



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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MARKET SNAPSHOT

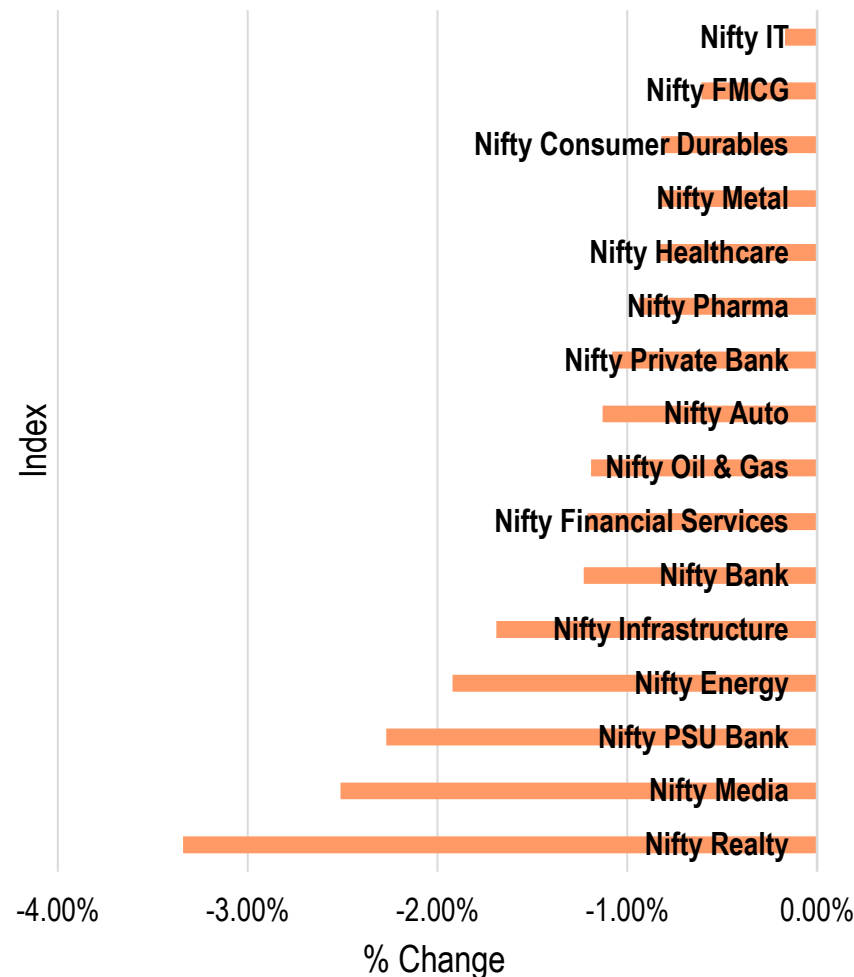
| INDIAN INDICES | LTP | CHANGE | % CHANGE |
|------------------|-----------|---------|----------|
| NIFTY 50 | 25,048.65 | -241.25 | -0.95% |
| SENSEX | 81,537.70 | -769.67 | -0.94% |
| BANK NIFTY | 58,473.10 | -727.00 | -1.23% |
| FIN NIFTY | 26,821.35 | -328.60 | -1.21% |
| MIDCAP NIFTY | 13,066.65 | -258.80 | -1.94% |
| NIFTY SMLCAP 250 | 15,314.60 | -304.20 | -1.95% |
| INDIA VIX | 14.19 | 0.84 | 6.31% |

*Rs in Crores

| CASH SEGMENT | 23-1-2026 | MTD |
|---------------|-----------|------------|
| FII Net Flows | -4,113.38 | -40,704.39 |
| DII Net Flows | 4,102.56 | 54,822.71 |

| INDEX | ADVANCE | DECLINE | UNCHANGED |
|-----------|---------|---------|-----------|
| NIFTY 50 | 13 | 37 | 1 |
| NIFTY 500 | 72 | 427 | 2 |
| NIFTY F&O | 32 | 176 | 0 |

DAILY SECTOR PERFORMANCE





| NIFTY | |
|-------------------------|--------------|
| Spot | 25048.65 |
| Futures | 25079.80 |
| Resistance | 25150, 25350 |
| Support | 24900, 24500 |
| Put/Call Ratio (27 Jan) | 0.58 |

| BANK NIFTY | |
|-------------------------|--------------|
| Spot | 58473.10 |
| Futures | 58522.80 |
| Resistance | 58800, 59500 |
| Support | 58300, 58000 |
| Put/Call Ratio (27 Jan) | 0.59 |

Commentary

- Seller's dominance sustained in the market on Friday as Nifty plunged by 241 points, closing just above the 25000 mark, while Bank Nifty lost 727 points, slipping below 59000 levels.
- Realty (-3.34%) yet again finished as the weakest sector, accompanied by profit booking in the PSU Bank index (-2.27%). Although almost all sectors ended in the red, selective heavyweights from the Nifty50 such as INFY, HINDUNILVR and DRREDDY offered some cushion to the broader market.
- For the monthly expiry today, 24900 stands as an immediate support for Nifty from where an intraday rebound can be expected, whereas on the higher end the index is likely to face difficulty in breaching the 25150 resistance.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

