



BOBCAPS

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DAILY TECHNICAL REPORT

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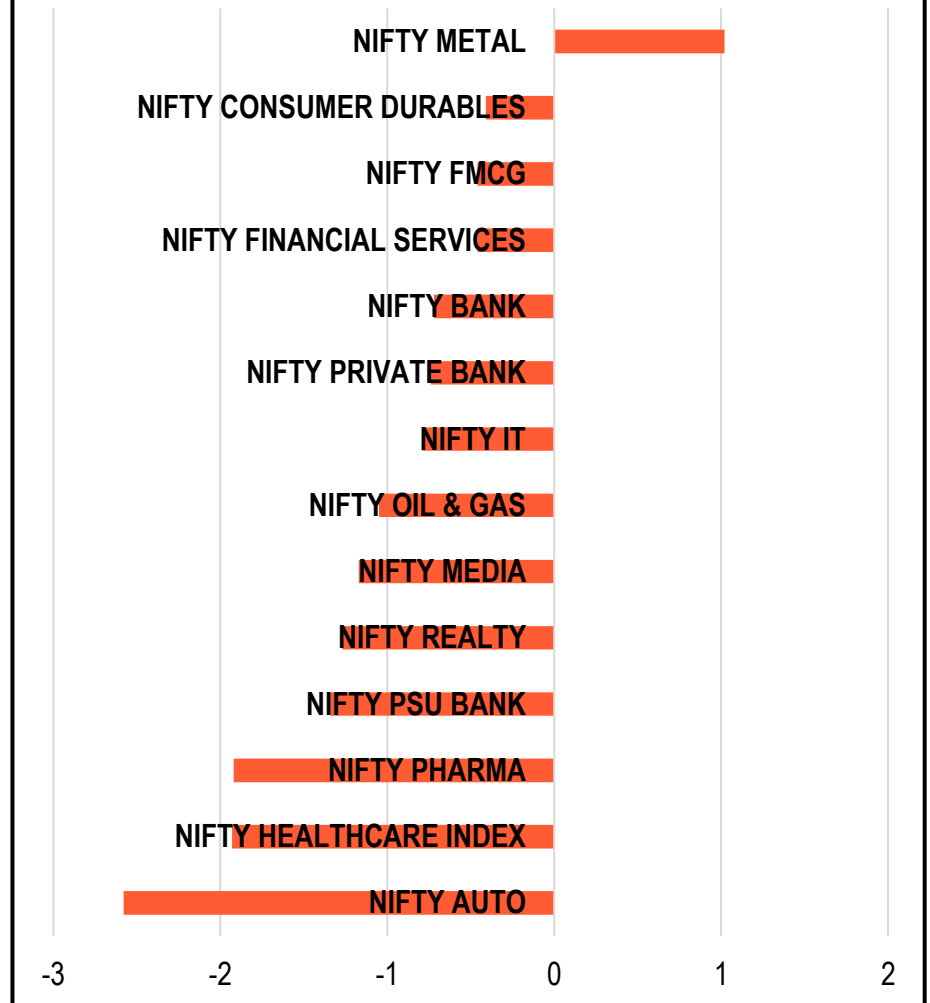


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,795.90	-117.25	-0.51%
BSE Sensex 30	75,311.06	-424.90	-0.56%
Nifty Bank	48,981.20	-353.35	-0.72%
Nifty Midcap 50	14,142.50	-180.55	-1.26%
Nifty Smallcap 100	15,636.90	-110.80	-0.70%
India VIX	14.53	-0.15	-1.02%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,428.02	-748.63	-1.69%
NASDAQ Comp.	19,524.01	-438.36	-2.20%
S&P 500	6,013.13	-104.39	-1.71%
FTSE 100	8,659.37	-3.60	-0.04%
CAC 40	8,154.51	31.93	0.39%
DAX	22,287.56	-27.09	-0.12%
KOSPI (As on Feb 21 st)	2,654.58	0.52	0.02%
Nikkei 225 (As on Feb 21 st)	38,776.94	98.90	0.26%
Hang Seng (As on Feb 21 st)	23,477.92	900.94	3.84%

DAILY SECTOR PERFORMANCE (%)

