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# DAILY TECHNICAL REPORT

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**23<sup>rd</sup> December, 2025**

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# MARKET SNAPSHOT

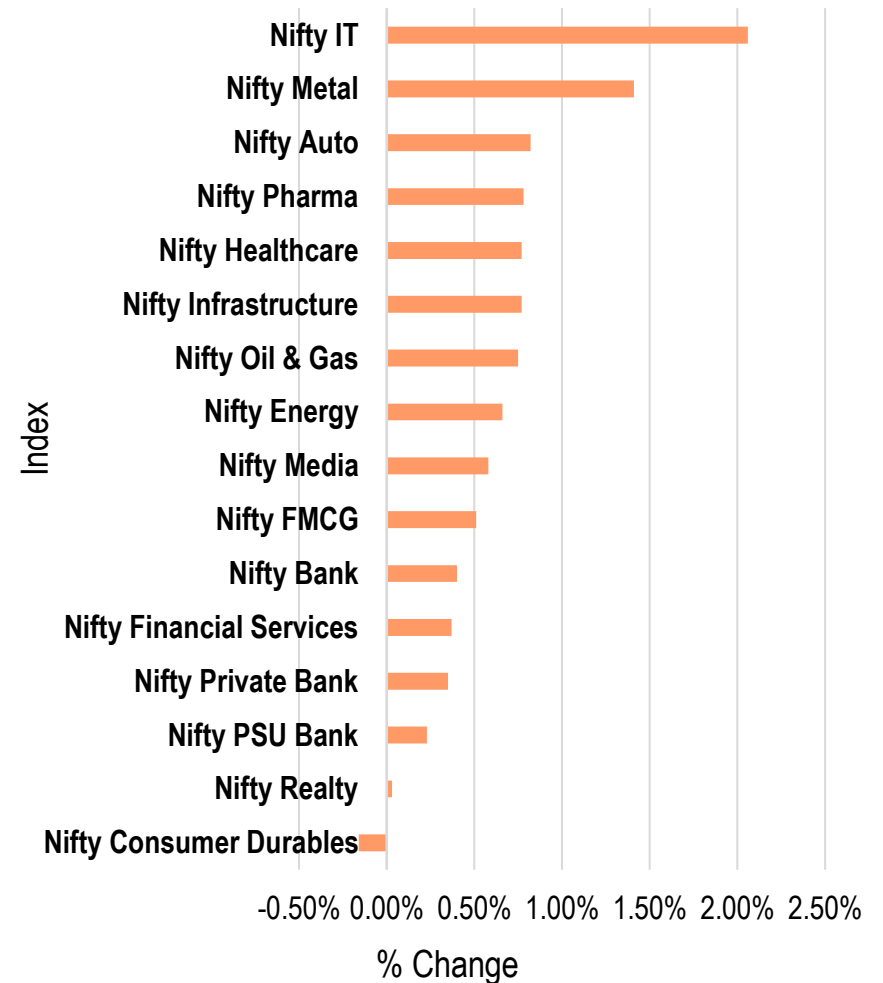
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	26,172.40	206.00	0.79%
SENSEX	85,567.48	638.12	0.75%
BANK NIFTY	59,304.00	234.80	0.40%
FIN NIFTY	27,479.85	101.25	0.37%
MIDCAP NIFTY	13,971.65	109.30	0.79%
NIFTY SMLCAP 250	16,565.70	158.00	0.96%
INDIA VIX	9.68	0.16	1.63%

\*Rs in Crores

CASH SEGMENT	22-12-2025	MTD
FII Net Flows	-457.34	-20,314.71
DII Net Flows	4,058.22	56,090.34

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	38	12	1
NIFTY 500	359	140	2
NIFTY F&O	154	54	0

## DAILY SECTOR PERFORMANCE





## INDEX VIEW

NIFTY	
Spot	26172.40
Futures	26197.90
Resistance	26200, 26300
Support	26100, 25975
Put/Call Ratio (30 Dec)	1.12

BANK NIFTY	
Spot	59304.00
Futures	59435.00
Resistance	59500, 59800
Support	59120, 58700
Put/Call Ratio (30 Dec)	0.79

