



BOBCAPS

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DAILY TECHNICAL REPORT

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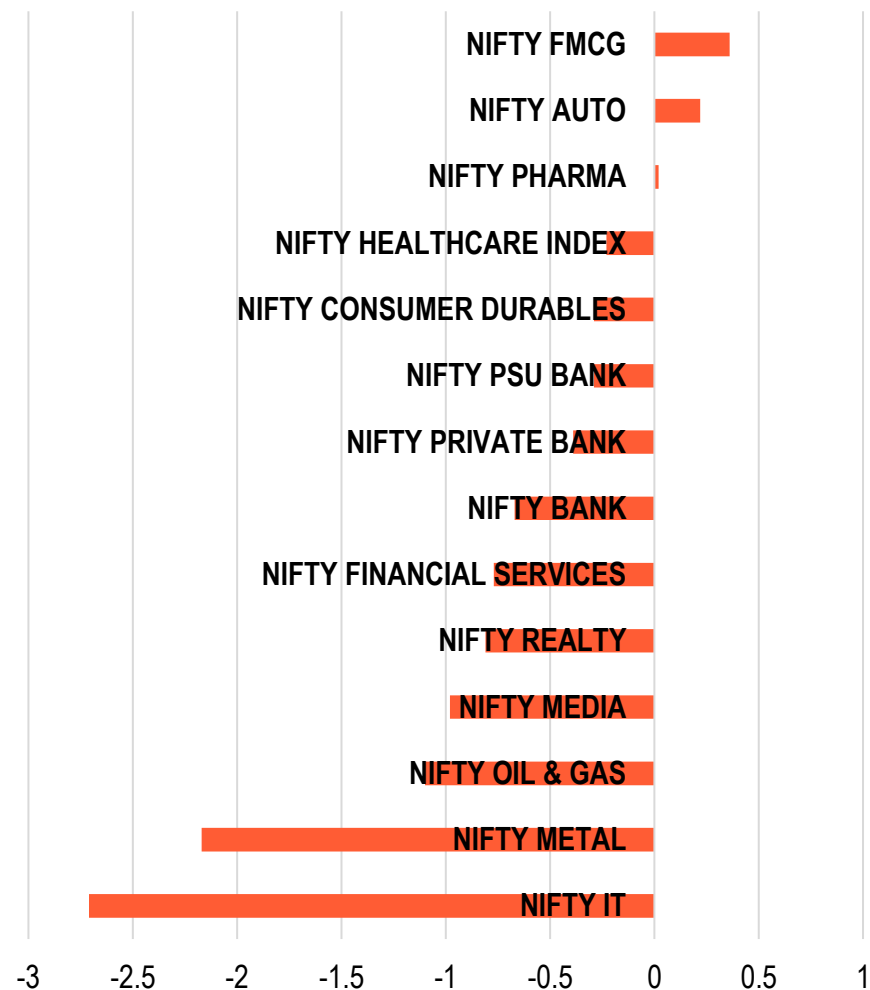


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,553.35	-242.55	-1.06%
BSE Sensex 30	74,454.41	-856.65	-1.14%
Nifty Bank	48,651.95	-329.25	-0.67%
Nifty Midcap 50	14,022.05	-120.45	-0.85%
Nifty Smallcap 100	15,477.30	-159.60	-1.02%
India VIX	14.44	-0.09	-0.62%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,461.21	33.19	0.08%
NASDAQ Comp.	19,286.93	-237.08	-1.21%
S&P 500	5,983.25	-29.88	-0.50%
FTSE 100	8,658.98	-0.39	0.00%
CAC 40	8,090.99	-63.52	-0.78%
DAX	22,425.93	138.37	0.62%
KOSPI (As on Feb 24 th)	2,645.27	-9.31	-0.35%
Nikkei 225 (As on Feb 21 st)	38,776.94	98.90	0.26%
Hang Seng (As on Feb 24 th)	23,341.61	-136.31	-0.58%

