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# DAILY TECHNICAL REPORT

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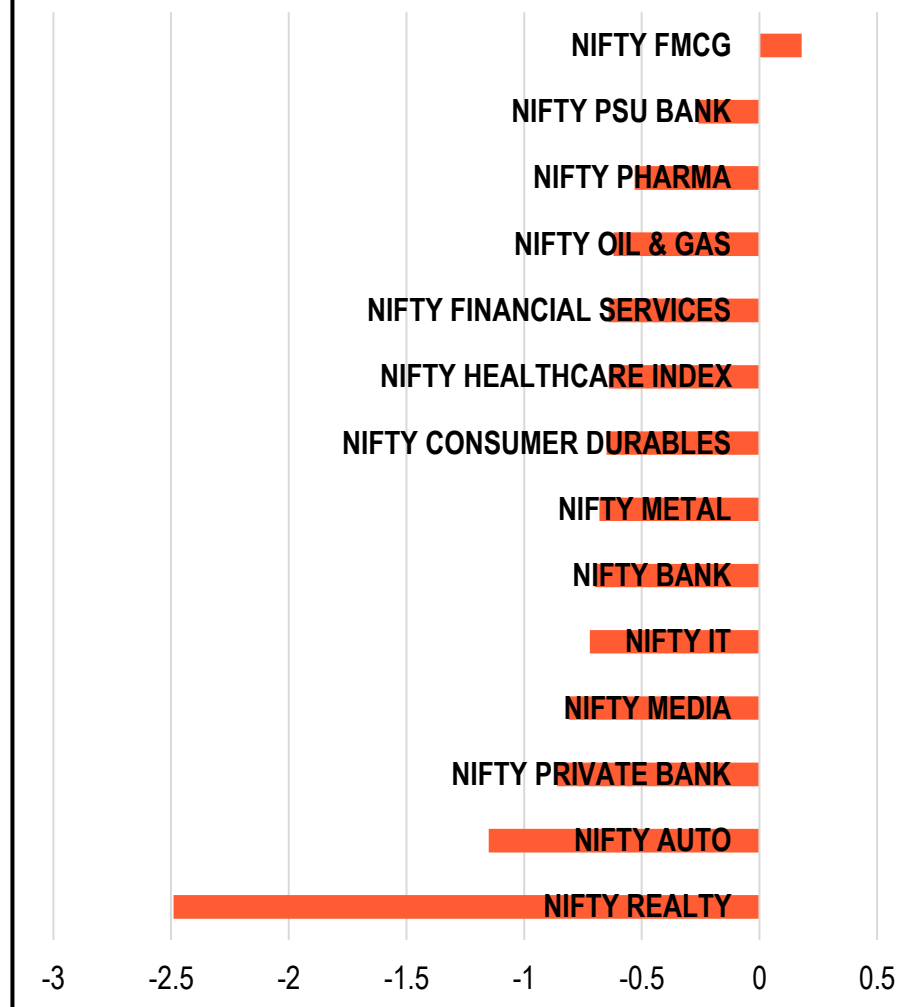


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,056.90	-112.60	-0.45%
BSE Sensex 30	81,715.63	-386.47	-0.47%
Nifty Bank	55,121.50	-388.25	-0.70%
Nifty Midcap 50	16,313.75	-176.10	-1.07%
Nifty Smallcap 100	18,069.55	-122.20	-0.67%
India VIX	10.49	-0.13	-1.25%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,121.28	-171.50	-0.37%
NASDAQ Comp.	22,497.86	-75.62	-0.33%
S&P 500	6,637.97	-18.95	-0.28%
FTSE 100	9,250.43	27.11	0.29%
CAC 40	7,827.45	-44.57	-0.57%
DAX	23,666.81	55.48	0.23%
KOSPI	3,470.83	-1.31	-0.04%
Nikkei 225	45,734.00	103.69	0.23%
Hang Seng	26,509.00	-9.65	-0.04%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