### Commentary

- Buyers capitalized on the gap-up opening as Nifty gathered strong bullish momentum on Monday, gaining 206 points to close just short of the 26200 mark. Bank Nifty also edged higher, registering a marginal gain of 234 points.
- The IT index (+2.06%) crossed 39000 level, providing a bullish bias for the upcoming days. An inverse head & shoulders breakout has also emerged in the Oil and Gas index, indicating a bullish reversal for the sector.
- 26200 is seen as an intraday hurdle for Nifty on Tuesday where buying momentum may pause. However, the short-term trend remains positive, and any pullback towards 26100 could be considered a buying opportunity. Bank Nifty faces resistance near 59500, while support is placed around 59120.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2263.50	1.09	2254.10	2351.98	2356.57
ADANIPTS	1508.70	0.82	1503.94	1478.91	1372.07
APOLLOHOSP	7054.00	0.59	7142.30	7467.01	7241.72
ASIANPAINT	2807.60	0.28	2850.07	2706.05	2461.65
AXISBANK	1233.20	0.21	1265.01	1245.05	1160.23
BAJAJ_AUTO	9164.00	1.80	9028.52	8986.90	8511.98
BAJAJFINSV	2049.80	0.29	2062.11	2075.67	2007.49
BAJFINANCE	1007.80	-0.05	1015.88	1033.36	945.79
BEL	398.95	1.55	398.92	409.42	374.67
BHARTIARTL	2147.60	2.38	2099.72	2076.27	1914.40
CIPLA	1512.90	-0.28	1510.98	1533.14	1514.09
COALINDIA	386.25	0.17	380.43	382.97	387.54
DRREDDY	1283.40	0.41	1267.42	1251.67	1239.70
EICHERMOT	7291.50	1.03	7150.40	7021.08	6057.80
ETERNAL	286.70	0.23	293.70	310.76	278.26
GRASIM	2809.70	-0.10	2765.12	2796.62	2727.56
HCLTECH	1670.30	1.70	1652.56	1590.08	1561.83
HDFCBANK	987.70	0.22	996.14	994.47	967.35
HDFCLIFE	761.80	-0.61	766.47	758.08	746.75
HINDALCO	864.55	1.47	825.59	811.40	712.79
HINDUNILVR	2289.50	0.42	2340.92	2400.39	2381.39
ICICIBANK	1368.50	1.06	1373.25	1372.42	1393.76
INDIGO	5145.50	-0.16	5305.65	5592.02	5533.89
INFY	1689.60	3.11	1594.01	1538.90	1538.84
ITC	402.70	0.41	402.14	406.36	413.06

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	298.75	0.61	299.73	304.21	290.77
JSWSTEEL	1094.90	1.42	1123.11	1150.24	1066.97
KOTAKBANK	2149.70	-0.45	2144.55	2136.10	2092.89
LT	4072.40	-0.03	4039.11	3973.88	3632.14
M&M	3616.70	0.36	3661.58	3636.16	3240.37
MARUTI	16649.00	1.43	16204.85	16083.96	13780.81
MAXHEALTH	1077.60	0.17	1097.37	1131.69	1157.29
NESTLEIND	1257.20	1.03	1243.26	1255.64	1193.09
NTPC	320.70	0.25	323.12	329.88	337.42
ONGC	234.18	0.55	239.29	245.79	241.40
POWERGRID	265.00	0.59	266.51	275.64	286.95
RELIANCE	1575.40	0.66	1550.32	1505.09	1411.17
SBILIFE	2022.30	-0.30	2010.18	1964.30	1794.31
SBIN	974.30	-0.61	968.43	948.55	838.33
SHRIRAMFIN	934.85	3.68	855.38	797.26	682.88
SUNPHARMA	1769.80	1.43	1792.56	1743.11	1693.17
TATACONSUM	1178.80	-0.44	1162.79	1162.37	1104.28
TATASTEEL	169.22	0.31	167.65	172.63	160.77
TCS	3324.90	1.31	3203.00	3112.19	3255.97
TECHM	1646.70	2.12	1561.59	1490.24	1507.41
TITAN	3933.80	0.09	3872.47	3803.02	3518.03
TMPV	359.15	1.84	352.29	378.64	403.02
TRENT	4206.80	3.56	4148.07	4415.26	5100.78
ULTRACEMCO	11532.00	0.31	11571.55	11814.32	11862.93
WIPRO	272.67	3.11	257.33	249.11	252.67



### **Market triggers**

- GIFT Nifty at ~26,261.00 indicates a positive start for the Indian market.

### **F&O Stocks in Bullish Momentum**

Glenmark Pharma, MCX.

### **F&O Stocks in Bearish Momentum**

Dalmia Bharat, Prestige Estates.

### **Stocks in F&O ban list**

SAMMAANCAP.

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