



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**25<sup>th</sup> April, 2025**

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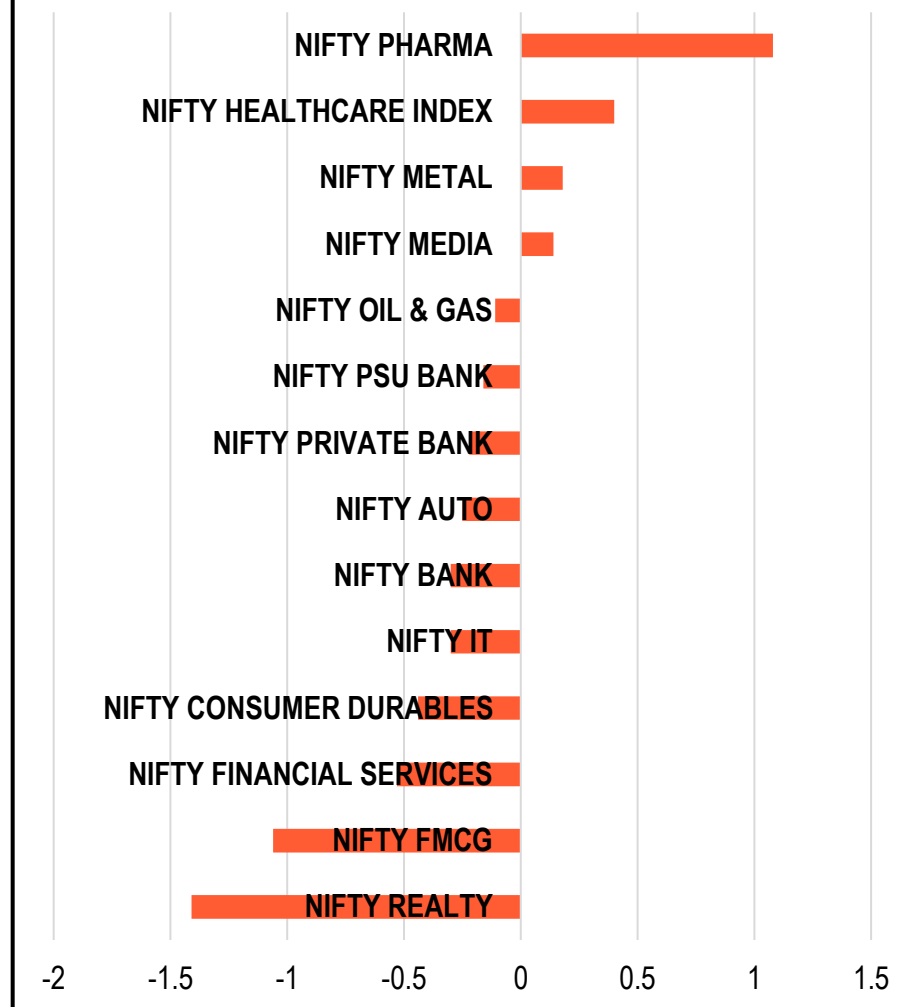


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,246.70	-82.25	-0.34%
BSE Sensex 30	79,801.43	-315.06	-0.39%
Nifty Bank	55,201.40	-168.65	-0.30%
Nifty Midcap 50	15,513.80	-26.35	-0.17%
Nifty Smallcap 100	16,963.50	-6.25	-0.04%
India VIX	16.33	0.37	2.33%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	40,093.40	486.83	1.23%
NASDAQ Comp.	17,166.04	457.99	2.74%
S&P 500	5,484.77	108.91	2.03%
FTSE 100	8,407.44	4.26	0.05%
CAC 40	7,502.78	20.42	0.27%
DAX	22,064.51	102.54	0.47%
KOSPI	2,536.27	13.94	0.55%
Nikkei 225	35,494.50	455.35	1.30%
Hang Seng	22,092.00	182.24	0.83%

