



**BOBCAPS**

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# DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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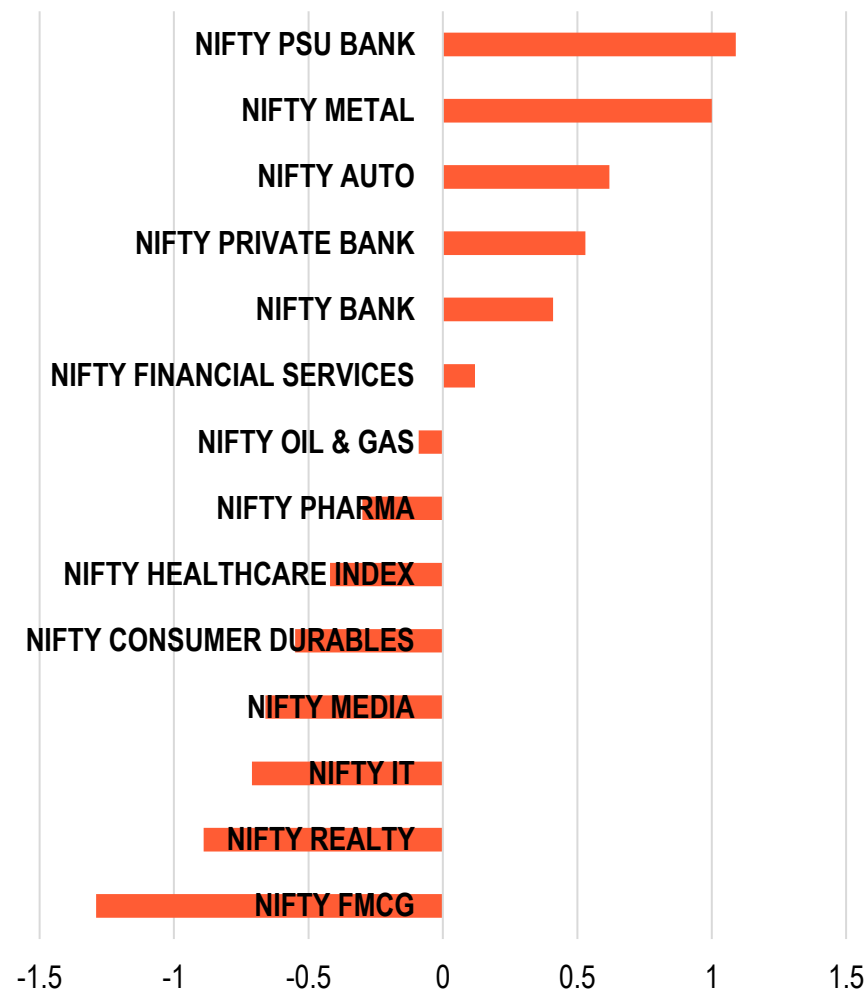


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,169.50	-32.85	-0.13%
BSE Sensex 30	82,102.10	-57.87	-0.07%
Nifty Bank	55,509.75	225.00	0.41%
Nifty Midcap 50	16,489.85	-21.60	-0.13%
Nifty Smallcap 100	18,191.75	-97.15	-0.53%
India VIX	10.57	0.01	0.09%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,292.78	-88.76	-0.19%
NASDAQ Comp.	22,573.47	-215.50	-0.95%
S&P 500	6,656.92	-36.83	-0.55%
FTSE 100	9,223.32	-3.36	-0.04%
CAC 40	7,872.02	41.91	0.54%
DAX	23,611.33	84.28	0.36%
KOSPI	3,446.31	-39.88	-1.14%
Nikkei 225	45,294.00	-199.66	-0.44%
Hang Seng	26,208.50	49.38	0.19%

