



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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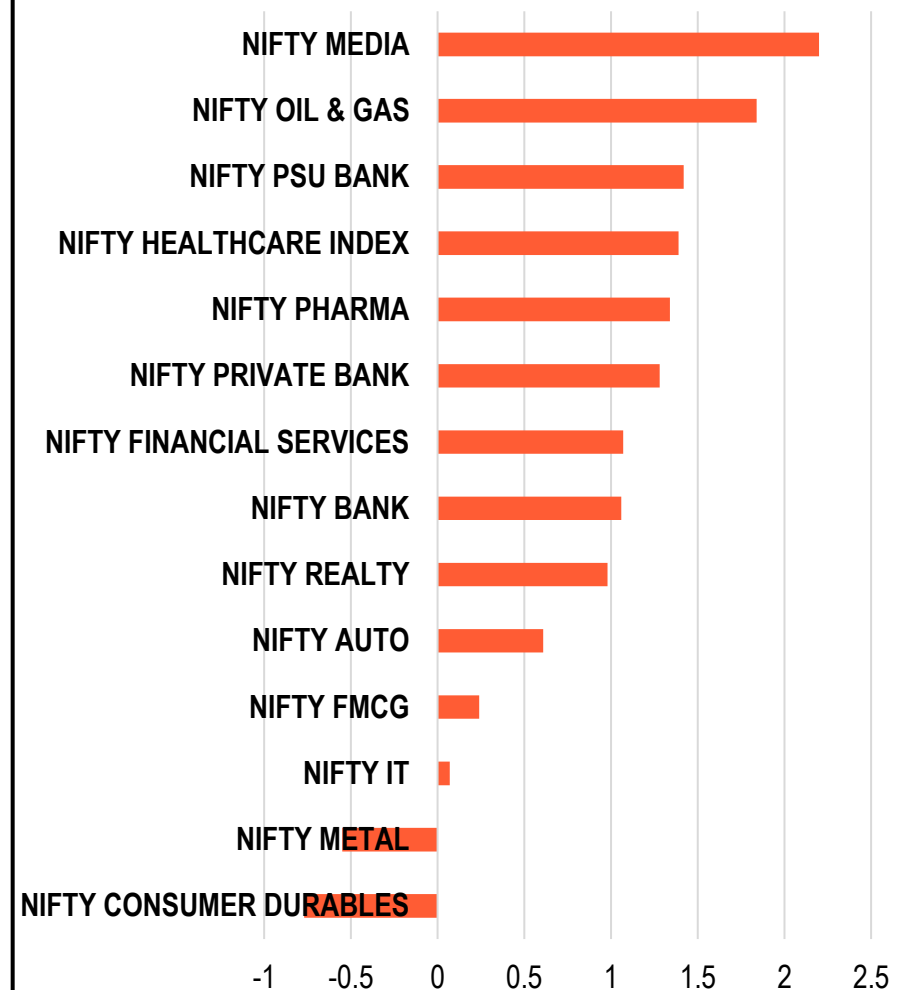


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,350.40	159.75	0.69%
BSE Sensex 30	76,905.51	557.45	0.73%
Nifty Bank	50,593.55	530.70	1.06%
Nifty Midcap 50	14,630.15	150.40	1.04%
Nifty Smallcap 100	16,184.95	326.90	2.06%
India VIX	12.58	-0.03	-0.22%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,985.35	32.03	0.08%
NASDAQ Comp.	17,784.05	92.42	0.52%
S&P 500	5,667.56	4.67	0.08%
FTSE 100	8,646.79	-55.20	-0.63%
CAC 40	8,042.95	-51.25	-0.63%
DAX	22,891.68	-107.47	-0.47%
KOSPI (As on Mar 21 st)	2,643.13	6.03	0.23%
Nikkei 225 (As on Mar 21 st)	37,677.06	-74.82	-0.20%
Hang Seng (As on Mar 21 st)	23,689.72	-530.23	-2.24%

DAILY SECTOR PERFORMANCE (%)

