



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Chart of the day
- Stock Summary
- Key Updates

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

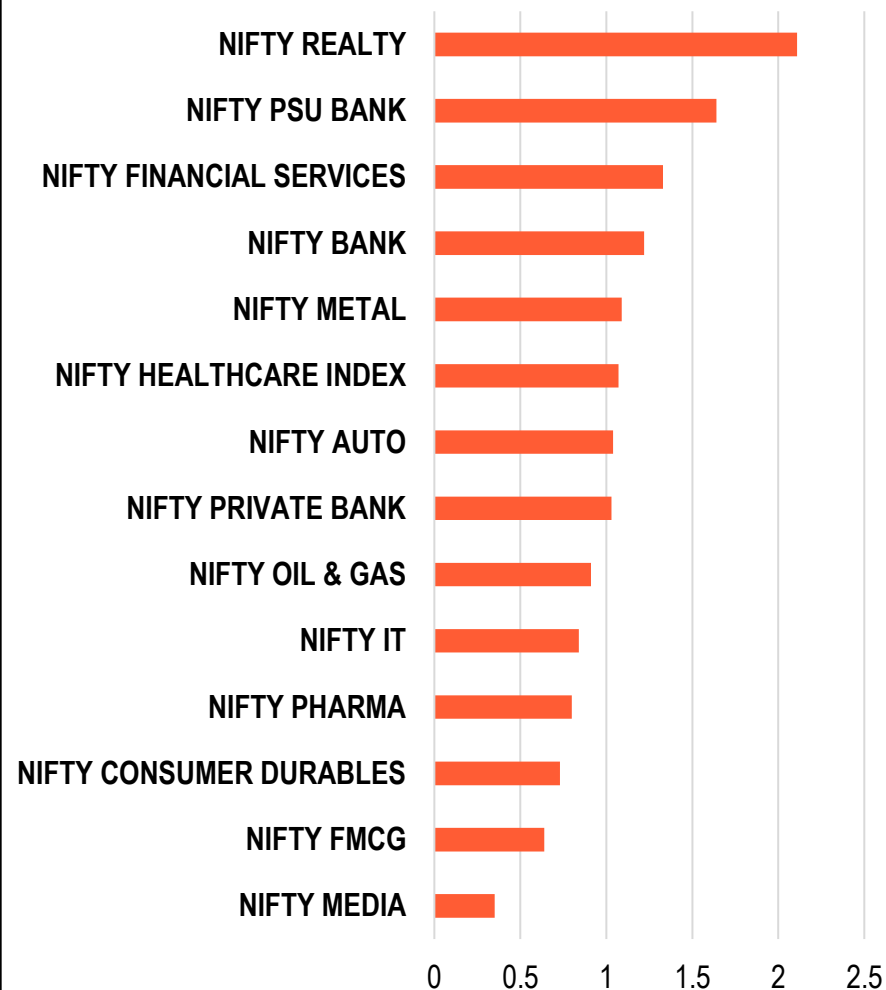


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,112.40	319.15	1.29%
BSE Sensex 30	82,408.17	1,046.30	1.29%
Nifty Bank	56,252.85	675.40	1.22%
Nifty Midcap 50	16,357.25	255.25	1.59%
Nifty Smallcap 100	18,194.20	181.10	1.01%
India VIX	13.67	-0.58	-4.09%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,206.82	35.16	0.08%
NASDAQ Comp.	19,447.41	-98.86	-0.51%
S&P 500	5,967.84	-13.03	-0.22%
FTSE 100	8,774.65	-17.15	-0.20%
CAC 40	7,589.66	36.21	0.48%
DAX	23,350.55	293.17	1.27%
KOSPI	3,004.67	-17.17	-0.57%
Nikkei 225	38,180.50	-222.73	-0.58%
Hang Seng	23,436.00	-94.48	-0.40%

DAILY SECTOR PERFORMANCE (%)





