



BOBCAPS

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DAILY TECHNICAL REPORT

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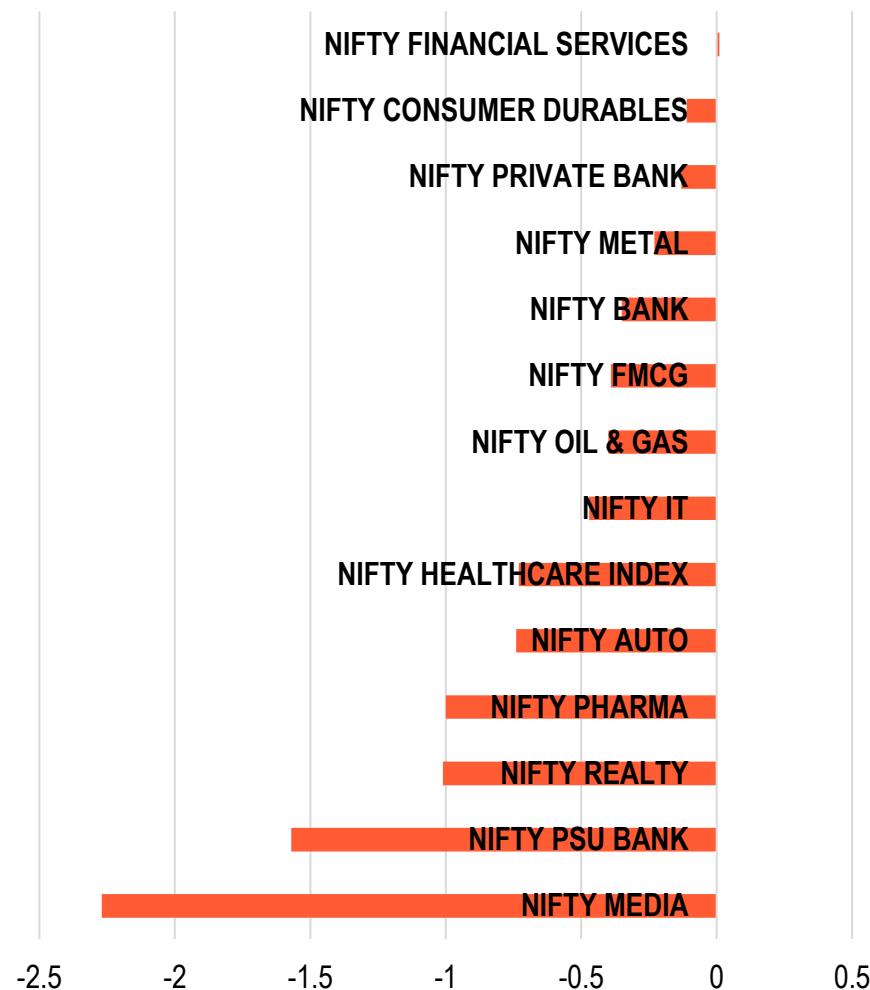


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,060.90	-29.80	-0.12%
BSE Sensex 30	82,186.81	-13.53	-0.02%
Nifty Bank	56,756.00	-196.75	-0.35%
Nifty Midcap 50	16,621.15	-131.45	-0.78%
Nifty Smallcap 100	18,893.35	-64.95	-0.34%
India VIX	10.72	-0.48	-4.28%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,502.44	179.37	0.40%
NASDAQ Comp.	20,892.69	-81.49	-0.39%
S&P 500	6,309.62	4.02	0.06%
FTSE 100	9,023.81	10.82	0.12%
CAC 40	7,744.41	-53.81	-0.69%
DAX	24,041.90	-265.90	-1.09%
KOSPI	3,160.65	-9.29	-0.29%
Nikkei 225	41,037.00	1,262.08	3.17%
Hang Seng	25,258.00	127.97	0.51%

DAILY SECTOR PERFORMANCE (%)





