



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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- Other Insights

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MARKET SNAPSHOT

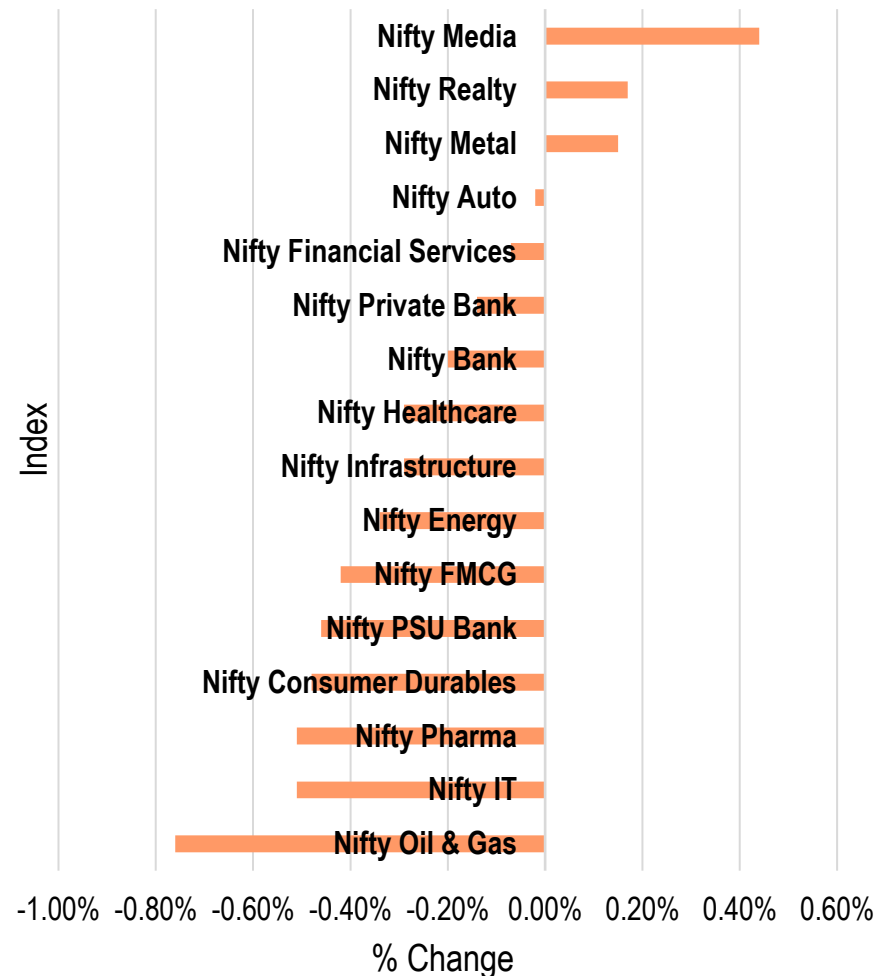
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	26,142.10	-35.05	-0.13%
SENSEX	85,408.70	-116.14	-0.14%
BANK NIFTY	59,183.60	-115.95	-0.20%
FIN NIFTY	27,565.50	-19.05	-0.07%
MIDCAP NIFTY	13,813.10	-133.25	-0.96%
NIFTY SMLCAP 250	16,644.75	9.75	0.06%
INDIA VIX	9.19	-0.19	-2.00%

*Rs in Crores

CASH SEGMENT	24-12-2025	MTD
FII Net Flows	-1,721.26	-23,830.77
DII Net Flows	2,381.34	62,284.05

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	19	30	2
NIFTY 500	179	316	6
NIFTY F&O	66	141	1

DAILY SECTOR PERFORMANCE





NIFTY	
Spot	26142.10
Futures	26173.10
Resistance	26250, 26325
Support	26100, 25975
Put/Call Ratio (30 Dec)	0.91

BANK NIFTY	
Spot	59183.60
Futures	59253.00
Resistance	59500, 60100
Support	59000, 58700
Put/Call Ratio (30 Dec)	0.78

