



BOBCAPS

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DAILY TECHNICAL REPORT

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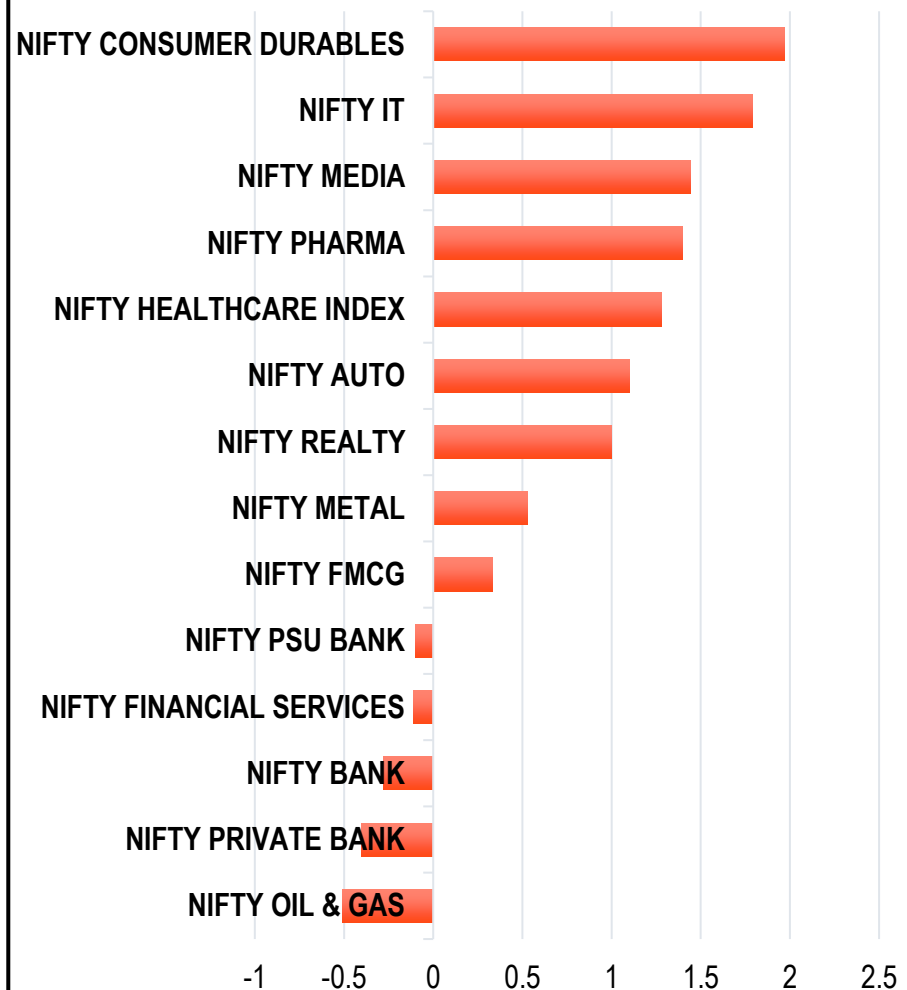


MARKET SNAPSHOT

INDIAN INDICES	23-1-2025	22-1-2025	% CHANGE
Nifty50	23,205.35	23,155.35	0.22%
Sensex	76,520.38	76,404.99	0.15%
Bank Nifty	48,589.00	48,724.40	-0.28%
Nifty Mid-Cap 50	15,008.20	14,774.75	1.58%
Nifty Small-Cap 100	17,364.55	17,172.55	1.12%
Nifty50 Adv/Dec	30/20	26/24	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,565.07	44,156.73	0.92%
Nasdaq Comp.	20,053.68	20,009.34	0.22%
S&P 500	6,118.71	6,086.37	0.53%
FTSE 100	8,565.20	8,545.13	0.23%
CAC 40	7,892.61	7,837.40	0.70%
DAX	21,411.53	21,254.27	0.74%
KOSPI (As on Jan 23 rd)	2,515.49	2,547.06	-1.26%
Nikkei 225 (As on Jan 23 rd)	39,958.87	39,646.25	0.78%
Hang Seng (As on Jan 23 rd)	19,700.56	19,778.77	-0.40%

DAILY SECTOR PERFORMANCE (%)

