



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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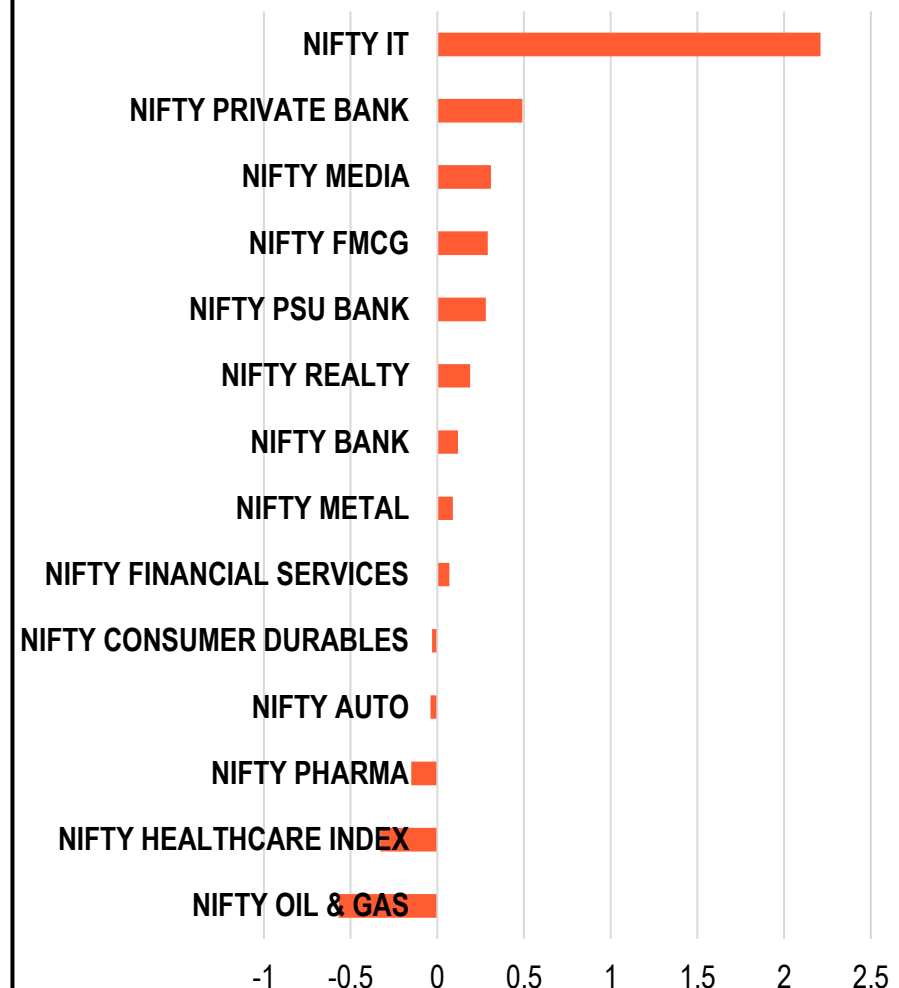


# MARKET SNAPSHOT

| INDIAN INDICES     | LTP       | CHANGE | % CHANGE |
|--------------------|-----------|--------|----------|
| Nifty 50           | 25,891.40 | 22.80  | 0.09%    |
| BSE Sensex 30      | 84,556.40 | 130.06 | 0.15%    |
| Nifty Bank         | 58,078.05 | 70.85  | 0.12%    |
| Nifty Midcap 50    | 16,799.00 | -15.25 | -0.09%   |
| Nifty Smallcap 100 | 18,291.45 | -9.20  | -0.05%   |
| India VIX          | 11.75     | 0.45   | 3.98%    |

| GLOBAL MARKETS | LTP       | CHANGE | % CHANGE |
|----------------|-----------|--------|----------|
| Dow Jones      | 46,734.61 | 144.20 | 0.31%    |
| NASDAQ Comp.   | 22,941.80 | 201.40 | 0.89%    |
| S&P 500        | 6,738.44  | 39.04  | 0.58%    |
| FTSE 100       | 9,578.57  | 63.57  | 0.67%    |
| CAC 40         | 8,225.78  | 18.91  | 0.23%    |
| DAX            | 24,207.79 | 56.66  | 0.23%    |
| KOSPI          | 3,924.25  | 78.69  | 2.05%    |
| Nikkei 225     | 49,325.00 | 683.39 | 1.40%    |
| Hang Seng      | 26,135.00 | 167.02 | 0.64%    |