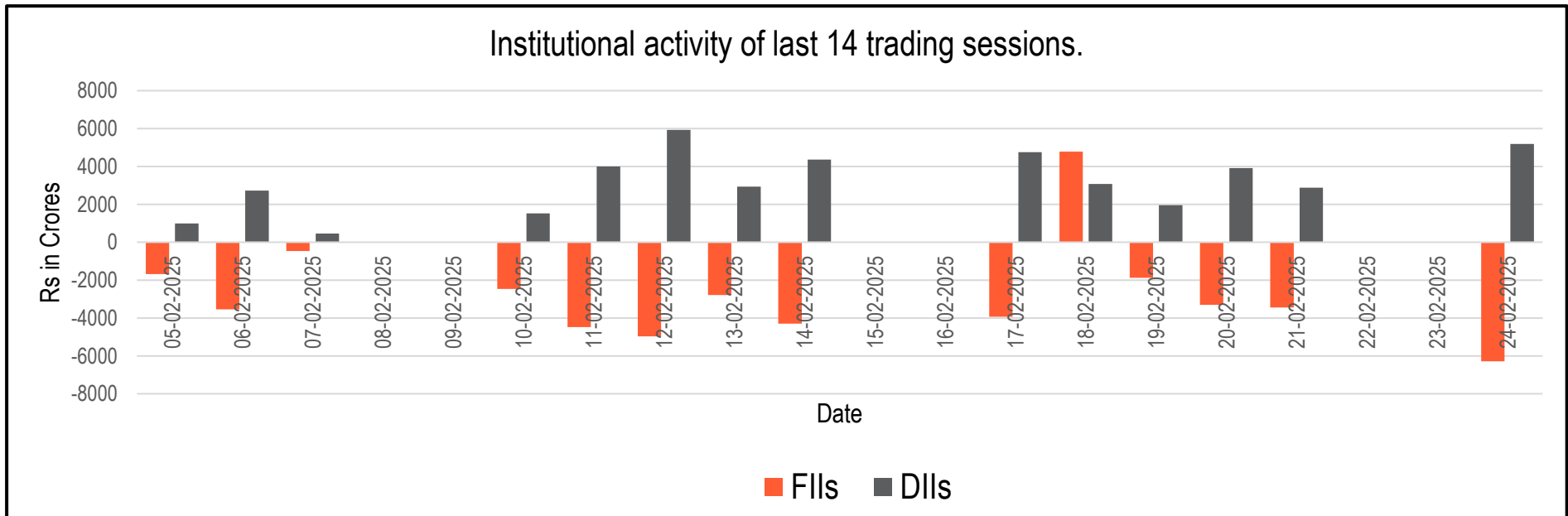
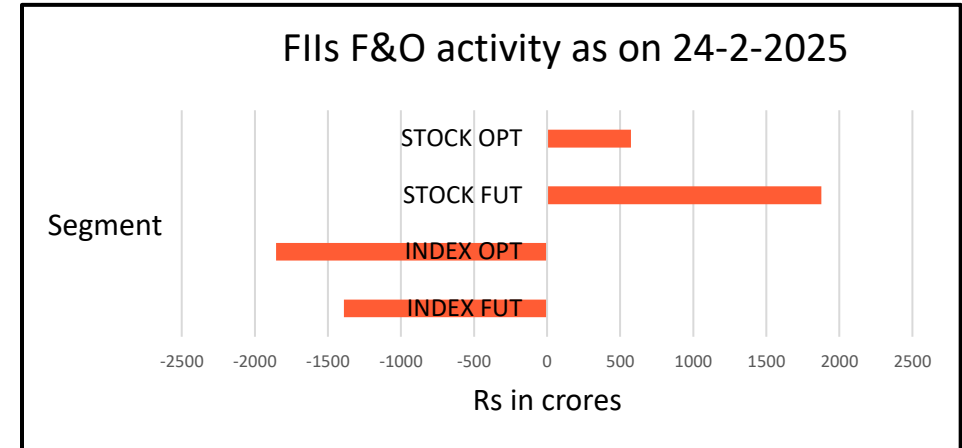
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	24-2-2025	Month till date	Prev. month Jan. 2025
FII	-6,286.70	-43,263.40	-87,374.66
DII	5,185.65	47,786.67	86,591.80





Index breaks below the support levels as IT stocks tumble.

Nifty continued to decline during Monday's trading session and broke below the support zone of 22700-22800, shedding almost 250 points. On the daily chart, it is seen entering into a lower top lower bottom formation post the breakdown. Hence, going ahead, a 'sell on rise' approach would be recommended in the index. 22700 shall be acting as a fresh resistance while an immediate support is seen at 22500.



INDEX VIEW: BANK NIFTY



Index consolidating within a broader range.

In spite of declining by more than 300 points, the Bank Nifty index showed some promise as compared to its peer. Price recovered from the day's low of 48281 to close on a positive note. On its daily chart, the index has witnessed a 'long legged doji' candle formation on Monday which shows lack of conviction in both buyers and sellers. For Tuesday's trading session, 48300 and 47900 are seen as the support levels while resistance stands around 48850. We would maintain a bearish bias in Bank Nifty till price is trading below the 48850.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
M&M	2710.50	1.54
DRREDDY	1164.90	1.14
EICHERMOT	5016.65	1.09
HEROMOTOCO	3884.00	0.82
NESTLEIND	2225.00	0.45

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,677.00	-0.92	17,30,33,02,507.59
M&M	2,710.50	1.54	16,57,95,25,864.77
ICICIBANK	1,219.70	-1.07	14,02,93,10,748.80
INFY	1,763.00	-2.87	13,41,78,19,665.60
ZOMATO	222.57	-3.38	9,72,75,13,624.31

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
WIPRO	295.00	-3.70
HCLTECH	1642.75	-3.41
TCS	3671.00	-3.04
INFY	1763.00	-2.87
BHARTIARTL	1600.00	-2.39

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.94	-1.24	26,59,49,359
YESBANK	17.90	-0.17	5,32,16,360
NTPCGREEN	99.10	-6.11	4,60,59,879
ZOMATO	222.57	-3.38	4,33,35,473
SUZLON	54.23	-1.7	4,31,62,800



KEY UPDATES

Market info

- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

United Spirits, Metropolis Healthcare.

Stocks in F&O ban list

CHAMBLFERT, MANAPPURAM.



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