



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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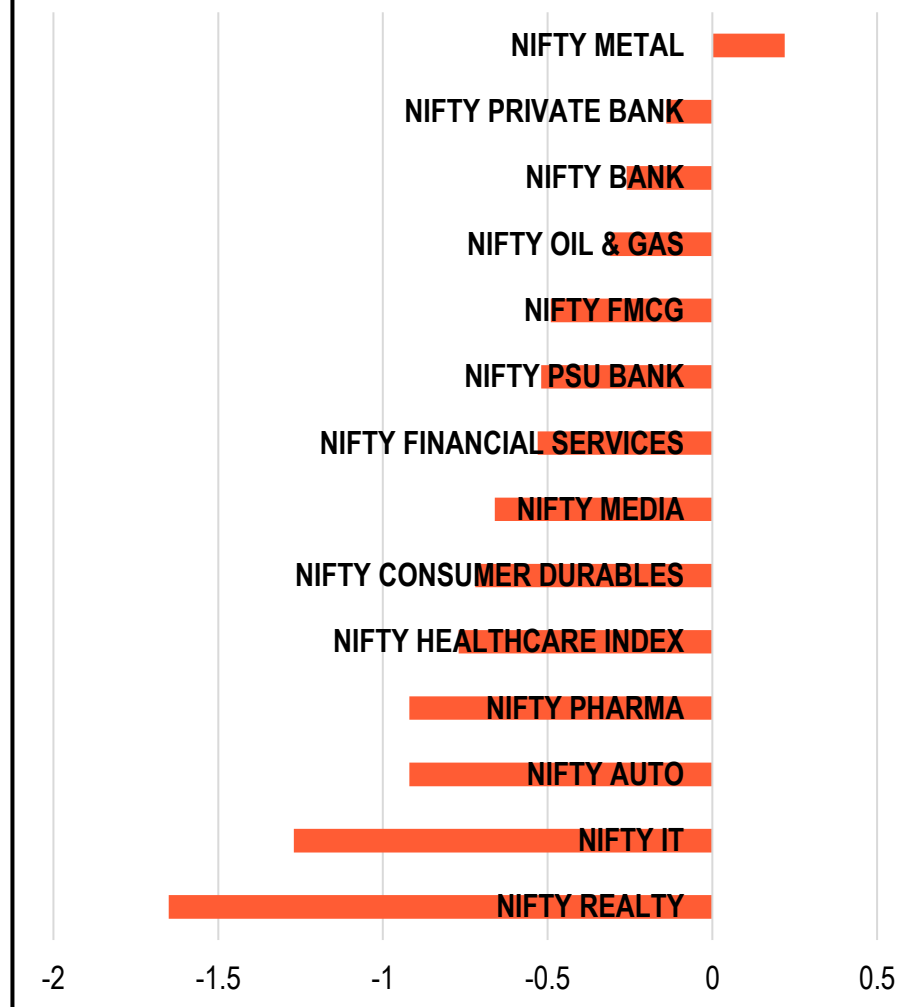


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,890.85	-166.05	-0.66%
BSE Sensex 30	81,159.68	-555.95	-0.68%
Nifty Bank	54,976.20	-145.30	-0.26%
Nifty Midcap 50	16,205.35	-108.40	-0.66%
Nifty Smallcap 100	17,966.80	-102.75	-0.57%
India VIX	10.70	0.17	1.64%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,947.32	-173.96	-0.38%
NASDAQ Comp.	22,384.70	-113.16	-0.50%
S&P 500	6,604.72	-33.25	-0.50%
FTSE 100	9,213.98	-36.45	-0.39%
CAC 40	7,795.42	-32.03	-0.41%
DAX	23,534.83	-131.98	-0.56%
KOSPI	3,396.60	-74.51	-2.15%
Nikkei 225	45,695.00	-59.93	-0.13%
Hang Seng	26,215.50	-269.18	-1.02%

DAILY SECTOR PERFORMANCE (%)