FII & DII

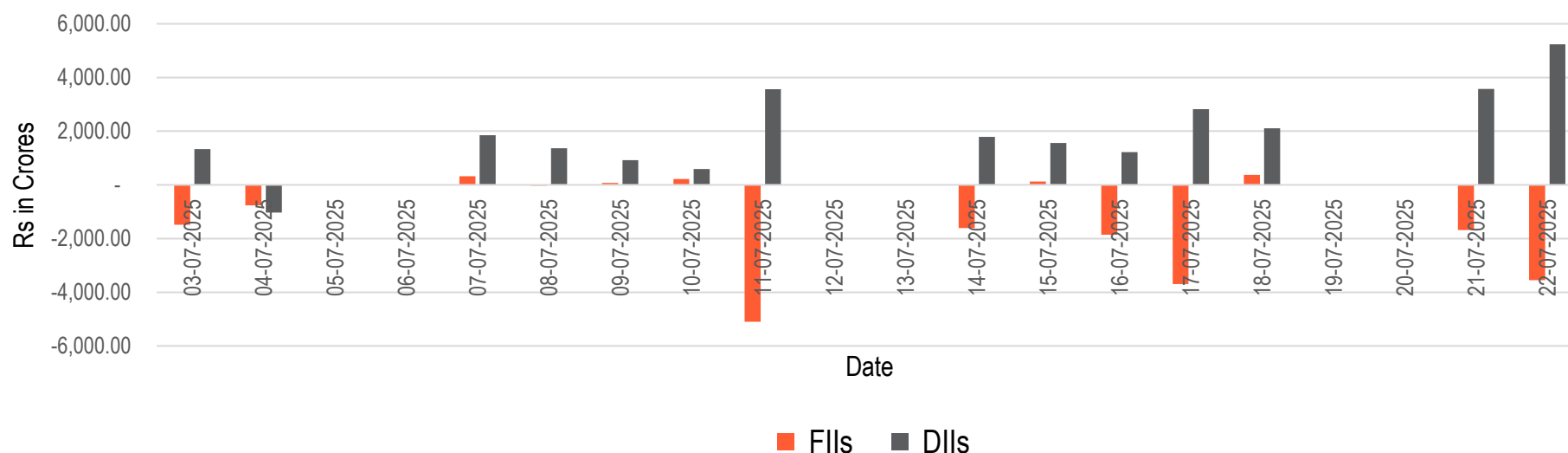
*Rs in Crores

Institutional Activity (Cash Segment)	22-7-2025	Month till date	Prev. month (June 2025)
FII	-3,548.92	-22,185.90	7,488.98
DII	5,239.77	30,711.72	72,673.91

*Rs in Crores

FII F&O activity	22-7-2025	Month till date
Index Futures	-797.64	-21,398.29
Index Options	1,497.27	65,841.06
Stock Futures	-1,515.22	-17,366.31
Stock Options	34.15	2,647.15

Institutional activity of last 14 trading sessions.





NIFTY50: 25,060.90	
Trend	Bullish
Momentum	Sideways
Support	25000, 24800
Resistance	25200, 25500

BANK NIFTY: 56,756.00	
Trend	Bullish
Momentum	Sideways
Support	56600, 56200
Resistance	57000, 57300

Commentary

- Tuesday's gap-up opening was followed by an immediate profit booking. Nifty and Bank Nifty failed to hold on to the initial gains and declined by ~150 and ~600 from their respective day high.
- A bearish closing was seen in most of the sectoral indices barring Nifty Financial Services index. PSU banking, Realty and Pharma stocks were among the top losers.
- Going into Wednesday's trading session, 25000 is seen as a crucial support for Nifty. A breakdown below the same would revive the bearish sentiments among traders. In case of Bank Nifty, 56600 shall be acting as an immediate support. However, a positive stance can only be adopted in the index once price reclaims 57000 level.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ETERNAL	299.75	10.32
HDFCLIFE	762.55	1.36
HINDALCO	690.55	1.15
TITAN	3469.5	1.06
BEL	403.45	0.88

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ETERNAL	299.75	10.32	81,10,68,71,562.36
SWIGGY	418	5.89	34,07,85,21,760.77
360ONE	1,144.90	-6.25	32,63,55,17,719.14
RELIANCE	1,413.80	-1.04	28,90,26,05,256.00
HDFCBANK	2,005.00	0.22	14,90,38,76,399.28

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	640.9	-2.25
EICHERMOT	5441	-2.11
JIOFIN	311	-1.97
ADANIPORTS	1424.8	-1.77
BAJAJ-AUTO	8290	-1.76

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.41	-2.88	31,64,68,166
ETERNAL	299.75	10.32	26,93,32,774
PCJEWELLER	15.15	-2.45	11,20,27,758
JPOWER	21.38	-0.65	8,55,53,417
SWIGGY	418	5.89	8,22,73,537



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
POWERINDIA	20115.00	4.44
PAYTM	1051.05	3.28
DALBHARAT	2320.20	2.56
NYKAA	220.03	2.33
UPL	722.85	1.27

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
AUROPHARMA	1101.40	-3.26
TORNTPOWER	1342.80	-1.81
RVNL	372.25	-1.57
OLAELEC	40.17	-1.40
PHOENIXLTD	1473.60	-1.35

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
INDIACEM	370.95	8.01
EMCURE	1425.70	4.99
GMDCLTD	457.50	4.97
RAMCOCEM	1190.00	3.51
SBFC	118.06	3.03

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
AARTIIND	422.95	-4.29
BSOFT	404.30	-2.96
FINPIPE	201.78	-2.09
INDGN	550.40	-1.97
HFCL	80.32	-1.73



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Hitachi Energy, SBFC Finance, Redington.

Stocks in F&O ban list

BANDHANBNK, IEX, RBLBANK.

Results today (Nifty 200)

INFY, TATACONSUM, DRREDDY, BAJAJHFL, SRF, PERSISTENT, OFSS, COFORGE.



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