



BOBCAPS

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DAILY TECHNICAL REPORT

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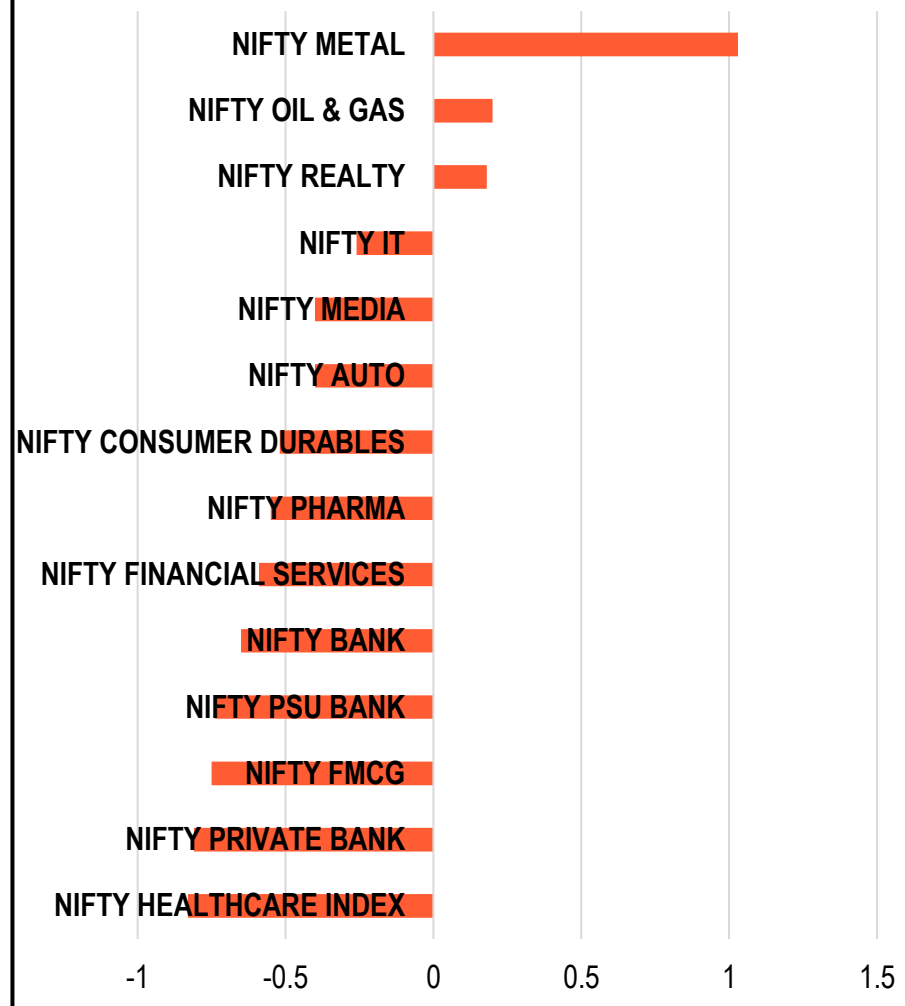


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,795.15	-96.25	-0.37%
BSE Sensex 30	84,211.88	-344.52	-0.41%
Nifty Bank	57,699.60	-378.45	-0.65%
Nifty Midcap 50	16,736.80	-62.20	-0.37%
Nifty Smallcap 100	18,253.35	-38.10	-0.21%
India VIX	11.59	-0.14	-1.21%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	47,207.12	472.51	1.01%
NASDAQ Comp.	23,204.87	263.07	1.15%
S&P 500	6,791.69	53.25	0.79%
FTSE 100	9,645.62	67.05	0.70%
CAC 40	8,225.63	-0.15	0.00%
DAX	24,239.89	32.10	0.13%
KOSPI	4,033.72	92.13	2.34%
Nikkei 225	50,404.50	1,104.85	2.24%
Hang Seng	26,377.00	216.85	0.83%

DAILY SECTOR PERFORMANCE (%)





