



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**26<sup>th</sup> March, 2025**

Shantanu Vartak | [Shantanu.Vartak@bobcaps.in](mailto:Shantanu.Vartak@bobcaps.in)

Technical & Derivatives Analyst.

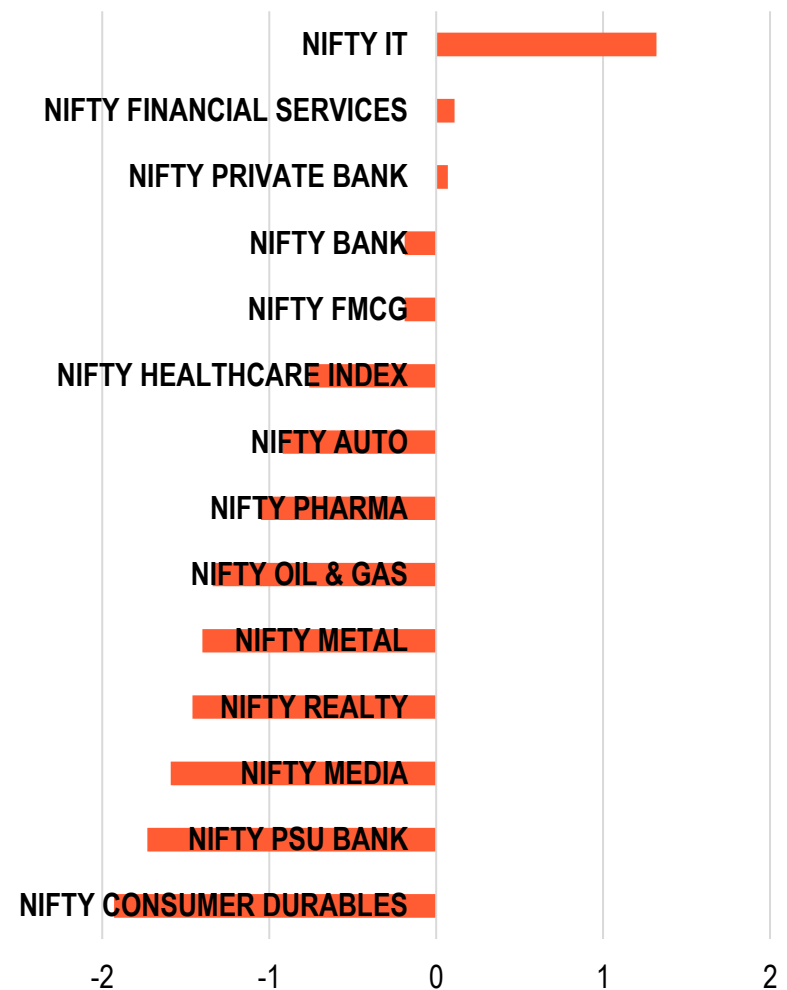


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,668.65	10.30	0.04%
BSE Sensex 30	78,017.19	32.81	0.04%
Nifty Bank	51,607.95	-97.00	-0.19%
Nifty Midcap 50	14,659.20	-170.60	-1.15%
Nifty Smallcap 100	16,108.90	-254.80	-1.56%
India VIX	13.64	-0.07	-0.47%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,587.50	4.18	0.01%
NASDAQ Comp.	18,271.86	83.26	0.46%
S&P 500	5,776.65	9.08	0.16%
FTSE 100	8,663.80	25.79	0.30%
CAC 40	8,108.59	86.26	1.08%
DAX	23,109.79	257.13	1.13%
KOSPI (As on Mar 25 <sup>th</sup> )	2,615.81	-16.26	-0.62%
Nikkei 225 (As on Mar 25 <sup>th</sup> )	37,780.54	172.05	0.46%
Hang Seng (As on Mar 25 <sup>th</sup> )	23,344.25	-561.31	-2.40%