FII & DII

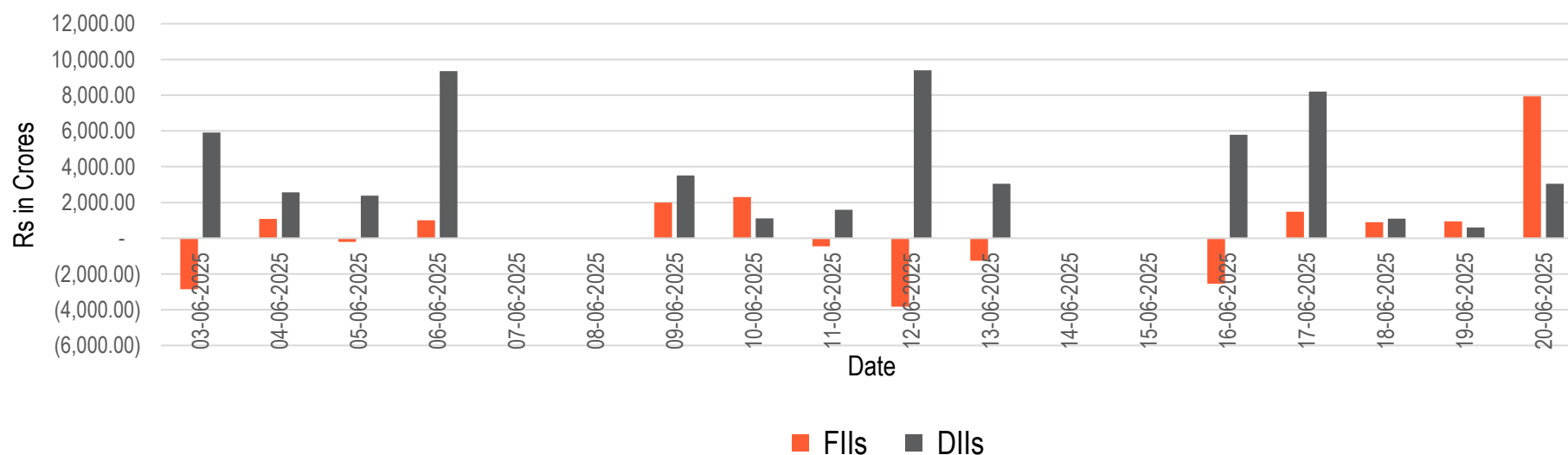
*Rs in Crores

Institutional Activity (Cash Segment)	20-6-2025	Month till date	Prev. month (May 2025)
FII	7,940.70	3,897.21	11,773.25
DII	-3,049.88	56,786.30	67,642.34

*Rs in Crores

FII F&O activity	20-6-2025	Month till date
Index Futures	117.75	-2,212.5
Index Options	-22,365.62	41,293.46
Stock Futures	4,403.16	-7,545.07
Stock Options	5,638.61	-26,660.96

Institutional activity of last 14 trading sessions.





NIFTY50: 25,112.40	
Trend	Bullish
Momentum	Bullish
Support	25000, 24800
Resistance	25200, 25500

BANK NIFTY: 56,252.85	
Trend	Bullish
Momentum	Bullish
Support	56000
Resistance	57000

Commentary

- Market regained the bullish momentum on Friday as Nifty rallied by 319 points, eventually closing above 25000 level. Bank Nifty too witnessed a breakout above 56000.
- Buying was seen across all the sectors with Realty and PSU banking stocks being the top gainers.
- As we head into a new week, geopolitical tensions continue to hover on top of Indian market. However, a positive stance from the FIIs is providing relief to the investors.
- Technically, 25000 and 56000 are seen as the initial support levels for Nifty and Bank Nifty respectively, a bullish stance can be maintained till price trades above these levels.



CHART OF THE DAY



Bharti Airtel Ltd.

Bharti Airtel Ltd is one of the world's leading providers of telecommunication services with presence in 18 countries representing India, SriLanka, 14 countries in Africa. In FY24, company deployed 43k+ sites, 56 Krkms, and extended fiber home passes to 6.9 mn more households. The Company has purchased additional 4.7% equity interest in Indus Towers from Vodafone Plc at ~Rs. 188 per share.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TRENT	5950	3.96
JIOFIN	293.5	3.31
M&M	3189.9	3.07
BHARTIARTL	1934	3.04
NESTLEIND	2383.1	2.77

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
TRENT	5,950.00	3.96	61,39,48,01,185.25
BEL	407.05	2.13	49,94,13,42,786.85
RELIANCE	1,464.10	2.15	42,43,32,75,601.80
WAAREEENER	3,008.00	12.61	39,75,20,80,999.00
HDFCBANK	1,963.10	1.44	32,24,88,15,419.56

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HEROMOTOCO	4331.1	-1.21
DRREDDY	1322.8	-0.25
MARUTI	12787	-0.15
ONGC	251.2	-0.14
AXISBANK	1216.1	-0.11

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.54	3.32	52,29,45,635
RTNPOWER	13.87	8.78	30,53,48,611
VMM	128.8	2.12	16,80,64,417
SUZLON	62.96	0.69	15,53,51,419
KBCGLOBAL	0.49	-	14,58,69,506



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
ENDURANCE	2576.00	6.67
INDUSTOWER	404.30	3.76
PERSISTENT	6106.50	3.53
PRESTIGE	1716.30	2.28
COFORGE	1832.00	2.12

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
AIAENG	3269.60	-2.69
FLUOROCHEM	3383.40	-1.83
EMAMILTD	553.05	-1.83
APOLLOTYRE	439.80	-1.63
MANKIND	2288.80	-1.57

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
BEML	4639.50	8.20
KFINTECH	1272.50	6.22
JBCHEPHARM	1772.60	6.04
GODIGIT	356.20	5.32
ALKYLAMINE	2066.00	5.16

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
JBMA	653.45	-4.14
JYOTHYLAB	319.80	-3.12
FINCABLES	915.60	-2.40
FIRSTCRY	339.90	-2.29
SUMICHEM	491.95	-2.05



KEY UPDATES

Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

Bharti Airtel, Indus Tower, KFIN Technologies, Reliance Industries.

Stocks in F&O ban list

ABFRL, BIOCON, RBLBANK, TITAGARH.



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Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

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