



DAILY TECHNICAL REPORT

- Market Snapshot
- Index View
- Key Moving Averages
- Other Insights

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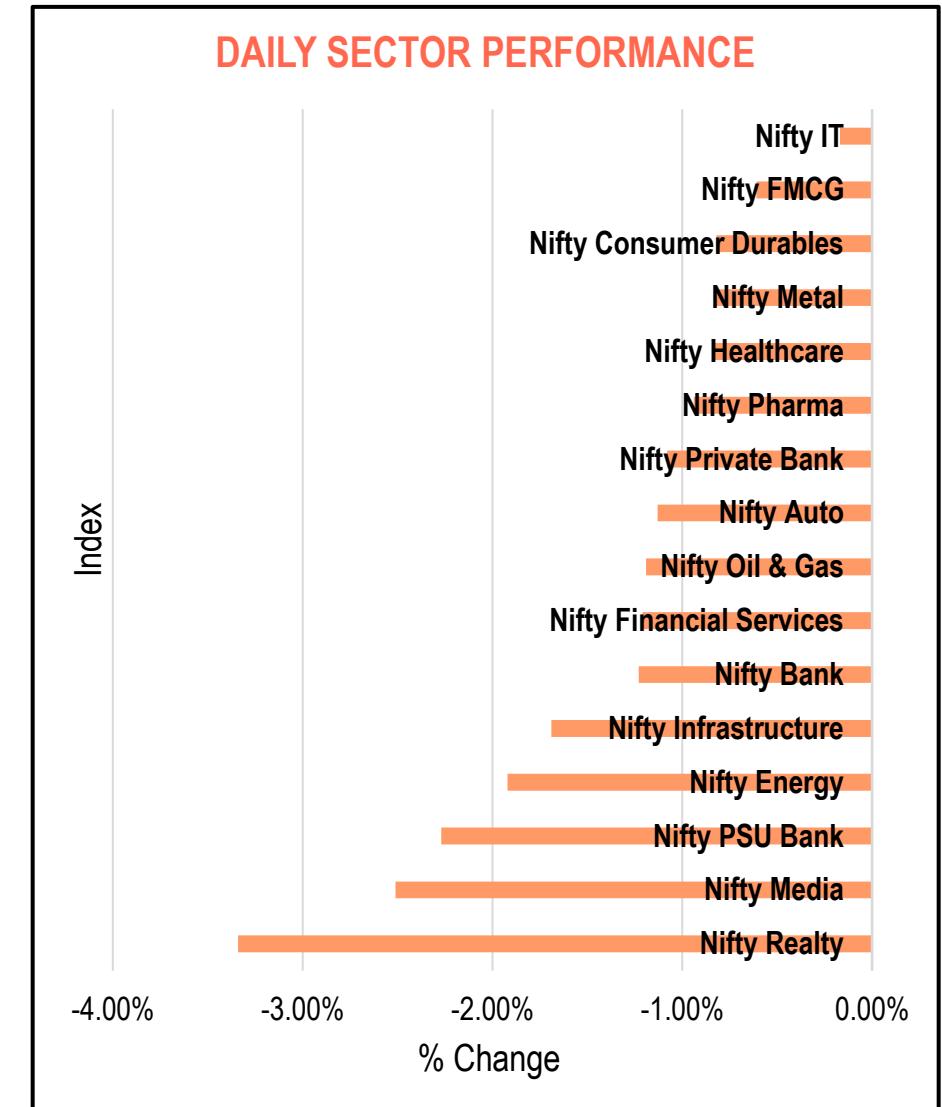
MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,048.65	-241.25	-0.95%
SENSEX	81,537.70	-769.67	-0.94%
BANK NIFTY	58,473.10	-727.00	-1.23%
FIN NIFTY	26,821.35	-328.60	-1.21%
MIDCAP NIFTY	13,066.65	-258.80	-1.94%
NIFTY SMLCAP 250	15,314.60	-304.20	-1.95%
INDIA VIX	14.19	0.84	6.31%

*Rs in Crores

CASH SEGMENT	23-1-2026	MTD
FII Net Flows	-4,113.38	-40,704.39
DII Net Flows	4,102.56	54,822.71

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	13	37	1
NIFTY 500	72	427	2
NIFTY F&O	32	176	0



NIFTY	
Spot	25048.65
Futures	25079.80
Resistance	25150, 25350
Support	24900, 24500
Put/Call Ratio (27 Jan)	0.58

BANK NIFTY	
Spot	58473.10
Futures	58522.80
Resistance	58800, 59500
Support	58300, 58000
Put/Call Ratio (27 Jan)	0.59

