



BOBCAPS

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DAILY TECHNICAL REPORT

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

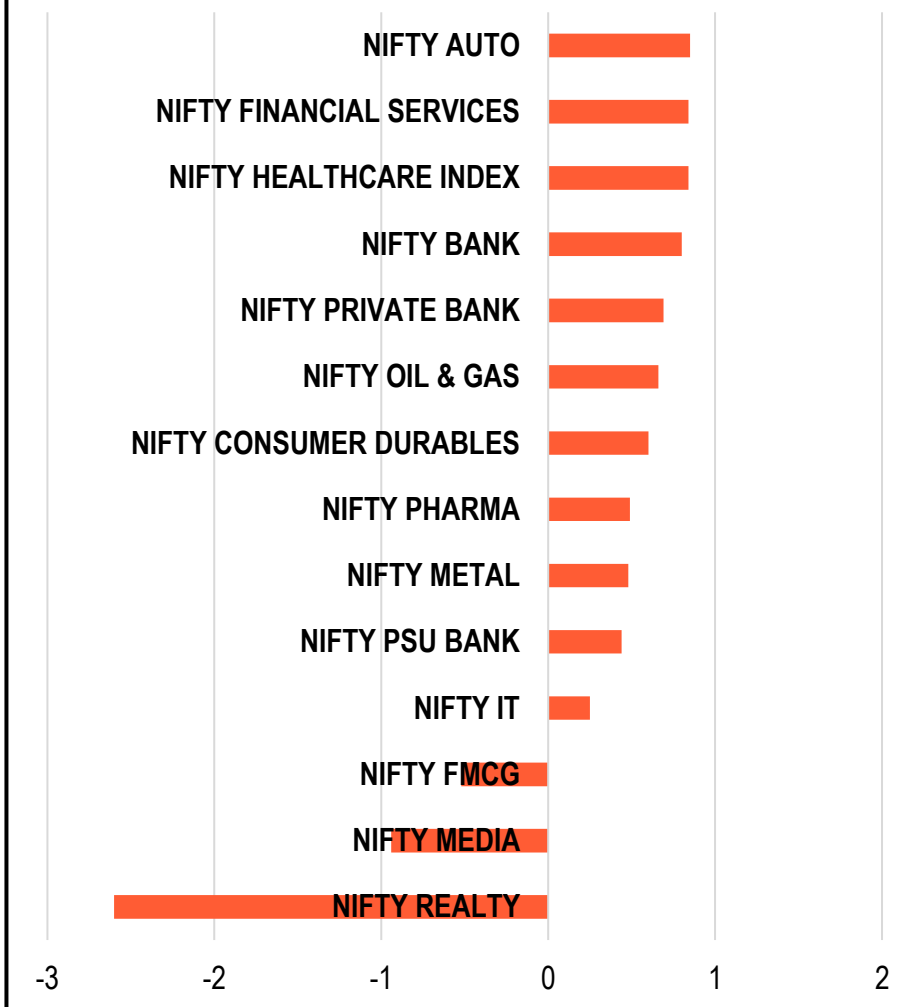


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,219.90	159.00	0.63%
BSE Sensex 30	82,726.64	539.83	0.66%
Nifty Bank	57,210.45	454.45	0.80%
Nifty Midcap 50	16,694.15	73.00	0.44%
Nifty Smallcap 100	18,893.20	-0.15	0.00%
India VIX	10.49	-0.27	-2.46%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,010.29	507.85	1.14%
NASDAQ Comp.	21,020.02	127.33	0.61%
S&P 500	6,358.91	49.29	0.78%
FTSE 100	9,061.49	37.68	0.42%
CAC 40	7,850.43	106.02	1.37%
DAX	24,240.82	198.92	0.83%
KOSPI	3,211.88	28.11	0.88%
Nikkei 225	41,958.50	787.18	1.91%
Hang Seng	25,630.00	91.93	0.36%

DAILY SECTOR PERFORMANCE (%)





