



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**26<sup>th</sup> December, 2024**

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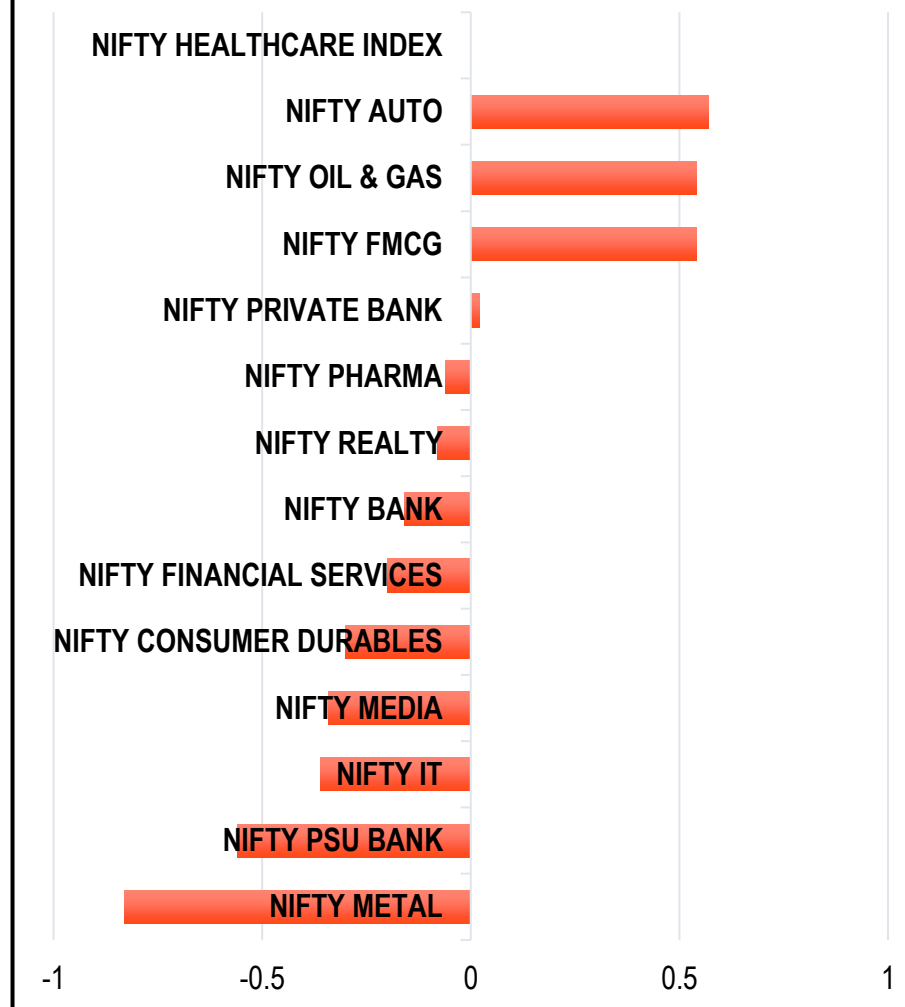


# MARKET SNAPSHOT

INDIAN INDICES	24-12-2024	23-11-2024	% CHANGE
Nifty50	23,727.65	23,753.45	-0.11%
Sensex	78,472.87	78,540.17	-0.09%
Bank Nifty	51,233.00	51,317.60	-0.16%
Nifty Mid-Cap 50	15,926.80	15,955.25	-0.18%
Nifty Small-Cap 100	18,732.65	18,687.80	0.24%
Nifty50 Adv/Dec	22/28	32/18	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	43,297.03	42,906.95	0.91%
Nasdaq Comp.	20,031.13	19,764.89	1.35%
S&P 500	6,040.04	5,974.07	1.1%
FTSE 100	8,136.99	8,102.72	0.42%
CAC 40	7,282.69	7,272.32	0.14%
DAX	19,848.77	19,884.75	-0.18%
KOSPI (As on Dec 24 <sup>th</sup> )	2,440.52	2,442.01	0.00%
Nikkei 225 (As on Dec 25 <sup>th</sup> )	39,130.43	39,036.85	0.24%
Hang Seng (As on Dec 24 <sup>th</sup> )	20,098.29	20,098.29	0.00%

