support while a break down below the same shall open the gates up to 21750. At the higher end, 22700 level is expected to act as a resistance. We maintain a 'sell on rise' approach in Nifty till price trades below 22700.



Index consolidating within a broader range.

Bank Nifty traded within a narrow range of 350 points on Tuesday and closed with a minor decline of 43 points. The index is currently seen consolidating within a broader range from 47900 to 50500. Heading into the monthly expiry today, 48300 and 47900 are seen as the support levels while resistance stands around 49000. View on Bank Nifty would remain cautious till price trades below the same.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BHARTIARTL	1638.45	2.32
M&M	2767.00	2.13
BAJFINANCE	8472.00	1.40
NESTLEIND	2250.50	1.36
TITAN	3200.75	0.87

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,680.85	0.22	20,29,82,39,557.20
TCS	3,627.00	-1.32	14,92,56,15,941.64
RELIANCE	1,202.00	-1.03	13,97,34,03,825.38
M&M	2,767.00	2.13	13,65,73,36,944.00
ICICIBANK	1,225.80	0.61	13,54,76,75,230.83

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
DRREDDY	1128.50	-3.10
HINDALCO	622.55	-3.01
TRENT	4944.00	-2.41
HEROMOTOCO	3817.85	-1.72
SUNPHARMA	1611.55	-1.70

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.90	-0.25	20,21,32,636
YESBANK	17.78	-0.45	4,90,82,878
ZOMATO	225.80	1.40	4,84,78,366
EASEMYTRIP	12.32	2.41	3,62,46,420
GTLINFRA	1.61	0.63	3,44,22,143



KEY UPDATES

Market info

- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

Ashok Leyland, Bajaj Finance, Colgate Palmolive, Max Healthcare.

Stocks in F&O ban list

MANAPPURAM.

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