



BOBCAPS

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DAILY TECHNICAL REPORT

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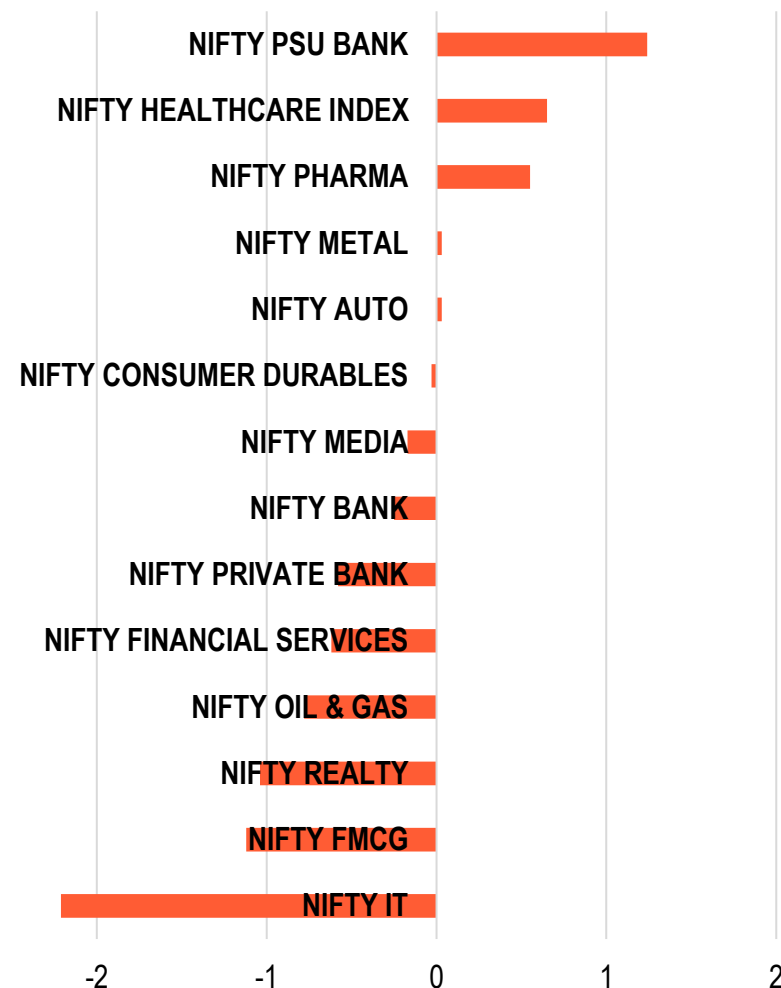


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,062.10	-157.80	-0.63%
BSE Sensex 30	82,184.17	-542.47	-0.66%
Nifty Bank	57,066.05	-144.40	-0.25%
Nifty Midcap 50	16,566.85	-127.30	-0.76%
Nifty Smallcap 100	18,686.80	-206.40	-1.09%
India VIX	10.73	0.22	2.04%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,693.91	-316.38	-0.70%
NASDAQ Comp.	21,057.96	37.94	0.18%
S&P 500	6,363.35	4.44	0.07%
FTSE 100	9,138.37	76.88	0.85%
CAC 40	7,818.28	-32.15	-0.41%
DAX	24,295.93	55.11	0.23%
KOSPI	3,199.98	9.53	0.30%
Nikkei 225	41,593.50	-232.84	-0.56%
Hang Seng	25,489.50	-177.68	-0.69%

DAILY SECTOR PERFORMANCE (%)