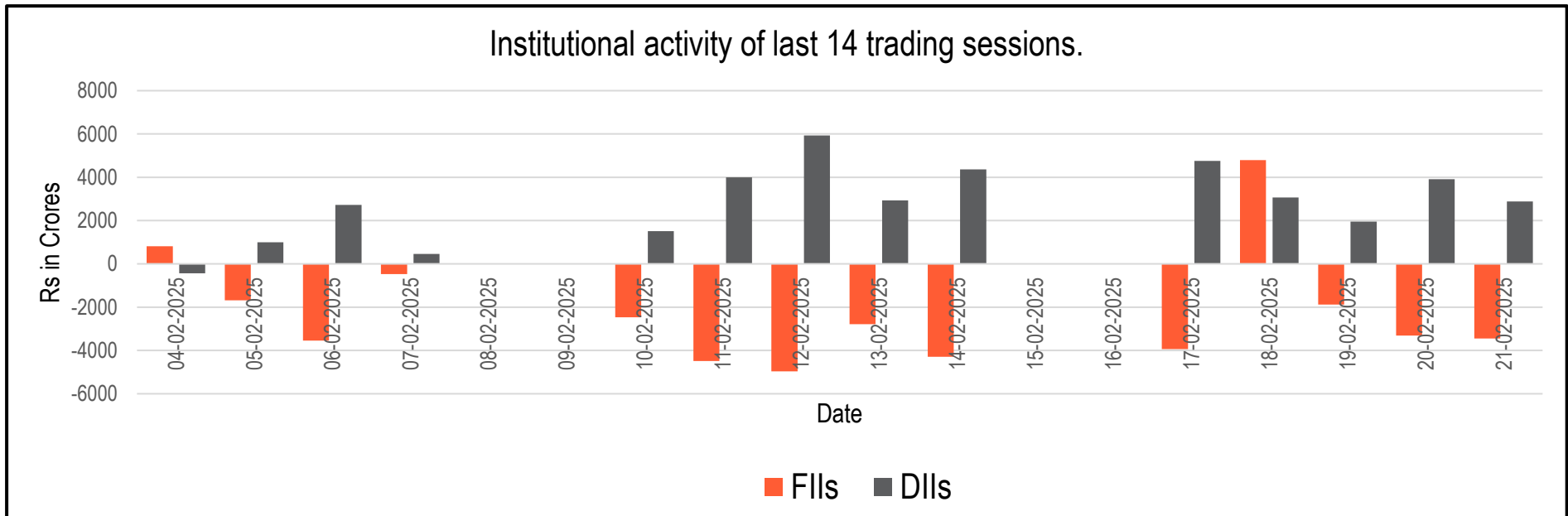
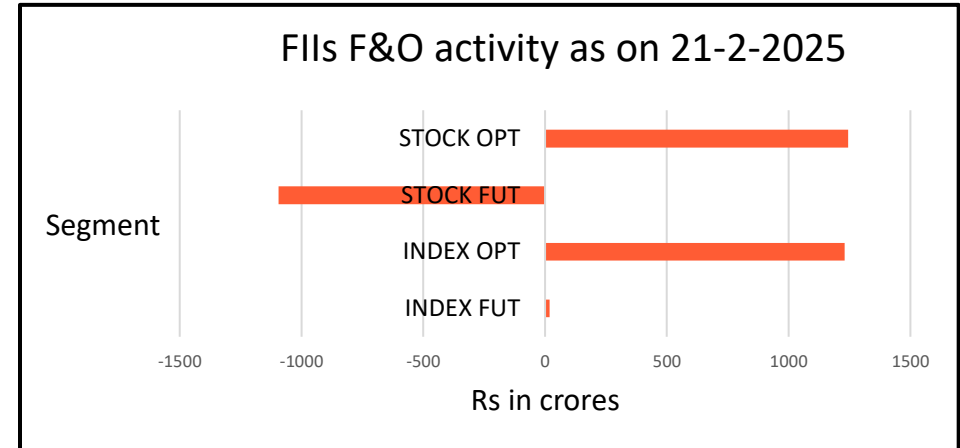




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	21-2-2025	Month till date	Prev. month Jan. 2025
FII	-3,449.15	-36,976.70	-87,374.66
DII	2,884.61	42,601.02	86,591.80



