



BOBCAPS

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DAILY TECHNICAL REPORT

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25th June, 2025

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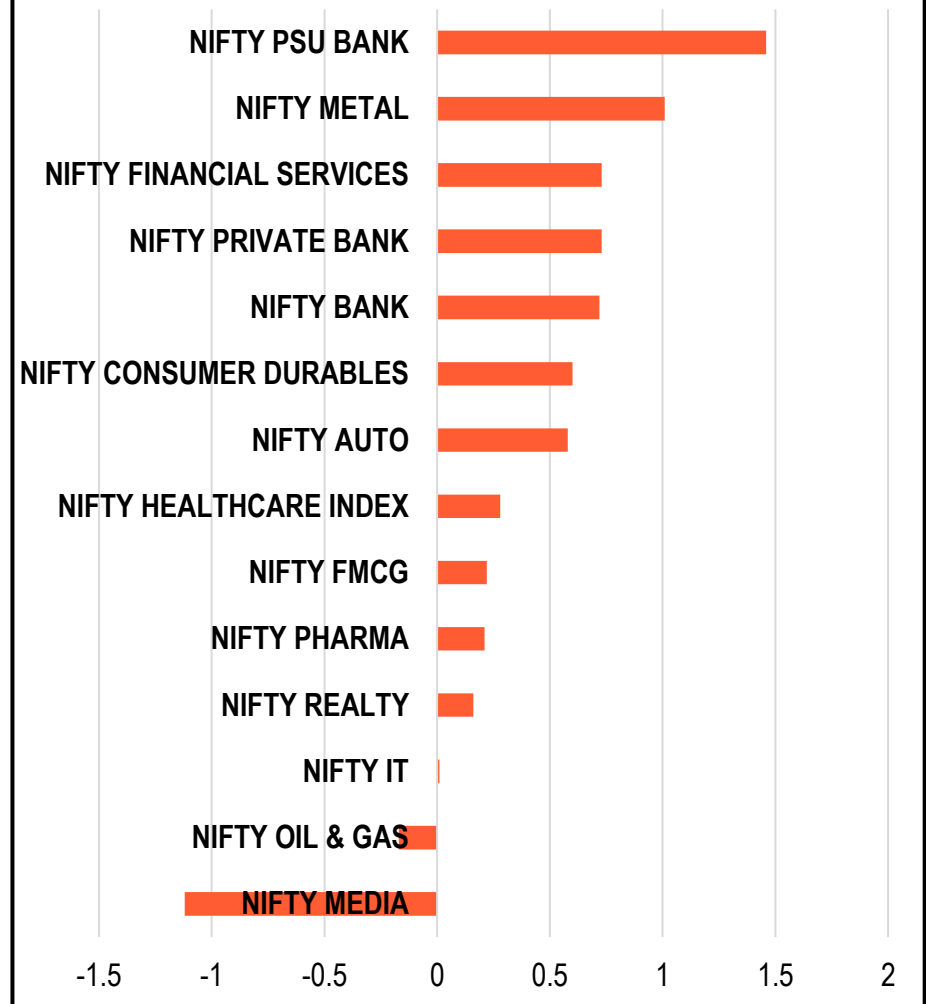


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,044.35	72.45	0.29%
BSE Sensex 30	82,055.11	158.32	0.19%
Nifty Bank	56,461.90	402.55	0.72%
Nifty Midcap 50	16,557.50	136.70	0.83%
Nifty Smallcap 100	18,452.75	131.85	0.72%
India VIX	13.64	-0.41	-2.88%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,089.02	507.24	1.19%
NASDAQ Comp.	19,912.53	281.56	1.43%
S&P 500	6,092.18	67.01	1.11%
FTSE 100	8,766.04	-0.55	-0.01%
CAC 40	7,615.99	-5.51	-0.07%
DAX	23,644.21	-3.53	-0.01%
KOSPI	3,115.44	11.80	0.38%
Nikkei 225	38,813.00	22.44	0.06%
Hang Seng	24,375.00	197.93	0.82%

DAILY SECTOR PERFORMANCE (%)