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

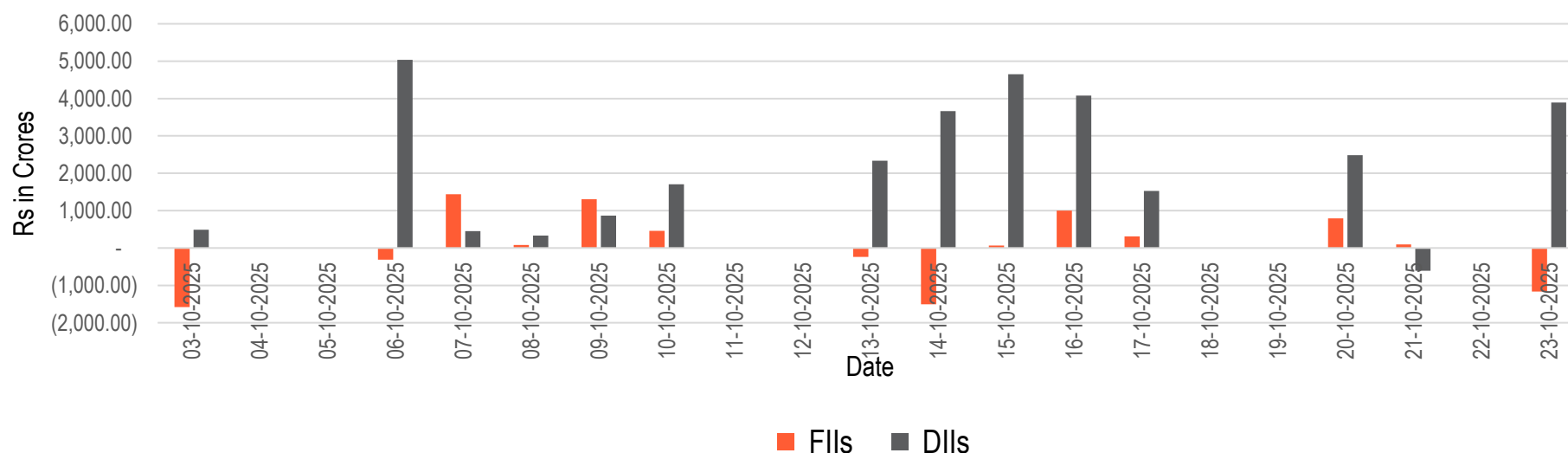
\*Rs in Crores

| Institutional Activity<br>(Cash Segment) | 23-10-2025 | Month till date | Prev. month<br>(Sept 2025) |
|------------------------------------------|------------|-----------------|----------------------------|
| <b>FII</b>                               | -1,165.94  | -865.53         | -35,301.36                 |
| <b>DII</b>                               | 3,893.73   | 33,816.63       | 65,343.59                  |

\*Rs in Crores

| FII F&O activity | 23-10-2025 | Month till date |
|------------------|------------|-----------------|
| Index Futures    | 4,652.22   | 12,459.02       |
| Index Options    | 8,450.97   | 96,278.64       |
| Stock Futures    | 8,139.62   | 2,855.25        |
| Stock Options    | 1,640.87   | 3,082.32        |

Institutional activity of last 14 trading sessions.





| NIFTY          |              |
|----------------|--------------|
| Spot           | 25891.40     |
| Futures        | 25976.90     |
| Resistance     | 26000, 26300 |
| Support        | 25800, 25650 |
| Put/Call Ratio | 0.85         |

| BANK NIFTY     |              |
|----------------|--------------|
| Spot           | 58078.05     |
| Futures        | 58090.60     |
| Resistance     | 58200, 58600 |
| Support        | 57900, 57600 |
| Put/Call Ratio | 1.10         |

