



BOBCAPS

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DAILY TECHNICAL REPORT

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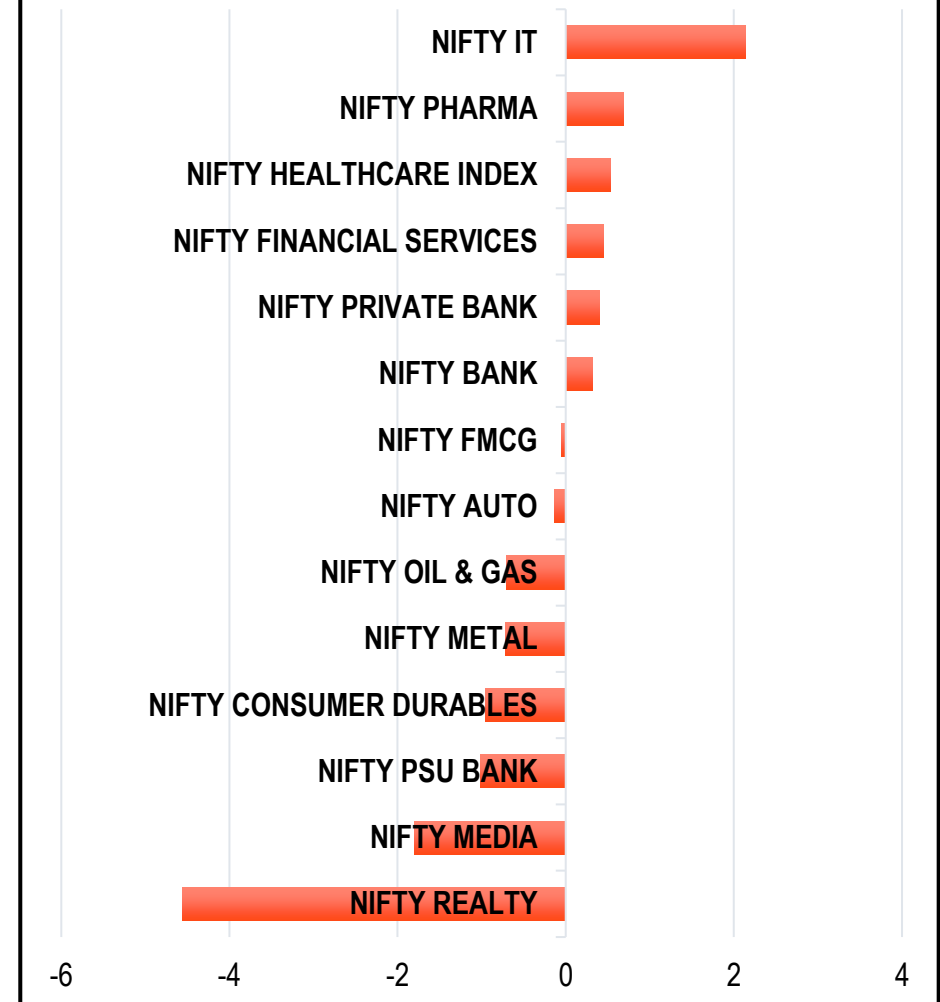


MARKET SNAPSHOT

INDIAN INDICES	22-1-2025	21-1-2025	% CHANGE
Nifty50	23,155.35	23,024.65	0.57%
Sensex	76,404.99	75,838.36	0.75%
Bank Nifty	48,724.40	48,570.90	0.32%
Nifty Mid-Cap 50	14,774.75	14,963.00	-1.26%
Nifty Small-Cap 100	17,172.55	17,456.50	-1.63%
Nifty50 Adv/Dec	26/24	9/41	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,156.73	44,025.81	0.30%
Nasdaq Comp.	20,009.34	19,756.78	1.28%
S&P 500	6,086.37	6,049.24	0.61%
FTSE 100	8,545.13	8,548.29	-0.04%
CAC 40	7,837.40	7,770.95	0.86%
DAX	21,254.27	21,042.00	1.01%
KOSPI (As on Jan 22 nd)	2,547.06	2,518.03	1.14%
Nikkei 225 (As on Jan 22 nd)	39,646.25	39,027.98	1.56%
Hang Seng (As on Jan 22 nd)	19,778.77	20,106.55	-1.66%

