



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**27<sup>th</sup> December, 2024**

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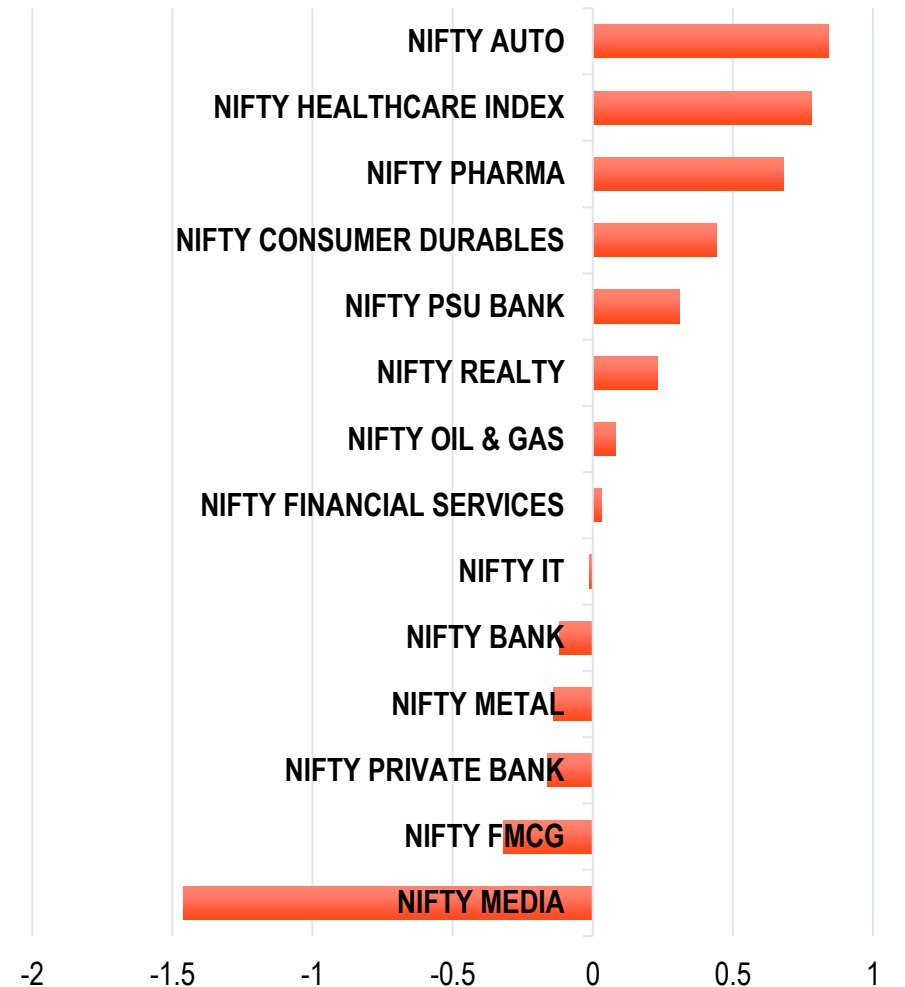


# MARKET SNAPSHOT

INDIAN INDICES	26-12-2024	24-11-2024	% CHANGE
Nifty50	23,750.20	23,727.65	0.10%
Sensex	78,472.48	78,472.87	0.00%
Bank Nifty	51,170.70	51,233.00	-0.12%
Nifty Mid-Cap 50	15,962.95	15,926.80	0.23%
Nifty Small-Cap 100	18,728.65	18,732.65	-0.02%
Nifty50 Adv/Dec	31/18	22/28	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	43,325.80	43,297.03	0.07%
Nasdaq Comp.	20,020.36	20,031.13	-0.05%
S&P 500	6,037.59	6,040.04	-0.04%
FTSE 100	8,136.99	8,136.99	0.00%
CAC 40	7,282.69	7,282.69	0.00%
DAX	19,848.77	19,848.77	0.00%
KOSPI (As on Dec 26 <sup>th</sup> )	2,429.67	2,440.52	-0.44%
Nikkei 225 (As on Dec 26 <sup>th</sup> )	39,568.06	39,130.43	1.12%
Hang Seng (As on Dec 24 <sup>th</sup> )	20,098.29	20,098.29	0.00%

