



BOBCAPS

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DAILY TECHNICAL REPORT

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23rd April, 2025

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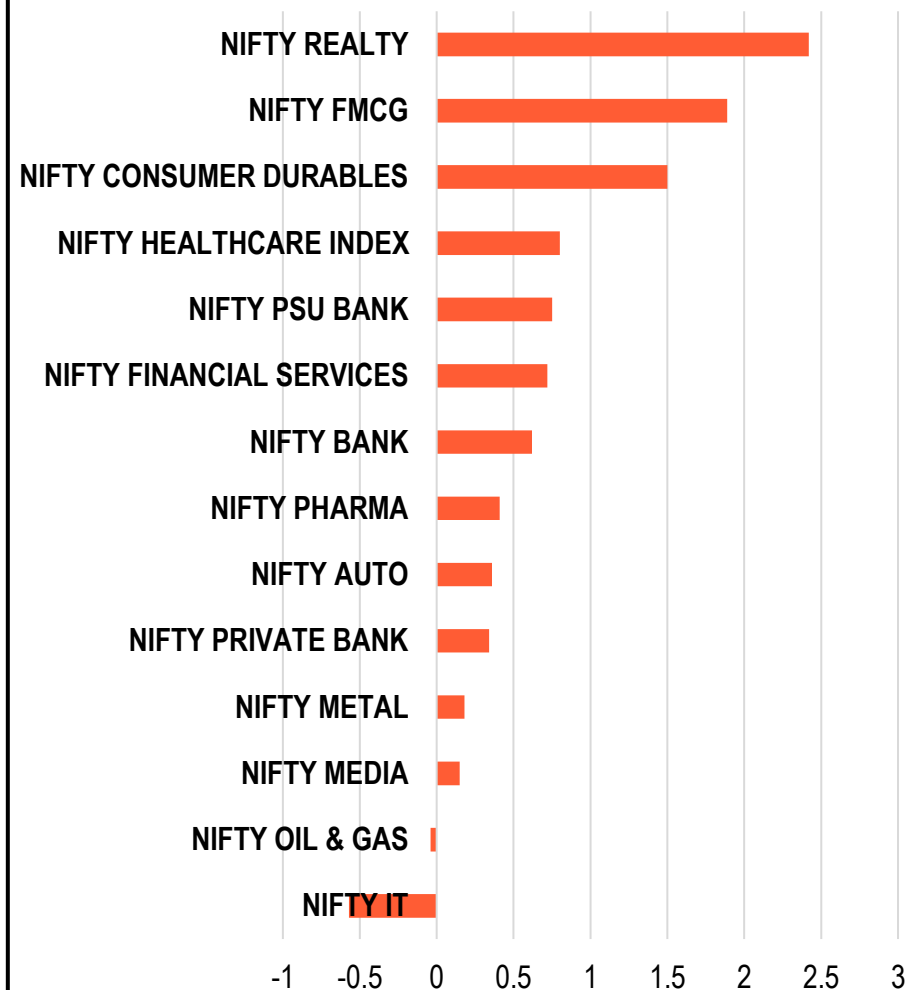


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,167.25	41.70	0.17%
BSE Sensex 30	79,595.59	187.09	0.24%
Nifty Bank	55,647.20	342.70	0.62%
Nifty Midcap 50	15,352.20	160.30	1.06%
Nifty Smallcap 100	16,896.00	122.65	0.73%
India VIX	15.23	-0.29	-1.84%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	39,186.98	1,016.57	2.66%
NASDAQ Comp.	16,300.42	429.52	2.71%
S&P 500	5,287.76	129.56	2.51%
FTSE 100	8,328.60	52.94	0.64%
CAC 40	7,326.47	40.61	0.56%
DAX	21,293.53	87.67	0.41%
KOSPI	2,517.53	30.89	1.24%
Nikkei 225	34,808.50	587.90	1.72%
Hang Seng	21,895.75	333.43	1.55%

DAILY SECTOR PERFORMANCE (%)