FII & DII

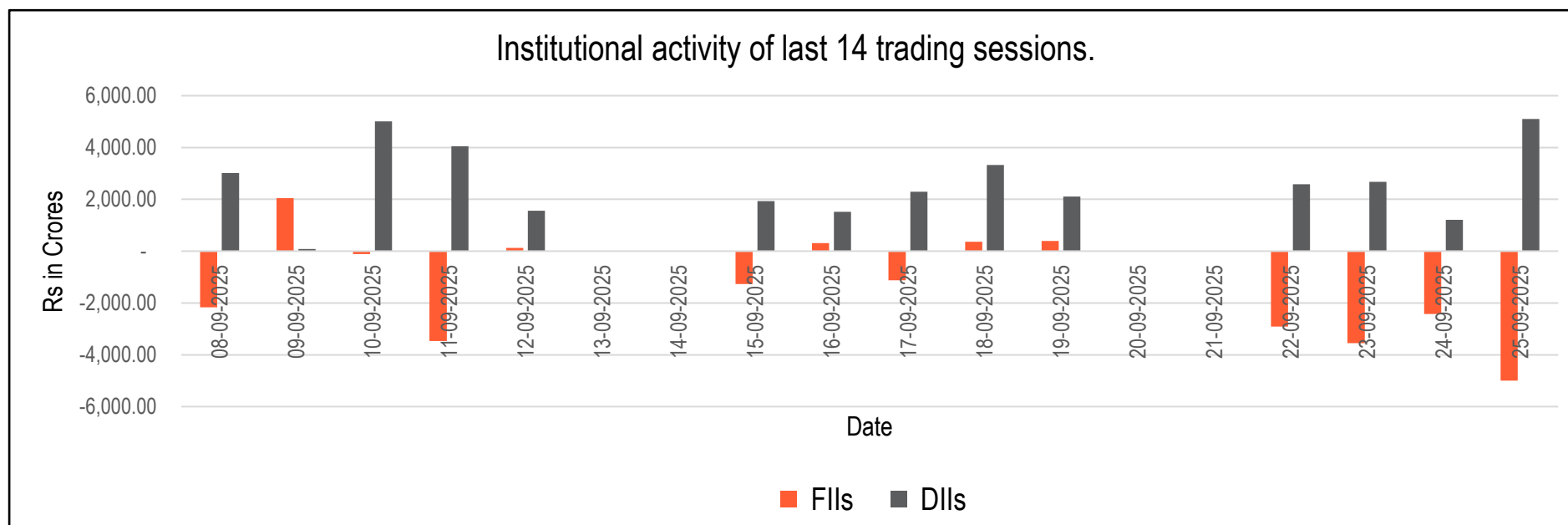
*Rs in Crores

Institutional Activity (Cash Segment)	25-9-2025	Month till date	Prev. month (Aug 2025)
FII	-4,995.42	-24,454.10	-46,902.92
DII	5,103.01	49,892.88	94,828.55

*Rs in Crores

FII F&O activity	25-9-2025	Month till date
Index Futures	-509.53	5,244.73
Index Options	5,556.31	81,360.95
Stock Futures	-223.05	-4,348.5
Stock Options	1,263.46	1,208.88

Institutional activity of last 14 trading sessions.





INDEX VIEW

NIFTY	
Spot	24890.85
Futures	24967.70
Resistance	24950, 25150
Support	24815, 24600
Put/Call Ratio	0.57

BANK NIFTY	
Spot	54976.20
Futures	55152.20
Resistance	55050, 55300
Support	54825, 54500
Put/Call Ratio	0.76

Commentary

- Nifty came under renewed selling pressure on Thursday, slipping below 25000 and ending near the day's low. Bank Nifty too failed to sustain its initial bounce, closing on a bearish note after shedding nearly 300 points from the day's high.
- Sector-wise, the Realty index (-1.65%) crashed for the second session, followed by weakness in IT (-1.27%). Metals managed a positive close but lacked conviction. On the global front, Trump's steep tariffs have reignited trade-war fears, posing risks to pharma exporters of patented drugs and adding headwinds for the auto/ancillary space.
- After a six-day decline, Nifty looks oversold in the short term, raising the possibility of a rebound on Friday. Immediate support is placed at 24800, while sellers are likely to stay dominant until the index reclaims 25000. For Bank Nifty, 54900 is seen as intraday support, with a positive stance only above 55000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BEL	403.65	2.07
HEROMOTOCO	5356.5	1.51
HINDALCO	747	0.8
ONGC	239.7	0.49
AXISBANK	1163	0.35

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TRENT	4720	-3.61
POWERGRID	284.2	-3.1
TATAMOTORS	664.9	-2.64
TCS	2958	-2.55
ASIANPAINT	2404	-2.17

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	951.2	0.02	29,90,60,69,873.58
ICICIBANK	1,373.70	-0.65	29,78,99,50,192.59
ADANIPOWER	150.8	4.36	23,74,62,07,865.94
HINDCOPPER	328	6.25	20,04,84,08,034.73
NETWEB	3,632.30	6.32	18,09,82,77,060.54

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.68	1.05	73,48,09,470
ADANIPOWER	150.8	4.36	15,83,71,401
YESBANK	21.35	0.76	11,71,58,717
HINDCOPPER	328	6.25	6,16,51,367
GTLINFRA	1.55	2.65	5,96,54,066



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
HINDZINC	466.75	3.06
KEI	4157.90	1.93
GODREJIND	1212.50	1.81
COCHINSHIP	1926.90	1.68
KPITTECH	1255.70	1.22

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
KALYANKJIL	462.55	-3.45
GODREJPROP	1967.40	-2.56
THERMAX	3233.10	-2.54
PRESTIGE	1534.50	-2.43
LLOYDSME	1276.60	-2.01

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
HINDCOPPER	328.23	6.32
NETWEB	3613.50	5.77
INTELLECT	1059.35	2.94
ASTRAZEN	9027.50	2.49
GPPL	156.24	1.98

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
HOMEFIRST	1228.40	-3.94
RKFORGE	539.80	-3.91
GODREJAGRO	687.70	-3.81
WHIRLPOOL	1249.00	-3.63
BLS	343.45	-3.51



KEY UPDATES

Market triggers

- The Dollar Index extended its rebound on Thursday, touching a day high of 98.60.
- Crude oil recovered from an early dip, marking its third consecutive higher close.
- Gift Nifty is seen trading flat around 24,964 on Friday after bouncing back from lower levels.

Stocks to watch

Eclerx Services, Hindustan Zinc, Intellect Design Arena, RBL Bank.

Stocks in F&O ban list

RBLBANK, SAMMAANCAP.



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