



BOBCAPS

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DAILY TECHNICAL REPORT

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23rd December, 2024

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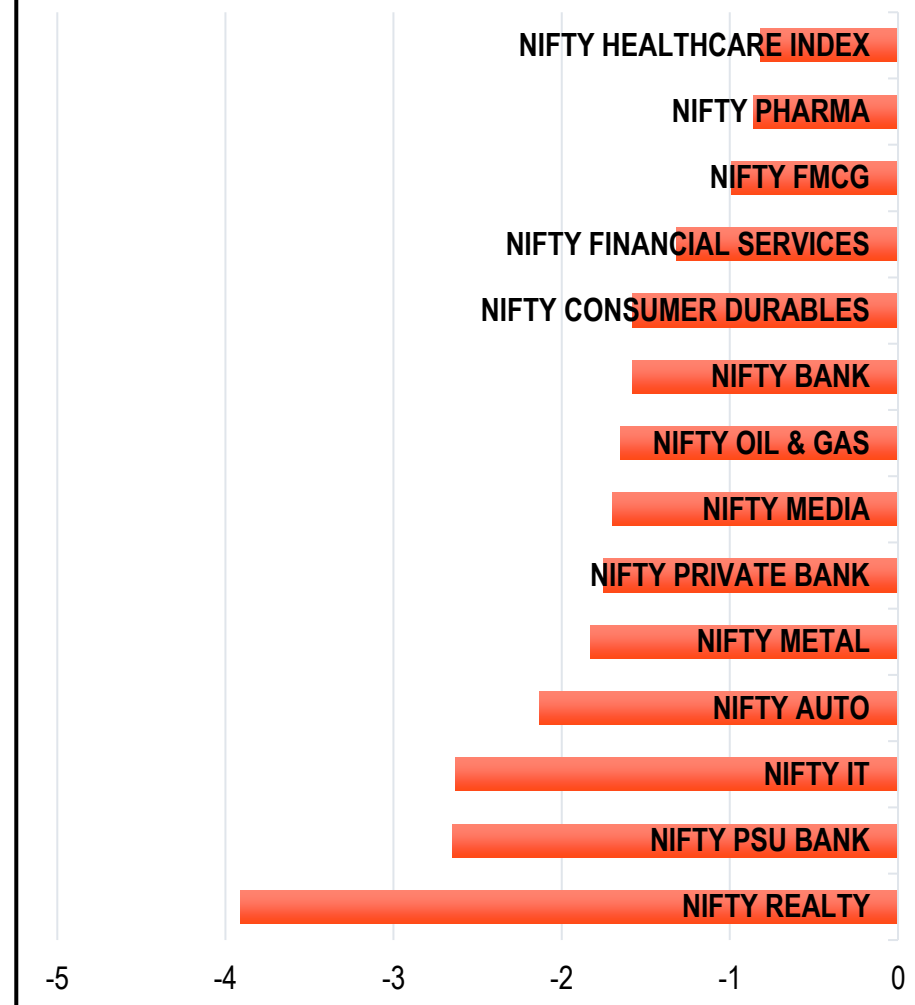


MARKET SNAPSHOT

INDIAN INDICES	20-12-2024	19-11-2024	% CHANGE
Nifty50	23,587.50	23,951.70	-1.52%
Sensex	78,041.59	79,218.05	-1.49%
Bank Nifty	50,759.20	51,575.70	-1.58%
Nifty Mid-Cap 50	15,881.10	16,322.75	-2.71%
Nifty Small-Cap 100	18,714.30	19,133.10	-2.19%
Nifty50 Adv/Dec	5/45	14/36	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,840.26	42,342.24	1.18%
Nasdaq Comp.	19,572.60	19,372.77	1.03%
S&P 500	5,930.85	5,867.08	1.09%
FTSE 100	8,084.61	8,105.32	-0.26%
CAC 40	7,274.48	7,294.37	-0.27%
DAX	19,884.75	19,969.86	-0.43%
KOSPI (As on Dec 20 th)	2,404.15	2,435.93	-1.32%
Nikkei 225 (As on Dec 20 th)	38,701.90	38,813.58	-0.29%
Hang Seng (As on Dec 20 th)	19,720.70	19,864.55	-0.16%

SECTOR PERFORMANCE (%)

