



# DAILY TECHNICAL REPORT

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# MARKET SNAPSHOT

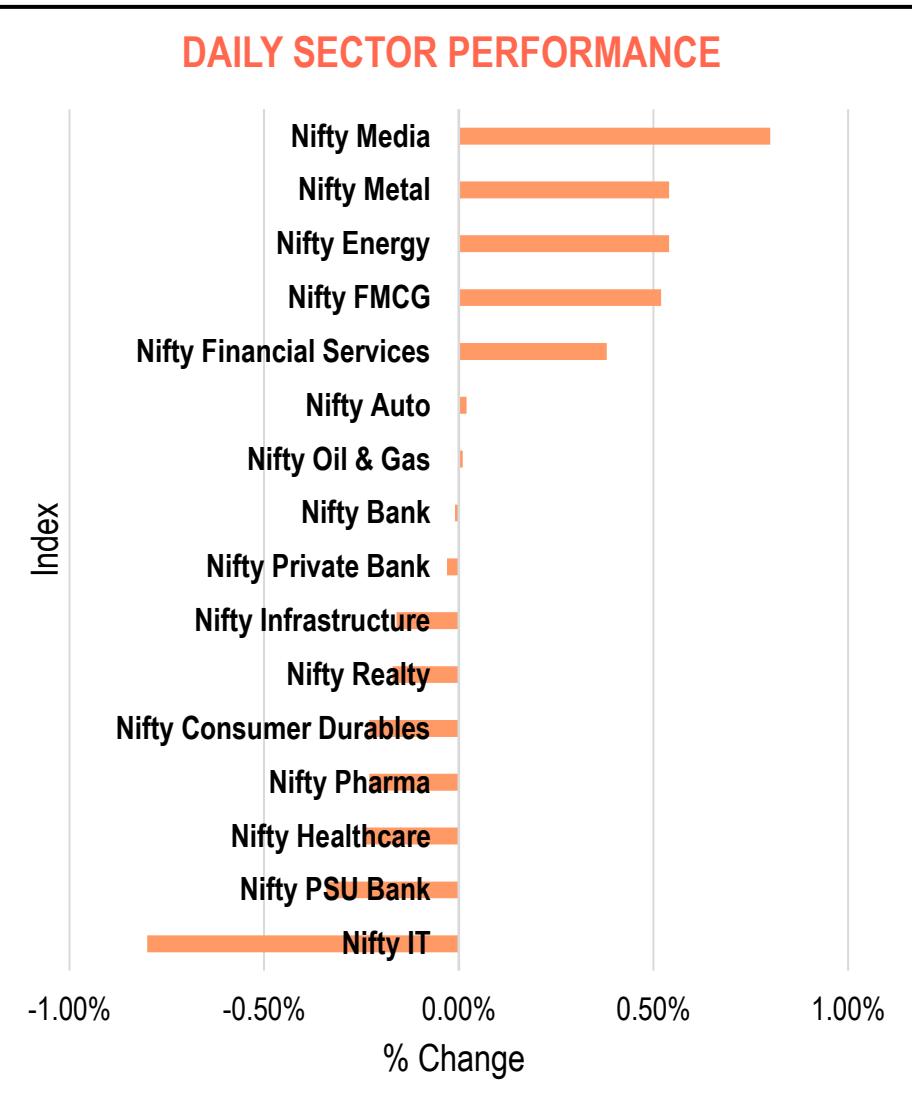
INDIAN INDICES	LTP	CHANGE	% CHANGE
<b>NIFTY 50</b>	26,177.15	4.75	0.02%
<b>SENSEX</b>	85,524.84	-42.64	-0.05%
<b>BANK NIFTY</b>	59,299.55	-4.45	-0.01%
<b>FIN NIFTY</b>	27,584.55	104.70	0.38%
<b>MIDCAP NIFTY</b>	13,946.35	-25.30	-0.18%
<b>NIFTY SMLCAP 250</b>	16,635.00	69.30	0.42%
<b>INDIA VIX</b>	9.39	-0.29	-2.97%

\*Rs in Crores

CASH SEGMENT	23-12-2025	MTD
<b>FII Net Flows</b>	-1,794.80	-22,109.51
<b>DII Net Flows</b>	3,812.37	59,902.71

INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	24	26	1
<b>NIFTY 500</b>	280	217	4
<b>NIFTY F&amp;O</b>	108	98	2

## DAILY SECTOR PERFORMANCE



NIFTY	
Spot	26177.15
Futures	26206.90
Resistance	26250, 26325
Support	26100, 25975
Put/Call Ratio (30 Dec)	1.08

BANK NIFTY	
Spot	59299.55
Futures	59407.60
Resistance	59350, 59550
Support	59200, 59000
Put/Call Ratio (30 Dec)	0.78