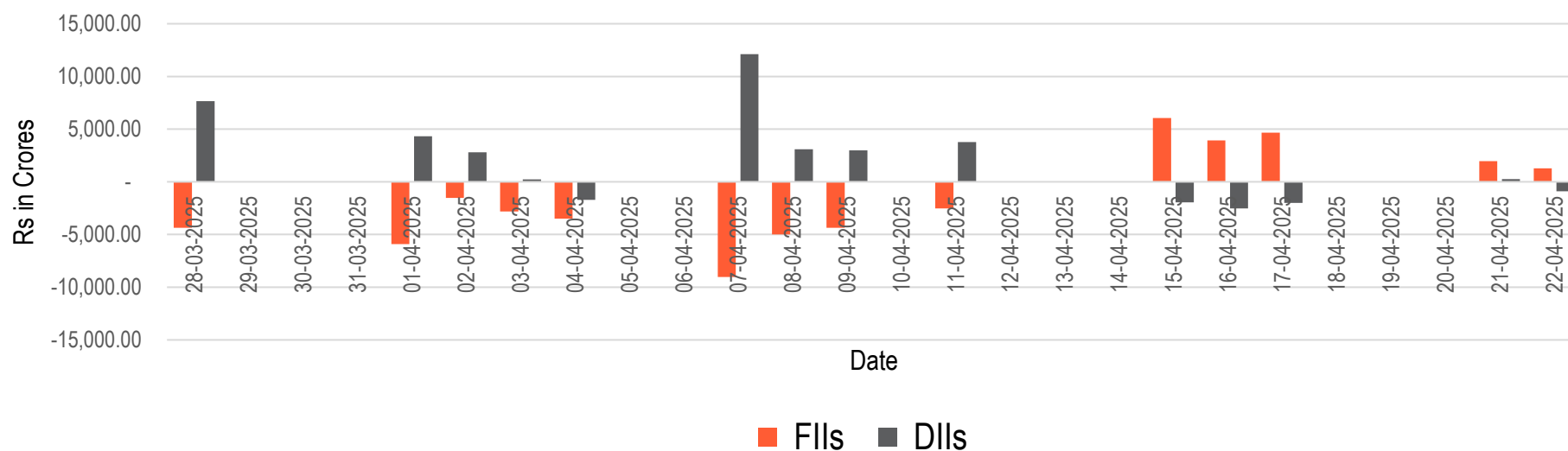
*Rs in Crores

Institutional Activity (Cash Segment)	22-4-2025	Month till date	Prev. month Mar. 2025
FII	1,290.43	-16,711.05	2,014.18
DII	-885.63	20,478.62	37,585.68

*Rs in Crores

FII F&O activity	22-4-2025	Month till date
Index Futures	-235.06	-4,839.52
Index Options	-3,995.91	-1,24,398.63
Stock Futures	240.33	12,572.58
Stock Options	-702.26	-8,826.81

Institutional activity of last 14 trading sessions.





Index continues to make higher highs amid sustained buying from the FIIs.

During Tuesday's trading session, Nifty faced a minor rejection from the day's high of 24242 and closed below 24200 level. On its daily chart, the index has witnessed a 'doji' candle formation which currently provides a sign of caution in terms of fresh long entries. For Wednesday's trading session, 24000 seems to be an immediate support for Nifty while a breakdown below the same should lead to an extended correction of 150-250 points. At the higher end, resistance is seen at 24200 and 24500 levels.



INDEX VIEW: BANK NIFTY



Sign of caution for the buyers around 56000.

Post an initial rise of more than 500 points, Bank Nifty faced a rejection from the resistance of 56000, eventually closing with a gain of 342 points on Tuesday. Considering the recent one way rally, a running correction can be expected in the index and hence, a cautious approach would be recommended around 56000 levels. On the other hand, a breakdown below the support of 55000 can lead to an extended correction of 700-1100 points.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ITC	432.85	2.36
HINDUNILVR	2403.00	2.21
HDFCBANK	1960.00	1.71
JIOFIN	250.60	1.71
M&M	2811.10	1.70

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,960.00	1.71	44,97,70,19,506.25
ICICIBANK	1,414.00	0.3	22,76,10,62,915.36
BSE	6,239.00	-0.73	21,25,61,48,208.00
SBIN	821.3	0.56	20,78,02,57,257.24
INDUSINDBK	788.55	-4.79	20,38,00,34,353.35

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	788.55	-4.79
POWERGRID	313.25	-2.11
HEROMOTOCO	3837.90	-2.02
INFY	1423.00	-1.93
WIPRO	234.00	-1.87

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.97	-1.24	52,54,07,211
ALOKINDS	19.34	17.43	16,39,34,147
RBLBANK	189.48	-1.33	9,44,04,841
SUZLON	59.19	-1.82	8,91,55,646
GTLINFRA	1.52	1.33	8,26,55,297



KEY UPDATES

Market info

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

COLPAL, Godrej Industries, Godrej Properties, Max Healthcare, United Spirits.

Stocks in F&O ban list

MANAPPURAM, RBLBANK.

Nifty 200 results today

LTIM, TATACONSUM, BAJAJHFL.

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Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

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