| Symbol | LTP | %Change | 20 DSMA | 50 DSMA | 200 DSMA |
|------------|---------|---------|---------|---------|----------|
| ADANIENT | 1864.20 | -10.65 | 2171.04 | 2248.57 | 2351.96 |
| ADANIPTS | 1308.40 | -7.48 | 1438.58 | 1475.87 | 1403.96 |
| APOLLOHOSP | 6803.00 | 0.09 | 7128.68 | 7180.53 | 7323.63 |
| ASIANPAINT | 2703.70 | 0.00 | 2775.44 | 2823.85 | 2516.97 |
| AXISBANK | 1258.00 | -2.84 | 1275.93 | 1267.05 | 1184.05 |
| BAJAJ_AUTO | 9413.50 | 0.46 | 9439.67 | 9179.47 | 8696.51 |
| BAJAJFINSV | 1949.00 | -2.21 | 2009.02 | 2039.73 | 2022.63 |
| BAJFINANCE | 927.85 | -1.59 | 965.04 | 994.76 | 957.18 |
| BEL | 410.70 | -1.58 | 408.72 | 406.21 | 388.20 |
| BHARTIARTL | 1984.70 | -0.87 | 2054.79 | 2088.47 | 1957.00 |
| CIPLA | 1315.00 | -4.04 | 1451.62 | 1488.57 | 1512.54 |
| COALINDIA | 418.40 | -1.13 | 419.17 | 396.92 | 390.83 |
| DRREDDY | 1235.60 | 1.49 | 1223.18 | 1245.99 | 1248.38 |
| EICHERMOT | 6973.00 | -1.08 | 7330.05 | 7196.06 | 6295.27 |
| ETERNAL | 258.70 | -6.23 | 281.66 | 290.20 | 285.71 |
| GRASIM | 2759.00 | -1.03 | 2806.06 | 2782.21 | 2763.80 |
| HCLTECH | 1707.00 | 0.23 | 1659.02 | 1650.15 | 1572.47 |
| HDFCBANK | 916.10 | -0.28 | 953.91 | 979.21 | 976.61 |
| HDFCLIFE | 712.10 | -1.79 | 745.98 | 758.11 | 757.07 |
| HINDALCO | 950.30 | 0.62 | 919.76 | 859.96 | 738.51 |
| HINDUNILVR | 2409.50 | 0.79 | 2364.70 | 2355.78 | 2400.49 |
| ICICIBANK | 1343.40 | -0.16 | 1379.79 | 1375.98 | 1403.97 |
| INDIGO | 4704.50 | -4.17 | 4927.25 | 5230.32 | 5543.14 |
| INFY | 1670.80 | 0.44 | 1635.32 | 1602.55 | 1541.00 |
| ITC | 323.40 | -0.45 | 350.26 | 382.18 | 407.43 |

| Symbol | LTP | %Change | 20 DSMA | 50 DSMA | 200 DSMA |
|------------|----------|---------|----------|----------|----------|
| JIOFIN | 252.90 | -3.69 | 285.88 | 295.39 | 297.80 |
| JSWSTEEL | 1170.00 | -1.22 | 1164.27 | 1144.14 | 1081.12 |
| KOTAKBANK | 422.80 | -0.75 | 428.98 | 427.38 | 420.98 |
| LT | 3743.80 | -1.32 | 3982.00 | 4013.28 | 3705.37 |
| M&M | 3543.40 | -0.85 | 3670.53 | 3672.23 | 3346.13 |
| MARUTI | 15469.00 | -1.88 | 16432.45 | 16255.58 | 14306.86 |
| MAXHEALTH | 991.40 | -0.74 | 1031.68 | 1076.94 | 1154.89 |
| NESTLEIND | 1293.80 | -0.93 | 1299.66 | 1271.30 | 1213.50 |
| NTPC | 336.70 | -1.68 | 339.69 | 330.39 | 337.04 |
| ONGC | 245.47 | 0.60 | 239.93 | 240.74 | 241.87 |
| POWERGRID | 254.15 | -1.97 | 261.21 | 265.69 | 285.31 |
| RELIANCE | 1386.10 | -1.17 | 1488.61 | 1522.51 | 1438.70 |
| SBILIFE | 2002.60 | -0.96 | 2054.76 | 2027.92 | 1857.45 |
| SBIN | 1029.50 | -1.80 | 1009.82 | 985.62 | 866.96 |
| SHRIRAMFIN | 1003.55 | -0.19 | 990.64 | 908.19 | 720.32 |
| SUNPHARMA | 1631.90 | -0.14 | 1704.53 | 1751.47 | 1694.78 |
| TATACONSUM | 1153.50 | -1.85 | 1183.38 | 1172.78 | 1127.64 |
| TATASTEEL | 187.61 | -0.79 | 182.63 | 174.44 | 163.98 |
| TCS | 3162.50 | 0.38 | 3212.50 | 3198.48 | 3218.70 |
| TECHM | 1701.10 | 0.81 | 1627.79 | 1573.27 | 1527.48 |
| TITAN | 4021.80 | 0.08 | 4112.31 | 3971.22 | 3630.41 |
| TMPV | 344.45 | -0.82 | 356.02 | 357.26 | 397.92 |
| TRENT | 3755.90 | -1.26 | 4056.11 | 4149.53 | 4977.68 |
| ULTRACEMCO | 12369.00 | 0.04 | 12072.65 | 11807.02 | 11989.88 |
| WIPRO | 238.40 | -0.93 | 258.85 | 256.44 | 251.48 |



Market triggers

- The S&P 500 and Nasdaq extended their winning streak to four sessions as investors positioned ahead of mega-cap earnings and a Fed policy update. The Dow added 313.69 pts (+0.64%) to 49,412.40, while the S&P 500 gained 34.62 pts (+0.50%) to 6,950.23.
- Gold held above \$5,000/oz for a second day, supported by a soft dollar, geopolitical risks, and a flight out of currencies and sovereign bonds.
- GIFT Nifty at ~25,184.00 indicates a positive start for the Indian market on Tuesday.

F&O Stocks in Bullish Momentum

INFY, ONGC.

F&O Stocks in Bearish Momentum

ADANIENSOL, PAYTM.

Stocks in F&O ban list

SAMMAANCAP.



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