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# DAILY TECHNICAL REPORT

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**26<sup>th</sup> June, 2025**

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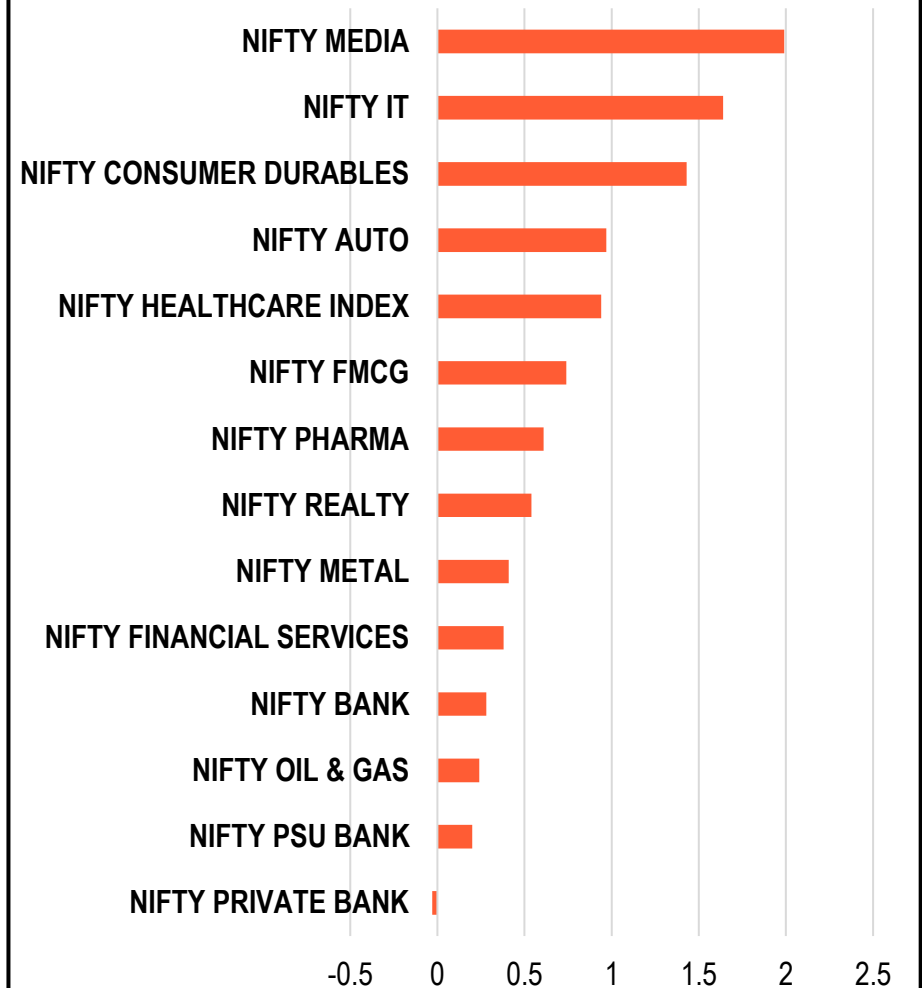


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,244.75	200.40	0.80%
BSE Sensex 30	82,755.51	700.40	0.85%
Nifty Bank	56,621.15	159.25	0.28%
Nifty Midcap 50	16,634.25	76.75	0.46%
Nifty Smallcap 100	18,727.85	275.10	1.49%
India VIX	12.96	-0.68	-4.98%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,982.43	-106.59	-0.25%
NASDAQ Comp.	19,973.55	61.02	0.31%
S&P 500	6,092.16	-0.02	0.00%
FTSE 100	8,718.75	-40.24	-0.46%
CAC 40	7,558.16	-57.83	-0.76%
DAX	23,498.33	-143.25	-0.61%
KOSPI	3,054.97	-53.28	-1.71%
Nikkei 225	39,353.00	410.93	1.06%
Hang Seng	24,279.50	-195.17	-0.80%