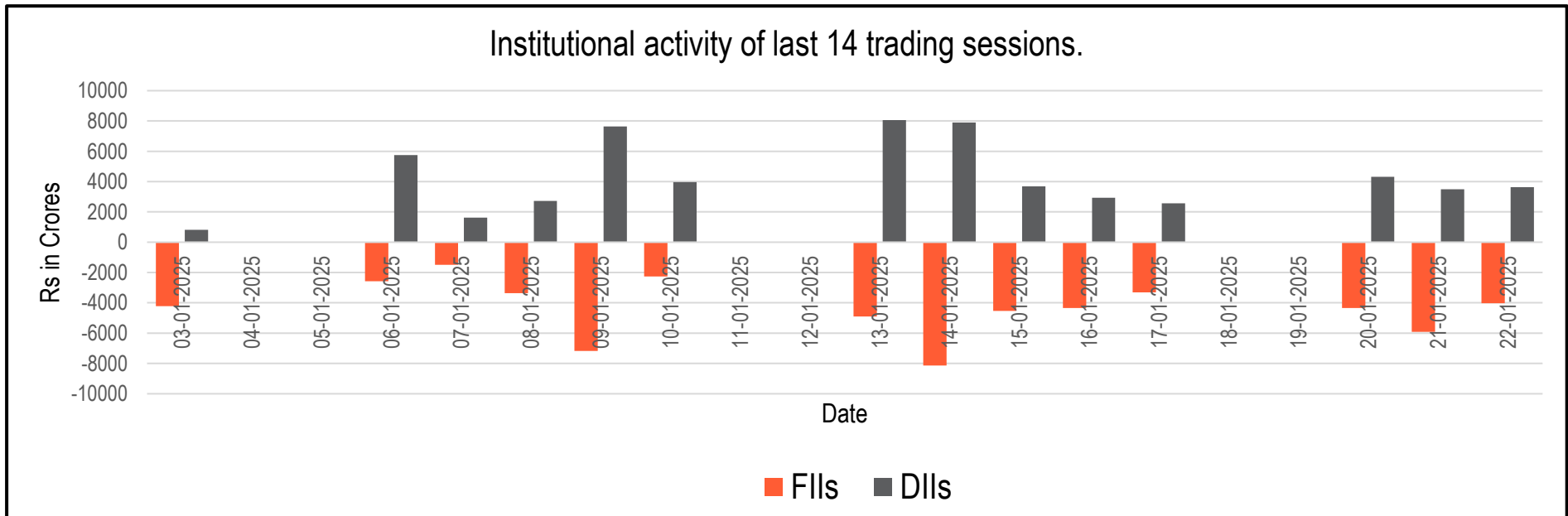
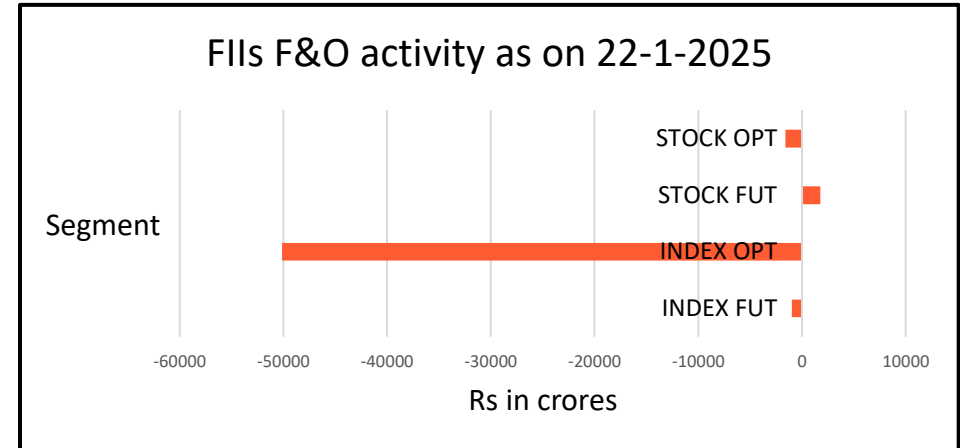
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	22-1-2025	Month till date	Prev. month Dec. 2024
FIIs	-4,026.25	-60,859.13	-16,982.48
DIIs	3,640.22	60,829.64	34,194.73





IT stocks lead to a bounce back in Nifty.

After testing the previous day's low during Wednesday's trading session, Nifty witnessed a decent bounce back and closed with a gain of 130 points. On the daily chart, price has formed a bullish inside bar candlestick pattern which hints towards continuation of the momentum going into the next few trading sessions. Buyers are constantly seen protecting 23000 level and hence, it becomes a critical support for today's weekly expiry. At the higher end, resistance is seen around 23400.



HDFC Bank gains on the back of quarterly results.

Bank Nifty has formed an interesting structure after it experienced a sharp reversal from 48100 levels on Wednesday and closed near the day's high. A bullish AB=CD pattern formation can be seen on the daily chart of the index while price is constantly making an attempt to bounce back from the pattern's support around 48250 levels. Going into the next couple of trading sessions, an extension of the bounce back is expected in Bank Nifty where price can be seen testing 49700 to 50000 levels on the upside. On the other hand, 48000 should be considered as a decisive support.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
WIPRO	309.90	3.87
INFY	1855.00	3.02
TCS	4152.00	2.88
TECHM	1679.20	2.36
HDFCBANK	1671.90	1.80

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ZOMATO	218.1	1.65	37,56,74,93,307.00
HDFCBANK	1,671.90	1.8	25,31,97,16,517.52
KALYANKJIL	494.1	1.18	22,91,67,33,895.44
DIXON	14,730.00	-2.74	17,93,23,47,880.14
AXISBANK	959.6	-1.09	16,63,68,01,847.54

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BEL	270.60	-3.01
TATAMOTORS	744.35	-2.16
TRENT	5624.80	-1.95
POWERGRID	298.40	-1.31
AXISBANK	959.60	-1.09

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	9.53	1.82	35,86,52,788
ZOMATO	218.1	1.65	17,82,56,196
YESBANK	18.33	-0.92	9,37,19,498
EASEMYTRIP	14.19	3.35	9,31,14,968
SUZLON	55	-4.23	4,89,86,568



KEY UPDATES

Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

Ashok Leyland, Bharat Forge, TCS, KEI Industries, MCX.

Stocks in F&O ban list

ABFRL, BANDHANBNK, CANFINHOME, DIXON, INDIAMART, LTF, MANAPPURAM, MGL, PNB, RBLBANK.

Results today (Nifty 200)

ULTRACEMCO, ADANIGREEN, DRREDDY, UNITDSPR, MANKIND, ADANIENSOL, INDUSTOWER, HINDPETRO, MPHASIS, SONACOMS.

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