## DAILY SECTOR PERFORMANCE (%)





# FILs & DIIs

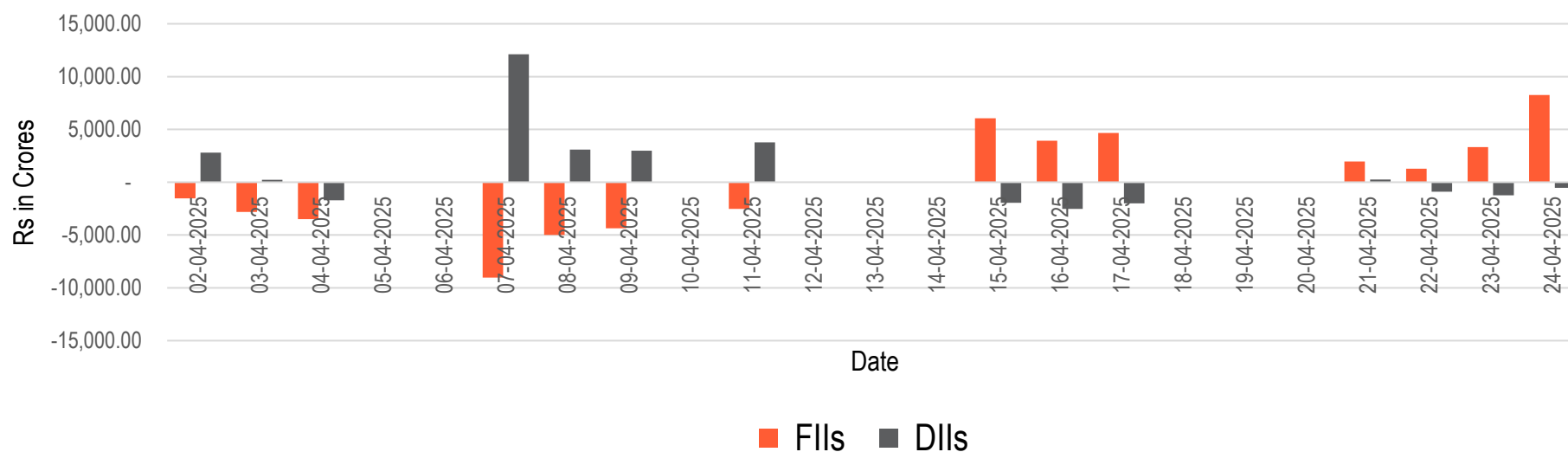
\*Rs in Crores

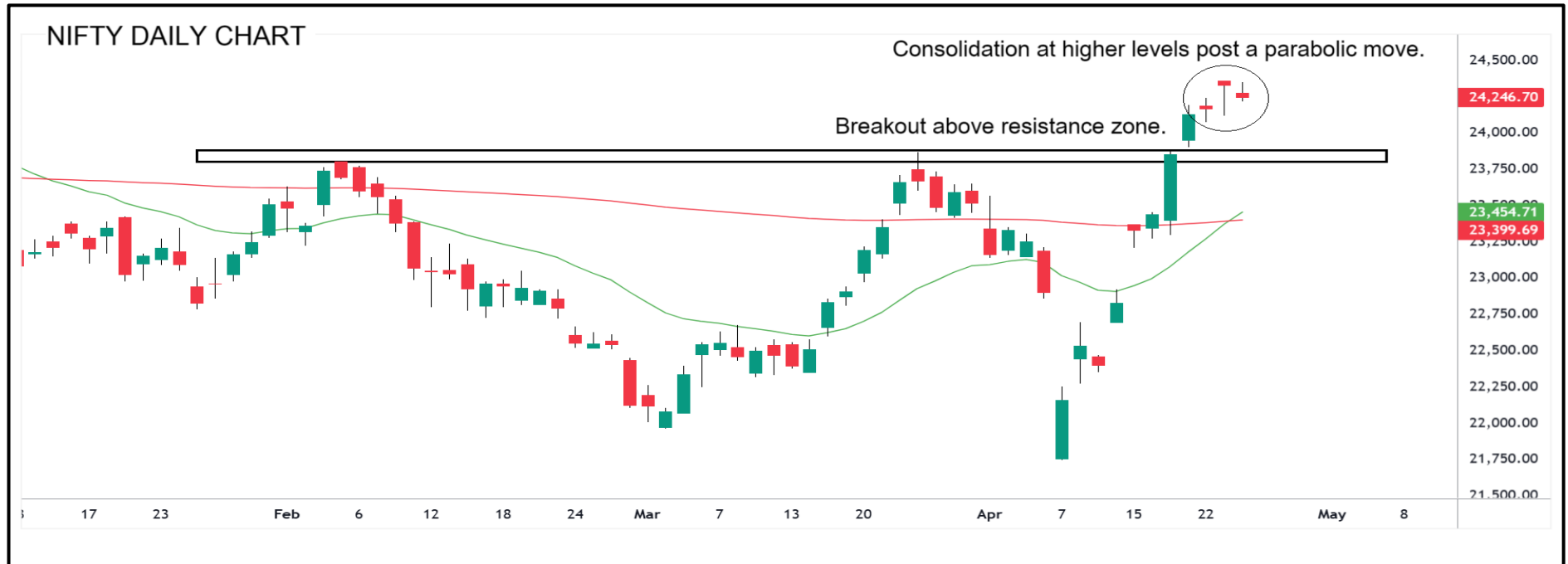
Institutional Activity (Cash Segment)	24-4-2025	Month till date	Prev. month Mar. 2025
<b>FILs</b>	8,250.53	-5,127.59	2,014.18
<b>DIIs</b>	-534.54	18,709.62	37,585.68