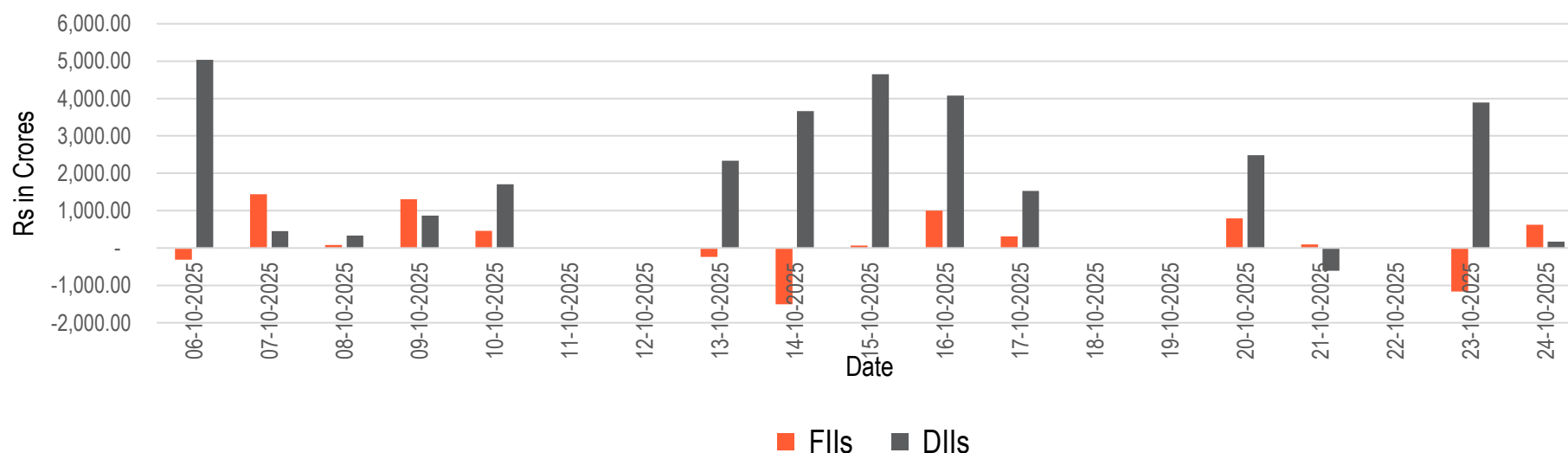
*Rs in Crores

Institutional Activity (Cash Segment)	24-10-2025	Month till date	Prev. month (Sept 2025)
FII	621.51	-244.02	-35,301.36
DII	173.13	33,989.76	65,343.59

*Rs in Crores

FII F&O activity	24-10-2025	Month till date
Index Futures	1,336.36	13,795.38
Index Options	-1,856.01	94,422.63
Stock Futures	-703.06	2,152.19
Stock Options	340.07	3,422.39

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25795.15
Futures	25814.80
Resistance	25850, 26100
Support	25650, 25500
Put/Call Ratio	0.65

BANK NIFTY	
Spot	57699.70
Futures	57703.20
Resistance	58000, 58550
Support	57350, 56900
Put/Call Ratio	0.83

Commentary

- Nifty witnessed profit booking for the second consecutive session, closing just below the 25800 mark. Bank Nifty slipped 378 points but managed to close above the intraday support at 57600.
- Bearish sentiment was led by the Healthcare (-0.83%) and Private Banking (-0.81%) sectors, while Metal stocks showed initial strength but failed to sustain their gains.
- For Monday's session, a short-term rebound cannot be ruled out as both indices appear oversold. Nifty 25850 and Bank Nifty 57800 will act as immediate resistance levels; a breakout above these could reignite bullish momentum.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
HINDALCO	825	4.11
ICICIBANK	1378	1.05
BHARTIARTL	2028	1
SHRIRAMFIN	716.5	0.97
ONGC	254.68	0.94

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
EPACKPEB	278	19.79	20,35,40,29,780.80
SCI	274	9.6	17,83,26,58,937.10
HDFCBANK	995.9	-1.28	17,69,69,66,261.52
SAMMAANCAP	189.19	8.48	14,76,21,49,486.63
ICICIBANK	1,378.00	1.05	14,54,61,61,724.82

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
CIPLA	1584.6	-3.68
HINDUNILVR	2515	-3.33
MAXHEALTH	1183.7	-2.25
ULTRACEMCO	11910	-1.93
ADANIPORTS	1426.7	-1.82

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	9.63	1.16	89,53,35,036
UTKARSHBNK	21.51	17.16	14,90,69,071
YESBANK	22.71	-0.04	9,00,33,037
SAMMAANCAP	189.19	8.48	7,99,12,031
EPACKPEB	278	19.79	7,80,20,660



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
NATIONALUM	236.10	3.43
CUMMINSIND	4183.20	2.68
TATACOMM	1896.00	2.36
COCHINSHIP	1824.30	1.78
BLUESTARCO	2006.00	1.71

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
SUPREMEIND	4003.70	-3.55
PATANJALI	580.95	-2.13
COLPAL	2239.40	-2.08
JSWINFRA	293.65	-2.04
POWERINDIA	16767.00	-1.80

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
SCI	274.34	9.74
SAMMAANCAP	188.25	7.94
CREDITACC	1422.50	6.64
CHOLAHLDNG	2012.70	6.15
HINDCOPPER	343.10	3.77

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
JINDALSAW	180.22	-3.68
CONCORDBIO	1474.50	-2.52
DEVYANI	162.54	-2.38
IGIL	339.15	-2.11
RKFORGE	542.55	-2.10



KEY UPDATES

Market triggers

- GIFT Nifty at ~25,955.00 indicates a positive start for Indian markets.

Stocks to watch

Cholamandalam Finance, Elgi Equipments, Gravita, Thermax.

Stocks in F&O ban list

SAIL, SAMMAANCAP.

Results today (Nifty200 Index)

IOC, ADANIGREEN, MAZDOCK, INDUSTOWER, SRF, SUPREMEIND, SONACOMS.



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