FII & DII

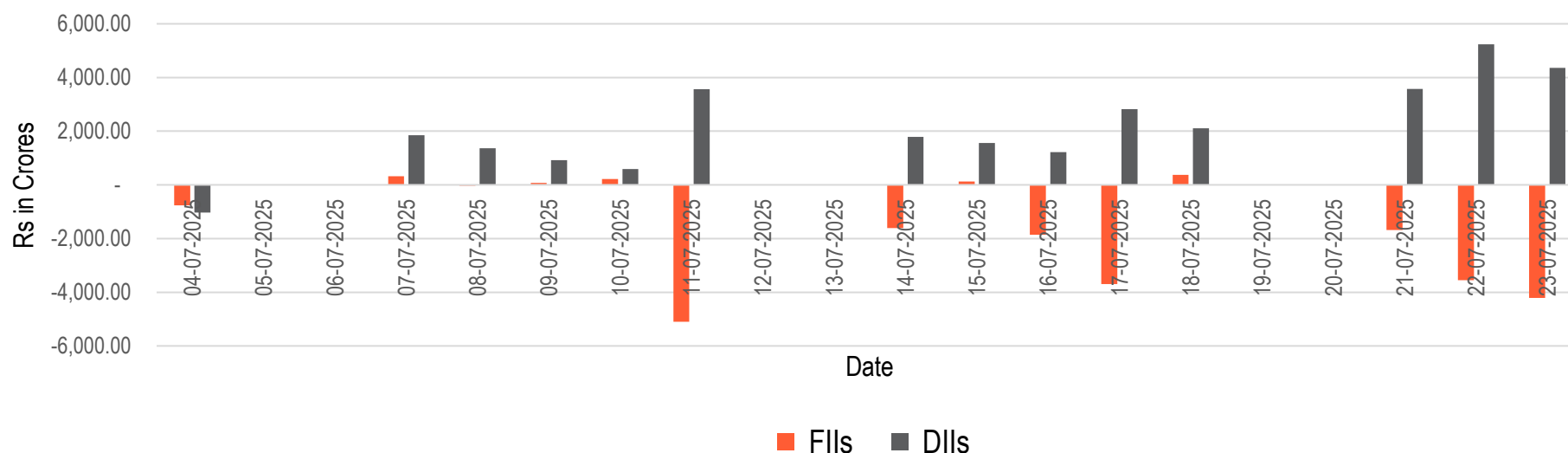
*Rs in Crores

Institutional Activity (Cash Segment)	23-7-2025	Month till date	Prev. month (June 2025)
FII	-4,209.11	-26,395.01	7,488.98
DII	4,358.52	35,070.24	72,673.91

*Rs in Crores

FII F&O activity	23-7-2025	Month till date
Index Futures	760.01	-20,638.28
Index Options	-1,557.13	64,283.93
Stock Futures	1,260.68	-16,105.63
Stock Options	161.20	2,808.35

Institutional activity of last 14 trading sessions.





NIFTY50: 25,219.90	
Trend	Bullish
Momentum	Sideways
Support	25150, 25000
Resistance	25250, 25500

BANK NIFTY: 57,210.45	
Trend	Bullish
Momentum	Sideways
Support	57000, 56700
Resistance	57300, 57600

Commentary

- Market traded with a bullish momentum on Wednesday as Nifty and Bank Nifty closed with gains of 159 and 454 points respectively. Bank Nifty reclaimed 57000 level while Nifty comfortably sustained above 25000.
- Major participation was seen from Auto, Healthcare and Private banking stocks. The bull-run continued in Financial Services space. On the other hand, Nifty Realty index faced a selling pressure followed by Nifty FMCG index which saw a fall for the fourth consecutive session.
- Nifty is currently trading within the resistance zone of 25200-25250 and hence, going into the weekly expiry today, fresh long additions would only be recommended in case of a breakout above the same. A similar view can be adopted for Bank Nifty around 57300.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TATAMOTORS	690.9	2.6
BHARTIARTL	1948.7	2.2
SHRIRAMFIN	654	2.16
APOLLOHOSP	7389	1.97
BAJFINANCE	968	1.62

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
PAYTM	1,068.30	1.64	27,87,13,02,678.48
LODHA	1,332.00	-7.65	24,41,83,48,053.48
ETERNAL	302.25	0.82	20,73,03,82,214.43
BOMDYEING	187.3	13.43	17,84,63,34,628.70
ICICIBANK	1,486.60	0.88	17,75,78,19,783.74

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATACONSUM	1064	-1.92
HINDUNILVR	2456.8	-0.92
INFY	1558.9	-0.76
GRASIM	2703.7	-0.7
BEL	400.6	-0.62

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.49	1.63	26,82,04,946
OLAELEC	42.8	6.55	25,58,10,439
PCJEWELLER	15.29	0.86	13,43,19,832
RTNPOWER	14.22	-5.77	12,23,74,794
BOMDYEING	187.3	13.43	9,63,78,110



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
GLAND	2038.00	3.88
KPRMILL	1239.90	3.21
KALYANKJIL	611.80	3.16
DIXON	16556.00	2.76
BIOCON	396.95	2.52

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
COLPAL	2285.30	-3.96
PHOENIXLTD	1453.70	-1.35
LINDEINDIA	6582.00	-0.39
-	-	-
-	-	-

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
ELGIEQUIP	589.75	6.41
CREDITACC	1354.90	5.88
JMFINANCIL	179.59	5.49
GODREJAGRO	848.60	4.72
CASTROLIND	228.66	3.82

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
HONASA	274.25	-3.53
BRIGADE	1049.40	-3.45
NEWGEN	883.20	-3.23
RAYMONDLSL	1116.90	-2.91
TEJASNET	615.55	-1.64



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

BPCL, Kalyan Jewellers, KPR Mills, Muthoot Finance, Waaree Energies.

Stocks in F&O ban list

BANDHANBNK, IEX, RBLBANK.

Results today (Nifty 200)

BAJFINANCE, NESTLE, SBILIFE, CGPOWER, RECLTD, ADANIENERSOL, CANBK, INDIANBANK, MOTILALOFS, SUPREMEIND, MPHASIS, PHOENIXLTD, APLAPOLLO, ACC.



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Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

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