



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Chart of the day
- Stock Summary
- Key Updates

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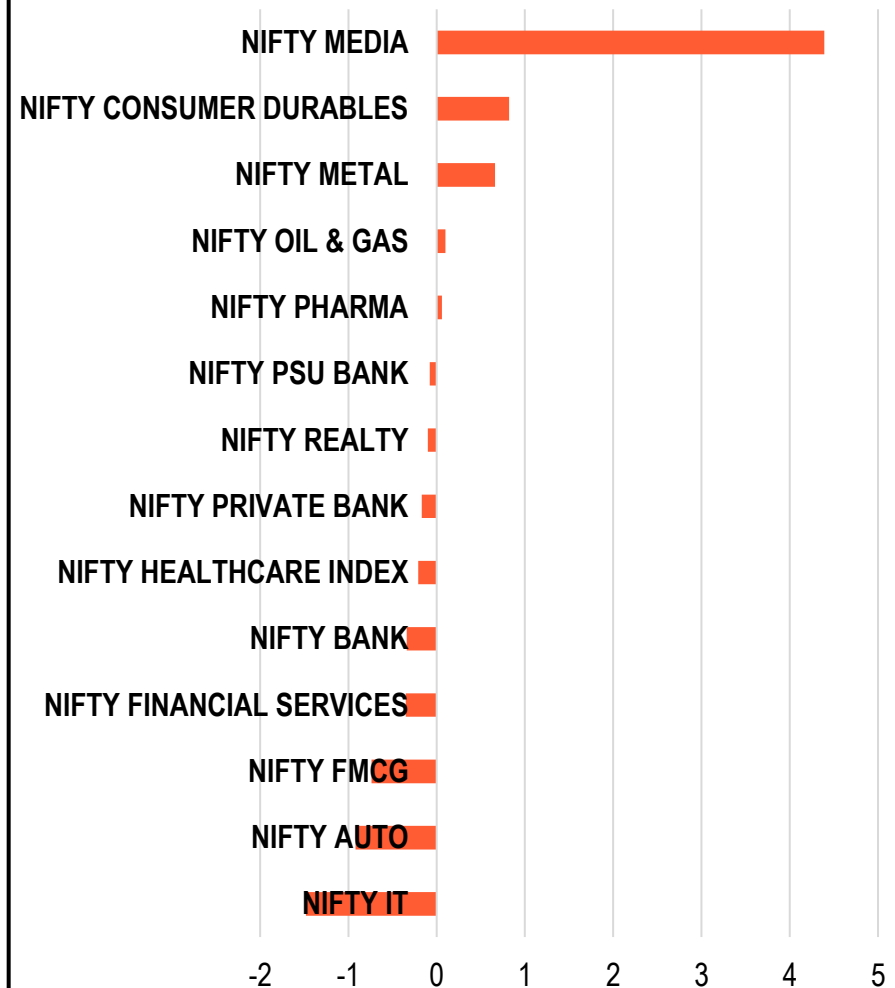


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,971.90	-140.50	-0.56%
BSE Sensex 30	81,896.79	-511.38	-0.62%
Nifty Bank	56,059.35	-193.50	-0.34%
Nifty Midcap 50	16,420.80	63.55	0.39%
Nifty Smallcap 100	18,320.90	126.70	0.70%
India VIX	14.05	0.38	2.74%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,581.78	374.96	0.89%
NASDAQ Comp.	19,630.97	183.56	0.94%
S&P 500	6,025.19	57.35	0.96%
FTSE 100	8,758.04	-16.61	-0.19%
CAC 40	7,537.57	-52.09	-0.69%
DAX	23,269.01	-81.54	-0.35%
KOSPI	3,086.81	72.34	2.40%
Nikkei 225	38,743.00	388.91	1.01%
Hang Seng	24,054.50	365.37	1.54%

DAILY SECTOR PERFORMANCE (%)





