



BOBCAPS

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DAILY TECHNICAL REPORT

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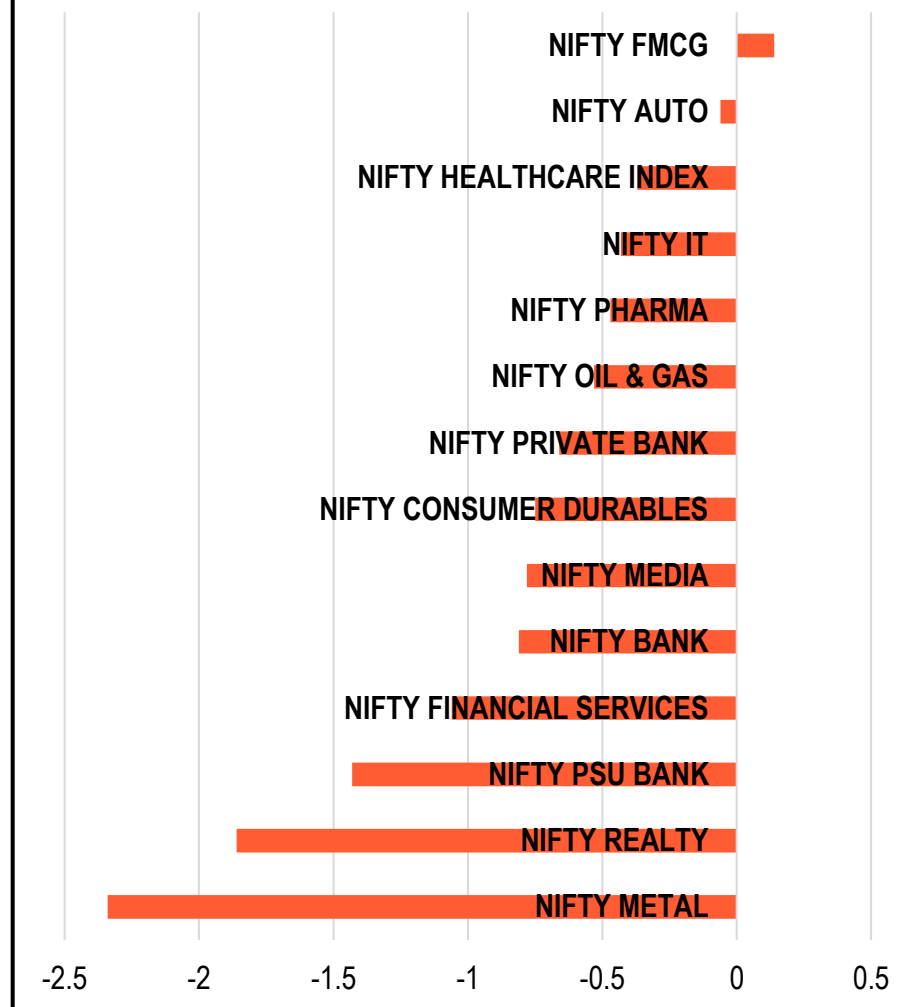


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	26,068.15	-124.00	-0.47%
BSE Sensex 30	85,231.92	-400.76	-0.47%
Nifty Bank	58,867.70	-480.00	-0.81%
Nifty Midcap 50	17,204.35	-172.00	-0.99%
Nifty Smallcap 100	17,847.50	-219.75	-1.22%
India VIX	13.63	1.50	12.32%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,245.41	493.15	1.08%
NASDAQ Comp.	22,273.08	195.03	0.88%
S&P 500	6,602.99	64.23	0.98%
FTSE 100	9,539.71	12.06	0.13%
CAC 40	7,982.65	1.58	0.02%
DAX	23,091.87	-186.98	-0.80%
KOSPI	3,901.97	48.71	1.26%
Nikkei 225	48,625.88	-1,198.06	-2.40%
Hang Seng	25,539.50	319.48	1.27%

DAILY SECTOR PERFORMANCE (%)





