



BOBCAPS

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DAILY TECHNICAL REPORT

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

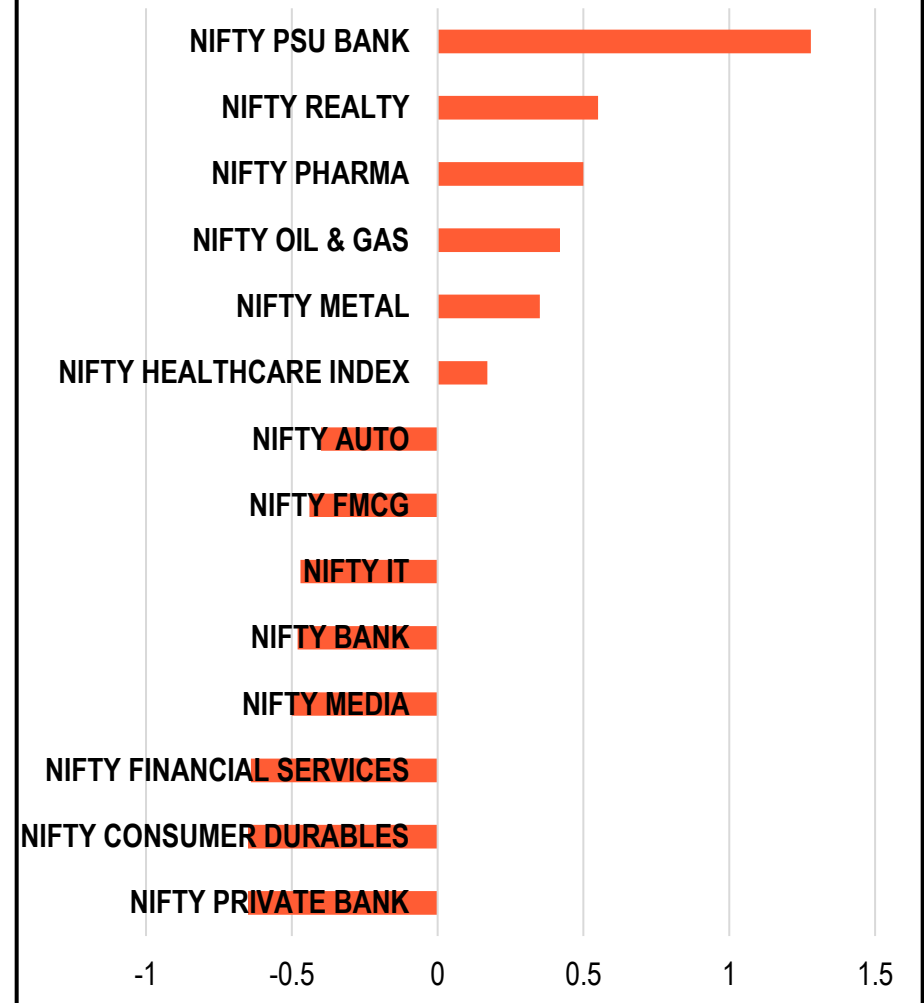


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,327.05	-96.55	-0.38%
BSE Sensex 30	82,626.23	-387.73	-0.47%
Nifty Bank	55,458.85	-268.60	-0.48%
Nifty Midcap 50	16,633.90	-25.00	-0.15%
Nifty Smallcap 100	18,504.55	27.60	0.15%
India VIX	9.97	0.08	0.83%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,315.27	172.85	0.37%
NASDAQ Comp.	22,631.48	160.75	0.72%
S&P 500	6,664.36	32.40	0.49%
FTSE 100	9,216.67	-11.44	-0.12%
CAC 40	7,853.59	-1.02	-0.01%
DAX	23,639.41	-35.12	-0.15%
KOSPI	3,470.21	24.97	0.72%
Nikkei 225	45,734.00	688.19	1.53%
Hang Seng	26,318.50	-226.60	-0.85%

DAILY SECTOR PERFORMANCE (%)