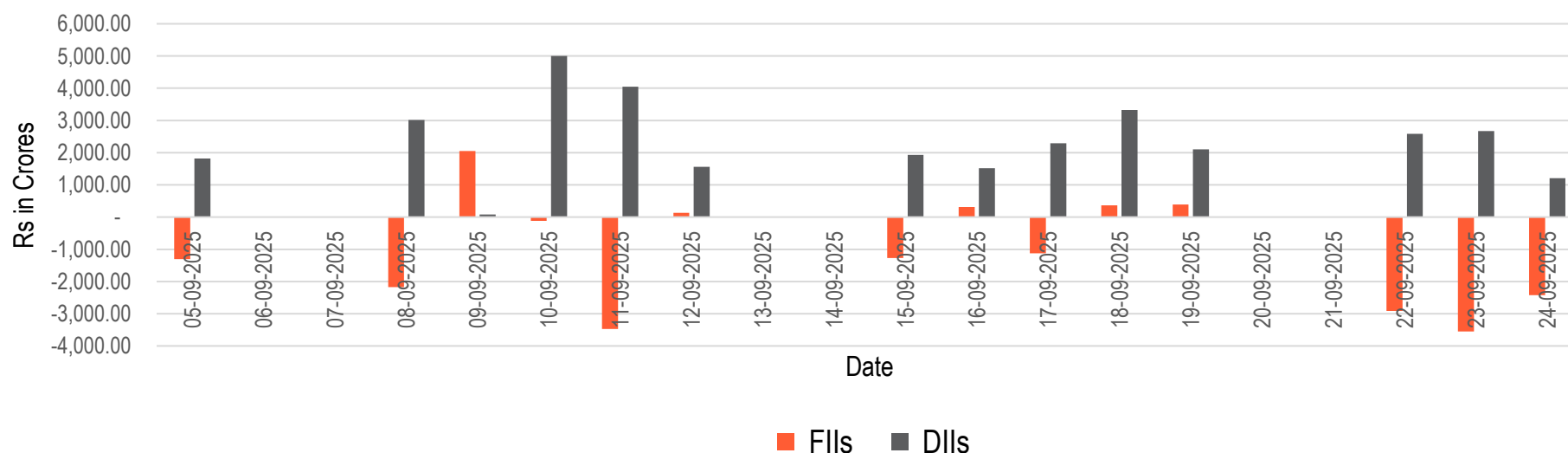
\*Rs in Crores

Institutional Activity (Cash Segment)	24-9-2025	Month till date	Prev. month (Aug 2025)
<b>FII</b>	-2,425.75	-19,458.68	-46,902.92
<b>DII</b>	1,211.68	44,789.87	94,828.55

\*Rs in Crores

FII F&O activity	24-9-2025	Month till date
Index Futures	-597.84	5,754.26
Index Options	-3,609.67	75,804.64
Stock Futures	-473.43	-4,125.45
Stock Options	408.85	-54.58

Institutional activity of last 14 trading sessions.





## INDEX VIEW

NIFTY	
Spot	25056.90
Futures	25111.90
Resistance	25085, 25250
Support	25000, 24930
Put/Call Ratio	0.76

BANK NIFTY	
Spot	55121.50
Futures	55252.20
Resistance	55200, 55475
Support	55000
Put/Call Ratio	0.80

### Commentary

- Selling pressure persisted in the Indian market for the fifth straight session, with Nifty plunging 112 points to close near the crucial 25000 support. Bank Nifty dropped 388 points, slipping below 55200.
- Realty (-2.49%) and Auto (-1.15%) bore the brunt of the fall, while FMCG attempted a mild rebound after three days of declines. An extended rebound in crude oil prices on Wednesday is likely to weigh on OMCs, with a spillover impact on aviation, paints and auto sectors.
- For Thursday, 25000 remains the key support for Nifty while a breakdown could extend losses by another 80-100 points. In case of Bank Nifty, 55000 is the make-or-break level for bulls, while resistance is seen at 55200.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
POWERGRID	293.45	1.68
HINDUNILVR	2556.6	1.36
NTPC	347.5	1.31
MARUTI	16254	0.98
JSWSTEEL	1149	0.93

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
TATAINVEST	8,721.00	7.16	31,92,77,01,333.50
ADANIPOWER	144.8	-10.81	20,60,88,85,768.90
ANANTRAJ	676	1.47	16,80,48,37,830.80
AXISBANK	1,160.90	-0.85	14,86,65,96,139.80
MINDACORP	577.5	8.04	14,78,66,74,657.38

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATAMOTORS	683	-2.62
BEL	395.7	-2.16
JIOFIN	306.25	-2.02
ADANIENT	2624	-1.96
WIPRO	244.88	-1.9

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.61	-1.26	66,84,22,957
ADANIPOWER	144.8	-10.81	13,59,60,455
YESBANK	21.19	-0.89	7,65,09,671
GATECH	0.84	-5.62	6,08,85,441
TATAGOLD	11.12	-0.54	5,66,67,402



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
TATAINVEST	8863.50	8.91
PREMIERENE	1044.70	3.20
INDIANB	708.20	1.88
SBICARD	884.75	1.66
NAM_INDIA	851.55	1.64

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
GODREJPROP	2019.10	-4.02
POLICYBZR	1735.20	-3.69
IPCALAB	1348.40	-3.35
BALKRISIND	2416.30	-3.21
KALYANKJIL	479.10	-3.20

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
MINDACORP	579.10	8.34
SYRMA	858.40	4.95
SCI	232.48	4.09
CUB	211.08	2.96
KAYNES	7454.00	2.93

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
BALRAMCHIN	469.70	-5.35
INOXWIND	144.31	-3.56
MASTEK	2214.20	-3.34
DBREALTY	171.77	-3.20
RPOWER	46.46	-2.88



## KEY UPDATES

### **Market triggers**

- Gold witnessed a minor off-loading from the record high while rebound in Crude Oil extended on Wednesday.
- Dollar Index shows slight weakness, trading around 97.78.
- GIFT Nifty at ~25,061 points to a soft start.

### **Stocks to watch**

CreditAccess Grameen, City Union Bank.

### **Stocks in F&O ban list**

HFCL, RBLBANK, SAMMAANCAP.



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