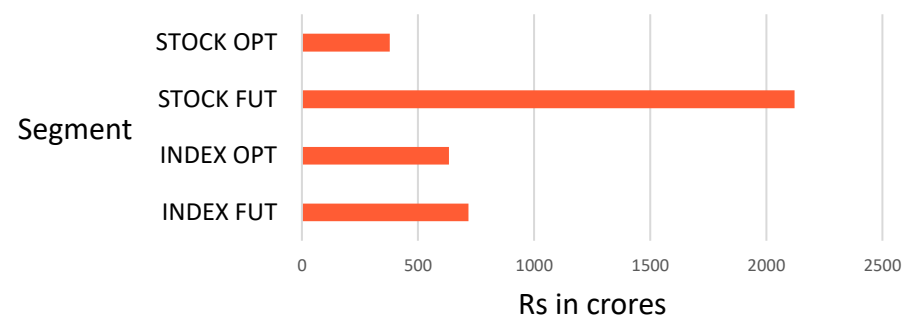




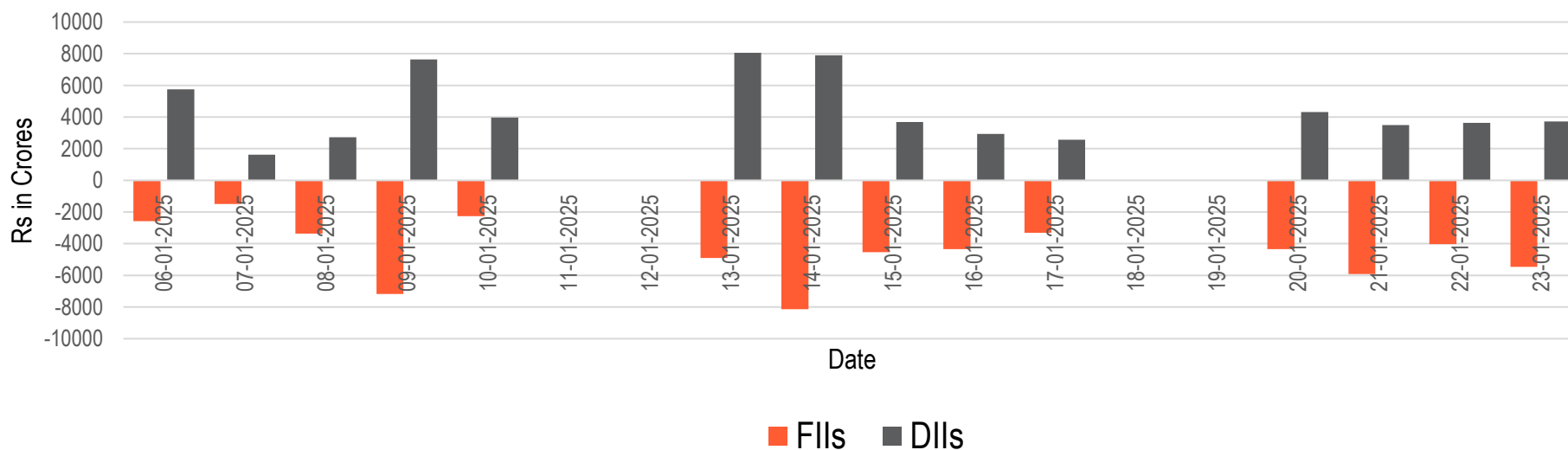
*Rs in Crores

Institutional Activity (Cash Segment)	23-1-2025	Month till date	Prev. month Dec. 2024
FIIs	-5,462.48	-66,321.65	-16,982.48
DIIs	3,712.55	64,542.19	34,194.73

FIIs F&O activity as on 23-1-2025



Institutional activity of last 14 trading sessions.