Commentary

- Seller's dominance sustained in the market on Friday as Nifty plunged by 241 points, closing just above the 25000 mark, while Bank Nifty lost 727 points, slipping below 59000 levels.
- Realty (-3.34%) yet again finished as the weakest sector, accompanied by profit booking in the PSU Bank index (-2.27%). Although almost all sectors ended in the red, selective heavyweights from the Nifty50 such as INFY, HINDUNILVR and DRREDDY offered some cushion to the broader market.
- For the monthly expiry today, 24900 stands as an immediate support for Nifty from where an intraday rebound can be expected, whereas on the higher end the index is likely to face difficulty in breaching the 25150 resistance.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	1864.20	-10.65	2171.04	2248.57	2351.96
ADANIPORTS	1308.40	-7.48	1438.58	1475.87	1403.96
APOLLOHOSP	6803.00	0.09	7128.68	7180.53	7323.63
ASIANPAINT	2703.70	0.00	2775.44	2823.85	2516.97
AXISBANK	1258.00	-2.84	1275.93	1267.05	1184.05
BAJAJ_AUTO	9413.50	0.46	9439.67	9179.47	8696.51
BAJAJFINSV	1949.00	-2.21	2009.02	2039.73	2022.63
BAJFINANCE	927.85	-1.59	965.04	994.76	957.18
BEL	410.70	-1.58	408.72	406.21	388.20
BHARTIARTL	1984.70	-0.87	2054.79	2088.47	1957.00
CIPLA	1315.00	-4.04	1451.62	1488.57	1512.54
COALINDIA	418.40	-1.13	419.17	396.92	390.83
DRREDDY	1235.60	1.49	1223.18	1245.99	1248.38
EICHERMOT	6973.00	-1.08	7330.05	7196.06	6295.27
ETERNAL	258.70	-6.23	281.66	290.20	285.71
GRASIM	2759.00	-1.03	2806.06	2782.21	2763.80
HCLTECH	1707.00	0.23	1659.02	1650.15	1572.47
HDFCBANK	916.10	-0.28	953.91	979.21	976.61
HDFCLIFE	712.10	-1.79	745.98	758.11	757.07
HINDALCO	950.30	0.62	919.76	859.96	738.51
HINDUNILVR	2409.50	0.79	2364.70	2355.78	2400.49
ICICIBANK	1343.40	-0.16	1379.79	1375.98	1403.97
INDIGO	4704.50	-4.17	4927.25	5230.32	5543.14
INFY	1670.80	0.44	1635.32	1602.55	1541.00
ITC	323.40	-0.45	350.26	382.18	407.43

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	252.90	-3.69	285.88	295.39	297.80
JSWSTEEL	1170.00	-1.22	1164.27	1144.14	1081.12
KOTAKBANK	422.80	-0.75	428.98	427.38	420.98
LT	3743.80	-1.32	3982.00	4013.28	3705.37
M&M	3543.40	-0.85	3670.53	3672.23	3346.13
MARUTI	15469.00	-1.88	16432.45	16255.58	14306.86
MAXHEALTH	991.40	-0.74	1031.68	1076.94	1154.89
NESTLEIND	1293.80	-0.93	1299.66	1271.30	1213.50
NTPC	336.70	-1.68	339.69	330.39	337.04
ONGC	245.47	0.60	239.93	240.74	241.87
POWERGRID	254.15	-1.97	261.21	265.69	285.31
RELIANCE	1386.10	-1.17	1488.61	1522.51	1438.70
SBILIFE	2002.60	-0.96	2054.76	2027.92	1857.45
SBIN	1029.50	-1.80	1009.82	985.62	866.96
SHRIRAMFIN	1003.55	-0.19	990.64	908.19	720.32
SUNPHARMA	1631.90	-0.14	1704.53	1751.47	1694.78
TATACONSUM	1153.50	-1.85	1183.38	1172.78	1127.64
TATASTEEL	187.61	-0.79	182.63	174.44	163.98
TCS	3162.50	0.38	3212.50	3198.48	3218.70
TECHM	1701.10	0.81	1627.79	1573.27	1527.48
TITAN	4021.80	0.08	4112.31	3971.22	3630.41
TMPV	344.45	-0.82	356.02	357.26	397.92
TRENT	3755.90	-1.26	4056.11	4149.53	4977.68
ULTRACEMCO	12369.00	0.04	12072.65	11807.02	11989.88
WIPRO	238.40	-0.93	258.85	256.44	251.48

Market triggers

- The S&P 500 and Nasdaq extended their winning streak to four sessions as investors positioned ahead of mega-cap earnings and a Fed policy update. The Dow added 313.69 pts (+0.64%) to 49,412.40, while the S&P 500 gained 34.62 pts (+0.50%) to 6,950.23.
- Gold held above \$5,000/oz for a second day, supported by a soft dollar, geopolitical risks, and a flight out of currencies and sovereign bonds.
- GIFT Nifty at ~25,184.00 indicates a positive start for the Indian market on Tuesday.

F&O Stocks in Bullish Momentum

INFY, ONGC.

F&O Stocks in Bearish Momentum

ADANIENSOL, PAYTM.

Stocks in F&O ban list

SAMMAANCAP.



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