Commentary

- Nifty faced rejection near the 26250 level for the second consecutive session and eventually closed on a bearish note. Bank Nifty also witnessed selling pressure from the 59500 zone, ending the session lower by 115 points.
- On the sectoral front, the Nifty Metal index has seen a short-term rejection from its resistance zone around 10800. A cautious approach is advisable in metal stocks until the index manages a decisive breakout on the upside.
- The market may face some selling pressure on Friday, with 25975 acting as a critical support for Nifty. Selective participation is expected, as markets are likely to remain sensitive to FII flows, currency movements and global macro cues.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2222.70	-1.16	2245.28	2342.90	2358.26
ADANIPTS	1494.30	0.05	1503.83	1481.72	1376.45
APOLLOHOSP	7172.00	1.39	7118.40	7444.88	7251.16
ASIANPAINT	2785.50	-0.79	2842.25	2724.26	2468.12
AXISBANK	1226.30	0.11	1259.75	1246.68	1162.44
BAJAJ_AUTO	9170.00	0.78	9031.37	8992.03	8528.09
BAJAJFINSV	2035.70	-0.58	2060.51	2076.84	2009.76
BAJFINANCE	1011.70	0.03	1017.19	1032.61	947.29
BEL	400.00	0.15	397.61	408.95	376.05
BHARTIARTL	2123.70	0.04	2097.63	2083.31	1919.77
CIPLA	1496.30	-0.29	1509.26	1530.58	1515.03
COALINDIA	402.35	0.49	383.20	383.70	387.93
DRREDDY	1265.80	-1.38	1270.68	1252.12	1241.25
EICHERMOT	7312.50	0.13	7160.32	7035.85	6082.27
ETERNAL	284.85	0.18	291.70	308.21	278.85
GRASIM	2826.90	-0.10	2776.42	2797.58	2731.98
HCLTECH	1674.70	-0.31	1659.34	1597.37	1563.06
HDFCBANK	997.20	0.06	996.15	995.19	968.79
HDFCLIFE	755.35	-1.13	764.73	758.58	748.18
HINDALCO	864.45	0.07	832.49	815.09	715.04
HINDUNILVR	2282.20	-0.89	2331.95	2393.21	2382.98
ICICIBANK	1359.80	-0.23	1372.75	1371.68	1395.29
INDIGO	5081.50	-1.46	5233.18	5566.34	5539.76
INFY	1663.40	-0.29	1606.17	1545.37	1538.51
ITC	406.60	-0.18	402.68	406.59	413.16

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	298.90	0.07	299.17	303.83	291.73
JSWSTEEL	1091.30	-0.50	1119.19	1147.42	1068.16
KOTAKBANK	2163.70	0.05	2152.18	2136.58	2095.41
LT	4053.60	-0.13	4041.79	3985.06	3640.65
M&M	3636.70	0.32	3656.88	3643.11	3250.56
MARUTI	16703.00	0.71	16267.00	16097.96	13830.29
MAXHEALTH	1081.40	0.58	1089.16	1128.83	1158.26
NESTLEIND	1259.70	0.25	1242.07	1258.21	1194.84
NTPC	322.55	-0.22	322.92	329.17	337.51
ONGC	233.77	-0.73	238.10	245.37	241.49
POWERGRID	268.05	0.39	265.84	274.83	287.09
RELIANCE	1558.20	-0.80	1551.29	1512.54	1415.15
SBILIFE	2025.40	0.03	2009.68	1972.79	1800.55
SBIN	968.95	-0.30	967.10	952.10	840.98
SHRIRAMFIN	973.70	1.66	867.21	809.14	686.27
SUNPHARMA	1737.00	-1.08	1788.12	1746.18	1694.87
TATACONSUM	1179.20	-0.54	1162.88	1164.80	1106.56
TATASTEEL	170.07	-0.49	167.90	172.51	161.09
TCS	3319.00	0.27	3220.34	3124.06	3253.99
TECHM	1631.50	-0.09	1574.06	1497.36	1508.82
TITAN	3909.30	-0.42	3876.59	3818.41	3526.55
TMPV	359.20	-1.11	352.83	376.91	402.88
TRENT	4289.60	2.39	4145.20	4397.38	5093.44
ULTRACEMCO	11764.00	0.74	11576.70	11794.10	11876.59
WIPRO	268.06	-1.23	259.51	250.02	252.55



Market triggers

- U.S. equities ended higher on Wednesday, with both the Dow Jones Industrial Average and the S&P 500 posting record closing highs in a broad-based rally during a holiday-shortened session.
- Silver surged to a fresh all-time high, reflecting strong momentum in precious metals. Gold hovered near its record peak, supported by safe-haven demand and expectations of easier monetary policy.
- GIFT Nifty at ~26,115.00 indicates a muted start for the Indian market.

F&O Stocks in Bullish Momentum

IIFL Finance, Indus Towers.

F&O Stocks in Bearish Momentum

Pidilite Industries, Zydus Life.

Stocks in F&O ban list

SAMMAANCAP.



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