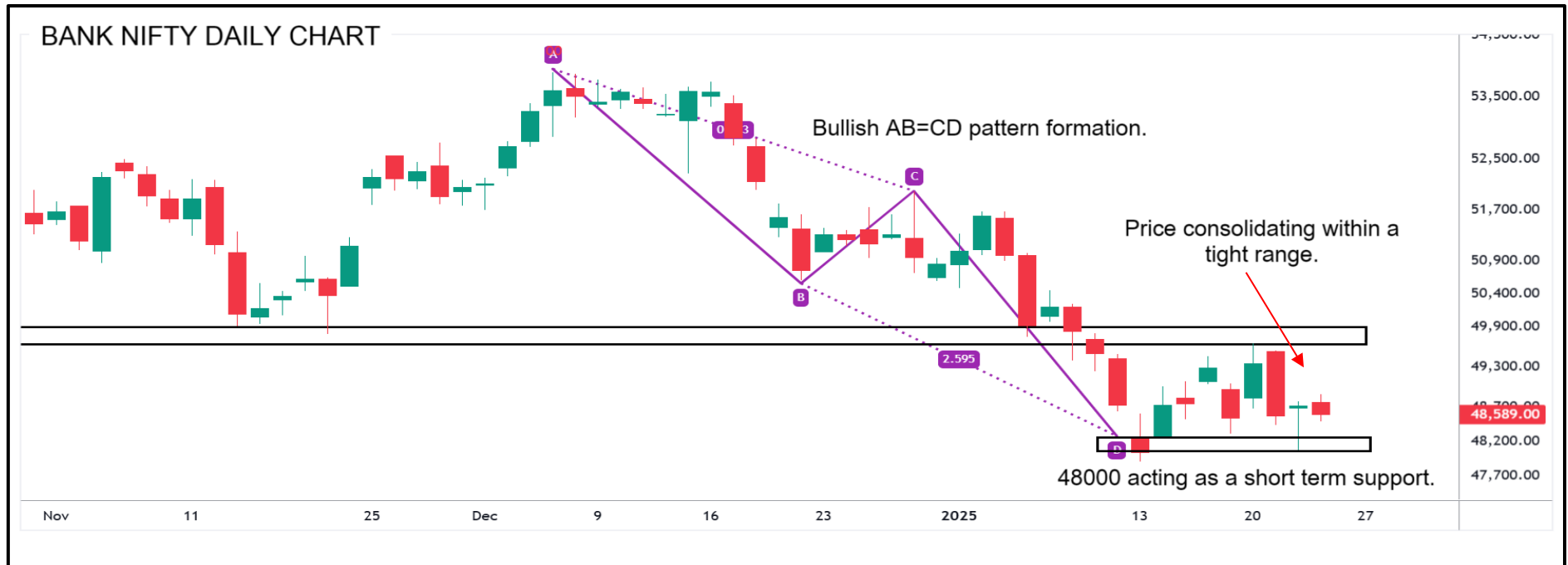


IT, pharma and auto stocks stabilise Nifty on a silent weekly expiry.

Nifty traded with a positive bias on Thursday as price experienced recovery post a gap down opening. Overall it was a non-volatile weekly expiry where the index closed with a minor gain of 50 points. Looking at the technical structure, price seems to be attempting a bounce back holding on to the support of 23000. For Friday's trading session, the momentum is expected to continue up to 23500 levels which forms a critical resistance while intraday support shall lay at 23200 and 23000. Fresh negativity is expected only in case of a break down below 23000.



INDEX VIEW: BANK NIFTY



Index stays sideways as bulls try to defend 48000 level.

Bank Nifty traded sideways on Thursday and closed with a decline of 135 points. On its daily chart, the index can currently be seen consolidating within a tight range from 48000 to 49700. Going into today's trading session, 49000 is seen as an immediate resistance while a breakout above the same shall lead to an extended move of 700-1000 points on the upside. On the contrary, support continues to lay at 48000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ULTRACEMCO	11406.95	6.67
GRASIM	2458.95	2.96
WIPRO	317.70	2.78
SHRIRAMFIN	531.00	2.38
SUNPHARMA	1839.00	2.23

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,665.00	-0.06	29,07,65,35,881.36
ZENSARTECH	841.7	12.22	23,74,55,15,601.92
AXISBANK	955.85	-0.36	23,51,78,62,444.98
KALYANKJIL	476.9	-1.8	21,84,64,75,305.00
COFORGE	9,175.60	11.51	21,31,30,94,342.10

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BPCL	271.65	-2.14
KOTAKBANK	1893.00	-1.28
HCLTECH	1806.95	-1.14
SBIN	746.25	-0.96
RELIANCE	1264.90	-0.96

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	9.5	-0.11	35,62,47,545
EASEMYTRIP	14.44	2.05	9,36,31,352
YESBANK	18.44	0.49	8,32,53,385
ZOMATO	220.95	2.08	7,56,49,874
RAMASTEEL	12.74	4.68	6,40,26,127



KEY UPDATES

Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

Auro Pharma, Affle India, IRCTC, KPIT Technologies.

Stocks in F&O ban list

ABFRL, BANDHANBNK, CANFINHOME, DIXON, INDIAMART, LTF, MANAPPURAM, MGL, PNB.

Results today (Nifty 200)

JSWSTEEL, DLF, INDIGO, GODREJCP, TORNTPHARM, SHRIRAMFIN, BANKINDIA, AUBANK.



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