## Commentary

- Nifty remained flat on its weekly expiry as prices faced a halt near the intraday resistance level of 26200. Bank Nifty also traded in a narrow range, closing almost unchanged from the previous session.
- The IT index declined by 0.80% as profit booking emerged, forming a bearish harami pattern near its resistance zone. Optimism, however, continued in the Metal space, while FMCG stocks also witnessed buying follow-through.
- Both Nifty and Bank Nifty formed a spinning top candlestick pattern on their respective daily charts, indicating indecisiveness between buyers and sellers. The broader market is expected to trade sideways on Wednesday, with sectoral rotation and churning likely to persist.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2248.80	-0.65	2249.89	2347.48	2357.55
ADANIPORTS	1493.60	-1.00	1504.42	1480.59	1374.27
APOLLOHOSP	7073.50	0.28	7129.45	7454.86	7246.24
ASIANPAINT	2807.80	0.01	2846.67	2715.40	2464.86
AXISBANK	1225.00	-0.66	1262.95	1245.94	1161.32
BAJAJ_AUTO	9099.00	-0.71	9031.07	8989.95	8518.90
BAJAJFINSV	2047.60	-0.11	2062.97	2076.54	2008.53
BAJFINANCE	1011.40	0.36	1017.14	1033.12	946.53
BEL	399.40	0.11	398.38	409.14	375.38
BHARTIARTL	2122.90	-1.15	2097.79	2079.93	1917.03
CIPLA	1500.70	-0.81	1510.64	1531.92	1514.56
COALINDIA	400.40	3.66	381.95	383.29	387.74
DRREDDY	1283.50	0.01	1269.79	1252.05	1240.52
EICHERMOT	7303.00	0.16	7154.62	7027.84	6069.78
ETERNAL	284.35	-0.82	292.80	309.48	278.57
GRASIM	2829.80	0.72	2772.27	2797.00	2729.82
HCLTECH	1679.90	0.57	1656.50	1593.77	1562.37
HDFCBANK	996.60	0.90	996.48	994.78	968.08
HDFCLIFE	763.95	0.28	766.34	758.41	747.48
HINDALCO	863.85	-0.08	829.31	813.20	713.93
HINDUNILVR	2302.60	0.57	2337.22	2396.65	2382.18
ICICIBANK	1363.00	-0.40	1373.51	1372.07	1394.55
INDIGO	5157.00	0.22	5274.75	5580.46	5537.35
INFY	1668.30	-1.26	1600.89	1541.97	1538.64
ITC	407.35	1.15	402.47	406.45	413.11

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	298.70	-0.02	299.62	304.02	291.26
JSWSTEEL	1096.80	0.17	1122.35	1148.82	1067.57
KOTAKBANK	2162.70	0.60	2149.19	2136.35	2094.13
LT	4058.80	-0.33	4042.21	3979.37	3636.45
M&M	3625.10	0.23	3659.37	3639.57	3245.44
MARUTI	16585.00	-0.38	16239.65	16090.36	13804.86
MAXHEALTH	1075.20	-0.22	1093.22	1130.07	1157.79
NESTLEIND	1256.50	-0.06	1242.93	1256.78	1193.91
NTPC	323.25	0.80	323.10	329.55	337.47
ONGC	235.49	0.56	238.80	245.58	241.46
POWERGRID	267.00	0.75	266.19	275.19	287.02
RELIANCE	1570.70	-0.30	1551.87	1508.87	1413.17
SBILIFE	2024.80	0.12	2009.87	1968.58	1797.39
SBIN	971.90	-0.25	967.85	950.38	839.71
SHRIRAMFIN	957.80	2.45	861.35	803.11	684.57
SUNPHARMA	1755.90	-0.79	1791.51	1744.81	1694.02
TATACONSUM	1185.60	0.58	1163.19	1163.55	1105.44
TATASTEEL	170.90	0.99	167.88	172.57	160.93
TCS	3310.00	-0.45	3212.54	3117.82	3255.05
TECHM	1633.00	-0.83	1568.50	1493.75	1508.11
TITAN	3925.80	-0.20	3876.01	3810.89	3522.24
TMPV	363.25	1.14	352.83	377.71	402.96
TRENT	4189.40	-0.41	4145.34	4405.22	5096.99
ULTRACEMCO	11678.00	1.27	11576.45	11802.26	11869.62
WIPRO	271.40	-0.47	258.62	249.56	252.61

## Market triggers

- US equities advanced on Tuesday, with the S&P 500 closing at a record high, supported by a strong set of economic data that lifted bond yields and boosted growth stocks.
- Crude oil extended its rally for a sixth consecutive session, with WTI trading above \$58.50 per barrel, driven by ongoing geopolitical tensions.
- GIFT Nifty at ~26,233.00 indicates a mild positive start for the Indian market.

## F&O Stocks in Bullish Momentum

NMDC, Tata Consumer Products.

## F&O Stocks in Bearish Momentum

Eternal, Keynes Technology India.

## Stocks in F&O ban list

SAMMAANCAP.



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