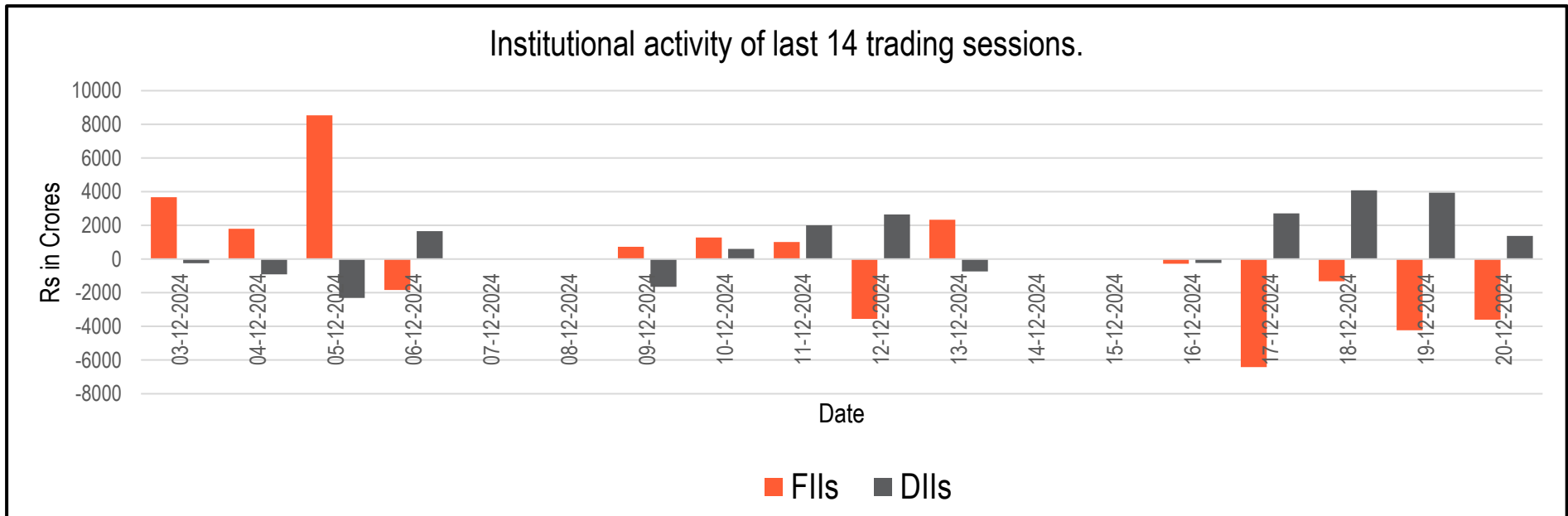
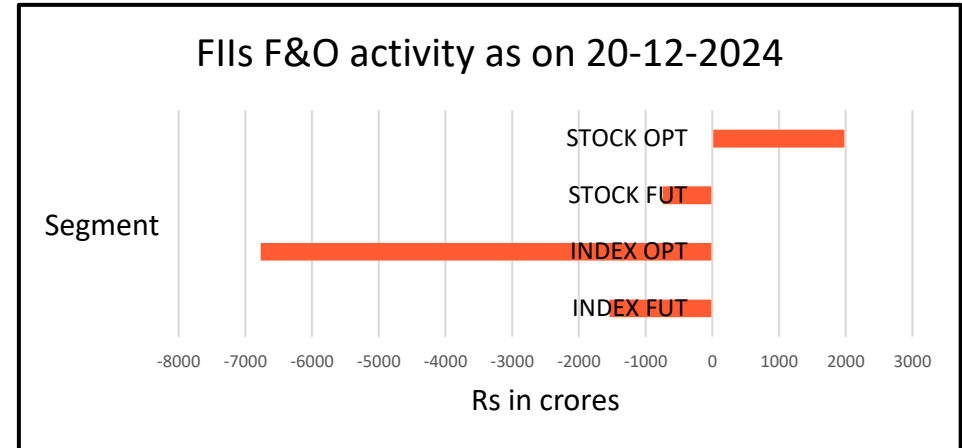




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	20-12-2024	Month till date	Prev. month Nov. 2024
FII	-3,597.82	-4,121.22	-45,974.12
DII	1,374.37	16,546.41	44,483.86





Blood bath at Dalal Street.

Market ended the week on a highly negative note as Nifty tumbled by more than 350 points closing below 23600 levels on Friday. On the technical front, Nifty saw the biggest weekly fall since June 2022 and has arrived near the crucial trend line support. The overall technical structure provides a negative outlook for the upcoming week. 23250 is supposed to act as a decisive support for the index while in case of a break down below the same, it can slip further up to 22000 levels. On the higher side, 24000-24150 is expected to act as the resistance zone, any bounce back up to the same can be viewed as a selling opportunity.



INDEX VIEW: BANK NIFTY



Bears continue to dominate banking stocks.

Bank Nifty plunged by more than 800 points on Friday and closed around 50750. Technically speaking, the index currently seems to be in a 'sell on rise mode' with 52000 acting as a powerful resistance. Based on the weekly closing, an extended selling pressure is expected in Bank Nifty during the upcoming days where it should test the crucial support around 50000 levels. In case of a break down below the same, the next significant support shall lay at 47000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
DRREDDY	1345.30	1.49
JSWSTEEL	931.45	0.59
ICICIBANK	1292.00	0.40
NESTLEIND	2165.00	0.21
HDFCLIFE	623.75	0.03

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ZOMATO	274.7	-4.78	76,75,62,73,192.60
ICICIBANK	1,292.00	0.4	75,32,66,97,627.23
IGIL	468.45	-8.15	31,74,32,74,517.10
JSWSTEEL	931.45	0.59	26,63,31,91,646.60
KOTAKBANK	1,748.70	-0.76	25,62,49,10,134.32

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TECHM	1685.85	-3.90
AXISBANK	1070.00	-3.51
INDUSINDBK	930.90	-3.47
M&M	2916.95	-3.24
TRENT	6880.00	-2.99

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.39	-3.9	39,27,79,182
ZOMATO	274.7	-4.78	27,14,72,990
VMM	100.75	-4.17	11,85,56,272
JPPOWER	18.92	-4.78	11,59,50,835
YESBANK	19.83	-2.6	7,60,96,639



KEY UPDATES

Market info

- The US Federal Reserve delivered a 25 bps rate cut during its December 16-18 monetary policy meeting. Looking ahead, the Fed now anticipates just two 25-bps cuts in the year 2025.

Stocks to watch

Aegis Logistics.

Stocks in F&O ban list

BANDHANBNK, GRANULES, HINDCOPPER, MANAPPURAM, RBLBANK, SAIL.



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Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

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