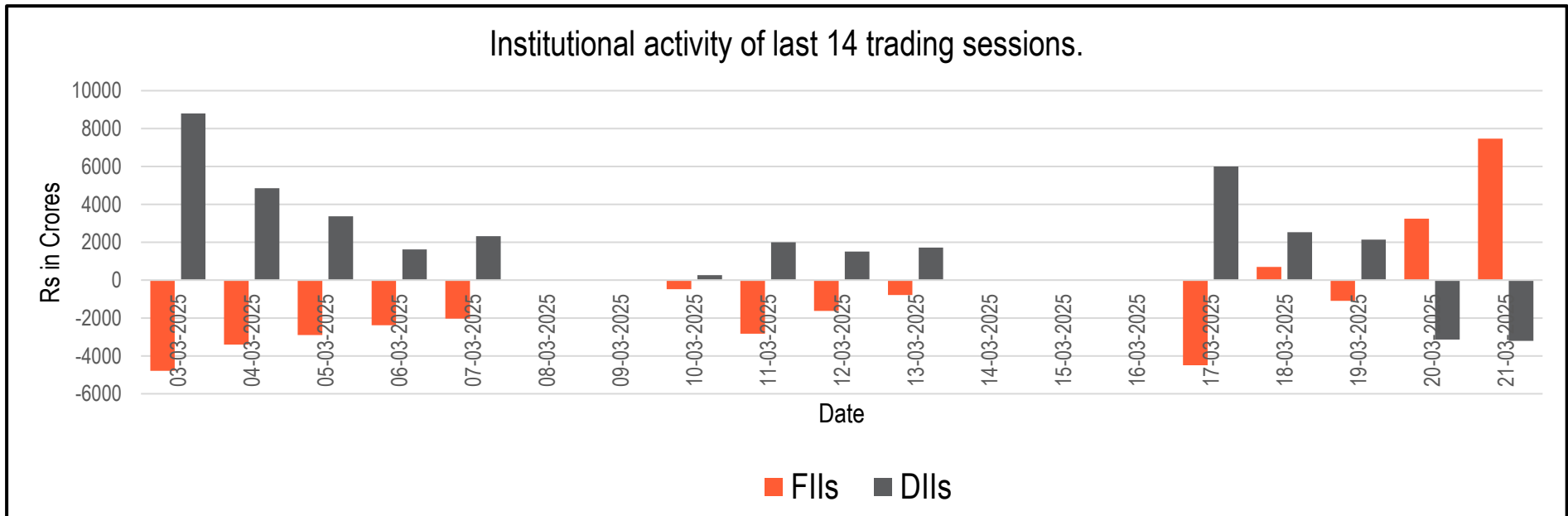
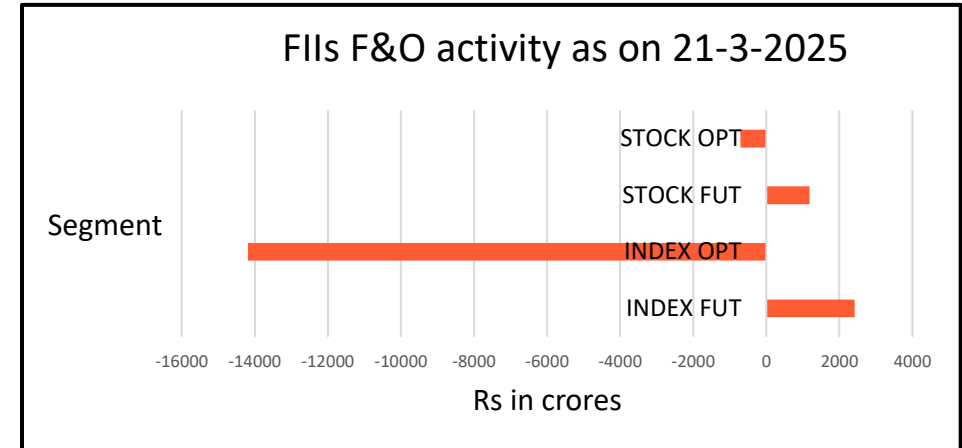




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	21-3-2025	Month till date	Prev. month Feb. 2025
FIIs	7,470.36	-15,412.13	-58,988.08
DIIs	-3,202.26	30,788.19	64,853.19





Index registers its highest weekly gain in four years.

Market witnessed a strong bounce back during last week as Nifty posted its highest weekly gains of 4.26% since the correction that began in September 2024. Based on its weekly chart set-up, the index is hinting towards a base formation at least for a short term while on the higher side, it shows a potential of testing levels up to 24800 during the upcoming months. Going into the week, we maintain a positive stance on Nifty where any minor correction can be seen as a buying opportunity. For Monday's trading session, 23250 and 23100 are seen as the support levels while upside would be capped at 23500.



INDEX VIEW: BANK NIFTY



Index hinting towards re-testing its all-time high.

Bank Nifty surged by a staggering 2500 points during last week gaining 5.27%. On its weekly chart, the index has witnessed a 'double bottom' formation around the 100 WEMA support while it ended the week with a 'bullish marubozu' candle formation. Looking at the current technical structure, there lies a high possibility of the index testing levels up to 54000 in near future. As of now, price has arrived at the neck line resistance of the double bottom pattern which lays around 50600 levels. However, we would maintain a bullish stance on Bank Nifty with a 'buy on dip' strategy for the upcoming week. A sturdy support is seen at 50000 levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
SBILIFE	1549.75	3.43
NTPC	353.00	3.29
ONGC	242.00	2.72
BAJFINANCE	8911.10	2.67
BPCL	279.11	2.56

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ICICIBANK	1,337.95	1.23	81,15,79,67,142.44
KOTAKBANK	2,073.95	1.88	39,15,10,54,627.12
MANAPPURAM	234.4	7.77	33,81,66,46,435.45
BSE	4,802.05	7.23	32,88,11,96,450.64
HDFCBANK	1,772.50	0.21	29,60,40,48,620.04

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TRENT	5138.00	-1.60
M&M	2787.20	-1.45
WIPRO	264.30	-1.38
HINDALCO	697.00	-1.27
INFY	1595.40	-1.25

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.63	5.1	71,89,41,405
OLAELEC	55.98	8.26	18,91,19,171
MANAPPURAM	234.4	7.77	14,63,60,729
ZOMATO	227.5	1.35	11,33,28,549
GTLINFRA	1.53	2	10,50,39,468



KEY UPDATES

Market info

March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

Stocks to watch

Deepak Fertilizers, Pidilite Industries.

Stocks in F&O ban list

HINDCOPPER, INDUSINDBK, POLYCAB.



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