FII's & DII's

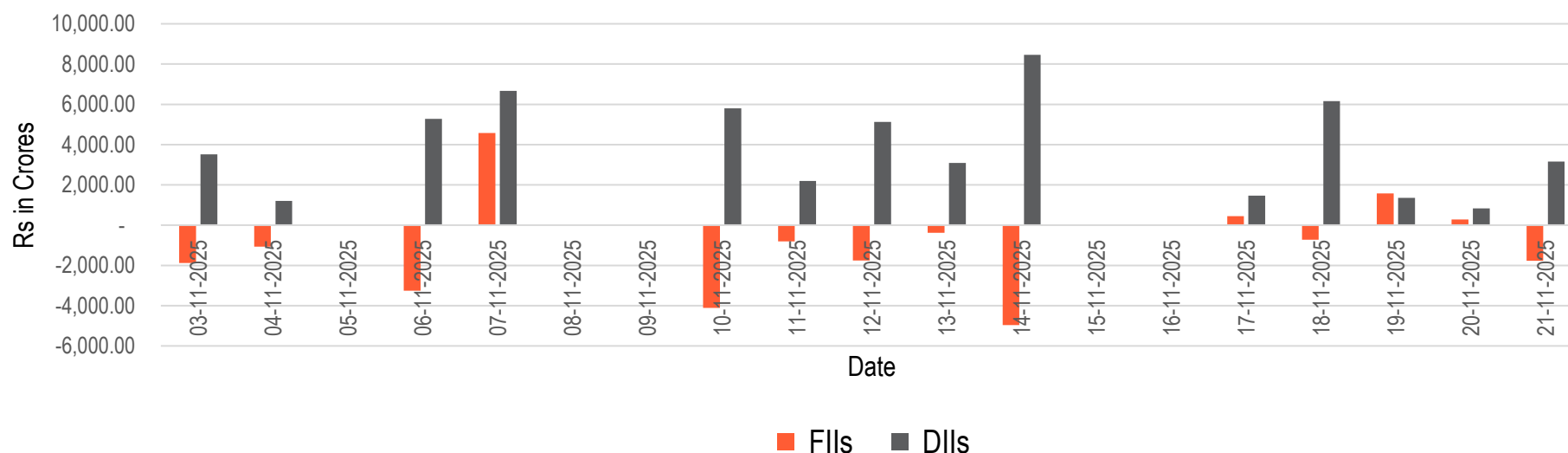
*Rs in Crores

Institutional Activity (Cash Segment)	21-11-2025	Month till date	Prev. month (Oct 2025)
FII's	-1,766.05	-13,840.99	-2,346.89
DII's	3,161.61	54,321.16	52,794.02

*Rs in Crores

FII's F&O activity	21-11-2025	Month till date
Index Futures	-822.14	-9,869.67
Index Options	16,732.77	95,011.28
Stock Futures	-560.23	-4,828.37
Stock Options	623.74	511.71

Institutional activity of last 14 trading sessions.





INDEX VIEW

NIFTY	
Spot	26068.15
Futures	26077.50
Resistance	26200, 26270
Support	26000, 25850
Put/Call Ratio (25 Nov)	0.99

BANK NIFTY	
Spot	58867.70
Futures	58869.00
Resistance	59000, 59300
Support	58700, 58150
Put/Call Ratio (25 Nov)	0.88

Commentary

Buyers showed signs of exhaustion on Friday as Nifty slipped 124 points. While the index managed to close above 26000, it faced sharp intraday rejection near 26180. Bank Nifty dropped 480 points after failing to sustain above the 59000 level.

The Metal (-2.34%) and Realty (-1.86%) indices saw notable breakdowns, while PSU Banks witnessed a second day of profit booking. A rising USD/INR may spur FII outflows and cautious sentiment, pressuring import-heavy sectors while supporting export-driven IT and pharma stocks.

Currently, Nifty is trading within a tight range of 26050-26200. A further dip toward 26000 remains possible on Monday. In Bank Nifty, 59000 has now turned into a resistance, and a cautious stance is warranted as long as the index trades below this level.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
MARUTI	16010	1.32
TATACONSUM	1184.5	0.9
MAXHEALTH	1179.1	0.87
INDIGO	5835	0.86
M&M	3747	0.82

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
JSWSTEEL	1135.9	-2.91
HINDALCO	777.35	-2.81
TATASTEEL	168	-2.59
BAJFINANCE	1005	-2.29
HCLTECH	1608.8	-2.22

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
GROWW	156.94	0.15	29,65,97,23,772.76
PWL	130.6	-7.98	22,84,27,62,105.76
HDFCBANK	998	-1.08	17,51,86,21,889.79
KOTAKBANK	2,086.50	-0.58	16,44,73,01,507.56
AWL	273.6	-1.14	16,06,64,54,426.88

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	10.06	-1.08	74,63,31,633
JPPOWER	19.94	-7.86	27,97,18,135
GROWW	156.94	0.15	18,26,11,278
PWL	130.6	-7.98	16,23,27,758
MICLOUD	59.8	11.73	13,55,78,932



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
INDUSINDBK	846.55	2.07
SUNDARMFIN	4703.20	0.89
GMRAIRPORT	104.05	0.76
MARICO	739.90	0.51
BIOCON	396.85	0.43

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
TIINDIA	2884.40	-4.01
VMM	130.92	-3.28
LLOYDSME	1223.00	-3.24
BDL	1512.70	-2.85
SUZLON	55.10	-2.82

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
FIVESTAR	619.40	4.36
TBOTEK	1710.00	1.91
NH	2043.20	1.30
FSL	359.65	0.77
PTCIL	17236.00	0.48

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
OLECTRA	1325.90	-4.21
BLUEJET	555.25	-3.94
SAREGAMA	375.00	-3.40
ELECON	514.35	-3.40
TECHNOE	1170.40	-3.34



KEY UPDATES

Market triggers

- USD (89.5920) posted a sharp rise against the INR on Friday, signaling scope for a further upside move.
- GIFT Nifty at ~26,159.00 indicates a positive start for Indian markets.

Stocks to watch

Campus Activewear, Page Industries, United Spirits.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



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