## DAILY SECTOR PERFORMANCE (%)





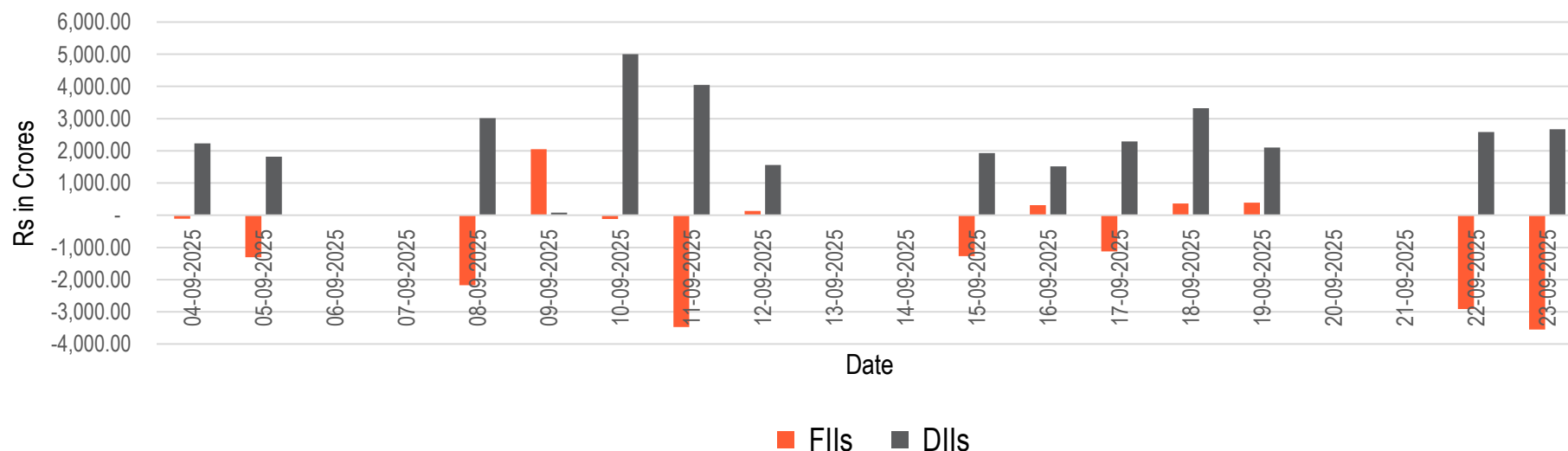
\*Rs in Crores

Institutional Activity (Cash Segment)	23-9-2025	Month till date	Prev. month (Aug 2025)
<b>FII</b>	-3,551.19	-17,032.93	-46,902.92
<b>DII</b>	2,670.87	43,578.19	94,828.55

\*Rs in Crores

FII F&O activity	23-9-2025	Month till date
Index Futures	406.74	6,352.1
Index Options	8,105.06	79,414.31
Stock Futures	786.77	-3,652.02
Stock Options	498.12	-463.43

Institutional activity of last 14 trading sessions.





## INDEX VIEW

NIFTY	
Spot	25169.50
Futures	25252.00
Resistance	25350, 25500
Support	25085, 25000
Put/Call Ratio	0.86

BANK NIFTY	
Spot	55509.75
Futures	55747.80
Resistance	55650, 55800
Support	55400, 55200
Put/Call Ratio	1.12

### Commentary

- After an initial rejection at the 25250 mark earlier in the day, Nifty staged a sharp recovery in the second half as prices absorbed most of the intraday losses, finally ending with only a minor decline of 32 points. Bank Nifty witnessed active buying interest from the 55200 level and eventually closed above 55500, maintaining its relative strength.
- Sector-wise, PSU Banks (+1.09%) and Metals (+1%) outperformed, with the latter nearing its all-time high. In contrast, FMCG (-1.29%) and Consumer Durables (-0.89%) remained weak. A softer rupee vs USD is likely to hurt OMCs, aviation, autos, and FMCG, while aiding IT and Pharma.
- Looking ahead to Wednesday's session, the 25250 level remains a strong resistance for Nifty. A sustained breakout above this mark could trigger fresh long additions and extend the upward move by 100-150 points. For Bank Nifty, the bias remains positive as long as price trades above 55400.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	755	2.82
AXISBANK	1170	2.24
BAJFINANCE	1025.9	1.93
JSWSTEEL	1137.9	1.87
MARUTI	16083	1.69

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
GMDCLTD	625.6	10.7	32,91,30,83,671.04
ADANIPOWER	163.3	-4.08	31,99,39,04,158.44
HDFCBANK	958.45	-0.6	20,18,32,98,086.82
RELIANCE	1,390.50	-0.01	19,44,62,39,907.12
AXISBANK	1,170.00	2.24	18,65,88,22,680.92

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TECHM	1472.9	-2.16
TRENT	4905	-2.11
SBILIFE	1820.3	-2.01
HINDUNILVR	2524.9	-1.84
NESTLEIND	1167.9	-1.72

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.75	4.29	1,28,59,68,709
ADANIPOWER	163.3	-4.08	19,25,95,137
YESBANK	21.4	0.9	8,24,29,015
PCJEWELLER	13.55	-0.88	6,21,84,215
TATAGOLD	11.24	3.02	5,40,82,248



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
TATAINVEST	8138.00	11.77
NLCINDIA	276.09	4.48
IDEA	8.72	3.93
ASHOKLEY	144.04	3.31
ESCORTS	3739.10	2.25

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
360ONE	1019.60	-2.93
KALYANKJIL	494.95	-2.04
CRISIL	4851.00	-2.03
SUZLON	58.75	-1.97
SYNGENE	643.65	-1.78

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
GMDCLTD	627.40	11.01
HINDCOPPER	307.43	3.66
ASAHIINDIA	916.25	3.51
USHAMART	442.75	2.52
FIRSTCRY	388.25	2.39

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
LTFOODS	429.90	-5.86
MANYAVAR	721.80	-3.86
BAYERCROP	5072.00	-3.30
JYOTICNC	913.80	-2.50
ZFCVINDIA	12999.00	-2.48



## KEY UPDATES

### **Market triggers**

- Oil prices up for second straight session, supported by falling U.S. crude inventories and tightening supply outlook.
- USD/INR trading near 88.80, with the rupee under pressure from U.S. dollar strength and global outflows.
- GIFT Nifty trading at ~25,200, indicates a soft opening for Indian markets.

### **Stocks to watch**

Asahi India Glass, AU Bank, RK Forgings.

### **Stocks in F&O ban list**

HFCL, RBLBANK, SAMMAANCAP.



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