FII & DII

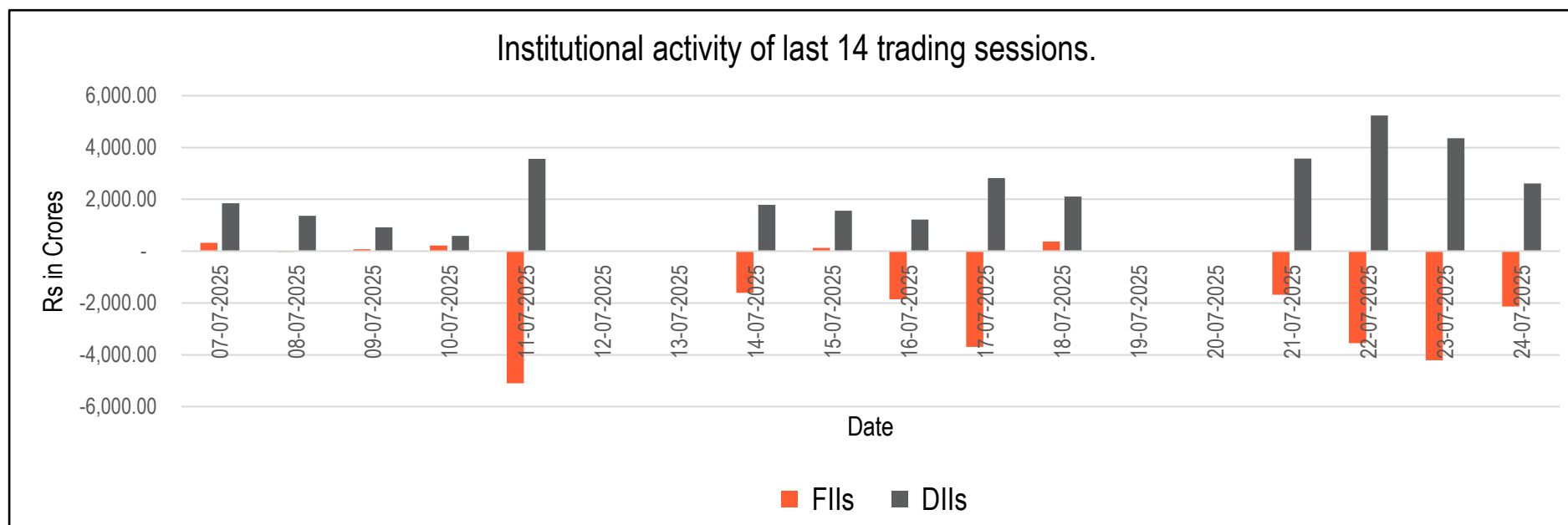
*Rs in Crores

Institutional Activity (Cash Segment)	24-7-2025	Month till date	Prev. month (June 2025)
FII	-2,133.69	-28,528.70	7,488.98
DII	2,617.14	37,687.38	72,673.91

*Rs in Crores

FII F&O activity	24-7-2025	Month till date
Index Futures	1.65	-20,636.63
Index Options	-1,856.35	62,427.58
Stock Futures	-947.77	-17,053.4
Stock Options	126.03	2,934.38

Institutional activity of last 14 trading sessions.





NIFTY50: 25,062.10	
Trend	Bullish
Momentum	Sideways
Support	24900, 24500
Resistance	25250, 25500

BANK NIFTY: 57,066.05	
Trend	Bullish
Momentum	Sideways
Support	56700, 56200
Resistance	57300, 57600

Commentary

- Market traded with a bearish momentum during Thursday's session. Nifty on its weekly expiry, tumbled by 157 points before finding support at 25000 level. Bank Nifty on the other hand, attempted a bounce back from lower levels and managed to close above 57000.
- Nifty PSU banking index was seen bouncing from the short term support level after last few days of correction. Pharma and healthcare space witnessed a follow-through buying as well. On the other hand, a fresh breakdown is seen on the charts of Nifty IT index which provides worrying signs going ahead.
- On Friday's session, Nifty is expected to trade sideways within the broader range of 24900-25250, a clarity in the market sentiments can only be gained post a breakout of the given range.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ETERNAL	312.45	3.44
DRREDDY	1268.9	1.72
TATAMOTORS	701.3	1.62
TATACONSUM	1073	0.98
CIPLA	1486.3	0.87

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ETERNAL	312.45	3.44	37,52,22,39,011.12
FORCEMOT	19,300.00	12.6	24,00,33,50,436.80
INFY	1,553.00	-1.37	22,07,35,02,579.20
RELIANCE	1,402.80	-1.53	20,74,07,77,779.42
OLECTRA	1,550.00	16.78	20,18,04,88,442.10

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
NESTLEIND	2316	-5.57
TRENT	5148	-3.94
TECHM	1496.2	-3.26
SHRIRAMFIN	633.3	-3.17
RELIANCE	1402.8	-1.53

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
JAYNECOIND	45.95	6.91	34,71,80,855
IDEA	7.37	-1.47	23,82,54,956
OLAELEC	42.45	-1.39	13,61,45,860
IEX	135.49	-27.89	12,77,36,986
ETERNAL	312.45	3.44	12,06,03,751



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
IPCALAB	1540.80	5.54
INDIANB	652.15	4.44
PAYTM	1106.25	3.28
AJANTPHARM	2796.40	2.86
FORTIS	846.55	2.77

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
ACC	1890.00	-3.08
IRB	47.46	-2.35
COLPAL	2259.50	-1.13
IRCTC	757.15	-0.63
IREDA	156.21	-0.45

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
VIJAYA	1121.15	10.16
RAINBOW	1623.90	5.83
KIMS	789.35	3.34
SHYAMMETL	951.90	2.82
KIRLOSENG	940.35	2.66

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
CYIENT	1241.60	-3.02
INOXWIND	161.77	-2.40
BSOFT	396.20	-1.89
HFCL	79.25	-1.81
NEWGEN	871.50	-1.32



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Jubilant Ingrevia.

Stocks in F&O ban list

IEX, RBLBANK.

Results today (Nifty 200)

BAJAJFINSV, BANKBARODA, CIPLA, SHRIRAMFIN, SBICARD, SAIL, PETRONET.



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