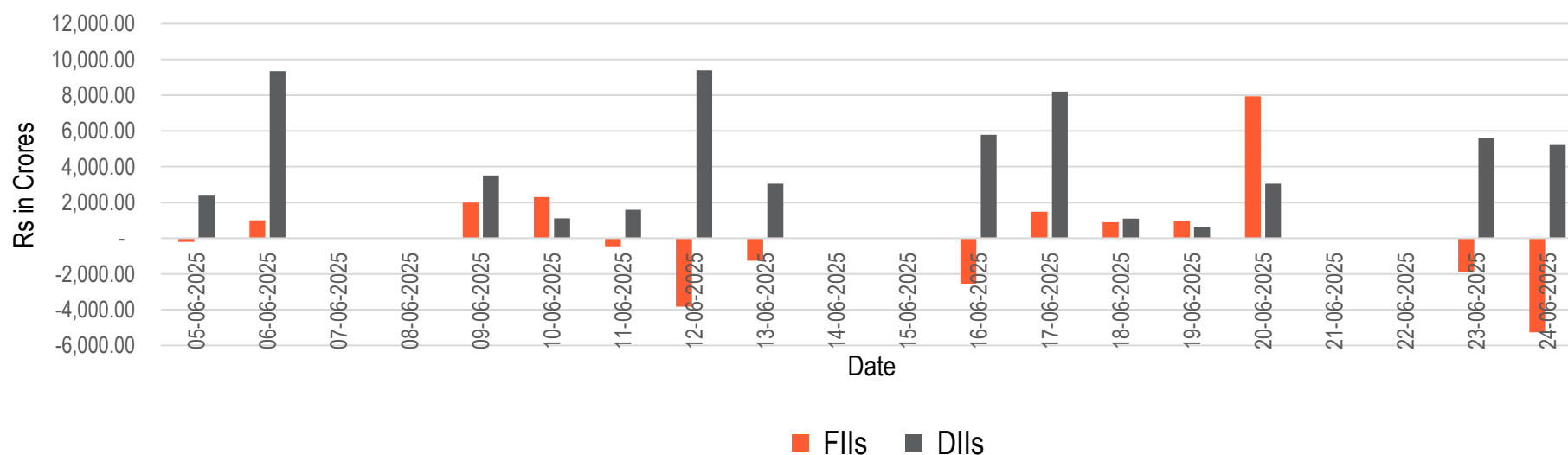
*Rs in Crores

Institutional Activity (Cash Segment)	24-6-2025	Month till date	Prev. month (May 2025)
FII	-5,266.01	-3,243.18	11,773.25
DII	5,209.60	67,587.67	67,642.34

*Rs in Crores

FII F&O activity	24-6-2025	Month till date
Index Futures	-1,457.77	-4,844.63
Index Options	-31,804.93	23,134.56
Stock Futures	2,007.15	-5,849.81
Stock Options	2,634.94	-19,006.23

Institutional activity of last 14 trading sessions.





NIFTY50: 25,044.35	
Trend	Bullish
Momentum	Sideways
Support	25000, 24800
Resistance	25150, 25300

BANK NIFTY: 56,461.90	
Trend	Bullish
Momentum	Sideways
Support	56200
Resistance	56800

Commentary

- With the geopolitical issues cooling off to an extent, Indian market opened with a significant gap-up on Tuesday. However, post an initial momentum, Nifty witnessed a sharp selling from the day's high of 25317, eventually closing just above 25000 level. Bank Nifty on the other hand, closed slightly below 56500.
- A significant profit booking was seen in stocks across sectors led by defence companies.
- With Nifty failing to capitalize on yesterday's gap-up opening, it can be said that the index has lost a bit of momentum and is back to the sideways structure.
- On Wednesday's trading session, a possible gap-up opening can be followed by another dip. Buyers are recommended to stay cautious around 25150 level.



CHART OF THE DAY



Kajaria Ceramics Ltd.

Kajaria Ceramics Ltd is primarily engaged in manufacturing and trading of ceramic and vitrified tiles in India. It is the largest manufacturer of ceramic / vitrified tiles in India and 8th largest in the world. In 9MFY24, the company did 75% of its manufacturing and 25% through subsidiaries. It has installed Continua+ press in North & South India. The company is currently focusing on branding, improving the quality of its distribution network and value-added products.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANI PORTS	1394	2.89
JIOFIN	301.5	2.85
SHRIRAMFIN	675.5	2.09
GRASIM	2779.7	2.06
TATASTEEL	155.03	1.71

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
NTPC	331.5	-0.33	32,83,94,43,245.82
RELIANCE	1,456.80	-	23,89,33,85,102.48
HDFCBANK	1,963.70	0.79	22,21,94,23,723.32
BSE	2,786.00	0.39	16,96,00,06,654.76
GRSE	3,191.00	-8.64	16,73,59,23,778.50

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ONGC	244.09	-2.9
POWERGRID	286.1	-1.43
INDUSINDBK	831.45	-1.01
TRENT	6071	-0.8
HCLTECH	1691	-0.72

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.87	4.89	1,03,52,89,031
RTNPOWER	14.05	3.38	19,42,75,584
YESBANK	19.95	0.35	11,13,85,760
GTLINFRA	1.73	2.37	10,85,44,512
NTPC	331.5	-0.33	10,08,14,893



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
GVT&D	2439.50	4.99
LTF	200.06	3.50
BHARTIHEXA	1855.50	3.31
INDUSTOWER	415.05	3.27
MOTILALOFS	860.35	3.12

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
ABFRL	74.06	-0.82
AIAENG	3277.50	-0.67
UBL	1928.70	-0.59
IPCALAB	1334.40	-0.42
GUJGASLTD	449.65	-0.40

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
JMFINANCIL	150.29	7.78
DELHIVERY	377.05	4.58
TIMKEN	3387.50	4.29
REDINGTON	299.40	3.35
SCHNEIDER	783.45	3.29

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
FIRSTCRY	334.20	-1.55
JBMA	642.85	-1.51
POLYMED	2116.10	-0.72
ALIVUS	993.10	-0.51
ARE&M	970.80	-0.39



KEY UPDATES

Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

Bharti Hexacom, Canfin Homes, Delhivery, JM Financial.

Stocks in F&O ban list

TITAGARH.

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