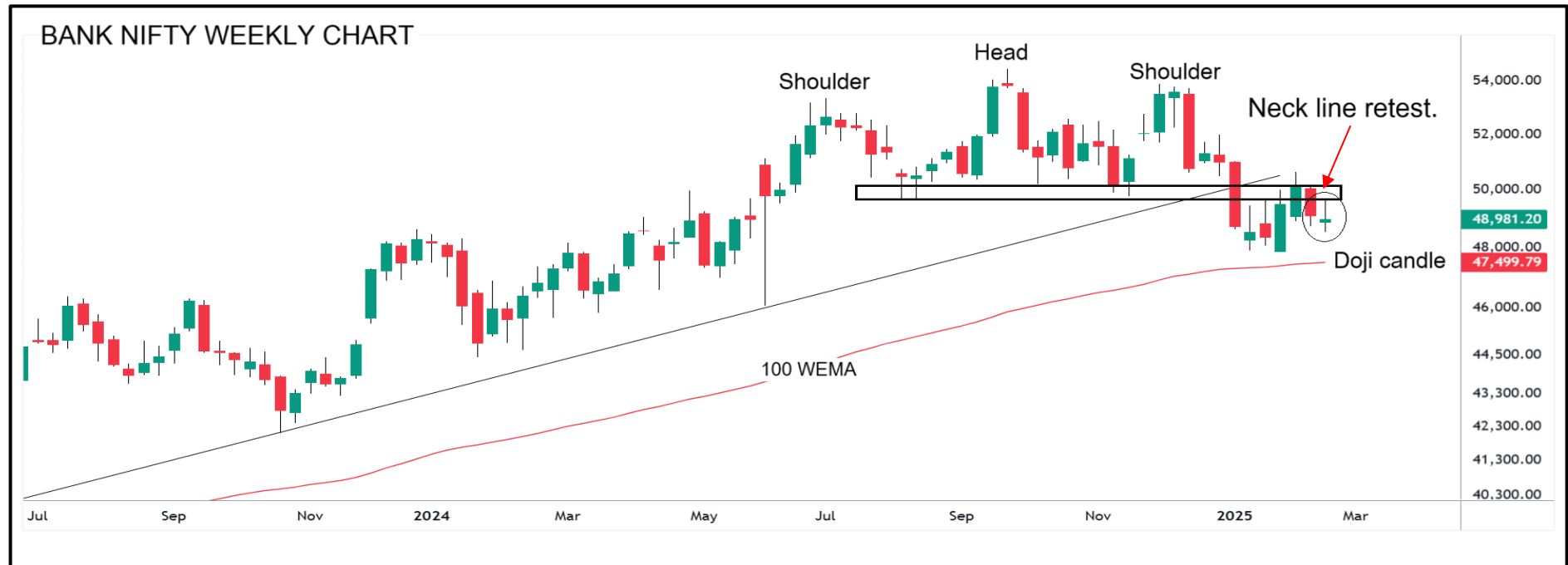


Buyers manage to defend support levels.

Market traded with a bearish momentum on Friday as Nifty declined by more than 100 points. Overall, it was a sideways week where the index formed a 'doji' candle on its weekly chart. Buyers currently can be seen defending the support range of 22700-22800. However, going into the final week of February, a breakdown below 22700 shall inject additional bearish sentiments and hence, an extended correction of 700-1200 points can be seen in Nifty. For Monday's trading session, 22700-22800 shall continue to act as the support range, resistance is seen at 23000.



INDEX VIEW: BANK NIFTY



Index awaits clarity from the market participants.

Bank Nifty slipped by 350 points during Friday's trading session and closed below 49000. On its weekly chart, the index has seen a 'doji' candle formation indicating lack of clarity among market participants. Going into the week, 48500 to 49600 is seen as the broader range for Bank Nifty and hence, price is expected to spend some time within the same. Further support and resistance levels are seen at 47900 and 50500 respectively.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HINDALCO	652.15	2.09
TATASTEEL	140.60	1.85
EICHERMOT	4968.00	1.63
LT	3315.50	1.21
SBILIFE	1480.55	0.73

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
GODREJIND	1,103.00	9.02	25,75,04,79,099.26
M&M	2,663.50	-6.2	24,08,62,11,786.42
BSE	5,745.00	-3.59	19,69,59,71,789.00
HDFCBANK	1,690.00	0.17	13,22,07,57,323.40
JSWENERGY	496	5.86	12,77,29,29,741.51

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
M&M	2663.50	-6.20
ADANIPORTS	1082.00	-2.67
BPCL	251.70	-2.67
TATAMOTORS	672.40	-2.52
ADANIENT	2125.00	-2.48

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.03	-2.9	28,96,42,446
GTLINFRA	1.66	2.47	6,49,42,466
SUZLON	55.04	0.29	5,67,99,902
YESBANK	17.89	-1.76	5,63,45,958
SAIL	112.7	2.6	4,47,46,596



KEY UPDATES

Market info

- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

Varun Beverages.

Stocks in F&O ban list

CHAMBLFERT, MANAPPURAM.



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