



BOBCAPS

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DAILY TECHNICAL REPORT

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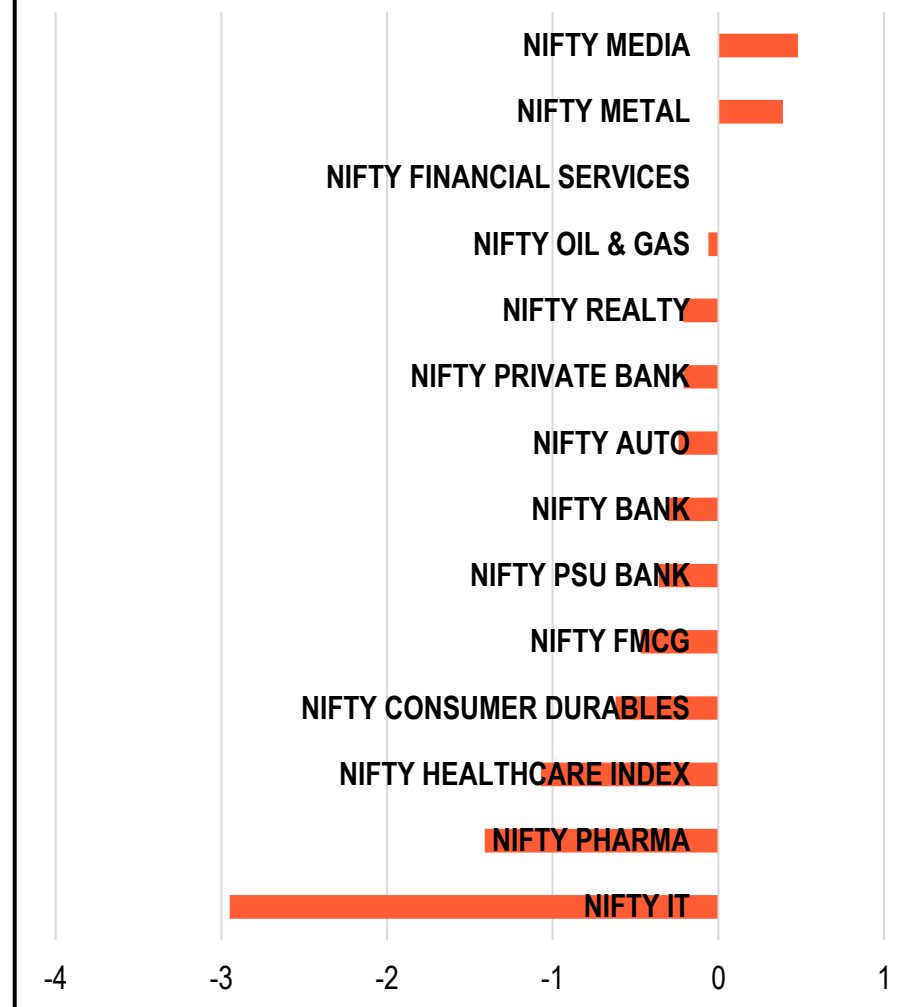


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,202.35	-124.70	-0.49%
BSE Sensex 30	82,159.97	-466.26	-0.56%
Nifty Bank	55,284.75	-174.10	-0.31%
Nifty Midcap 50	16,511.45	-122.45	-0.74%
Nifty Smallcap 100	18,288.90	-215.65	-1.17%
India VIX	10.56	0.59	5.92%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,381.54	66.27	0.14%
NASDAQ Comp.	22,788.98	157.50	0.70%
S&P 500	6,693.75	29.39	0.44%
FTSE 100	9,226.68	10.01	0.11%
CAC 40	7,830.11	-23.48	-0.30%
DAX	23,527.05	-112.36	-0.48%
KOSPI	3,479.81	11.16	0.32%
Nikkei 225	45,493.66	447.85	0.99%
Hang Seng	26,128.00	-216.14	-0.82%

DAILY SECTOR PERFORMANCE (%)