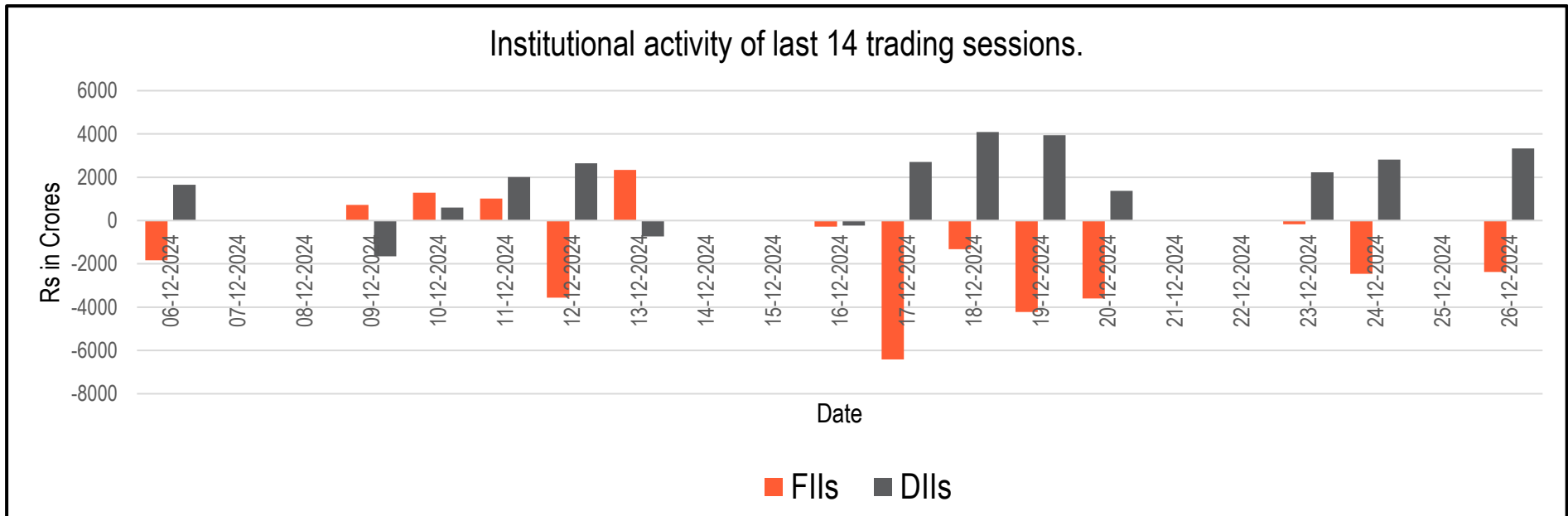
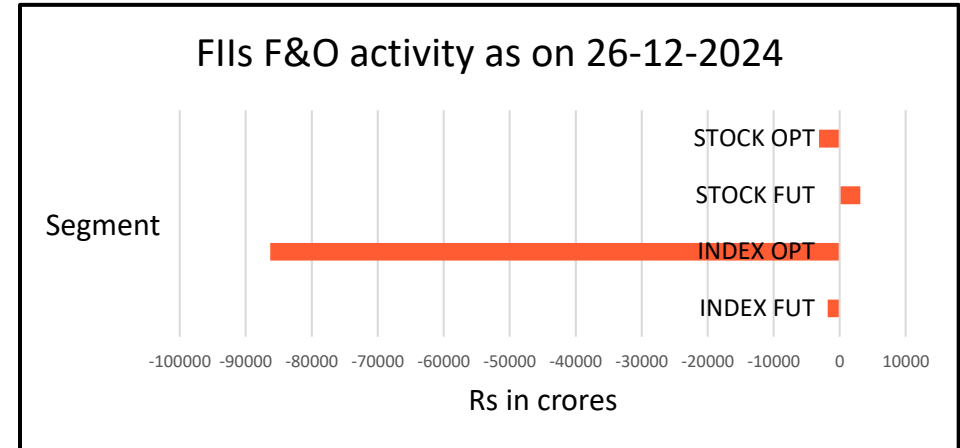
## SECTOR PERFORMANCE (%)





\*Rs in Crores

Institutional Activity (Cash Segment)	26-12-2024	Month till date	Prev. month Nov. 2024
FII	-2,376.67	-9,120.81	-45,974.12
DII	3,336.16	24,929.50	44,483.86





## Market lacks momentum.

Nifty continued to trade sideways on its monthly expiry too, closing with a minor gain of 22 points. The constant doji candle formations on daily chart indicate a lack of conviction among both buyers and sellers at current levels. Going into Friday's trading session, 23500 and 23250 are expected to act as a support levels while resistance zone is seen within the range of 24000-24150.



# INDEX VIEW: BANK NIFTY



## Bulls yet again fail to make a mark.

Bank Nifty index failed to capitalise on the initial bullish momentum as it faced a rejection from 51750 levels and closed on a negative note. Going ahead, it is expected to trade sideways within the broader range of 50000-52000. A simple 'buy on dip' and 'sell on rise' strategy can be implemented till price gives a decisive breakout.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIPORTS	1243.95	5.22
M&M	2984.20	1.90
SBILIFE	1410.00	1.66
MARUTI	10911.80	1.63
SHRIRAMFIN	2928.00	1.56

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TITAN	3314.00	-1.17
ASIANPAINT	2261.50	-0.99
TATACONSUM	900.00	-0.80
JSWSTEEL	914.50	-0.80
GRASIM	2485.15	-0.67

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
MOBIKWIK	623.5	2.4	63,82,08,72,020.38
AMBER	7,719.00	6.47	27,53,79,60,186.88
INTELLECT	1,012.00	10.56	27,36,56,54,295.00
MAZDOCK	4,733.00	2.24	14,70,76,78,814.60
RELIANCE	1,217.00	-0.47	12,21,46,09,311.66

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.58	1.61	27,63,53,657
VMM	106.5	2.02	10,10,68,590
MOBIKWIK	623.5	2.4	9,72,12,328
OLAELEC	93.3	-0.72	6,95,88,681
YESBANK	19.84	0.2	5,58,18,144



# KEY UPDATES

## **Market info**

- Rupee depreciates 7 paise to record low of 85.27.
- January month expiry begins today.
- NSE will revise the lot sizes for all new index F&O contracts introduced from November 20, 2024, onwards. Lot size for Bank Nifty will change from 15 to 30 on December 24, 2024, end of the day. Lot size for Nifty will change from 25 to 75 on December 26, 2024, end of the day.

## **Stocks to watch**

Blue Star, KEI Industries, Indigo, REC.

## **Stocks in F&O ban list**

Nil.



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