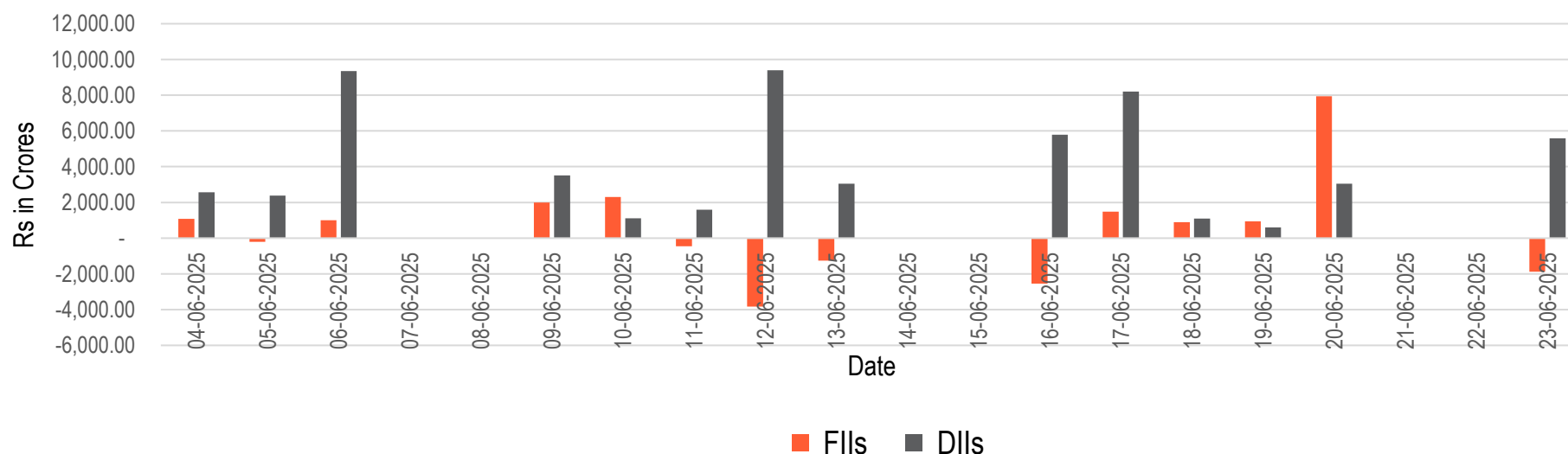
*Rs in Crores

Institutional Activity (Cash Segment)	23-6-2025	Month till date	Prev. month (May 2025)
FII	-1,874.38	2,022.83	11,773.25
DII	5,591.77	54,911.92	67,642.34

*Rs in Crores

FII F&O activity	23-6-2025	Month till date
Index Futures	-1,174.36	-3,386.86
Index Options	13,646.03	54,939.49
Stock Futures	-311.89	-7,856.96
Stock Options	5,019.79	-21,641.17

Institutional activity of last 14 trading sessions.





NIFTY50: 24,971.90	
Trend	Bullish
Momentum	Bullish
Support	24800
Resistance	25200, 25500

BANK NIFTY: 56,059.35	
Trend	Bullish
Momentum	Bullish
Support	56000
Resistance	57000

Commentary

- Based on the geo-political tensions, Indian market faced a gap-down opening on Monday. However, during the trading session, a bounce back was seen in both Nifty and Bank Nifty.
- While Nifty faced a hurdle at 25000 level, the later managed to reclaim 56000.
- Defence and petroleum stocks witnessed a bullish momentum while IT stocks faced profit booking.
- With global tensions cooling off, Gift Nifty is indicating a highly positive start for Tuesday's trading session. A significant gap-up opening is expected in Nifty and the index can be seen making an attempt to test 25500 levels during the upcoming 2-3 trading sessions, We maintain a bullish stance with a buy on dip strategy.



CHART OF THE DAY



VIP Industries Ltd.

VIP Industries is Asia's leading and the world's 2nd-largest manufacturer and retailer of luggage, backpacks, and handbags. It is an established leader in the organized and oligopolistic Indian luggage market with a ~38% market share. In FY24, the company launched 51 new products in the premium/mass premium segment, 26 new products in the value segment, and 174 for the backpack category.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TRENT	6108	3.57
BEL	421.4	3.22
HINDALCO	662	1.98
TATACONSUM	1110.8	0.96
BAJFINANCE	913	0.88

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ZEEL	148.31	11.44	23,91,41,41,138.01
BSE	2,771.50	3.1	19,12,42,40,860.23
BEL	421.4	3.22	17,95,68,87,277.03
GRSE	3,502.00	6.52	16,93,18,29,485.76
BEML	4,775.00	2.92	14,28,91,80,307.20

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INFY	1584.7	-2.35
HCLTECH	1699.9	-2.3
LT	3579	-2.27
HEROMOTOCO	4247.2	-2.1
M&M	3136	-1.52

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.57	0.15	32,29,70,787
ZEEL	148.31	11.44	16,38,74,057
GTLINFRA	1.69	0.6	15,56,28,000
OLAELEC	43.38	-5.86	9,47,29,958
RTNPOWER	13.58	-2.23	8,75,59,818



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
KEI	3758.90	5.16
POLYCAB	6289.50	4.82
NYKAA	203.53	3.28
GLENMARK	1684.80	2.94
COCHINSHIP	2231.10	2.38

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
OLAELEC	43.33	-5.97
PATANJALI	1614.90	-2.10
SONACOMS	477.35	-1.97
SUNTV	599.90	-1.30
IPCALAB	1340.00	-1.06

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
ZEEL	149.66	12.46
KIRLOSBROS	1922.60	6.74
GRSE	3492.70	6.24
POONAWALLA	437.55	5.46
ALKYLAMINE	2159.60	4.53

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
UCOBANK	29.23	-2.40
GPIL	176.61	-1.75
JUSTDIAL	868.20	-1.09
WELSPUNLIV	127.38	-1.09
ACE	1167.10	-0.91



KEY UPDATES

Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

Graphite India, Laurus Labs, LTF, Lloyd Metals.

Stocks in F&O ban list

BIOCON, RBLBANK.



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