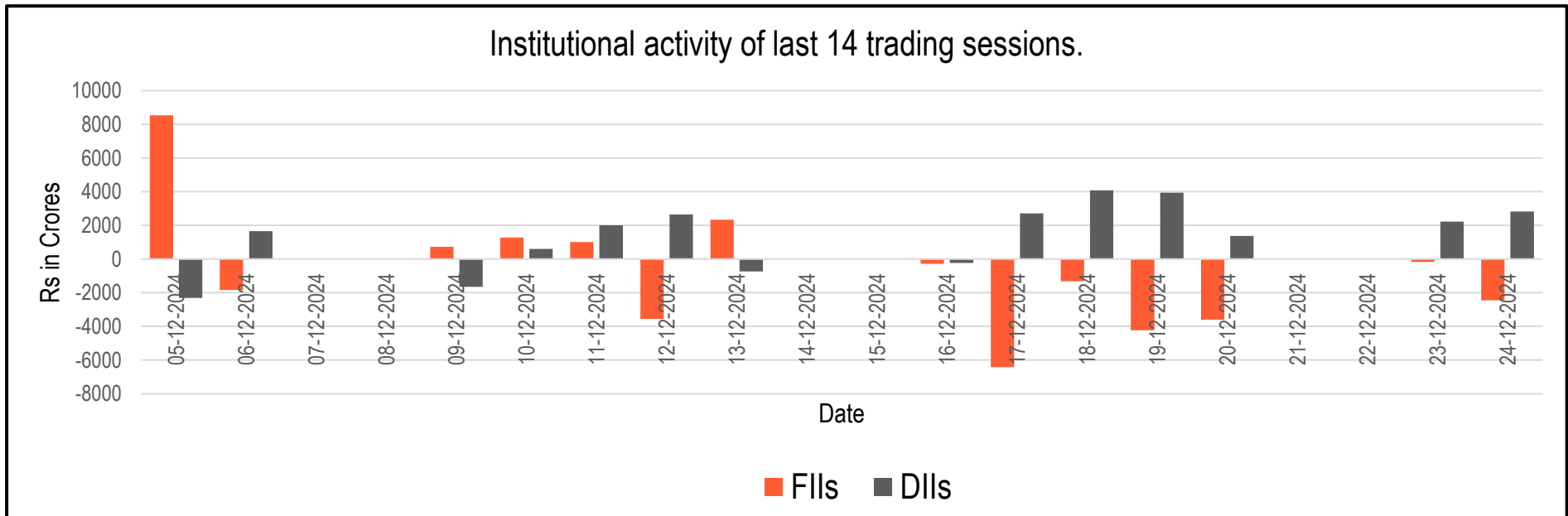
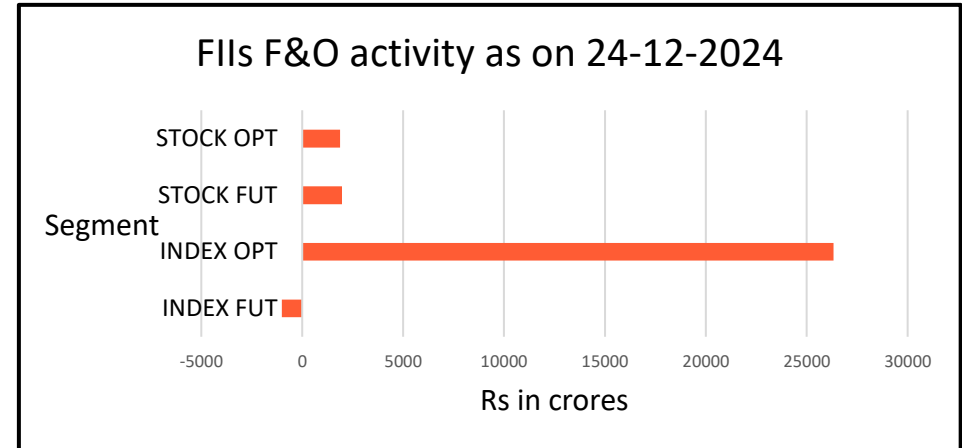
## SECTOR PERFORMANCE (%)





\*Rs in Crores

Institutional Activity (Cash Segment)	24-12-2024	Month till date	Prev. month Nov. 2024
<b>FII</b>	-2,454.21	-6,744.14	-45,974.12
<b>DII</b>	2,819.25	21,593.34	44,483.86





## Squeeze in volatility ahead of the monthly expiry.

During Tuesday's trading session, Nifty consolidated within a narrow range of 200 points and closed with a minor decline of 25 points. Since past three sessions, the volatility has been seen contracting as price constantly traded within previous day's range. Going into Nifty's monthly expiry today, there's a high possibility of price breaking the shackles in either direction due to an expansion in the volatility. 23250 can be seen as an immediate support while on the higher side, the range of 24000-24150 is considered to be the resistance zone for the index.



# INDEX VIEW: BANK NIFTY



## A quiet monthly expiry for Bank Nifty.

A similar price action as of the Nifty index can be seen on the daily chart of Bank Nifty which has stayed silent during the last couple of trading sessions. In spite of its monthly expiry on Tuesday, Bank Nifty just hovered within a range of 300 points and closed with a loss of 84. On its daily chart, price can be seen stabilizing around the 200 DEMA support while the RSI oscillator too has arrived at its respective support zone. Going into the next couple of trading sessions, 52000 stands tall as a crucial hurdle for Bank Nifty while an intraday support for Thursday shall lay around 51000.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TATAMOTORS	735.10	1.79
ADANIENT	2372.00	1.41
EICHERMOT	4800.00	1.04
NESTLEIND	2170.00	0.86
BPCL	291.55	0.85

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
AMBER	7,262.00	5.13	37,52,02,51,955.48
MOBIKWIK	593.55	12.3	36,75,18,98,642.50
TATAINVEST	6,804.00	4.24	15,81,00,25,907.94
HDFCBANK	1,799.65	-0.07	13,02,82,69,382.92
GREAVESCOT	246.23	7.36	12,49,64,81,693.36

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
POWERGRID	310.00	-1.68
JSWSTEEL	923.80	-1.41
SBILIFE	1387.30	-1.28
TITAN	3359.00	-1.12
INFY	1903.35	-1.09

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.47	-	28,55,39,029
HCC	39.22	-4.36	7,30,65,442
MOBIKWIK	593.55	12.3	6,33,64,250
GREAVESCOT	246.23	7.36	4,94,16,647
VMM	104.33	2.34	4,79,94,254



# KEY UPDATES

## **Market info**

- NSE will revise the lot sizes for all new index F&O contracts introduced from November 20, 2024, onwards. Lot size for Bank Nifty will change from 15 to 30 on December 24, 2024, end of the day. Lot size for Nifty will change from 25 to 75 on December 26, 2024, end of the day for Nifty.
- The US Federal Reserve delivered a 25 bps rate cut during its December 16-18 monetary policy meeting. Looking ahead, the Fed now anticipates just two 25-bps cuts in the year 2025.

## **Stocks to watch**

Biocon, CIE Automative, Hindustan Petroleum, UBL

## **Stocks in F&O ban list**

RBLBANK.

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