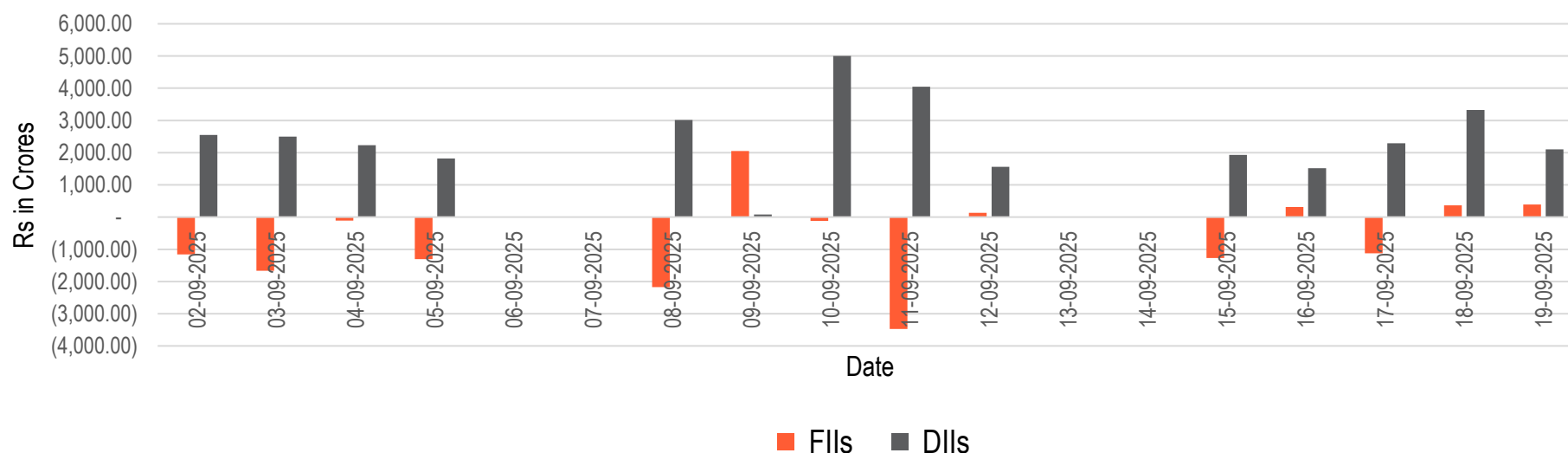
*Rs in Crores

Institutional Activity (Cash Segment)	19-9-2025	Month till date	Prev. month (Aug 2025)
FII	390.74	-10,571.65	-46,902.92
DII	2,105.22	38,324.69	94,828.55

*Rs in Crores

FII F&O activity	19-9-2025	Month till date
Index Futures	-604.20	5,470.81
Index Options	2,652.82	80,850.38
Stock Futures	-659.86	-3,810.78
Stock Options	-448.11	-1,206.74

Institutional activity of last 14 trading sessions.





NIFTY50: 25,327.05	
Trend	Bullish
Momentum	Sideways
Support	25300, 25200
Resistance	25350, 25500

BANK NIFTY: 55,458.85	
Trend	Bullish
Momentum	Sideways
Support	55400, 55000
Resistance	55500, 55850

Commentary

- The market witnessed extended profit booking on Friday, following the hanging man candlestick pattern formed in the previous session. Nifty slipped by 96 points but managed to hold above the crucial 25300 support level, while Bank Nifty declined 268 points yet respected the 55400 support zone.
- Sectorally, Consumer Durables, Private Banks, and IT stocks faced selling pressure, whereas PSU banks continued their upward momentum. The latest update on H1-B visas is likely to weigh further on IT counters.
- Looking ahead to Monday, bearish sentiment is expected to dominate during the first half of trade. A decisive break below 25300 in Nifty may trigger an additional decline of 100–150 points, while in Bank Nifty, a breakdown below 55400 could expose the next support at 55000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIENT	2528	5.25
SBILIFE	1846	1.33
INDUSINDBK	744	1.16
ADANIPORTS	1429	1.15
BHARTIARTL	1959.9	0.97

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ADANIPOWER	716.1	13.42	60,30,59,50,591.60
SWIGGY	470.5	5.85	30,25,78,35,748.00
HDFCBANK	967	-1.01	30,21,91,12,707.74
REDINGTON	296.3	2.83	24,59,68,33,442.16
URBANCO	185.85	9.22	23,19,61,70,064.26

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HCLTECH	1470	-1.59
ICICIBANK	1402.5	-1.35
TRENT	5082	-1.21
TITAN	3470	-1.18
M&M	3600.9	-1.13

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.46	7.91	2,68,91,20,745
URBANCO	185.85	9.22	12,87,67,459
PCJEWELLER	13.9	-6.96	11,64,18,017
YESBANK	21.21	0.66	11,60,51,178
ADANIPOWER	716.1	13.42	8,63,24,006



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
IDEA	8.40	7.14
VMM	152.35	4.10
GVT&D	3068.70	2.77
NIACL	201.29	2.73
ABFRL	92.11	2.48

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
LINDEINDIA	6314.50	-2.04
AIAENG	3074.90	-1.97
COROMANDEL	2261.50	-1.87
ABBOTINDIA	30365.00	-1.70
PAGEIND	43570.00	-1.57

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
ANANTRAJ	640.40	9.38
NETWEB	3279.40	7.96
TANLA	753.70	7.73
SUMICHEM	601.80	6.60
ASTERDM	650.55	5.97

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
JUBLINGREA	673.85	-5.00
PEL	1122.20	-4.73
DCMSHRIRAM	1255.30	-4.46
POLYMED	1996.20	-3.35
SIGNATURE	1107.60	-3.16



KEY UPDATES

Market triggers

- Gold extended gains for the fifth straight week, supported by Fed's first rate cut of 2025.
- Fed policy along with upcoming US inflation data remain key global cues for FII flows into emerging markets including India.
- Crude Oil is seen edging higher on geopolitical tensions, but upside remains capped by tariff worries and supply outlook.
- GIFT Nifty at ~25,329, signals a weak opening for Indian equities.

Stocks to watch

HUDCO, Metropolis Healthcare, Valor Estate.

Stocks in F&O ban list

ANGELONE, HFCL, SAMMAANCAP.

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Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

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