FII & DII

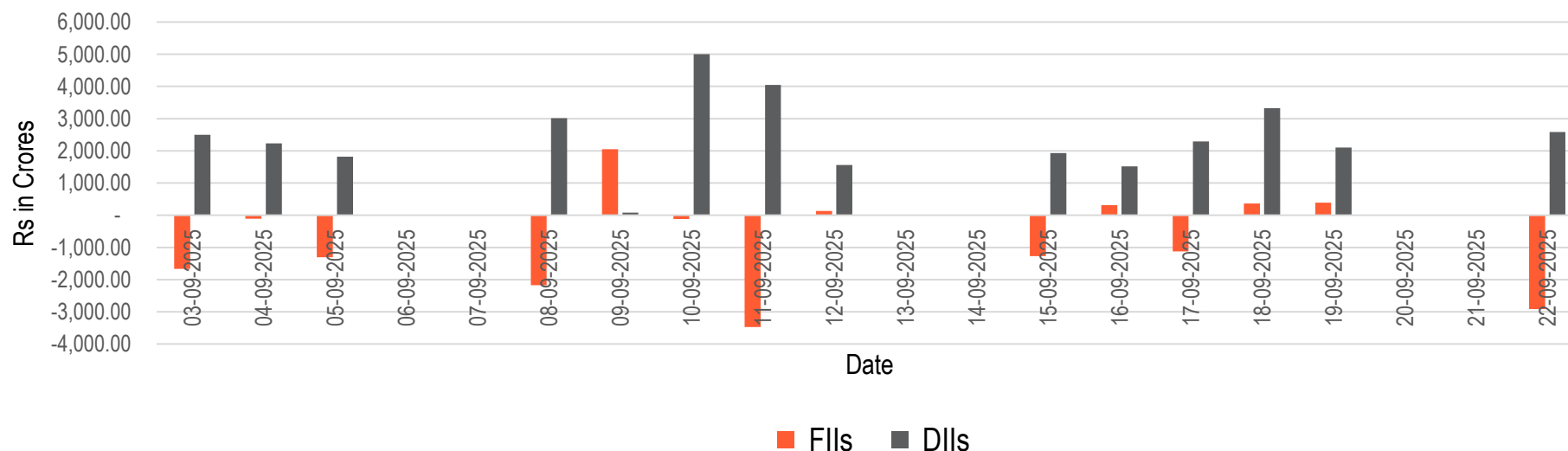
*Rs in Crores

Institutional Activity (Cash Segment)	22-9-2025	Month till date	Prev. month (Aug 2025)
FII	-2,910.09	-13,481.74	-46,902.92
DII	2,582.63	40,907.32	94,828.55

*Rs in Crores

FII F&O activity	22-9-2025	Month till date
Index Futures	474.55	5,945.36
Index Options	-9,541.13	71,309.25
Stock Futures	-628.01	-4,438.79
Stock Options	245.19	-961.55

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25,202.35
Futures	25,277.70
Resistance	25350, 25500
Support	25200, 25000
Put/Call Ratio	0.87

BANK NIFTY	
Spot	55,284.75
Futures	55,471.80
Resistance	55400, 55650
Support	55000
Put/Call Ratio	0.95

Commentary

- Nifty closed in the red for the third straight session, slipping 124 points on Monday, though it managed to hold the crucial support of 25200 on a closing basis. Bank Nifty also weakened, falling 174 points, and breached the support at 55400.
- The broader weakness was largely driven by IT stocks, which declined nearly 3% after the negative update on H1-B visas, while pharma counters too witnessed heavy selling pressure. With a sentiment boost from record gold prices, jewellery & gold loan NBFC companies shall remain in focus on Tuesday.
- With Nifty's weekly expiry scheduled today, 25200 remains a key support level, and a breakdown below it could trigger another 150–200 point slide towards the 25000 mark. Bank Nifty seems likely to test 55000 level, where some near-term stability may emerge.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIENT	2624.5	3.98
ETERNAL	341.95	1.6
BAJFINANCE	1006	1.37
ADANIPORTS	1445	1.2
ULTRACEMCO	12645	1.1

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ADANIGREEN	1,153.00	11.87	42,10,30,51,109.62
ATGL	781.7	19.99	29,17,18,52,297.76
URBANCO	183.7	-0.6	23,93,63,94,662.60
INFY	1,500.90	-2.55	23,47,82,65,990.84
NETWEB	3,530.00	7.64	23,17,64,61,682.74

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TECHM	1507.2	-3
TCS	3075.5	-2.96
INFY	1500.9	-2.55
CIPLA	1542	-2.14
WIPRO	250.49	-2.11

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.38	-0.24	88,67,95,850
ADANIPOWER	170.25	19.98	13,47,57,185
URBANCO	183.7	-0.6	12,41,19,236
YESBANK	21.24	0.33	11,17,36,439
PCJEWELLER	13.76	-1.92	11,08,17,346



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
ATGL	780.75	19.85
HUDCO	239.96	4.77
MUTHOOTFIN	3047.60	3.84
FLUOROCHEM	3888.70	2.30
MRF	152850.00	2.10

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
PERSISTENT	5271.00	-4.27
SONACOMS	420.60	-3.58
LTTS	4192.20	-3.53
360ONE	1050.40	-2.81
BANDHANBNK	163.19	-2.33

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
NETWEB	3535.40	7.81
ANANTRAJ	677.60	5.81
MMTC	70.96	5.30
HINDCOPPER	296.57	4.85
SCI	226.53	3.16

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
KFINTECH	1093.90	-4.87
CONCORDBIO	1620.60	-4.40
CYIENT	1194.80	-3.82
IKS	1498.40	-3.70
TRIVENI	347.40	-3.53



KEY UPDATES

Market triggers

- Gold hits a fresh all-time high as investors look past Fed's cautious commentary, supported by last week's US Fed rate cut.
- Crude Oil is little changed with traders weighing geopolitical tensions (Middle East, Russia) vs. demand worries from trade tariffs.
- GIFT Nifty is trading at ~25,274, signaling a flat to muted start for Indian equities.

Stocks to watch

Manappuram Finance, UTI AMC.

Stocks in F&O ban list

HFCL, RBLBANK, SAMMAANCAP.



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