\*Rs in Crores

FILs F&O activity	24-4-2025	Month till date
Index Futures	955.57	-2,557.83
Index Options	-8,925.75	-1,45,336.65
Stock Futures	2,972.97	19,862.46
Stock Options	-64.05	-10,177.11

Institutional activity of last 14 trading sessions.





## Index witnesses a silent monthly expiry, Pharma stocks gain.

Market lacked volatility on Thursday as Nifty on its monthly expiry, hovered within a narrow range of less than 150 points, eventually closing with a decline of 82. Pharma stocks attracted significant buying interest with Natco Pharma and Divi's Labs ending up as Pharma index's top gainers. On the daily chart of Nifty50 index, price is showing signs of a short term exhaustion following the one way rally from lower levels. As we head into the last trading session of this week, the index currently seems stuck within a broader range from 24120-24350. A decisive move can only be expected post a breakout of the same.



# INDEX VIEW: BANK NIFTY



## Index failed to re-claim 55500 levels on the monthly expiry.

For the second consecutive trading session, Bank Nifty witnessed a rejection from the day's high and closed around the low. The 'bearish engulfing' pattern on its daily chart is hinting towards a correction during upcoming days where the index can test levels up to 54000 on the down side. For Friday's trading session, 55000 and 54400 shall be acting as the support levels while an immediate resistance is seen at 55500.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	819.35	3.17
ULTRACEMCO	12175.00	1.89
GRASIM	2730.50	1.67
DRREDDY	1204.90	1.59
CIPLA	1554.00	1.32

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HINDUNILVR	2324.00	-4.12
BHARTIARTL	1846.10	-1.89
EICHERMOT	5632.00	-1.88
ICICIBANK	1401.00	-1.64
ETERNAL	236.80	-1.02

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,914.90	-0.47	24,85,20,85,422.21
ICICIBANK	1,401.00	-1.64	22,07,20,98,115.17
INDUSINDBK	819.35	3.17	18,60,13,55,903.90
WAAREEENER	2,832.00	-5.84	18,04,37,52,135.20
BSE	6,485.00	0.71	18,01,53,46,938.90

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.93	-1	43,62,43,616
GTLINFRA	1.62	8	17,79,24,129
RPOWER	44.32	1.81	10,89,70,603
SUZLON	59.98	-0.02	9,78,50,644
YESBANK	18.43	0.05	6,51,82,036



## KEY UPDATES

### **Market info**

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

### **Stocks to watch**

Cement stocks, City Union Bank, SRF.

### **Stocks in F&O ban list**

Nil.

### **Nifty 200 results today**

RELIANCE, MARUTI, HINDZINC, SHRIRAMFIM, CHOLAFIN, OFSS, MOTILALOFS, LTF, MAHABANK, TATATECH.



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