## DAILY SECTOR PERFORMANCE (%)





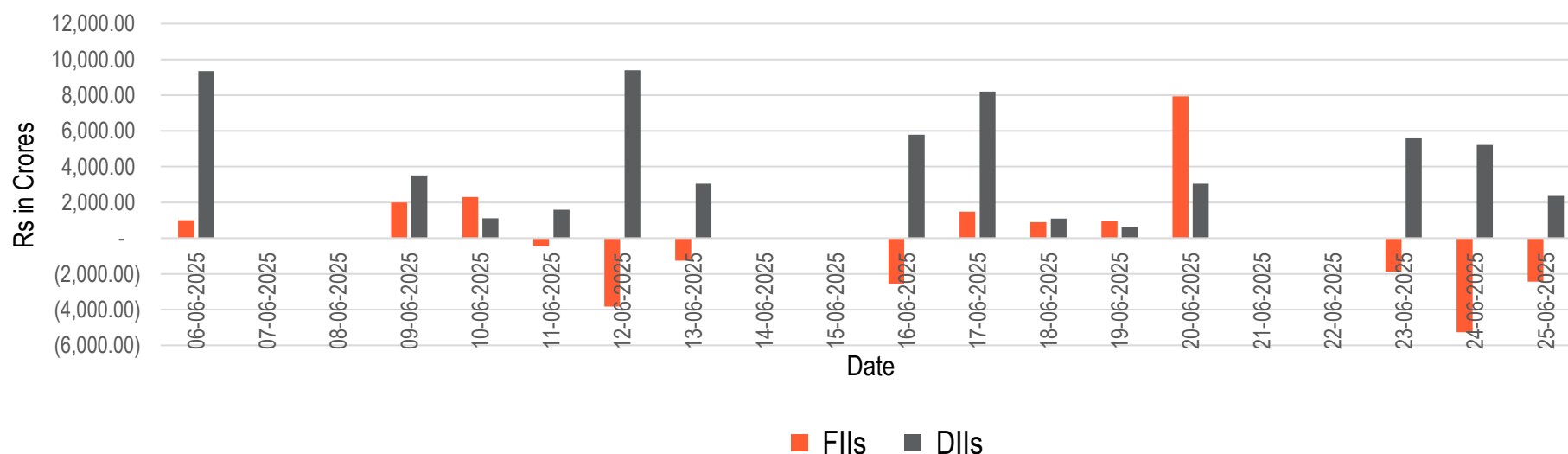
\*Rs in Crores

Institutional Activity (Cash Segment)	25-6-2025	Month till date	Prev. month (May 2025)
<b>FILs</b>	-2,427.74	-5,670.92	11,773.25
<b>DIIs</b>	2,372.96	69,960.63	67,642.34

\*Rs in Crores

FILs F&O activity	25-6-2025	Month till date
Index Futures	528.26	-4,316.37
Index Options	21,092.92	44,227.48
Stock Futures	4,123.18	-1,726.63
Stock Options	-1,634.51	-20,640.74

Institutional activity of last 14 trading sessions.





NIFTY50: 25,244.75	
Trend	Bullish
Momentum	Sideways
Support	25080, 25000
Resistance	25300, 25500

BANK NIFTY: 56,621.15	
Trend	Bullish
Momentum	Sideways
Support	56200, 56000
Resistance	56800, 57000

## Commentary

- Post a gap-up opening, market traded sideways during Wednesday's trading session while Nifty eventually closed with a gain of 200 points.
- Majority of the sectoral indices ended the day in green led by the Nifty IT index. Power stocks too attracted significant buying interest.
- Nifty and Bank Nifty would be heading into the June month expiry today. However, the recent price action is indicating a range bound activity.
- Unless price breaks out of the broader range, a simple 'buy on dip' and 'sell on rise' strategy can be implemented in both the indices from an intraday perspective.



# CHART OF THE DAY



## Swiggy Ltd.

Founded in 2014, Swiggy Ltd is a new-age, consumer-first technology company offering users an easy-to-use convenience platform, accessible through a unified app. The company operates a diversified hyperlocal commerce platform through its unified app "SWIGGY". It raised Rs 11,327 crores through the IPO and got listed on November 13, 2024. In FY24, Swiggy reported an 'Average Monthly Transaction User' base of approximately 15.99 million.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TITAN	3655	3.66
M&M	3218	2.16
GRASIM	2840	2.13
INFY	1612.5	1.95
JSWSTEEL	1024.65	1.75

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
MCX	8,675.00	5.59	23,99,89,93,172.00
HDFCBANK	1,980.00	0.97	18,19,53,68,137.92
WAAREEENER	2,942.00	-0.98	14,02,93,00,052.12
GRSE	2,992.90	-5.97	13,66,58,37,698.80
INFY	1,612.50	1.95	12,56,99,43,078.42

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BEL	406.3	-2.92
KOTAKBANK	2195	-1.29
EICHERMOT	5576.5	-0.93
ONGC	241.8	-0.87
AXISBANK	1211	-0.84

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.14	4.08	1,07,12,02,528
GTLINFRA	1.89	10.53	35,08,30,125
NETWORK18	61.07	13.81	14,59,60,782
MTNL	53.54	10.37	10,44,73,120
YESBANK	20.22	1.25	10,24,24,811



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
ENDURANCE	2756.00	9.93
PAGEIND	48285.00	4.35
360ONE	1190.00	3.69
JKCEMENT	6032.50	3.43
APARINDS	8083.00	2.62

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
OLAELEC	43.26	-0.76
SUNTV	593.55	-0.68
SONACOMS	480.80	-0.20
MANKIND	2308.80	0.06
BALKRISIND	2399.50	0.24

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
KIRLOSBROS	2161.00	16.35
EIDPARRY	1055.00	8.67
MAHSEAMLES	736.55	7.20
INDIAMART	2660.60	6.64
ALKYLAMINE	2336.20	6.30

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
COHANCE	976.90	-0.86
JBMA	637.55	-0.82
ARE&M	969.60	-0.12
-	-	-
-	-	-



## **Market info**

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

## **Stocks to watch**

Aster DM Healthcare. Jubilant Pharmova, Titan.

## **Stocks in F&O ban list**

BSOFT, MCX, TITAGARH.

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