## Commentary

- Bulls finally showed signs of exhaustion as Nifty slipped over 200 points from the day's high of 26104, closing below the 26000 mark. An overstretched Bank Nifty also failed to sustain above 58500, ending the session in the red.
- Sectors like IT, Private Banking, and FMCG, which supported the index in the first half, gave up their gains by the close.
- On the technical front, Nifty appears overbought in the short term, indicating the likelihood of an intraday correction on Friday. Immediate support lies at 25800, and a breakdown below this level could trigger an additional 100-150 point decline. For Bank Nifty, a fall below 58000 may lead to a 300-400 point slide.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

| SYMBOL     | LTP    | %CHANGE |
|------------|--------|---------|
| INFY       | 1525   | 3.57    |
| HCLTECH    | 1524.9 | 2.62    |
| TCS        | 3070   | 2.11    |
| SHRIRAMFIN | 709    | 1.98    |
| ONGC       | 252    | 1.56    |

## MOST ACTIVE BY VALUE

| SCRIP     | LTP      | %CHANGE | VALUE (Rs in Lakhs) |
|-----------|----------|---------|---------------------|
| HDFCBANK  | 1,006.60 | -0.11   | 44,10,02,05,612.68  |
| INFY      | 1,525.00 | 3.57    | 31,16,15,20,653.12  |
| ICICIBANK | 1,364.30 | -1.28   | 29,05,86,25,217.52  |
| RELIANCE  | 1,448.00 | -1.17   | 27,40,02,74,723.00  |
| AXISBANK  | 1,253.60 | 1.32    | 18,46,53,68,875.38  |

## NIFTY50 TOP LOSERS

| SYMBOL     | LTP    | %CHANGE |
|------------|--------|---------|
| ETERNAL    | 328    | -2.99   |
| INDIGO     | 5789.5 | -2.09   |
| ULTRACEMCO | 12112  | -1.86   |
| EICHERMOT  | 6894   | -1.77   |
| BHARTIARTL | 2009.9 | -1.64   |

## MOST ACTIVE BY VOLUME

| SCRIP      | LTP   | %CHANGE | VOLUME (shares) |
|------------|-------|---------|-----------------|
| IDEA       | 9.49  | 5.44    | 1,29,62,65,237  |
| YESBANK    | 22.73 | -0.09   | 13,06,07,745    |
| IDFCFIRSTB | 78.97 | 2.87    | 9,41,19,990     |
| SOUTHBANK  | 38.27 | -1.47   | 9,14,77,909     |
| SAGILITY   | 47.48 | 3.35    | 8,74,10,082     |



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

| SYMBOL     | LTP     | %CHANGE |
|------------|---------|---------|
| IDEA       | 9.52    | 5.78    |
| BHARATFORG | 1300.10 | 4.56    |
| BANKINDIA  | 135.53  | 4.05    |
| IGL        | 214.76  | 3.54    |
| SONACOMS   | 478.05  | 3.49    |

## NIFTY MIDCAP 150 BEARISH

| SYMBOL     | LTP      | %CHANGE |
|------------|----------|---------|
| DIXON      | 15611.00 | -3.17   |
| DALBHARAT  | 2133.80  | -2.36   |
| POWERINDIA | 17075.00 | -2.24   |
| EXIDEIND   | 392.15   | -1.80   |
| BDL        | 1514.80  | -1.74   |

## NIFTY SMALLCAP 250 BULLISH

| SYMBOL   | LTP     | %CHANGE |
|----------|---------|---------|
| SCI      | 250.00  | 7.93    |
| SAGILITY | 47.52   | 3.44    |
| CGCL     | 199.56  | 3.14    |
| MSUMI    | 47.67   | 2.38    |
| BBTC     | 2103.10 | 2.26    |

## NIFTY SMALLCAP 250 BEARISH

| SYMBOL     | LTP      | %CHANGE |
|------------|----------|---------|
| FORCEMOT   | 16675.00 | -5.08   |
| HOMEFIRST  | 1217.70  | -2.82   |
| MAHSEAMLES | 570.80   | -2.25   |
| TECHNOE    | 1328.00  | -2.15   |
| SUMICHEM   | 518.75   | -2.09   |



# KEY UPDATES

## **Market triggers**

- Crude Oil has rebounded sharply from its support levels over the last couple of sessions, signaling renewed buying momentum and short-term strength.
- GIFT Nifty at ~26,001.00 indicates a subdued and range-bound start for Indian markets.

## **Stocks to watch**

Bandhan Bank, Capri Global Capital, IEX, Phoenix Mills, Tube Investments of India.

## **Stocks in F&O ban list**

Nil.

## **Results today (Nifty200 Index)**

SBILIFE, DRREDDY, SBICARD, COFORGE, ITCHOTELS.



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