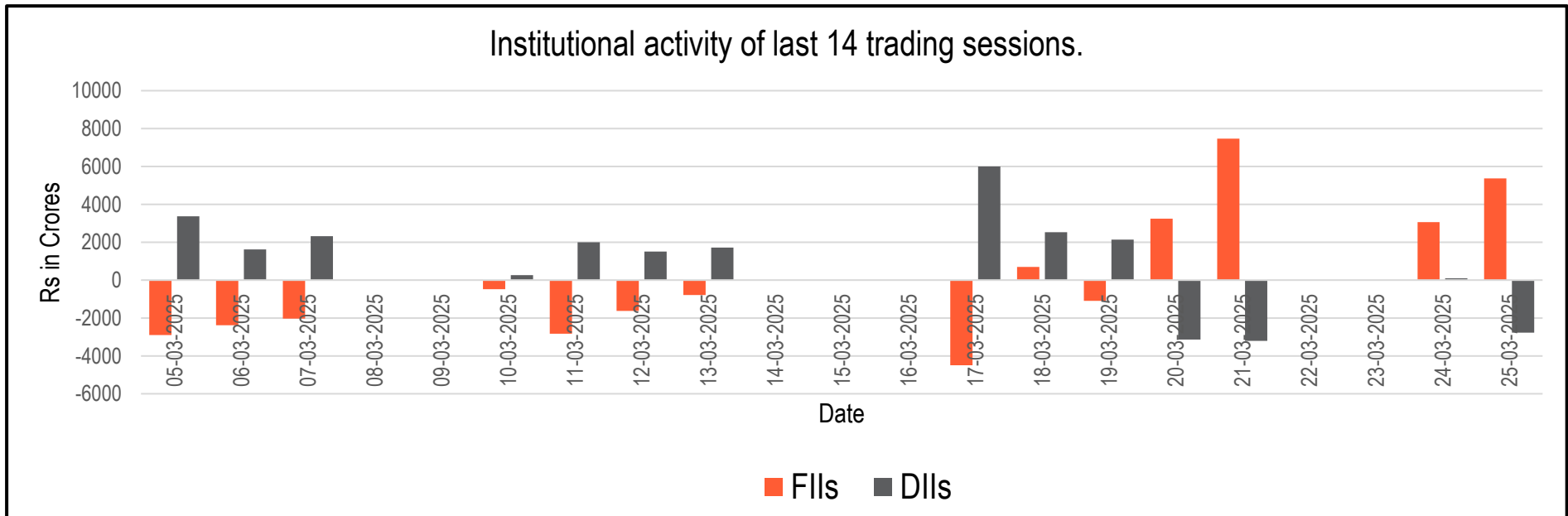
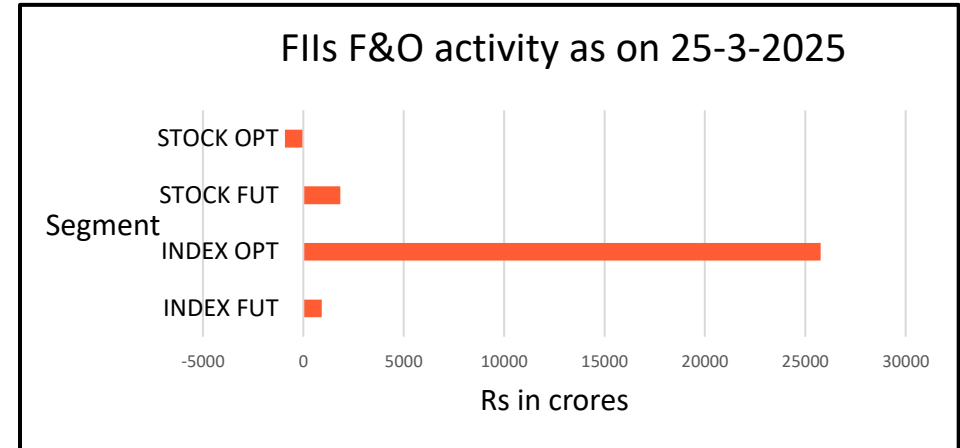
## DAILY SECTOR PERFORMANCE (%)





\*Rs in Crores

Institutional Activity (Cash Segment)	25-3-2025	Month till date	Prev. month Feb. 2025
<b>FII</b>	5,371.57	-6,984.80	-58,988.08
<b>DII</b>	-2,768.87	28,117.86	64,853.19





## Index takes a halt post a six day rally.

After gaining for six consecutive trading sessions, Nifty finally witnessed a profit booking on Tuesday. On its daily chart, the index is seen facing a hurdle at the expected resistance zone near 23800. Going into the next couple of trading sessions, Nifty might be seen shedding off few more points. 23400 and 23100 shall act as the support levels in case of the same while at the higher end, a closing above 23800 level shall inject a fresh bullish momentum. We recommend a 'buy on dip' strategy in the index till it trades below 23800.



## **Index faces rejection from 52000 level as PSU banks witness profit booking.**

As predicted, Bank Nifty faced a hurdle at 52000 level and closed near 51600 on Tuesday. Considering the recent 'double bottom' breakout as well as the parabolic move in the index, it can shed off 700-1000 points more from the current levels where price might show a retracement up to the neckline support of 50600 during the upcoming trading sessions. On the other hand, a breakout above 52000 shall lead to another short covering and a fresh bullish momentum. We maintain our positive stance on Bank Nifty with a 'buy on dip' approach.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ULTRACEMCO	11406.00	3.21
TRENT	5183.00	2.54
BAJAJFINSV	1935.45	2.18
GRASIM	2566.50	2.12
INFY	1619.25	1.66

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,816.00	0.89	35,69,64,64,694.72
ICICIBANK	1,341.95	-1.19	22,09,69,68,780.60
BSE	4,636.50	-0.4	19,37,08,66,548.15
ZOMATO	210.2	-5.66	17,96,59,19,782.95
RELIANCE	1,285.25	-1.29	17,69,94,32,327.38

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	635.15	-5.12
DRREDDY	1173.50	-3.04
ADANIENT	2319.50	-2.08
COALINDIA	397.90	-2.00
ADANIPORTS	1179.70	-1.76

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.14	-2.72	47,52,24,766
YESBANK	17.01	-2.41	10,18,20,390
SALASAR	10.45	8.07	9,21,14,687
ZOMATO	210.2	-5.66	8,41,84,995
GTLINFRA	1.5	-1.32	7,28,13,599



## **Market info**

March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

## **Stocks to watch**

ABFRL.

## **Stocks in F&O ban list**

INDUSINDBK.

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Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

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